

Sleep Apnea Devices Market, Industry Trends and Global Forecasts, till 2035 - Distribution by Product Type (Sleep Apnea Medical Devices and Drug Therapies), Type of Diagnostic Device (Polysomnography Devices and Home Sleep Apnea Testing Devices), Type of Therapeutic Device (Positive Airway Pressure Devices, Oral Devices and Implantable Devices), Type of Positive Airway Pressure Device (CPAP Machine, BiPAP, APAP and Other Devices), Route of Administration (Oral Therapies and Subcutaneous Therapies) and Key Geographical Regions (North America, Europe, Asia-Pacific and Rest of the World)

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Abstracts

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Report Link: https://www.rootsanalysis.com/reports/sleep-apnea-devices-market.html



The sleep apnea devices market is expected to reach USD 13.5 billion by 2023 anticipated to grow at a CAGR of 4.61% during the forecast period 2023-2035.

Sleep apnea, also referred to as sleep apnoea, is a serious sleep disorder characterized by recurrent pauses in breathing during sleep, which can persist for several minutes. It is categorized into three main types: obstructive sleep apnea, central sleep apnea, and complex sleep apnea. The most common types are obstructive sleep apnea and central sleep apnea, which share similar symptoms including loud snoring, morning headaches, excessive daytime sleepiness, and dry mouth.

Sleep apnea often goes undiagnosed and can affect individuals across all age groups. Obesity and excess weight are recognized as primary factors contributing to sleep apnea in adults, while lifestyle factors such as smoking, alcohol consumption, lack of physical activity, and psychological stress also play a role in its increasing prevalence. Healthcare professionals are increasingly focused on developing effective, safe, and versatile diagnostic and treatment options for sleep apnea. Currently, various therapeutic devices are utilized for its management. With the growing burden of sleep apnea and ongoing research efforts to enhance medical devices for obstructive sleep apnea, the sleep apnea devices market is expected to experience consistent growth in the foreseeable future.

Report Coverage

The report comprehensively examines the sleep apnea devices market based on product type, type of diagnostic device, type of therapeutic device, type of positive airway pressure device, route of administration and key geographical regions.

It thoroughly analyzes market influences such as drivers, restraints, opportunities, and challenges, while evaluating competitive landscapes for top players. Forecasts are provided for segment revenues across major regions.

A thorough overview of sleep apnea is provided, covering its various types and the impact it has on health. The discussion also includes an overview of devices used for both diagnosing and treating sleep apnea, along with details on ongoing research into drug therapies for the condition.

An extensive evaluation of the market landscape for diagnostic devices used in



detecting sleep apnea is conducted, considering parameters such as device type, monitored physiological parameters, diagnosed sleep apnea type, connectivity options, target patient segment, end users, and pricing. The chapter also includes information on device developers, analyzed based on parameters like establishment year, company size, and headquarters location.

An in-depth evaluation of the market landscape for therapeutic devices used in treating sleep apnea is carried out, considering parameters such as treated sleep apnea type, therapeutic principles, device type, mask type, treatment type, connectivity options, storage choices, target patient segment, end users, and pricing. The chapter also provides information on device developers, analyzed based on parameters like establishment year, company size, headquarters location, and identification of the most active players in terms of product development.

A comprehensive examination of the current market landscape for drug therapies targeting sleep apnea treatment is presented, considering parameters such as development phase, therapy type, administration route, dose count, and target patient segment. The chapter also includes information on therapy developers, analyzed based on parameters like establishment year, company size, and headquarters location.

Detailed profiles of leading companies in the sleep apnea market are presented, selected based on the strength of their product portfolios. Each profile includes an overview of the company, including establishment year, employee count, headquarters location, leadership team, product portfolio details, recent developments, and future outlook.

An insightful analysis of completed and ongoing clinical trials related to sleep apnea is conducted, considering parameters such as trial registration year, phase, status, sponsor/collaborator type, study design, focus area, patient enrollment count, and the most active players based on the number of trials conducted. Geographical considerations are also included.

An examination of partnerships within the sleep apnea market since 2017 is provided, covering various agreement types including acquisitions, product/technology integrations, distribution agreements, service alliances, commercialization agreements, research agreements, and others.



A detailed analysis of funding and investments in sleep apnea companies since 2019 is conducted, considering parameters such as investment year, amount, funding type, focus area, leading players, key investors, and geographical distribution.

An in-depth analysis of patents filed or granted related to sleep apnea since 2019 is presented, considering parameters such as patent type, publication year, jurisdiction, CPC symbols, applicant type, leading industry and non-industry players, leading individual assignees, along with a detailed patent benchmarking and valuation analysis highlighting leading patents based on citation count.

Key Market Companies Acurable Advanced Brain Monitoring Airway Management **Apnimed** Bayer Belun Technology **BRAEBON Medical** Cadwell Desitin Pharma Drive DeVilbiss Healthcare Eli Lilly and Company Hunan Ventmed Medical Technology



Incannex Healthcare



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