

A-share Listed Oil and Chemical Companies - Profiles and Financial Data

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Abstracts

The petrochemical industry is a basic industry and is very important to the national economy. In 2016, there were 29,624 oil and chemical companies above designated size (with annual sales revenue of over CNY 20 million). The total operational revenue was CNY 13.29 trillion, increasing by 1.7% YOY. Total profits were CNY 644.44 billion, increasing by 2.5% YOY.

Since 2012, the profits of oil and natural gas exploitation industry have been declining year by year, but the profits of petroleum processing and chemical industries have been rising. This shows that profits are moving downstream.

In terms of operational revenues, among the three major sectors, oil and gas exploitation decreased the most, by 17.3%. Petroleum processing slightly decreased, by 2.0%. Chemicals increased by 5.3%, among which specialty chemicals and synthetic materials both increased by 7.6%, followed by the increase of basic chemical material manufacturing at 6.7%. The fertilizer industry was down by 4.5% and the rubber industry was up by only 2.6%.

In terms of production volume, crude oil was down by 6.9% and this was the first decrease after 2010. The increases in the production volume of gasoline and kerosene were 6.4% and 8.9% while diesel oil decreased by 1.3%. Inorganic chemical material was up by only 2.2% while organic chemical material and synthetic material were up by 5.7% and 8.0%, respectively.

In 2016, the total production volume of major chemical products was 569 million tons, increasing by 2.0% YOY. The total production volume of chemical fertilizer was 70.049 million tons, down by 4.8%; caustic soda was 32.839 million tons, up by 8.0%; ethylene

was 17.811 million tons, up by 3.9%; synthetic materials was 142 million tons, up by 8.0%. The production volume of tire cover was 947 million, up by 8.6%.

In 2016, China exported USD 44.35 billion worth of rubber products, accounting for 26.0% of the total export value of oil and chemical industry and down by 8.1% YOY. The export volume of chemical fertilizer was 27.864 million tons (physical) and export value was USD 6.63 billion, down by 21.5% and 39.5%, respectively. Decreased export of petrochemical products was mainly due to two reasons, the first of which is growing protectionism. In 2016, China underwent 119 trade remedy cases in 27 countries and regions involving USD 14.34 billion. The number of cases and value of goods involved increased by 36.8% and 76% respectively and was focused on chemical products. Secondly, China's market was affected by imported chemical products from Middle East and South Korea because new facilities in those countries were more quickly put into production.

CRI selects 17 petrochemical companies listed in China. The report provides readers with a quick guide to the oil and chemical companies profiles and financial data of Chinese being listed in the recent 10 years.

The report is composed of two parts: the first part is enterprise profiles and the second part is the operation status of these enterprises in the recent decade (presently 2006 to 2016, we will update it to the latest as time goes by).

The operation status is demonstrated from the following perspectives: (1) financial indexes, such as earnings per share, book value per share (BPS), sales per share, net cash flow per share, return on net worth and debt to asset ratio; (2) indexes on the income statement, such as revenue, operating profit, net profit and EBIT; (3) indexes on the income statement, such as revenue, operating profit, net profit and EBIT; (4) indexes on the balance sheet, such as liquid asset, fixed asset, current liability, non-current liability, capital reserve and shareholders' equity.

(1) Financial Indexes

Earnings per Share

Book Value per Share (BPS)

Sales per Share (SPS)

Net Cash Flow per Share from Operations

Net Cash Flow per Share (CNY)

Return on Net Worth

Net Profit Margin on Total Assets

Return on Invested Capital (ROIC) (%)

Gross Profit Margin on Sales (%)

Net Profit Margin on Sales (%)

EBIT Margin (%)

EBITDA Margin (%)

Debt to Asset Ratio (%)

Total Asset Turnover (times)

Cash/Operating Income Received from Sales of Goods or Services

YOY Growth Rate of Operating Revenue (%)

YOY Growth Rate of Operating Profit (%)

YOY Growth Rate of Net Profit Attributable to Shareholders of Parent Company (%)

(2) Summary of Income Statement

Gross Revenue (CNY, million)

Total Operating Costs (CNY, million)

Revenue (CNY, million)

Operating Profit (CNY, million)

Total Profit (CNY, million)

Net Profit (CNY, million)

Net Profit Attributable to Shareholders of Parent Company (CNY, million)

Non-recurring Items (CNY, million)

Net Profit Deducting Non-recurring Items (CNY, million)

R&D Costs (CNY, million)

Earnings Before Interest and Tax (EBIT) (Based on iFind) (CNY, million)

Earnings Before Interest, Taxes, Depreciation and Amortization (EBITDA)
(Based on iFind) (CNY, million)

(3) Summary of Balance Sheet

Liquid Asset (CNY, million)

Fixed Asset (CNY, million)

Long-term Equity Investment

Total Assets (CNY, million)

Liquid Liability (CNY, million)

Non-current Liability (CNY, million)

Total Liability (CNY, million)

Capital Reserve (CNY, million)

Surplus Reserve (CNY, million)

Undistributed Profit (CNY, million)

Shareholders' Equity (CNY, million)

Equity Attributable to Shareholders of Parent Company (CNY, million)

(4) Summary of Cash Flow Statement

Cash Received from Sales of Goods and Services (CNY, million)

Cash Flow from Operations (CNY, million)

Cash Paid to Purchase Fixed Assets, Intangible Assets and Other Long-term Assets (CNY, million)

Cash Paid for Investments (CNY, million)

Cash Flow from Investments (CNY, million)

Cash Received from Investors (CNY, million)

Cash Received from Borrowings (CNY, million)

Cash Flow from Financing (CNY, million)

Net Increase of Cash and Cash Equivalents (CNY, million)

Cash and Cash Equivalents, End of Period (CNY, million)

Depreciation and Amortization (CNY, million)

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COMPANIES IN THE REPORT:

- 1 China Petrochemical Corporation (600028.SH)
- 2 Sinopec Shanghai Petrochemical Company Limited (600688.SH)
- 3 Guanghui Energy Co., Ltd. (600256.SH)
- 4 Oriental Energy Co., Ltd. (002221.SZ)
- 5 North Huajin Chemical Industries Co., Ltd. (000059.SZ)
- 6 Yueyang Xingchang Petro-Chemical Co., Ltd. (000819.SZ)
- 7 Shenyang Chemical Industry Co., Ltd. (000698.SZ)
- 8 YOUNGY Co., Ltd. (002192.SZ)
- 9 Jiangsu Baoli International Investment Co., Ltd. (300135.SZ)
- 10 Qingdao Copton Technology Company Limited (603798.SH)
- 11 Maoming Petro-Chemical Shihua Co., Ltd. (000637.SZ)
- 12 Hubei Guochuang Hi-Tech Material Co., Ltd. (002377.SZ)
- 13 Jiangsu Gaoke Petrochemical Co., Ltd. (002778.SZ)
- 14 Zhejiang Haiyue Co., Ltd. (600387.SH)
- 15 Shanghai Lonyer Fuels Co., Ltd. (603003.SH)
- 16 Shenzhen Guangju Energy Co., Ltd. (000096.SZ)
- 17 Sinopec Shandong Taishan Petroleum Co., Ltd. (000554.SZ)

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