

Breast Implants Market, 2023-2035 - Distribution by Gender (Females and Males), End User (Hospitals, Clinics / Med Spas and Dermatology / Cosmetology Centers, and Other End Users), Distribution Channel (Indirect Distribution and Direct and Indirect Distribution) and Key Geographical Regions (North America, Europe, Asia-Pacific, Middle East and North Africa, and Latin America): Industry Trends and Global Forecasts

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Abstracts

The breast implants market is expected to reach USD 19.2 billion by 2023 anticipated to grow at a CAGR of 9.6% during the forecast period 2023-2035.

Breast implants are a promising treatment option for people seeking body transformations in the realm of aesthetic body enhancements and surgeries. According to the International Society of Aesthetic Plastic Surgery, breast augmentation was one of the most popular cosmetic surgical procedures in 2022, with over 2.17 million procedures performed worldwide. Saline implants and silicone implants are the most widely used materials, with silicone implants being used more prominently for breast augmentation procedures by plastic surgeons, representing 17.6% of all plastic surgical procedures. This can be primarily attributed to the higher amount of crosslinking in these implants, and if the implant were to rupture or leak, the gel wouldn't enter into the body. Another factor contributing to the increase in breast implant procedures is the rising incidence of breast cancer, which accounts for 12.5% of all new annual cancer cases worldwide.

Breast implants come in different shapes and in different textures. The main purpose of these procedures is to enhance the appearance of the breast. Patients can select the best option based on their preference. The results of this procedure can last for over 20 years. However, the risk of implant rupture increases by 1% per year. There are several innovations that are being developed to provide natural looking results to breast augmentation patients. Researchers in this field are developing micro-implants. A micro-implant is a type of implant that is inserted into the breast tissue through a small incision. It provides more natural looking results. Some plastic surgeons are trying to develop lighter silicone aesthetic implants and are aiming to reduce weight by 30%. The market for breast implants is expected to grow at a CAGR of 5% during the forecast period.

Report Coverage

Evaluate the breast implants market by categorizing it according to gender, end user, distribution channel, and key geographical regions.

Conduct an in-depth analysis of factors impacting market growth, including drivers, restraints, opportunities, and challenges.

Assess both the potential benefits and barriers within the market, providing insights into the competitive landscape for prominent market players.

Forecast revenue for market segments across five major regions.

Comprehensive assessment of the breast implants market, encompassing application area and end user. In addition, detailed insights into companies involved, including establishment year, company size, and geographical location.

Comprehensive profiles of leading breast implants companies, including establishment year, employee count, headquarters, key executives, financial details (if available), dermal filler procedures portfolios, recent developments, and future outlook, are presented.

Comprehensive competitiveness analysis of breast implants market based on various parameters

Analysis of partnerships (acquisitions, agreements, alliances) between

stakeholders from 2018 to 2023 is based on types, year, focus area, player activity, and regional distribution.

Examination of investments received by breast implants players from 2018 to 2023 details funding instances, amounts, funding types, investors, active players, active investors, and geographical distribution.

Key Market Companies

Allergan Aesthetics

BioPlus

Collplant

GC Aesthetics

Mentor

Polytech

Sientra

Symatese

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