

India Commercial Fishfeed Market Outlook 2022

https://marketpublishers.com/r/IB6349225CFEN.html Date: November 2016 Pages: 60 Price: US\$ 1,000.00 (Single User License) ID: IB6349225CFEN

Abstracts

India is the second largest producer of fish, and third largest in aquaculture production. The Indian commercial fishfeed industry has reported a significant growth in recent years, and is presenting ample opportunities to the industry players. It provides an immense opportunity for fishfeed manufacturers to tap the growing demand for commercial fishfeed. Moreover, farmers shifting from traditional ways of feeding fish to commercial feeding, along with the various scheme and subsidies implemented by the government to promote fish farming, is accelerating the Indian commercial fishfeed market.

Our recent market research report, "India Commercial Fishfeed Market Outlook 2022" provides in-depth study of Indian fishery industry's performance in terms of inland and marine aquaculture production, along with the demand of commercial fishfeed industry in the coming years. The report shows the Finfish feed industry being split into three distinct types of fish viz.: Carp, Catfish and Tilapia, depicting their current and future outlook to 2022. The commercial fishfeed market trade scenario was scrutinized in detail. The report identifies and highlights the segments that offer maximum opportunity for growth in the Indian commercial fishfeed market.

Our industry analysts studied all the facets of the Indian commercial fishfeed market to portray a crystal clear picture of the current as well as the expected market outlook. Major drivers and trends have been identified that are set to act as catalysts towards boosting the industry's growth, along with roadblocks hindering the market's growth. Also, the highest fishfeed producing and consuming states have been identified to focus on the area of opportunities for new players. Our study also includes a section on the major ingredients used in commercial fishfeed, to understand and evaluate the kind of ingredients that will be in demand with the increase in fish production.

The report further highlights the competitive landscape of the Indian commercial



fishfeed market, describing the business, strengths and weaknesses of the major industry players. The section is therefore expected to clearly help the reader gain crucial insight into the key market players' performances and strategies for growth. Holistically, the research provides all the pre-requisite information for clients looking to make a debut in this industry, and facilitates them to formulate schemes while going for an investment/partnership in the Indian commercial fishfeed industry.



Contents

1. ANALYST VIEW

2. RESEARCH METHODOLOGY

3. INDIAN FISHERIES OVERVIEW

- 3.1 Fish Production Trend
 - 3.1.1 Inland Fish Production
 - 3.1.1.1 Finfish
 - 3.1.1.1.1 Carps
 - 3.1.1.1.2 Catfish
 - 3.1.1.1.3 Tilapia
 - 3.1.1.2 Shellfish
- 3.1.2 Marine Fish Production
- 3.2 State-wise Fish Production Trend

4. COMMERCIAL FISHFEED PRODUCTION

4.1 Fishfeed Production by Type

5. COMMERCIAL FISHFEED MARKET OUTLOOK TO 2022

- 5.1 Fishfeed Consumption
- 5.2 Market Size
- 5.3 Fishfeed Market by Type
 - 5.3.1 Carps
 - 5.3.2 Catfish
 - 5.3.3 Tilapia
- 5.4 Fishfeed Regional Demand

6. INDIA TRADE SCENARIO OF COMMERCIAL FISHFEED

- 6.1 Export
- 6.2 Import

7. COMMERCIAL FISHFEED MARKET BY INGREDIENTS



8. FEED CONVERSION RATIO BY TYPE OF FISH

9. INDUSTRY DYNAMICS

- 9.1 Drivers
 - 9.1.1 Flourishing Aquaculture Market
 - 9.1.2 Government Initiatives
 - 9.1.3 Entry of New Players
- 9.2 Challenges
 - 9.2.1 Lack of Awareness
 - 9.2.2 Expensive Products
 - 9.2.3 Less Focus on Quality of Feed Manufacturing
- 9.3 Trends
 - 9.3.1 Introduction of Nanotechnology in Fishfeed
 - 9.3.2 Introduction of Aeration Technology for Fish Growth

