

Cell Line Development and Characterization Services by Sources of Cell Lines / Expression Systems, Applications of Cell Lines and Key Geographical Regions: Industry Trends and Global Forecasts (2nd Edition), 2020-2035

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Abstracts

The cell line development services market is expected to reach USD 5.3 billion by 2035 anticipated to grow at a CAGR of 13.7% during the forecast period 2020-2035

Over the past years, the biopharmaceutical market has experienced substantial growth, emerging as a promising sector within the pharmaceutical industry. Notably, a significant portion of recently approved drugs by the FDA's Center for Drug Evaluation and Research have been biologics, highlighting their growing importance. Consequently, there has been a notable increase in the development of biologics and biosimilars, heavily reliant on living biological systems. This has led to a heightened demand for various types of cell lines, with around 84% of therapeutic proteins produced in the last five years using diverse mammalian and microbial cells. However, a recent study revealed a concerning issue: approximately 30,000 research articles published across various journals featured data derived from experiments using misidentified or contaminated cell lines. This presents a significant challenge in medical research, especially as the field increasingly depends on cell-based assays and experiments. Thus, ensuring proper characterization of cell lines has become crucial to maintain authenticity and precision in modern medical studies.

In the cost-intensive domain of pharmacological research and development, professionals continuously seek ways to enhance operational efficiencies and reduce costs. As a result, outsourcing has become a preferred business model. Numerous service providers now claim expertise in developing and characterizing cell lines,

catering to the specific needs of drug developers. The technical landscape in this field is witnessing considerable innovation, particularly in automating various stages of cell line development. Additionally, advanced genome editing technologies such as CRISPR/Cas-9 are extensively used to improve the quality of recombinant cell lines. Unlike drug developers, service providers typically focus on specialized service portfolios. They prioritize staying updated with the latest equipment and infrastructure enhancements to ensure service quality. Moreover, many service providers have recently engaged in strategic partnerships or acquisitions with other entities to strengthen their service offerings and broaden their portfolios. Considering the prevalent trend of outsourcing and the ongoing efforts of service providers to enhance their services, it is expected that the contract services market for cell line development and characterization will continue to steadily evolve until 2030.

Report Coverage

The report extensively examines the cell line development services market, focusing on cell line sources, applications, company sizes, geographical regions, and analyzes growth influencers such as drivers, restraints, opportunities, and challenges.

It evaluates market prospects and challenges for stakeholders, including competitive insights into top market players.

Forecasts segment revenue across five major regions and provides a detailed review of contract service providers, highlighting their offerings, establishment details, headquarters, cell line sources, expression systems, and services provided in R&D, biomanufacturing, diagnostics, and regenerative medicine.

Offers a competitive analysis of major cell line development service providers based on experience, portfolios, proprietary technologies, gene expression types, and supplementary services.

Detailed profiles of these service providers include company overviews, service portfolios, and future outlooks, along with an in-depth review of the cell line characterization services market, encompassing establishment details, services offered, accreditations, and turnaround times.

The report also presents a competitive analysis and detailed profiles of cell line characterization service providers, highlighting their backgrounds, service

portfolios, financial details, and future prospects.

It delves into partnerships in the cell line development and characterization domain since 2015, covering agreements, collaborations, mergers, acquisitions, and relevant deals.

Further details biorepositories' profiles and their contributions to preventing contaminated or misidentified cell lines, while also discussing regulatory requirements by different authorities concerning cell line characterization and insights from experts involved in this field through a survey analysis.

Key Market Companies

Creative Biogene

Creative Biolabs

Hyprocell

LakePharma

Thermo Fisher Scientific

FUJIFILM Diosynth Biotechnologies

Lonza

ProBioGen

Polpharma Biologics

Selexis

Detai Bio-Tech

WuXi Biologics

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