

Saudi Arabia Steel Industry Outlook 2024

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Abstracts

Saudi Arabia is highly dependent on its oil income but is vulnerable to the volatility of oil price. The Kingdom possesses 18% of the world's proven petroleum reserves and ranks as the largest exporter of petroleum. The government is diversifying the country's economy along with its dependence on oil. So, the non-oil sector as a whole is set to keep benefiting from government spending, corporate lending and domestic consumption. In particular, Saudi Arabian government is increasing investment for the Kingdom's socio-economic development.

Our latest report "Saudi Arabia Steel Industry Outlook 2024", provides an in-depth analysis of the steel industry in the Kingdom. The report analyzes the Saudi Arabian steel industry's performance from 2015 to 2024 by highlighting its major growth drivers.

During the research, RNCOS' analysts studied Saudi Arabia' crude steel production along with finished steel production and consumption in the country. To provide a clear picture of the steel industry, our analysts segmented finished steel into long products classified as rebar and structural sections; and flat products classified as coils (strips & sheets), plates and tubular products. The report provides the current scenario and forecast for each of these product segments till 2024.

It further provides a comprehensive analysis of steel export and import to the country, which includes the steel trade scenario by product, covering long products, flat products and tubular products

Besides, study of the steel scrap market and information about the current regulatory environment have been discussed extensively in the report.

In particular, to provide a balanced outlook of the country's steel industry to our clients, the current report includes profiles of the major industry players covering their business

overview, recent developments and information about their key management personnel. In a nutshell, the research provides all the prerequisites for intending clients looking out to venture into this industry, and facilitates them to devise strategies, while going for an investment/partnership in the Saudi steel industry.

Contents

1. ANALYST VIEW

2. RESEARCH METHODOLOGY

3. SAUDI ARABIA STEEL INDUSTRY IN GULF COOPERATION COUNCIL (GCC) CONTEXT

4. GROWTH DRIVERS

4.1 Economic Growth Buoyancy to Steel Industry

4.2 Increasing Capital Investment towards Infrastructure Projects

4.3 Increasing Government Spending for New Projects in Various Sectors

5. SAUDI ARABIA STEEL INDUSTRY OUTLOOK TO 2020

5.1 Production

5.1.1 Crude Steel

5.1.2 Finished Steel

5.1.2.1 Long Products

5.1.2.1.1 Concrete Reinforcing Bar (Rebar)

5.1.2.1.2 Structural Sections

5.1.2.2 Flat Products

5.1.2.2.1 Coils, Strips & Sheets

5.1.2.2.2 Plates

5.1.2.3 Tubular Products

5.2 Consumption

5.2.1 Finished Steel

5.2.1.1 Long Products

5.2.1.1.1 Concrete Reinforcing Bar (Rebar)

5.2.1.1.2 Structural Sections

5.2.1.2 Flat Products

5.2.1.2.1 Coils, Strips & Sheets

5.2.1.2.2 Plates

5.2.1.3 Tubular Products

5.3 Trade Scenario

5.3.1 Import

5.3.1.1 By Product

- 5.3.1.1.1 Long Products
- 5.3.1.1.2 Flat Products
- 5.3.1.1.3 Tubular Products
- 5.3.2 Export
 - 5.3.2.1 By Product
 - 5.3.2.1.1 Long Products
 - 5.3.2.1.2 Flat Products
 - 5.3.2.1.3 Tubular Products

6. STEEL SCRAP MARKET ANALYSIS

7. REGULATORY ENVIRONMENT

8. COMPETITIVE LANDSCAPE

- 8.1 Saudi Iron and Steel Company (Hadeed)
 - 8.1.1 Business Overview
 - 8.1.2 Management Profile
- 8.2 Al-Tuwairqi Holding
 - 8.2.1 Business Overview
 - 8.2.2 Management Profile
- 8.3 Rajhi Steel
 - 8.3.1 Business Overview
 - 8.3.2 Management Profile
- 8.4 Shaaban Steel Co.
 - 8.4.1 Business Overview
 - 8.4.2 Management Profile
- 8.5 Zamil Steel Holding Company Ltd
 - 8.5.1 Business Overview
 - 8.5.2 Management Profile
- 8.6 Pan Gulf Steel
 - 8.6.1 Business Overview
 - 8.6.2 Management Profile
- 8.7 Attieh Steel Ltd.
 - 8.7.1 Business Overview
 - 8.7.2 Management Profile
- 8.8 United Sulb Company (Saudi Sulb)
 - 8.8.1 Business Overview
 - 8.8.2 Management Profile

List Of Figures

LIST OF FIGURES:

