

## **India Commercial Aquafeed Market Outlook 2020**

https://marketpublishers.com/r/I4CB0C2151FEN.html

Date: December 2015

Pages: 65

Price: US\$ 400.00 (Single User License)

ID: I4CB0C2151FEN

## **Abstracts**

The Indian subcontinent, with a rich biodiversity of fish species, has emerged as an important aquaculture country, particularly in the fresh water environment. As India is the second largest producer of fish, it provides an immense opportunity for aquafeed manufacturers to tap the growing demand for commercial aquafeed. Moreover, farmers are shifting from traditional ways of feeding aquatic species to commercial feeding; along with the various scheme and subsidies implemented by the government to promote aquaculture, is accelerating the Indian commercial aquafeed market.

Our recent market research report, "India Commercial Aquafeed Market Outlook 2022" provides in-depth study of India's aquaculture industry's performance in terms of inland and marine aquaculture production, along with the demand of commercial aquafeed industry in the coming years. Our research is an outcome of extensive primary & secondary research, where industry trends are being identified. For the study, we have analyzed industry expert insights from fisheries, aquafeed manufacturers and aquafeed suppliers, in order to build our macro and micro level understanding of the overall aquafeed industry, and to explore opportunity in the prevailing market.

For the major aquacultured finfishes like carps, tilapia and catfishes, along with aquacultured shellfish, the report provides production forecast till 2020. Due to increase in aquaculture cultivation, the demand for production and consumption of aquafeed is expected to increase. Therefore, report also cover the aquaculture feed market forecast till 2020, along with the production and consumption of aquafeed by finfish and shrimp fish.

On account of our findings for the past and future trends, drivers and challenges, regional aquafeed demand break up of finfish and shrimp is included in the report. The report also includes a section on the major ingredients used in commercial finfish feed, to understand and evaluate the kind of ingredients that will be in demand with the



increase in aquaculture production.

Our research also depicts government initiatives for promoting aquaculture production, the key drivers and industry restraints of the commercial aquafeed market as well as technological advancements in aquaculture industry. Moreover, the report also includes business overview of key industry players, along with comprehensive outlook of the sector's present and future scenario. Overall, the report is a result of extensive research and prudent analysis that will be offering suitable knowledge base to those who are interested in this industry.



## **Contents**

- 1. ANALYST VIEW
- 2. RESEARCH METHODOLOGY
- 3. AQUACULTURE PRODUCTION SCENARIO
- 3.1 Finfish
  - 3.1.1 Carps
  - 3.1.2 Catfish
  - 3.1.3 Tilapia
- 3.2 Shellfish
- 4. COMMERCIAL AQUAFEED MARKET OUTLOOK TO 2020
- 4.1 Finfish
  - 4.1.1 Market
  - 4.1.2 Regional Demand
  - 4.1.3 Production
    - 4.1.3.1 Carps
  - 4.1.3.2 Catfish
  - 4.1.3.3 Tilapia
- 4.1.4 Consumption
  - 4.1.4.1 Carps
  - 4.1.4.2 Catfish
  - 4.1.4.3 Tilapia
- 4.2 Shrimp
  - 4.2.1 Market
  - 4.2.2 Regional Demand
- 5. COMMERCIAL FINFISH FEED BY INGREDIENTS
- 6. FEED CONVERSION RATIO BY TYPE OF FINFISH
- 7. MARKET DRIVERS
- 7.1 Government initiatives accelerating the aquaculture industry
- 7.2 Rising Aquaculture Production driving Aquafeed Demand



- 7.3 Increasing Awareness Boosting the Commercial Feed Market
- 7.4 Aquaculture industry witnessing significant growth due to FDI

## 8. TECHNOLOGICAL ADVANCEMENTS IN AQUACULTURE

- 8.1 Nanotechnology in the Aquaculture Industry
- 8.2 Aeration Technology for Better Cultivation of Aquaculture

