

Russian Cement Sector Analysis

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Abstracts

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Russia represents one of world's largest and fastest growing cement industries. The industry has outpaced the growth rates of other prominent industries in the country on the back of various growth enablers, such as increased activity in infrastructure, rising demand from the housing sector, and construction recovery. Recent industry developments and the government supportive policies are attracting global cement giants and sparking off a spate of cement plant establishments in the country.

According to our report, "Russian Cement Sector Analysis", Russian cement industry has posted excellent recovery after severe economic crisis which dented construction industry and disturbed cement supply-demand matrix in the country. In view of stable economic conditions and recuperating housing construction, the cement demand grew rigorously in 2010. The research further revealed that the industry will continuously be supported by growth in the industry's verticals and cement consumption will grow at a CAGR of around 13% during 2011-2015, which will position Russia as one of the most favorable investment destination for global cement majors.

Further, a decisive factor that makes Russia a highly lucrative market for cement manufacturers in the long run is the current low per capita consumption of cement. The stupendous developments in residential construction amplified cement consumption in Russia and per capita cement consumption grew from a meager 193 Kg in 2000, to around 352 Kg in 2010. This translates into an impressive growth; however, in terms of per capita consumption, Russia is still far behind than the global average and is well poised to cross 500 Kg mark by 2014.

Our report, “Russian Cement Sector Analysis”, has been authored to study and evaluate future potentials of cement industry in Russia and its various segments. The report thoroughly examines all prominent emerging trends and drivers fueling growth in the industry. Further, it highlights market developments in all major segments, such as production, installed capacity, export, import, plant size, and consumption to enable clients to understand Russian cement market dynamics. Most importantly, the report has also presented industry forecasts based on the correlation of past drivers, challenges, and opportunities for expansion. In this way, the report presents a complete and coherent analysis of the Russian cement industry, which will prove decisive for the clients.

Contents

1. ANALYST VIEW

2. RUSSIA IN GLOBAL CONTEXT

3. EMERGING MARKET TRENDS & DRIVERS

3.1 Low Per Capita Cement Consumption

3.2 Outdated Production Technology - Area of Concern

3.3 Cement Logistics Support

3.4 Residential Buildings - Source of Construction Sector Cement Demand

4. INDUSTRY OVERVIEW AND OUTLOOK BY 2015

4.1 Installed Capacities & Plants Infrastructure

4.2 Supply Front

4.2.1 By Region

4.2.2 By Product Type

4.2.3 By Company

4.3 Consumption Trends

4.3.1 By Region

4.3.2 By Sector

4.4 Cement Trade

4.4.1 Exports

4.4.2 Imports

5. REGIONAL INDUSTRY FORECASTS TO 2015

5.1 Production Capacity

5.2 Production

5.3 Consumption

6. CEMENT PRICING ANALYSIS

7. REGULATORY ENVIRONMENT ANALYSIS

8. COMPETITIVE LANDSCAPE

- 8.1 Eurocement
- 8.2 Sibirsky Cement
- 8.3 Iskitimcement
- 8.4 Gornozavodskcement

List Of Figures

LIST OF FIGURES:

- Figure 2-1: Share in Global Cement Consumption (2010 & 2015)
- Figure 3-1: Comparison of Per Capita Cement Consumption with Other Countries (Kg)
- Figure 3-2: Forecast for Per Capita Cement Consumption (Kg), 2011-2015
- Figure 3-3: Share of Rail Transport of Cement in Overall Transport by Value Chain (2008-2010)
- Figure 3-4: Construction Sector Cement Demand by Segment (%), 2010
- Figure 4-1: Cement Plants Capacity Utilization (%), 2007-2010
- Figure 4-2: Cement Production (Million Tons), 2008-2015
- Figure 4-3: Cement Production by Region (%), 2010
- Figure 4-4: Cement Production by Segment (%), 2010
- Figure 4-5: Cement Production by Company (%), 2010
- Figure 4-6: Cement Consumption (Million Tonnes), 2008-2015
- Figure 4- 7: Cement Consumption by Region (%), 2010
- Figure 4-8: Cement Consumption by Sector (%), 2010
- Figure 4-9: Cement Exports (Million Tons), 2007-2010
- Figure 4-10: Cement Imports (Million Tons), 2007-2010
- Figure 5-1: Forecast for Cement Production Capacity by Region (%), 2015
- Figure 5- 2: Forecast for Cement Production by Region (%), 2015
- Figure 5-3: Forecast for Cement Demand by Region (%), 2015
- Figure 6-1: Cement Prices (US\$/Tonne), 2010-2015

List Of Tables

LIST OF TABLES:

Table 2-1: Global - Top Ten Cement Consuming Nations (Million Tons), 2010

Table 4-1: Cement Companies by Plant Numbers, Capacities & Nationality

Table 5-1: Cement Plants Projects in Central Federal District by Capacity (Million Tons), 2013-2020

Table 5-2: Cement Plants Projects in Siberian Region by Capacity (Million Tons), 2013-2020

Table 5-3: Cement Plants Projects in Southern Federal District by Capacity (Million Tons), 2013-2020

Table 7-1: VAT and Import Duties on Cement & Other Construction Materials

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