10. GOVERNMENT INITIATIVES

11. COMPANY PROFILES

- 11.1 Indian Broiler Group
- 11.2 Growel Feeds Private Limited
- 11.3 Godrej Agrovet Limited
- 11.4 Kwality Feeds Limited
- 11.5 Nexus Feeds Limited



List Of Figures

LIST OF FIGURES:

Figure 3-1: Fish Production (Million Tonnes), FY 2016 to FY 2022 Figure 3-2: Fish Production by Fisheries Type (%), FY 2016 Figure 3-3: Fish Production by Fisheries Type (%), FY 2022 Figure 3-4: Inland Fish Production (Million Tonnes), FY 2016 to FY 2022 Figure 3-5: Share of Inland Fish Production by Type (%), FY 2016 Figure 3-6: Finfish Production (Million Tonnes), FY 2016 to FY 2022 Figure 3-7: Carps Fish Production (Million Tonnes), FY 2016 to FY 2022 Figure 3-8: Catfish Production (Million Tonnes), FY 2016 to FY 2022 Figure 3-9: Tilapia Fish Production (Million Tonnes), FY 2016 to FY 2022 Figure 3-10: Shellfish Production (Million Tonnes), FY 2016 to FY 2022 Figure 3-11: Marine Fish Production (Million Tonnes), FY 2016 to FY 2022 Figure 4-1: Commercial Fishfeed Production (Million Tonnes), FY 2016 to FY 2022 Figure 4-2: Commercial Fishfeed Production by Finfish Type (%), FY 2016 Figure 5-1: Commercial Fishfeed Consumption (Million Tonnes), FY 2016 to FY 2022 Figure 5-2: Commercial Fishfeed Market (Billion INR), FY 2016 to FY 2022 Figure 5-3: Commercial Carps Feed Consumption (Million Tonnes), FY 2016 to FY 2022 Figure 5-4: Commercial Carps Feed Market (Billion INR), FY2016-2022 Figure 5-5: Commercial Catfish Feed Consumption (Million Tonnes), FY 2016 to FY 2022 Figure 5-6: Commercial Catfish Feed Market (Billion INR), FY 2016 to FY 2022 Figure 5-7: Commercial Tilapia Feed Consumption (Million Tonnes), FY 2016 to FY 2022 Figure 5-8: Commercial Tilapia Feed Market (Billion INR), FY 2016 to FY 2022 Figure 5-9: Commercial Fishfeed Demand by Region (%), FY 2016 Figure 6-1: Export of Commercial Fish Feed (Million INR) FY 2011 to FY 2016 Figure 6-2: Export of Commercial Fish Feed (Tonnes) FY 2011 to FY 2016 Figure 6-3: Import of Commercial Fish Feed (Million INR) FY 2012 to FY 2016 Figure 6-4: Import of Commercial Fish Feed (Tonnes) FY 2012 to FY 2016



List Of Tables

LIST OF TABLES:

Table 3-1: Production of Fish in Top 5 States ('000 Tonnes), FY 2012 to FY 2016 Table 6-1: Top Exporting Countries from India for Commercial Fishfeed (FY 2016) Table 6-2: Top Importing Countries to India for Commercial Fishfeed (FY 2016) Table 7-1: Major Ingredients of Commercial Finfish Feed, FY 2016 Table 8-1: Feed Conversion Ratio by Type of Fish Table 10-1: Subsidy Assistance Schemes and Amount of Subsidies Table 11-1: Indian Broiler Group - Products Offered Table 11-2: Indian Broiler Group - Strengths and Weaknesses Analysis Table 11-3: Growel Feeds Private Limited - Products Offered Table 11-4: Growel Feeds Private Limited - Strengths and Weaknesses Analysis Table 11-5: Godrej Agrovet Limited - Products Offered Table 11-6: Godrej Agrovet Limited - Product Offered Table 11-7: Kwality Feeds Limited - Product Offered Table 11-8: Kwality Feeds Limited - Strengths and Weaknesses Analysis

Table 11-10: Nexus Feed Limited - Strengths and Weaknesses Analysis



I would like to order

Product name: India Commercial Fishfeed Market Outlook 2022

Product link: https://marketpublishers.com/r/IB6349225CFEN.html

Price: US\$ 1,000.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/IB6349225CFEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970