#### 9. INDUSTRY RESTRAINTS

## 10. GOVERNMENT INITIATIVES

#### 11. COMPETITIVE LANDSCAPE

- 11.1 Indian Broiler Group
  - 11.1.1 Business Overview
- 11.2 Growel Feeds Private Limited
  - 11.2.1 Business Overview
- 11.3 Uno Feeds
  - 11.3.1 Business Overview
- 11.4 Kwality Feeds Ltd.
  - 11.4.1 Business Overview
- 11.5 Deepak Nexgen Feed Pvt. Ltd.
  - 11.5.1 Business Overview
- 11.6 Grobest Feeds Corporation India Ltd.
  - 11.6.1 Business Overview
- 11.7 C.P. Aquaculture [India] Private Ltd.
  - 11.7.1 Business Overview
- 11.8 Mulpuri Foods and Feeds Pvt. Ltd.
  - 11.8.1 Business Overview
- 11.9 Avanti Feeds Ltd.
  - 11.9.1 Business Overview
- 11.10 Godrej Agrovet Ltd.
  - 11.10.1 Business Overview
- 11.11 The Waterbase Ltd.
  - 11.11.1 Business Overview
- 11.12 Nexus Feeds Ltd.
- 11.12.1 Business Overview



## **List Of Figures**

#### **LIST OF FIGURES:**

- Figure 3-2: Share of Aquaculture Production by Fisheries Type, (2015)
- Figure 3-3: Inland Aquaculture Fish Production (Million Tonnes), 2014-2020
- Figure 3-4: Share of Inland Aquaculture Production by Fish Type (2015 & 2020)
- Figure 3-5: Marine Aquaculture Fish Production (Million Tonnes), 2014-2020
- Figure 3-6: Share of Marine Aquaculture Production by Fish Type (2015 & 2020)
- Figure 3-7: Aquaculture Finfish Production (Million Tonnes), 2014-2020
- Figure 3-8: Aquaculture Carps Production (000 Tonnes), 2015, 2018 & 2020
- Figure 3-9: Aquaculture Catfish Production (000 Tonnes), 2015, 2018 & 2020
- Figure 3-10: Aquaculture Tilapia Production (000 Tonnes), 2015, 2018 & 2020
- Figure 3-11: Aquaculture Shellfish Production (Million Tonnes), 2014-2020
- Figure 4-1: Commercial Aquafeed Market (Million INR), 2014-2020
- Figure 4-2: Commercial Aquafeed Market by Type (%), 2015 & 2020
- Figure 4-3: Commercial Finfish Feed Market (Million INR), 2014-2020
- Figure 4-4: Commercial Finfish Feed Demand by Region (%), 2015
- Figure 4-5: Commercial Finfish Feed Production (Million Tonnes), 2014-2020
- Figure 4-6: Commercial Carps Feed Production (000 Tonnes), 2015, 2018 & 2020
- Figure 4-7: Commercial Catfish Feed Production (000 Tonnes), 2015, 2018 & 2020
- Figure 4-8: Commercial Tilapia Feed Production (000 Tonnes), 2015, 2018 & 2020
- Figure 4-9: Commercial Finfish Feed Consumption (Million Tonnes), 2014-2020
- Figure 4-10: Commercial Carps Feed Consumption (000 Tonnes), 2015, 2018 & 2020
- Figure 4-11: Commercial Catfish Feed Consumption (000 Tonnes), 2015, 2018 & 2020
- Figure 4-12: Commercial Tilapia Feed Consumption (000 Tonnes), 2015, 2018 & 2020
- Figure 4-13: Commercial Shrimp Feed Market (Million INR), 2014-2020
- Figure 4-14: Commercial Shrimp Feed Demand by Region (%), 2015
- Figure 9-1: Major Challenges of Aquaculture Industry



## **List Of Tables**

## **LIST OF TABLES:**

Table 5-1: Major Ingredients of Commercial Finfish Feed (2015)

Table 6-1: FCR of Major Aquacultured Finfishes (2015)

Table 10-1: Subsidy Assistance Schemes and Amount of Subsidies



## I would like to order

Product name: India Commercial Aquafeed Market Outlook 2020

Product link: <a href="https://marketpublishers.com/r/l4CB0C2151FEN.html">https://marketpublishers.com/r/l4CB0C2151FEN.html</a>

Price: US\$ 400.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

## **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/I4CB0C2151FEN.html">https://marketpublishers.com/r/I4CB0C2151FEN.html</a>

# To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970