

ASEAN Aquaculture Feed Industry Research Report 2026-2030

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Abstracts

Aquaculture Feed refers to agricultural production activities that utilize inland freshwater areas such as rivers, lakes, reservoirs, and ponds to artificially breed and raise fish, shrimp, crabs, shellfish, and other aquatic economic animals. Aquaculture Feed mainly includes the farming of fish, shrimp, crabs, and specialty aquatic products.

The Aquaculture Feed industry chain covers multiple links, including upstream input supply, midstream aquaculture production and downstream processing distribution and consumption.

With global population growth and increasing demand for protein, Aquaculture Feed is playing an increasingly strategic role in ensuring aquatic product supply.

ASEAN, established in Jakarta, Indonesia in 1967, is the most influential regional cooperation organization in Southeast Asia. ASEAN has evolved from its initial status as a political cooperation organization into a vital regional economic platform encompassing trade, investment, industry, science and technology, energy, finance, and the digital economy. Currently, ASEAN's total economic output has exceeded US\$ 4.0 trillion, making it the world's fifth largest economy.

The development of the ASEAN Aquaculture Feed market is mainly driven by factors such as regional population growth, upgrading of aquatic product consumption, increased demand for animal protein, and expansion of aquatic product export trade.

According to CRI analysis, major ASEAN producing countries include Vietnam, Indonesia, Thailand, the Philippines, Myanmar, and Cambodia. Vietnam and Indonesia are among the countries with the largest Aquaculture Feed operations in the region.

The ASEAN Aquaculture Feed market is estimated to be worth approximately US\$ 12 billion in 2026. It is projected to maintain a compound annual growth rate of approximately 5.5% between 2026 and 2030, reaching approximately US\$ 15 billion by 2030.

CRI recommends that global Aquaculture Feed companies, aquaculture companies, seafood processing companies, seafood feed companies, international seafood product buyers, private equity (PE) funds and venture capital (VC) firms conduct timely market research on the ASEAN region to prepare for their strategic entry into the ASEAN Aquaculture Feed market.

Key Contents

Overview of the Aquaculture Feed Industry in ASEAN

Economic and Policy Environment of Aquaculture Feed Industry in ASEAN

Analysis of the Aquaculture Feed Industry in Major ASEAN Countries

Market Size of Aquaculture Feed in ASEAN 2021-2025

Analysis of the Key Aquaculture Feed Providers in ASEAN

Key Drivers and Market Opportunities of Aquaculture Feed Industry in ASEAN

What are the key drivers, challenges and opportunities for the ASEAN Aquaculture Feed industry during the forecast period of 2026-2030?

Which companies are the major market players in the ASEAN Aquaculture Feed industry and what are their competitive advantages?

What is the projected revenue for Aquaculture Feed market in ASEAN during the forecast period of 2026-2030?

What strategies have major market players adopted to increase their market share within this industry?

Which segment of the ASEAN Aquaculture Feed market is expected to

dominate the market by 2030?

What are the major headwinds facing the ASEAN Aquaculture Feed industry?

How can foreign capital enter the Aquaculture Feed industry in ASEAN?

Contents

1 OVERVIEW OF ASEAN

- 1.1 Geography
- 1.2 Demographic Structure
- 1.3 Economic Situation
- 1.4 Minimum Wage Standards

2 OVERVIEW OF THE AQUACULTURE FEED INDUSTRY

- 2.1 Definition and Classification of the Aquaculture Feed Industry
 - 2.1.1 Industry Definition
 - 2.1.2 Classification
- 2.2 Analysis of Aquaculture Feed Industry Chain
- 2.3 Policy Environment of Aquaculture Feed Industry in ASEAN
- 2.4 CRI's Suggestions for Foreign-Invested Enterprises Investing in the ASEAN Aquaculture Feed Industry

3 ANALYSIS OF SUPPLY AND DEMAND IN THE ASEAN AQUACULTURE FEED INDUSTRY

- 3.1 Supply Analysis of the Aquaculture Feed Industry in ASEAN
 - 3.1.1 Analysis of Aquatic Resource Endowment in ASEAN
 - 3.1.2 Analysis of Aquatic Feed Production Capacity and Output in ASEAN
 - 3.1.3 Analysis of the Supply Structure of Aquatic Feed in ASEAN
 - 3.1.4 Factors Affecting Aquaculture Feed Supply in ASEAN
- 3.2 Demand Analysis of Aquaculture Feed Industry in ASEAN
 - 3.2.1 Market Size of Aquaculture Feed in ASEAN
 - 3.2.2 Consumption Demand of Aquatic Product in ASEAN
 - 3.2.3 Analysis of Demand Structure for Downstream Market
 - 3.2.4 Analysis of Demand Drivers for Aquaculture Feed

