

# Saudi Arabian Healthcare Outlook 2020

<https://marketpublishers.com/r/S72E4140144EN.html>

Date: February 2015

Pages: 115

Price: US\$ 1,200.00 (Single User License)

ID: S72E4140144EN

## Abstracts

The Saudi Arabia has proven its leadership in regional healthcare sector, fuelled by increased government spending in healthcare, rise in population, increase in per capita income and growing healthcare projects. The government intends to significantly increase the quality of healthcare services in the country. As per our latest research report “Saudi Arabian Healthcare Outlook 2020”, the healthcare sector in the Kingdom is anticipated to expand at a CAGR of around 9% during the 2015-2020.

On studying the market thoroughly, we observed the trends in play like government initiatives that are boosting the kingdom’s healthcare market. The study of the emerging trends also revealed that liberalized investment rules, and compulsory healthcare insurance policies would help the Saudi Arabian healthcare market to grow in the coming years. Furthermore, compulsory healthcare insurance and the thriving healthcare services in hajj sessions are some of the major factors that are driving this industry in the kingdom.

This report is an outcome of extensive research and analysis of the Saudi Arabian healthcare industry. It provides an in-depth analysis of the contributions by MOH, private and other public sectors to the country’s healthcare industry. Besides, it covers a regional analysis of the country’s healthcare industry, thus exhibiting potential opportunity for investment. It has been observed that the private sector in the cities of Riyadh and Jeddah attracts the maximum share of private investments.

The report also gives brief insights about the regulatory environment in Saudi Arabia for registering pharmaceutical products and medical devices. It discusses application of e-health and m-health, and favorable regulations are influencing the industry’s growth. The report provides a thorough understanding of the current investment opportunities in the kingdom’s healthcare sector. Finally, the study covers a competitive landscape of the country’s prominent pharmaceutical players and hospitals to help clients

understand the market, its structure and growth in the coming years.

## Contents

### **1. ANALYST VIEW**

### **2. RESEARCH METHODOLOGY**

### **3. EMERGING MARKET TRENDS**

- 3.1 Government Initiatives Boosting the Healthcare Market
- 3.2 Liberalized Investment Rules
- 3.3 Compulsory Healthcare Insurance
- 3.4 Thriving Healthcare Services in Hajj Session

### **4. HEALTHCARE MARKET OUTLOOK TO 2020**

- 4.1 Healthcare Infrastructure
  - 4.1.1 Hospital Bed Capacity
    - 4.1.1.1 MOH Hospitals
    - 4.1.1.2 Other Public Sector Hospitals
    - 4.1.1.3 Private Hospitals
  - 4.1.2 Hospital Occupancy Rate and Average Length of Stay
  - 4.1.3 Hospital Health Force
- 4.2 Healthcare Profile
  - 4.2.1 Epidemiological Backdrop
  - 4.2.2 Diabetes
  - 4.2.3 Cancer
  - 4.2.4 Infectious Diseases
  - 4.2.5 Hypertension
- 4.3 Health Insurance

### **5. PHARMACEUTICAL AND MEDICAL DEVICE MARKET**

- 5.1 Pharmaceutical Market
  - 5.1.1 Market Overview
  - 5.1.2 Import and Domestic Production
  - 5.1.3 Branded and Generic Drugs
- 5.2 Medical Device Market
  - 5.2.1 Market Overview
  - 5.2.2 Market Segmentation

- 5.2.2.1 In-Vitro Diagnostics
- 5.2.2.2 Diagnostic Imaging
- 5.2.2.3 Ophthalmic Devices
- 5.2.3 Import and Domestic Production

## **6. REGULATORY FRAMEWORK**

- 6.1 Registration Rules for Pharmaceutical Products
- 6.2 Registration Rules for Medical Devices
- 6.3 Intellectual Property Rights

