

India Gypsum Industry Outlook 2025

<https://marketpublishers.com/r/l8AEF9BB9A5EN.html>

Date: June 2020

Pages: 50

Price: US\$ 600.00 (Single User License)

ID: l8AEF9BB9A5EN

Abstracts

On account of an increasing demand from cement, gypsum board, and ceramic industries; the Indian gypsum market is set to grow significantly in the following years. The industry is also being assisted by the government in the form of 100% foreign direct investment (FDI) for gypsum products. Resultantly, FDI inflows in the Indian gypsum market have recorded significant growth in the past few years.

Further, with the robust infrastructural growth, India's gypsum consumption is on the rise. To meet the growing demand, Indian cement makers are moving towards utilizing synthetic gypsum. As per our analysis, gypsum consumption in India would grow at a CAGR of around 5% from 2018-19 to 2024-25.

The report "India Gypsum Industry Outlook 2025" is an outcome of our exhaustive research and comprehensive analysis of the country's gypsum market vis-?-vis the global market. The report studies the state-wise gypsum supply, its consumption and trade in India. It also talks about prevailing industry trends and drivers to provide an understanding of market dynamics and the industry structure.

Our report covers different facets of the India gypsum market, integrating thorough analysis of its various categories. The production section studies production of natural gypsum and synthetic gypsum, while the consumption section incorporates consumption of natural gypsum, synthetic gypsum and imported gypsum. Overall, our research portrays the state of each of these categories over a period of 8 years (during 2017-18 to 2024-25).

As for gypsum trade in the country, we have covered a comprehensive analysis of the product's import and export by value, volume and country during 2014-15 to 2018-19. Further, information about the major gypsum producing state in the country has also been incorporated in the report.

To provide a balanced outlook of the country's gypsum market to clients, our report includes the profiles of major industry players with their key financials. Also, it covers an analysis of major gypsum consuming companies. In a nutshell, the research provides all the prerequisite information for intending clients looking out to venture into this industry and facilitates them to devise strategies while going for an investment/partnership in the Indian gypsum market.

Contents

1. ANALYST VIEW

2. RESEARCH METHODOLOGY

3. INDIA GYPSUM INDUSTRY: AN OVERVIEW

3.1 India in Global Context

4. INDUSTRY TRENDS AND DRIVERS

4.1 Growing Foreign Investment

4.2 Construction Industry Major Driving Force for Gypsum Market

4.3 Increasing Demand for Synthetic Gypsum

5. GYPSUM INDUSTRY OUTLOOK TO 2025

5.1 Production

5.1.1 By Category

5.1.1.1 Natural Gypsum

5.1.1.2 By-product Gypsum

5.2 Consumption

5.2.1 By Category

5.2.1.1 Natural Gypsum

5.2.1.2 By-product Gypsum

5.3 Trade Analysis

5.3.1 Import

5.3.1.1 By Volume

5.3.1.2 By Value

5.3.1.3 By Country

5.3.2 Export

5.3.2.1 By Volume

5.3.2.2 By Value

5.3.2.3 By Country

6. GYPSUM INDUSTRY VERTICALS

6.1 Cement Industry

- 6.1.1 Specification
- 6.2 Gypsum Board
 - 6.2.1 Specifications
- 6.3 Fertilizers
 - 6.3.1 Specification
- 6.4 Ceramic and Others
 - 6.4.1 Specification

7. INDUSTRY PLAYERS

- 7.1 Industry Structure
- 7.2 Major Gypsum Producers
 - 7.2.1 Rajasthan State Mines & Minerals Ltd (RSMML)
 - 7.2.2 FCI Aravali Gypsum & Minerals India Ltd (FAGMIL)
 - 7.2.3 Indian Farmers Fertilizer Cooperative Limited (IFFCO)
 - 7.2.4 Paradeep Phosphates Limited (PPL)
 - 7.2.5 Coromandel International
 - 7.2.6 Hindalco Industries Limited (HIL)

List Of Figures

LIST OF FIGURES:

