

# Finance project about Amerisource Bergen Corporation and Abbott Laboratories

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## Abstracts

This is detailed report about two compnaies that explains intrinsic values, WACC, growth rates of dividends, CAPM model, cost of capital and weighted average cost of capital

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Dividend Growth Rate

Abbott Laboratories

Annual Growth Rate

Calculations

##2013

##2012

AmerisourceBergen Corporation

Annual Growth Rate

Calculations

##2013

##2012

Explanation

The CAPM formula (Risk free rate is 7% - the average T bill rate over the last five years)

$r = RF + \beta [E(RM) - RF]$

Explanation

The stock's intrinsic value

Abbott Laboratories

Intrinsic Value

Current Value:

American Bergen Corporation

Intrinsic value

Current value

Explanation

Weighted Average Cost of Capital (WACC)

The book value of debt and equity

Abbott Laboratories

2013

Book Value of Equity

Book value of Debt

2012

Book Value of Equity

The weights of debt and equity

Abbott Laboratories

Weights of Debt and equity

American Bergen Corporation

Weights of Debt and Equity

Weight of equity

Weight of debt

The cost of capital

Abbott Laboratories

Cost of Capital

American Bergen Corporation

##2013

##2012

Cost of Debt

##2013

##2012

The weighted average cost of capital (The tax rate is 35%)

Abbott Laboratories

##2012

##2013

American Bergen Corporation

##2012

##2013

Explanation

5- Final Report

References

National Bank of Kuwait

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