

ASEAN Air Transport Industry Research Report 2026-2030

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Abstracts

Air transport is a modern mode of transportation that uses aircraft as the primary means of transport and facilitates the rapid movement of people and goods across regions through airports, air routes, and air logistics facilities.

Air transportation mainly includes two major businesses: air passenger transportation and air cargo. Air passenger transport is mainly responsible for domestic and international passenger transportation and is an important source of revenue for airlines.

Air freight mainly transports electronic products, precision instruments, pharmaceutical products, fresh food, high-end manufactured parts, and other high-value-added and time-sensitive goods.

Established in 1967, ASEAN is the most influential regional cooperation organization in Southeast Asia. Covering the major economies of Southeast Asia, ASEAN currently has 11 member states, a total population exceeding 690 million, and an economic output exceeding US\$ 4.0 trillion.

The ASEAN air transport market is one of the fastest-growing emerging air transport markets globally. Market demand is primarily driven by regional economic growth, population expansion, increased spending power of the middle class, tourism development, cross-border trade growth, and the internationalization of the industrial chain.

According to CRI analysis, Indonesia, with its numerous islands and limited domestic transportation alternatives, boasts the largest domestic aviation market in ASEAN.

Vietnam has experienced rapid growth in air transport capacity in recent years, becoming a significant growth engine in the regional aviation market.

According to CRI's estimates, the ASEAN air transport market will be worth approximately US\$ 40.0 billion in 2026. The compound annual growth rate (CAGR) is projected to be approximately 5.5% from 2026 to 2030, reaching a market size of approximately US\$ 49.5 billion in 2030.

CRI recommends that global air transport operators, major international shipping companies, international air transport groups, private equity (PE) funds and venture capital (VC) firms conduct timely market research on the ASEAN region to prepare for their strategic entry into the ASEAN air transport market.

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What are the key drivers, challenges and opportunities for the ASEAN air transport industry during the forecast period of 2026–2030?

Which companies are the major market players in the ASEAN air transport industry and what are their competitive advantages?

What is the projected revenue for air transport market in ASEAN during the forecast period of 2026–2030?

What strategies have major market players adopted to increase their market share within this industry?

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