- Figure 3-1: Share of India in Global Gypsum Production (2018-19)
- Figure 5-1: Gypsum Production (Million Tonnes), 2017-18 to 2024-25
- Figure 5-2: Gypsum Production by Type (%), 2018-19
- Figure 5-3: Natural Gypsum Production (Million Tonnes), 2011-12 to 2016-17
- Figure 5-4: Natural Gypsum Production (Million Tonnes), 2017-18 to 2024-25
- Figure 5-5: Phospho-gypsum Production (Million Tonnes), 2017-18 to 2024-25
- Figure 5-6: Fluoro-gypsum Production (Million Tonnes), 2017-18 to 2024-25
- Figure 5-7: Marine Gypsum Production (Million Tonnes), 2017-18 to 2024-25
- Figure 5-8: FGD Gypsum Production (Million Tonnes), 2017-18 to 2024-25
- Figure 5-9: Gypsum Consumption (Million Tonnes), 2017-18 to 2024-25
- Figure 5-10: Gypsum Consumption by Type (%), 2018-19
- Figure 5-11: Natural Gypsum Consumption (Million Tonnes), 2017-18 to 2024-25
- Figure 5-12: Synthetic Gypsum Consumption (Million Tonnes), 2017-18 to 2024-25
- Figure 5-13: Phospho-gypsum Consumption (Million Tonnes), 2017-18 to 2024-25
- Figure 5-14: Marine Gypsum Consumption (Million Tonnes), 2017-18 to 2024-25
- Figure 5-15: FGD Gypsum Consumption (Million Tonnes), 2017-18 to 2024-25
- Figure 5-16: India Gypsum Import (Million Tonnes), 2014-15 to 2018-19
- Figure 5-17: India Gypsum Import (Billion INR), 2014-15 to 2018-19
- Figure 5-18: India Gypsum Export ('000 Tonnes), 2014-15 to 2018-19
- Figure 5-19: India Gypsum Export (Million INR), 2014-15 to 2018-19
- Figure 6-1: Consumption of Gypsum in Cement Industry (Million Tonnes) 2017-18 to 2024-25
- Figure 6-2: Consumption of Gypsum in Gypsum Board Industry ('000 Tonnes) 2017-18 to 2024-25
- Figure 6-3: Consumption of Gypsum in Fertilizers Industry ('000 Tonnes) 2017-18 to 2024-25
- Figure 6-4: Consumption of Gypsum in Ceramic and Other Industries ('000 Tonnes) 2017-18 to 2024-25
- Figure 7-1: Industry Structure of the Gypsum in India

List Of Tables

LIST OF TABLES:

- Table 5-1: Gypsum Production by State (Million Tonnes), 2018-19
- Table 5-2: Gypsum Consumption by Industry (Million Tonnes), 2017-18 & 2018-19
- Table 5-3: Import Duty of Gypsum Products (%), 2018
- Table 5-4: India Gypsum Import by Country ('000 Tonnes), 2017-18 & 2018-19
- Table 5-5: India Gypsum Import by Country (Million INR), 2017-18 & 2018-19
- Table 5-6: India Gypsum Export by Country ('000 Tonnes), 2017-18 & 2018-19
- Table 5-7: India Gypsum Export by Country (Million INR), 2017-18 & 2018-19
- Table 6-1: Specification of Gypsum used in Cement
- Table 6-2: Specification of Gypsum used in Plaster, Blocks and Boards
- Table 6-3: Specification of Gypsum used in Fertilizers
- Table 6-4: Specification of Gypsum used in Ceramic
- Table 6-5: Specification of Gypsum used in Plaster of Paris
- Table 6-6: Specification of Gypsum used in Paint
- Table 7-1: RSMML - Key Financials (Million INR), 2017-18 & 2018-19
- Table 7-2: FAGMIL - Key Financials (Million INR), 2017-18 & 2018-19
- Table 7-3: IFFCO - Key Financials (Million INR), 2016-17 to 2018-19
- Table 7-4: PPL - Key Financials (Million INR), 2016-17 to 2018-19
- Table 7-5: Coromandel International - Key Financials (Million INR), 2016-17 to 2018-19
- Table 7-6: HIL - Key Financials (Million INR), 2016-17 to 2018-19

I would like to order

Product name: India Gypsum Industry Outlook 2025

Product link: <https://marketpublishers.com/r/l8AEF9BB9A5EN.html>

Price: US\$ 600.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/l8AEF9BB9A5EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970