

UAE Steel Industry Outlook 2020

<https://marketpublishers.com/r/U37EE281124EN.html>

Date: March 2016

Pages: 75

Price: US\$ 1,200.00 (Single User License)

ID: U37EE281124EN

Abstracts

Steel is a major component in buildings, tools, automobiles, and appliances, hence making steel consumption an important indicator of economic growth and prosperity. GCC steel production is fairly fragmented, and UAE's steel demand has made it one of the largest consumers in the GCC region. The region is investing Billions of Dollar in construction projects, mostly in preparations for World Expo 2020 in Dubai and FIFA World Cup 2022 in Qatar. It is anticipated that steel consumption in UAE will grow at a CAGR of 8% during 2016-2020.

In the latest research report "UAE Steel Industry Outlook 2020", our analysts have studied the UAE steel industry's performance, which is currently a key growth market in terms of production, consumption, import and exports due to the fast-expanding construction & infrastructure sector. Our research is an outcome of extensive primary & secondary research, and thorough analysis of industry trends.

The UAE steel industry worldwide has been experiencing growth in the region, and the country's key players are holding a strong imprint in the steel market globally. In addition, it also covers the production and consumption forecast till 2020 of crude and finished steel. Finished steel has been further segmented into long and flat products. Long products have been further classified into rebar and structural sections. Extensive research and analysis revealed that long products occupy the maximum share in finished steel consumption. In long products, rebar dominates finished steel consumption in UAE. Similarly, flat products have been segmented into coils, strips & sheets and plates. Our comprehensive report has closely studied and provided market forecast till 2020 for production and consumption of both long & flat products and their types.

It further provides a comprehensive analysis of UAE's steel export and import, which includes the steel trade scenario by product, covering ingots and semi-finished steel,

long products, flat products and tubular products. In addition, the section provides a list of major countries involved in the export of steel to UAE.

Our report has also provided a brief overview of the drivers and competitive landscape covering the profiles & key management people of various industry players. Thus, the report covers all the important aspects of the UAE steel industry, which will prove decisive for the clients. Overall, the report is an outcome of extensive research and prudent analysis, and is meant to offer suitable knowledge base to those who are interested in the UAE steel industry.

Contents

1. ANALYST VIEW

2. RESEARCH METHODOLOGY

3. UAE STEEL INDUSTRY IN GCC CONTEXT

4. GROWTH DRIVERS

- 4.1 Economic Growth Leading to Rapid Developments
- 4.2 Infrastructural Developments Seeking the Attention
- 4.3 Tourist Influx Boost Construction Sector
- 4.4 Rising Number of Railway Projects Propelling Steel Demand

5. UAE STEEL INDUSTRY OUTLOOK TO 2020

5.1 Crude Steel

- 5.1.1 Production
- 5.1.2 Consumption

5.2 Finished Steel

- 5.2.1 Long Products
 - 5.2.1.1 Concrete Reinforcing Bar (Rebar)
 - 5.2.1.1.1 Production
 - 5.2.1.1.2 Consumption
 - 5.2.1.2 Structural Sections
 - 5.2.1.2.1 Production
 - 5.2.1.2.2 Consumption
 - 5.2.1.3 Other Long Products
- 5.2.2 Flat Products
 - 5.2.2.1 Coils, Strips & Sheets
 - 5.2.2.1.1 Production
 - 5.2.2.1.2 Consumption
 - 5.2.2.2 Plates
 - 5.2.2.2.1 Production
 - 5.2.2.2.2 Consumption

6. STEEL TRADE SCENARIO

6.1 Import

6.1.1 By Country

6.1.2 By Product

6.1.2.1 Ingot and Semi-Finished Steel

6.1.2.2 Long Products

6.1.2.3 Flat Products

6.1.2.4 Tubular Products

6.2 Export

6.2.1 By Country

6.2.2 By Product

6.2.2.1 Ingot and Semi-Finished Steel

6.2.2.2 Long Products

6.2.2.3 Flat Products

6.2.2.4 Tubular Products

7. STEEL INDUSTRY ANALYSIS BY INDUSTRY

7.1 Construction & Infrastructure

7.1.1 Long Steel Products

7.1.2 Flat Steel Products

7.2 Manufacturing

7.2.1 Long Steel Products

7.2.2 Flat Steel Products

8. COMPETITIVE LANDSCAPE

8.1 Emirates Steel

8.2 Qatar Steel Company FZE

8.3 Conares

8.4 Hamriyah Steel FZC

8.5 Star Steel International LLC

8.6 Tiger Steel Industries LLC

List Of Figures

LIST OF FIGURES:

