

Global Semiconductor Market Forecast to 2015

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Abstracts

With increase in demand for electronics and requirements in new application areas, the semiconductor market is expected to sustain high growth momentum and anticipated to expand at a CAGR of around 6% during 2012-2015. As each and every electronic item requires semiconductor in its applications, growth in this industry inadvertently affects semiconductor industry. Over the past few years, backed by tremendous rise in investment by major international players from various geographical locations, there is a rapid increase in consumer demand as well.

Further, as per a new report by RNCOS, "Global Semiconductor Market Forecast to 2015", the global semiconductor market surged 32% in 2010. Though the growth slowed down to 1% in 2011 due to decline in demand, it is expected to expand till 2015 following remarkable demand in electronics requirement. In 2011, integrated circuit was the dominant segment in the semiconductor industry accounting for around 82.5% of the total semiconductor revenues.

However, our research covers an in-depth segment-wise analysis of semiconductor market including integrated circuits, optoelectronics, discrete and sensors along with their type and future forecast. Our report also covers the segregation of integrated circuit market and entails information into analog, micro, logic and memory segments respectively.

Our analysis revealed that CPUs constitute the larger portion of the overall micro chips market. As such, our report covers in-depth analysis of microchips market including microcontroller (MCU) and CPU market. Streamlining down, it also covers memory market division into flash memory and DRAM memory along with their future forecast.

Further, our study found that wafer processing dominates the semiconductor equipments market followed by testing equipments and assembly & packaging. In

In addition, semiconductors material market includes wafer fabrication and packaging market. Similarly, product-wise semiconductor market includes personal computers, netbooks, mobile handsets, tablets, television etc. Our report covers the prudent analysis of semiconductor market in all the above mentioned sections with their future forecast.

At the regional level, our research projects that the Asia-Pacific will continue to dominate the semiconductor market, with countries, including India and China fueling the demand for semiconductors in the region due to the growth in the penetration of smartphones and tablets. Further, down the lane, our report also entails extensive research and critical analysis of the semiconductor market across the globe, thus providing an unbiased view into the state of the global semiconductor industry, including the current and future market size for various segments.

It also covers a section on competitive landscape providing vertical-level analysis and recent developments of industry biggies like Intel, Samsung, Toshiba and many more. Overall, the report will help clients analyze the driving forces and understand the opportunities existing in this industry.

Contents

1. ANALYST VIEW

2. RESEARCH METHODOLOGY

3. GLOBAL SEMICONDUCTOR INDUSTRY

3.1 By Player

3.2 By Region

3.3 By Application

4. SEMICONDUCTOR INDUSTRY PERFORMANCE OUTLOOK TO 2015

4.1 By Segment

4.1.1 Integrated Circuits

4.1.1.1 Analog

4.1.1.2 Logic

4.1.1.3 Micro

4.1.1.3.1 MCU

4.1.1.3.2 CPU

4.1.1.4 Memory

4.1.1.4.1 Flash Memory (NAND/NOR)

4.1.1.4.2 DRAM

4.1.2 Discrete Semiconductors

4.1.2.1 By Type

4.1.3 Optoelectronics

4.1.3.1 By Type

4.1.4 Sensors

4.2 By Equipment

4.2.1 Wafer Processing

4.2.2 Assembly & Packaging

4.2.3 Testing Equipment

4.3 By Materials

4.3.1 Wafer Fabrication

4.3.2 Packaging

4.3.2.1 By Type

4.4 By Product

4.4.1 Personal Computers

- 4.4.2 Mobile Handset
- 4.4.3 Television
- 4.4.4 Netbook
- 4.4.5 Tablets Devices

5. COUNTRY-LEVEL ANALYSIS: STUDYING THE FUTURE POTENTIAL

- 5.1 US
- 5.2 UK
- 5.3 France
- 5.4 Germany
- 5.5 Japan
- 5.6 South Korea
- 5.7 China
- 5.8 India
- 5.9 Taiwan
- 5.10 Russia

