

US Clinical Laboratory Testing Market Assessment

<https://marketpublishers.com/r/U4B59C5188DEN.html>

Date: June 2012

Pages: 45

Price: US\$ 1,000.00 (Single User License)

ID: U4B59C5188DEN

Abstracts

The US represents an attractive destination for healthcare services' market segments, especially clinical lab testing, which has evolved as a major source of decisive factor for healthcare professionals and that too despite garnering a low proportion of total medical spending. It is estimated that the market for clinical lab testing in the US reached to the mark of US\$ 61 Billion in 2011 backed by factors, such as aging population, active private sector participation and rising awareness level. With the emergence of new technologies, the market is likely to register further to an optimum CAGR in future.

Currently, the market is dominated by routine testing followed by esoteric/molecular pathology tests and anatomic pathology. The future, however, holds significant promise for drug of abuse and anatomic pathology testing. The future growth in the US anatomic pathology (AP) segment is driven by strong growth in personalized laboratory testing on tumor tissues and other key factors. The report, in this context, offers effective information and analysis on the market landscape for key tests type with special emphasis on their future performance.

The US market for clinical laboratory diagnostics is highly fragmented with large number of labs offering services in different states of the country. Some players, however, have leading edge in comparison to other companies. Quest diagnostics, LabCorp and Sonic Healthcare are the key independent laboratories that have augmented their reach in the market with proper focus on consolidation activities. Our report entitled "US Clinical Laboratory Testing Market Assessment" provides an in-depth insight into the operations, services, M&A activities, financial performance and strengths and weaknesses of the key players in order to gauge their attractiveness in terms of investment and future participation in the market.

The report is an outcome of an in-depth research and prudent analysis of the US clinical laboratory testing market that emphasizes the reliability of data provided and

presentation. It covers all the key aspects of market and investigates trends that are likely to impact the industry in the long run. Segment-wise analysis focuses upon the relevant information and key developments. Overall, the report is likely to be proved beneficial for all those entities who want to enter the market or make decisions regarding investment.

Contents

1. ANALYST VIEW

2. RESEARCH METHODOLOGY

3. US CLINICAL LABORATORY TESTING INDUSTRY

3.1 Current and Future Market Analysis to 2015

3.2 Market Division by Type of Tests

3.3 Market Division by Type of Lab

4. CONSOLIDATION: PICKING UP PACE IN LABORATORY TESTING

5. REGULATORY FRAMEWORK

5.1 Role of CLIA

5.2 Payment Mechanism

5.3 Drug Testing

5.4 Health Insurance Portability and Accountability Act of 1996 (HIPAA)

5.5 Laboratory Developed Tests (LDTs)

6. COMPETITIVE LANDSCAPE

6.1 Quest Diagnostics

6.1.1 Business Overview

6.1.2 Key Products and Services

6.1.3 Financial Overview

6.1.4 M&A Activity

6.1.5 Strengths and Weaknesses

6.2 Laboratory Corporation of America (LabCorp)

6.2.1 Business Overview

6.2.2 Key Products and Services

6.2.3 Financial Overview

6.2.4 M&A Activity

6.2.5 Strengths and Weaknesses

6.3 Bio-Reference Laboratories

6.3.1 Business Overview

6.3.2 Key Products and Services

- 6.3.3 Financial Overview
- 6.3.4 M&A Activity
- 6.3.5 Strengths and Weaknesses
- 6.4 Sonic Healthcare USA
 - 6.4.1 Business Overview
 - 6.4.2 Financial Overview
 - 6.4.3 M&A Activity
 - 6.4.4 Strengths and Weaknesses
- 6.5 ARUP Laboratories
 - 6.5.1 Business Overview
 - 6.5.2 Key Products and Services
 - 6.5.3 Strengths and Weaknesses

List Of Figures

LIST OF FIGURES

Figure 3-1: Clinical Laboratory Testing Market (Billion US\$), 2011-2015

Figure 3-2: Clinical Laboratory Testing Market by Type of Test (%), 2011

Figure 3-3: Clinical Laboratory Testing Market by Type of Lab (%), 2011

Figure 4-1: Number of Closed M&A Deals in Lab Testing Market (2001-2011)

Figure 5-1: Medicare Spending on Clinical Lab Fee Schedule (%), 2010

Figure 6-1: Sonic Healthcare USA - Revenue (Million AUD), 2010 & 2011

List Of Tables

LIST OF TABLES

Table 6-1: Quest Diagnostics - Key Products and Services

Table 6-2: Quest Diagnostics - Financial Performance (Million US\$), 2009-2011

Table 6-3: Quest Diagnostics - Key M&As Activities

Table 6-4: LabCorp - Key Products and Services

Table 6-5: LabCorp - Financial Performance (Million US\$), 2009-2011

Table 6-6: LabCorp - Key M&As Activities

Table 6-7: Bio-Reference Labs - Key Products and Services

Table 6-8: Bio-Reference Labs - Financial Performance (Million US\$), 2009-2011

Table 6-9: Sonic Healthcare USA - Key M&As Activities

Table 6-10: ARUP Laboratories - Key Products and Services

I would like to order

Product name: US Clinical Laboratory Testing Market Assessment

Product link: <https://marketpublishers.com/r/U4B59C5188DEN.html>

Price: US\$ 1,000.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/U4B59C5188DEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970