- Figure 3-1: Share of Projects Planned or Underway by GCC Country (2014)
- Figure 3-2: Share of UAE in GCC Apparent Steel Consumption (2014)
- Figure 3-3: GCC - Per Capita Apparent Steel Consumption by Country (Kg), 2014
- Figure 3-4: Share of UAE in GCC Steel Imports (2014)
- Figure 4-1: Real GDP Growth (%), 2014-2020
- Figure 5-1: Crude Steel Production (Million Metric Tons), 2014-2020
- Figure 5-2: Crude Steel Consumption (Million Metric Tons), 2014-2020
- Figure 5-3: Finished Steel Production (Million Metric Tons), 2014-2020
- Figure 5-4: Finished Steel Production by Products (%), 2014
- Figure 5-5: Finished Steel Consumption (Million Metric Tons), 2014-2020
- Figure 5-6: Finished Steel Consumption by Products (%), 2014
- Figure 5-7: Long Products Production (Million Metric Tons), 2014-2020
- Figure 5-8: Production of Long Products by Type (%), 2014
- Figure 5-9: Long Products Consumption (Million Metric Tons), 2014-2020
- Figure 5-10: Consumption of Long Products by Type (%), 2014
- Figure 5-11: Rebar Production (Million Metric Tons), 2014-2020
- Figure 5-12: Rebar Consumption (Million Metric Tons), 2014-2020
- Figure 5-13: Structural Sections Production (Million Metric Tons), 2014-2020
- Figure 5-14: Structural Sections Consumption (Million Metric Tons), 2014-2020
- Figure 5-15: Flat Products Production (Million Metric Tons), 2014-2020
- Figure 5-16: Production of Flat Products by Type (%), 2014
- Figure 5-17: Flat Products Consumption (Million Metric Tons), 2014-2020
- Figure 5-18: Consumption of Flat Products by Type (%), 2014
- Figure 5-19: Coils, Strips & Sheets Production (Million Metric Tons), 2014-2020
- Figure 5-20: Coils, Strips & Sheets Consumption (Million Metric Tons), 2014-2020
- Figure 5-21: Plates Production (Million Metric Tons), 2014-2020
- Figure 5-22: Plates Consumption (Million Metric Tons), 2014-2020
- Figure 6-1: Steel Imports (Million Metric Tons), 2012-2014
- Figure 6-2: Steel Imports by Product (%), 2014
- Figure 6-3: Import of Ingots and Semi-Finished Steel (Million Metric Tons), 2012-2014
- Figure 6-4: Import of Long Products (Million Metric Tons), 2012-2014
- Figure 6-5: Import of Flat Products (Million Metric Tons), 2012-2014
- Figure 6-6: Import of Tubular Products (Million Metric Tons), 2012-2014
- Figure 6-7: Steel Exports (000 Metric Tons), 2012-2014
- Figure 6-8: Steel Exports by Product (%), 2014

Figure 6-9: Export of Ingots and Semi-Finished Steel (000 Metric Tons), 2012-2014

Figure 6-10: Export of Long Products (000 Metric Tons), 2012-2014

Figure 6-11: Export of Flat Products (000 Metric Tons), 2012-2014

Figure 6-12: Export of Tubular Products (000 Metric Tons), 2012-2014

Figure 7-1: Share of Finished Steel Consumption by Industry (2015)

Figure 7-2: Long Steel Products Consumption in Construction & Infrastructure (Million Metric Tons), 2015 & 2020

Figure 7-3: Flat Steel Products Consumption in Construction & Infrastructure (Million Metric Tons), 2015 & 2020

Figure 7-4: Long Steel Products Consumption in Manufacturing (Million Metric Tons), 2015 & 2020

Figure 7-5: Flat Steel Products Consumption in Manufacturing (Million Metric Tons), 2015 & 2020

List Of Tables

LIST OF TABLES:

Table 6-1: UAE - Major Steel Importing Countries (2014)

Table 6-2: UAE - Major Steel Exporting Countries (2014)

I would like to order

Product name: UAE Steel Industry Outlook 2020

Product link: <https://marketpublishers.com/r/U37EE281124EN.html>

Price: US\$ 1,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/U37EE281124EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970