4 IMPORT AND EXPORT OF AQUATIC FEED IN ASEAN

- 4.1 Import Overview of Aquatic Feed in ASEAN
 - 4.1.1 Import Value and Volume of Aquatic Feed in ASEAN
 - 4.1.2 Major Sources of Aquatic Feed Imports in ASEAN
- 4.2 Export Overview of Aquatic Feed in ASEAN

- 4.2.1 Export Value and Volume of Aquatic Feed in ASEAN
- 4.2.2 Major Destinations for Aquatic Feed in ASEAN

5 ANALYSIS OF THE AQUACULTURE FEED INDUSTRY IN MAJOR ASEAN COUNTRIES

5.1 Singapore

- 5.1.1 Overview of the Aquaculture Feed Industry
- 5.1.2 Analysis of Aquaculture Feed Market Supply and Demand

5.2 Malaysia

- 5.2.1 Overview of the Aquaculture Feed Industry
- 5.2.2 Analysis of Aquaculture Feed Market Supply and Demand

5.3 Thailand

- 5.3.1 Overview of the Aquaculture Feed Industry
- 5.3.2 Analysis of Aquaculture Feed Market Supply and Demand

5.4 Indonesia

- 5.4.1 Overview of the Aquaculture Feed Industry
- 5.4.2 Analysis of Aquaculture Feed Market Supply and Demand

5.5 Vietnam

- 5.5.1 Overview of the Aquaculture Feed Industry
- 5.5.2 Analysis of Aquaculture Feed Market Supply and Demand

6 ANALYSIS OF THE KEY AQUACULTURE FEED PROVIDERS IN ASEAN

6.1 CP Foods

- 6.1.1 Company Overview
- 6.1.2 Operations Status

6.2 Grobest

- 6.2.1 Company Overview
- 6.2.2 Operations Status

6.3 De Heus Animal Nutrition

- 6.3.1 Company Overview
- 6.3.2 Operations Status

6.4 Japfa Comfeed Indonesia

- 6.4.1 Company Overview
- 6.4.2 Operations Status

6.5 GreenFeed Vietnam

- 6.5.1 Company Overview
- 6.5.2 Operations Status

7 OUTLOOK OF AQUACULTURE FEED INDUSTRY IN ASEAN 2026-2030

7.1 Analysis of Development Factors of Aquaculture Feed Industry in ASEAN

7.1.1 Drivers and Growth Opportunities of Aquaculture Feed Industry in ASEAN

7.1.2 Threats and Challenges Facing of Aquaculture Feed Industry in ASEAN

7.2 Forecast of Supply for Aquaculture Feed Industry in ASEAN

7.3 Forecast of Demand for Aquaculture Feed in ASEAN

7.4 Forecast of Imports and Exports for Aquatic Feed in ASEAN

List Of Charts

LIST OF CHARTS

Chart Total Population in ASEAN, 2021–2025

Chart Per Capita GDP in ASEAN, 2021–2025

Chart Policies Related to the Aquaculture Feed Industry Issued by ASEAN 2021–2025

Chart Aquaculture Feed Production in ASEAN, 2021-2025

Chart Aquaculture Feed Capacity in ASEAN, 2021-2025

Chart Consumption of Aquatic Product in ASEAN, 2021-2025

Chart Market Size of Aquaculture Feed in ASEAN, 2021-2025

Chart Market Size of Aquaculture Feed in Singapore, 2021-2025

Chart Market Size of Aquaculture Feed in Malaysia, 2021-2025

Chart Market Size of Aquaculture Feed in Thailand, 2021-2025

Chart Market Size of Aquaculture Feed in Indonesia, 2021-2025

Chart Market Size of Aquaculture Feed in Vietnam, 2021-2025

Chart Market Size of Aquaculture Feed in Philippines, 2021-2025

Chart Import Value of Aquatic Feed in ASEAN, 2021–2025

Chart Exports of Aquatic Feed in ASEAN, 2021–2025

Chart Market Size Forecast of Aquaculture Feed in ASEAN, 2026–2030

Chart Import and Export Forecast of Aquatic Feed in ASEAN, 2026–2030

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