- Figure 3-1: Share of Projects Planned or Underway by GCC Country
- Figure 3-2: Share of Saudi Arabia in GCC Apparent Steel Consumption (2018)
- Figure 3-3: GCC - Per Capita Apparent Steel Consumption by Country (Kg), 2018
- Figure 3-4: Share of Saudi Arabia in GCC Steel Imports (2018)
- Figure 4-1: Budget Allocation by Sector
- Figure 5-1: Crude Steel Production (Million Metric Tons), 2015-2019
- Figure 5-2: Crude Steel Production (Million Metric Tons), 2020-2024
- Figure 5-3: Finished Steel Products Production (Million Metric Tons), 2015-2019
- Figure 5-4: Finished Steel Products Production (Million Metric Tons), 2020-2024
- Figure 5-5: Finished Steel Production by Products (%), 2019
- Figure 5-6: Long Products Production (Million Metric Tons), 2015-2019
- Figure 5-7: Long Products Production (Million Metric Tons), 2020-2024
- Figure 5-8: Production of Long Products by Type (%), 2019
- Figure 5-9: Rebar Production (Million Metric Tons), 2015-2019
- Figure 5-10: Rebar Production (Million Metric Tons), 2020-2024
- Figure 5-11: Structural Sections Production (Million Metric Tons), 2015-2019
- Figure 5-12: Structural Sections Production (Million Metric Tons), 2020-2024
- Figure 5-13: Flat Products Production (Million Metric Tons), 2015-2019
- Figure 5-14: Flat Products Production (Million Metric Tons), 2020-2024
- Figure 5-15: Flat Products Production by Type (%), 2019
- Figure 5-16: Sheets, Strips & Coils Production (Million Metric Tons), 2015-2019
- Figure 5-17: Sheets, Strips & Coils Production (Million Metric Tons), 2020-2024
- Figure 5-18: Plates Production (Million Metric Tons), 2015-2019
- Figure 5-19: Plates Production (Million Metric Tons), 2020-2024
- Figure 5-20: Tubular Products Production (Million Metric Tons), 2015-2019
- Figure 5-21: Tubular Products Production (Million Metric Tons), 2020-2024
- Figure 5-22: Finished Steel Consumption (Million Metric Tons), 2015-2019
- Figure 5-23: Finished Steel Consumption (Million Metric Tons), 2020-2024
- Figure 5-24: Finished Steel Consumption by Products (%), 2019
- Figure 5-25: Long Products Consumption (Million Metric Tons), 2015-2019
- Figure 5-26: Long Products Consumption (Million Metric Tons), 2020-2024
- Figure 5-27: Long Products Consumption by Type (%), 2019
- Figure 5-28: Rebar Consumption (Million Metric Tons), 2015-2019
- Figure 5-29: Rebar Consumption (Million Metric Tons), 2020-2024
- Figure 5-30: Structural Sections Consumption (Million Metric Tons), 2015-2019

Figure 5-31: Structural Sections Consumption (Million Metric Tons), 2020-2024

Figure 5-32: Flat Products Consumption (Million Metric Tons), 2015-2019

Figure 5-33: Flat Products Consumption (Million Metric Tons), 2020-2024

Figure 5-34: Flat Products Consumption by Type (%), 2019

Figure 5-35: Coils, Strips & Sheets Consumption (Million Metric Tons), 2015-2019

Figure 5-36: Coils, Strips & Sheets Consumption (Million Metric Tons), 2020-2024

Figure 5-37: Plates Consumption (Million Metric Tons), 2015-2019

Figure 5-38: Plates Consumption (Million Metric Tons), 2020-2024

Figure 5-39: Tubular Products Consumption (Million Metric Tons), 2015-2019

Figure 5-40: Tubular Products Consumption (Million Metric Tons), 2020-2024

Figure 5-41: Finished Steel Imports (Million Metric Tons), 2015-2019

Figure 5-42: Finished Steel Imports by Product (%), 2019

Figure 5-43: Imports of Long Products (Million Metric Tons), 2015-2019

Figure 5-44: Imports of Flat Products (Million Metric Tons), 2015-2019

Figure 5-45: Imports of Tubular Products (Million Metric Tons), 2015-2019

Figure 5-46: Finished Steel Exports (Million Metric Tons), 2015-2019

Figure 5-47: Finished Steel Exports by Product (%), 2019

Figure 5-48: Exports of Long Products (Million Metric Tons), 2015-2019

Figure 5-49: Exports of Flat Products (Million Metric Tons), 2015-2019

Figure 5-50: Exports of Tubular Products (Million Metric Tons), 2015-2019

Figure 6-1: Steel Scrap Market (Million Metric Tons), 2020-2024

List Of Tables

LIST OF TABLES:

Table 4-1: Selected KSA Construction Contract Awards (2018)

Table 10-1: Saudi Iron and Steel Company (Hadeed) - Key Management People

Table 10-2: Al-Tuwairqi Holding - Key Management People

Table 10-3: Rajhi Steel - Key Management People

Table 10-4: Shaaban Steel Co. - Key Management People

Table 10-5: Zamil Steel Holding Company Ltd - Key Management People

Table 10-6: Pan Gulf Steel - Key Management People

Table 10-7: Attieh Steel Ltd. - Key Management People

Table 10-8: United Sulb Company (Saudi Sulb) - Key Management People

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