## **7. REGIONAL ANALYSIS**

- 7.1 Riyadh
- 7.2 Makkah
- 7.3 Jeddah
- 7.4 Medinah
- 7.5 Qaseem

## **8. E-HEALTH - REAPING GOVERNMENT'S ATTENTION**

## **9. M-HEALTH - INCREASING PARTICIPATION IN HEALTHCARE INDUSTRY**

## **10. COMPETITIVE LANDSCAPE**

- 10.1 Pharmaceutical
  - 10.1.1 GlaxoSmithKline
  - 10.1.2 Sanofi-Aventis
  - 10.1.3 Pfizer Inc.
  - 10.1.4 TABUK Pharmaceutical Manufacturing
  - 10.1.5 SPIMACO
- 10.2 Hospitals
  - 10.2.1 Obeid Specialized Hospital
  - 10.2.2 King Faisal Specialist Hospital and Research Centre
  - 10.2.3 King Fahd Armed Forces Hospital
  - 10.2.4 Saad Specialist Hospital

## List Of Figures

### LIST OF FIGURES:

Figure 3-1: Budget Allocated for Healthcare and Social Services (Billion SAR), 2011-2015

Figure 4-1: Healthcare Services Market (Billion SAR), 2013-2020

Figure 4-2: Healthcare Services Market by Inpatients and Outpatients (%), 2014

Figure 4-3: Hospitals by Sector (%), 2013

Figure 4-4: Number of Hospital Beds ('000), 2008-2013

Figure 4-5: Hospital Beds by Sector (%), 2013

Figure 4-6: Breakup of Inpatients in Hospitals by Sector (%), 2013

Figure 4-7: Health Insurance - Gross Written Premium (Billion SAR), 2013-2020

Figure 5-1: Pharmaceutical Market (Billion USD), 2013-2020

Figure 5-2: Top Ten Players in Pharmaceutical Market by Sales (%), 2014

Figure 5-3: Pharmaceutical Products Import by Country (%), 2014

Figure 5-4: Share of Imported and Domestically Manufactured Drugs in Pharmaceutical Market (2014)

Figure 5-5: Breakup of Pharmaceutical Market by Drug Class (%), 2014

Figure 5-6: Medical Device Market (Billion USD), 2013-2020

Figure 5-7: Share of Medical Devices Manufacturing Companies by Region

Figure 5-8: Share of Imported and Domestically Manufactured Devices (2014)

Figure 5-9: Medical Devices Import by Country (%), 2014

Figure 5-10: Medical Supplies Import by Category (%), 2014

Figure 7-1: MOH Hospitals by Region (%), 2013

Figure 7-2: Private Hospitals by Region (%), 2013

Figure 7-3: Private Hospital Beds by Region (%), 2013

## List Of Tables

### LIST OF TABLES:

Table 4-1: Ongoing Healthcare Projects in Saudi Arabia
Table 4-2: Number of MOH Hospitals by Specialty (2013)
Table 4-3: Number of MOH Hospital Beds by Specialty (2013)
Table 4-4: Number of Other Government Hospital Beds by Specialty (2013)
Table 4-5: Number of Private Healthcare Facilities by Type (2013)
Table 4-6: Number of Private Hospital Beds by Specialty (2013)
Table 4-7: Number of Private Clinics by Specialty (2013)
Table 4-8: Medical Test Rates in Private Hospitals (SAR)
Table 4-9: Average Length of Stay and Bed Occupancy Rate in Different Type of Hospitals (2013)
Table 4-10: Number of Physicians by Sector (2013)
Table 4-11: Number of Nurses by Sector (2013)
Table 4-12: Number of Allied Health Workers by Sector (2013)
Table 7-1: Riyadh - Private and MOH Healthcare Infrastructure (2013)
Table 7-2: Riyadh - Healthcare Professional in MOH & Private Sector (2013)
Table 7-3: Makkah - Private and MOH Healthcare Infrastructure (2013)
Table 7-4: Makkah - Healthcare Professional in MOH & Private Sector (2013)
Table 7-5: Jeddah - Private and MOH Healthcare Infrastructure (2013)
Table 7-6: Jeddah - Healthcare Professional in MOH & Private Sector (2013)
Table 7-7: Medinah - Private and MOH Healthcare Infrastructure (2013)
Table 7-8: Medinah - Healthcare Professional in MOH & Private Sector (2013)
Table 7-9: Qaseem - Private and MOH Healthcare Infrastructure (2013)
Table 7-10: Qaseem - Healthcare Professional in MOH & Private Sector (2013)

## I would like to order

Product name: Saudi Arabian Healthcare Outlook 2020

Product link: <https://marketpublishers.com/r/S72E4140144EN.html>

Price: US\$ 1,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S72E4140144EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970