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Buffer Manufacturing Market: Focus on Buffer Manufacturing Systems and Service Providers - Distribution by Scale of Operation (Preclinical / Clinical and Commercial), Type of System Component (Single-use Buffer Mixing / Preparation Equipment and Reusable Buffer Mixing / Preparation Equipment) and Key Geographical Regions (North America, Europe, Asia-Pacific and Rest of the World): Industry Trends and Global Forecasts, 2023-2035

https://marketpublishers.com/r/B8412F943720EN.html
Date: May 2023
Pages: 156
Price: US$ 4,799.00 (Single User License)
ID: B8412F943720EN

Abstracts

The global buffer manufacturing market is anticipated to grow at a CAGR of 5.9% during the forecast period 2023-2035

Buffers, aqueous solutions essential for pH regulation in drug manufacturing, hold a crucial role in maintaining stability for both biologics and small molecules throughout production. They are extensively used across bioprocessing stages, ensuring stable pH in cultures, optimizing yield, maintaining purification conditions, and preserving product functionality. However, conventional buffer manufacturing methods are complex, requiring significant space and skilled labor. These processes are time-consuming, multi-step, leading to high production costs and batch inconsistencies. Crafting a 2,000 L buffer traditionally takes over 35 hours, as reported by BioPharma.

To address these challenges, pharmaceutical companies are either adopting innovative in-house buffer preparation systems or outsourcing to third-party providers. Recent trends show a rapid uptake of these systems due to their space efficiency and integration of advanced technologies, ensuring stable buffer conditions during

downstream processes. These novel systems can produce a 2,000 L buffer in 40-50 minutes, according to Pall Corporation. Implementing buffer management systems could reduce labor costs by 50% and buffer manufacturing expenses by 12%. Outsourcing buffer manufacturing is expected to save around USD 90,000 annually and cut buffer preparation time by 75%. With growing demand for buffers and the complexities in their manufacturing, the buffer preparation systems market is set for steady growth in the coming decade.

Report Coverage

The report examines the buffer preparation market, focusing on operational scale, system component types, and major geographical regions.

An analysis is conducted on the factors influencing market growth, including drivers, restraints, opportunities, and challenges.

It evaluates the potential advantages and barriers within the market, providing insights into the competitive landscape for leading market players.

Revenue forecasts are provided for market segments across four major regions.

A comprehensive exploration of buffer manufacturing encompasses both conventional and innovative methods, addressing associated challenges and the benefits of outsourcing. It also discusses critical considerations for selecting outsourcing partners and explores future market prospects.

The evaluation of buffer preparation and manufacturing systems involves a multifaceted analysis, considering system types, operation modes, scales, vessel materials, mobility options, features, integrated techniques, manufacturing processes, buffer forms, and their applications in bioprocessing methods.

This analysis includes an in-depth assessment of buffer manufacturing system providers based on establishment year, company size, headquarters location, and involvement in offering buffer manufacturing systems.

A thorough product competitiveness analysis of buffer manufacturing systems considers developer experience and factors like system types, operation modes, vessel materials, mobility options, features, integrated techniques,

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manufacturing processes, buffer forms, bioprocessing methods, GMP manufacturing availability, and single-use components.

Detailed profiles of key players involved in developing buffer preparation systems cover company overviews, product portfolios, recent developments, and future outlooks based on specific criteria.

An extensive evaluation of buffer manufacturing service providers considers parameters such as establishment year, company size, headquarters location, facility locations, operation scales, manufactured buffers, formulations, packaging formats, compatible biologics, application areas, service types, and active players in the domain.

A comprehensive company competitiveness analysis of buffer manufacturing service providers in North America, Europe, and Asia considers supplier experience and factors like facility numbers, locations, operation scales, provided buffers, formulations, packaging formats, compatible biologics, application areas, service types, and GMP manufacturing availability.

Detailed profiles of key companies offering buffer manufacturing services include company summaries, key executives, portfolios, recent developments, and future outlooks based on proprietary criteria.

Lastly, a detailed analysis of industry stakeholder partnerships since 2017 covers partnership years, types (acquisitions, agreements, alliances, etc.), partner types, company sizes, most active players, and regional distribution of partnership activities within the industry.

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