

# **Dermal Fillers Market, 2023-2035 - Distribution by Gender (Females and Males), by Material (Hyaluronic Fillers and Non-Hyaluronic Acid Fillers), End User (Hospitals, Clinics / Med Spas and Dermatology / Cosmetology Centers, and Other End Users), Distribution Channel (Indirect Distribution and Direct and Indirect Distribution) and Key Geographical Regions (North America, Europe, Asia-Pacific, Middle East and North Africa, and Latin America): Industry Trends and Global Forecasts**

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## **Abstracts**

The dermal fillers market is expected to reach USD 3 billion by 2023 anticipated to grow at a CAGR of 9% during the forecast period 2023-2035.

In the continually advancing realm of medical aesthetics, staying abreast of trends has become imperative for both developers and consumers. Dermal fillers, an injectable treatment comprising hyaluronic acid in a gel-like form, also known as facial fillers, have gained popularity among consumers for facial rejuvenation, immediate facelift, scar treatment, and lip enhancement. Notably, the International Society of Aesthetic Plastic Surgery reported that over 4.3 million hyaluronic acid dermal filler procedures were performed globally in 2022. This widespread adoption can be primarily attributed to the minimally invasive nature of the procedure, making it suitable for a large patient population seeking cosmetic procedures. These treatments can even be non-invasive at times, involving minimal or no pain.

Dermal fillers, a type of injectable treatment, are composed of various substances such as hyaluronic acid, lactic acid, calcium hydroxyapatite, polymethyl methacrylates, and polyacrylamide gels. These fillers are typically injected beneath the skin in areas like the nasolabial folds, marionette lines, cheeks, and oral commissures to create a smoother and fuller appearance in the face. The treatment does not require patients to undergo anesthesia, and the effects of the treatment can last from 5 months to 5 years, depending on the type of material used. Scientists are transforming the field of dermal fillers by utilizing the cannula technique, which involves using a blunt-tipped cannula instead of a needle to inject fillers, making the procedure less invasive, minimizing bruising, and permitting precise placement. Additionally, technological advancements have led to the development of next-generation fillers, such as hyaluronic acid fillers with improved cross-linking properties, offering longer-lasting results. Given the need and rising number for dermal filler treatments with each passing year, dermal filler injection manufacturers are also emerging. All these factors will drive the growth of the dermal fillers market, an important segment of the medical aesthetics market, over the forecast period.

## Report Coverage

The report comprehensively examines the dermal fillers market across various parameters, including gender, material, end user, distribution channel, and key geographical regions.

It thoroughly analyzes market influences such as drivers, restraints, opportunities, and challenges, while evaluating competitive landscapes for top players. Forecasts are provided for segment revenues across major regions.

This report covers the overview of dermal fillers market, benefits and drawbacks of these procedures and the new technologies applied in this field. Further, it also features key growth drivers, emerging technologies, key challenges, and future opportunities.

Perform an extensive review of dermal fillers developers, considering parameters such as establishment year, company size, headquarters, application area and end user

Create detailed profiles of leading dermal fillers companies, covering establishment year, employee count, headquarters location, key executives, offered medical aesthetic procedures, recent developments, and future outlook.

Evaluate dermal fillers companies based on their experience, supplier strength in terms of type of offering, type of product and / or device offered and type of procedure, and number of end users served.

Examine partnerships such as mergers, distribution agreements, and R&D collaborations in the dermal fillers market from 2018-2023. Analyze recent investments and initiatives by market stakeholders.

Analysis of funding and investments in dermal fillers market from 2018 to 2023 covers funding timelines, types, key players, and primary investors based on investment amounts and funding instances.

## Key Market Companies

Allergan Aesthetics

Alma Lasers

Biotechitalia

Bison Medical

Koru Pharma

MedicalZone

Merz Pharma

Mesoesthetic

MesoTech

NeoGenesis

Sinclair Pharma

Xcelene



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