6. VERTICAL-LEVEL ANALYSIS: KEY TECHNOLOGICAL TRENDS AND DEVELOPMENTS

- 6.1 Mobile Market
- 6.2 PC Industry
- 6.3 Video Surveillance Market
- 6.4 Wireless Industry
- 6.5 Satellite Navigation Market

7. COMPETITIVE LANDSCAPE

- 7.1 Intel Corporation
- 7.2 Samsung Electronics
- 7.3 Toshiba Corp
- 7.4 Texas Instruments Inc.
- 7.5 STMicroelectronics N.V.
- 7.6 Renesas Electronics Corp
- 7.7 Sony Corporation
- 7.8 Qualcomm
- 7.9 Broadcom Corporation
- 7.10 Infineon Technologies AG

List Of Figures

LIST OF FIGURES:

- Figure 3-1: Global - Semiconductor Market (Billion US\$), 2010-2015
- Figure 3-2: Global - Semiconductor Market by Region (%), 2011
- Figure 3-3: Global - Forecast for Semiconductor Market by Region (%), 2015
- Figure 3-4: Global - Semiconductor Market by Application (%), 2011
- Figure 4-1: Global - Semiconductor Market by Segment (%), 2011
- Figure 4-2: Global - Forecast for Semiconductor Market by Segment (%), 2015
- Figure 4-3: Global - Integrated Circuit Market (Billion US\$), 2010-2015
- Figure 4-4: Global - Integrated Circuit Market by Segment (%), 2011
- Figure 4-5: Global - Forecast for Integrated Circuit Market by Segment (%), 2015
- Figure 4-6: Global - Analog Chips Market (Billion US\$), 2010-2015
- Figure 4-7: Global - Analog Semiconductor Market by Application (%), 2011
- Figure 4-8: Global - Logic Chips Market (Billion US\$), 2010-2015
- Figure 4-9: Global - Micro Chips Market (Billion US\$), 2010-2015
- Figure 4-10: Global - MCU Market (Billion US\$), 2010-2015
- Figure 4-11: Global - CPU Market (Billion US\$), 2010-2015
- Figure 4-12: Global - Memory Chips Market (Billion US\$), 2010-2015
- Figure 4-13: Global - Flash Memory Market (Billion US\$), 2010-2015
- Figure 4-14: Global - DRAM Market (Billion US\$), 2010-2015
- Figure 4-15: Global - Discrete Semiconductor Market (Billion US\$), 2010-2015
- Figure 4-16: Global - Discrete Semiconductor Market by Segment (%)
- Figure 4-17: Global - Optoelectronics Semiconductor Market (Billion US\$), 2010-2015
- Figure 4-18: Global - Optoelectronics Semiconductor Market by Segment (%), 2011
- Figure 4-19: Global - Sensors Semiconductor Market (Billion US\$), 2010-2015
- Figure 4-20: Global - Semiconductor Equipment Market (Billion US\$), 2010-2015
- Figure 4-21: Global - Semiconductor Equipment Market by Segment (%), 2011
- Figure 4-22: Global - Forecast for Semiconductor Equipment Market by Segment (%), 2015
- Figure 4-23: Global - Semiconductor Equipment Market by Region (%), 2011
- Figure 4-24: Global - Wafer Processing Equipment Market (Billion US\$), 2010-2015
- Figure 4-25: Global - Assembly & Packaging Equipment Market (Billion US\$), 2010-2015
- Figure 4-26: Global - Testing Equipment Market (Billion US\$), 2010-2015
- Figure 4-27: Global - Semiconductor Material Market (Billion US\$), 2010-2015
- Figure 4-28: Global - Semiconductor Material Market by Segment (%), 2011
- Figure 4-29: Global - Forecast for Semiconductor Material Market by Segment (%), 2015

2015

Figure 4-30: Global - Semiconductor Material Market by Region (%), 2011

Figure 4-31: Global - Wafer Fabrication Material Market (Billion US\$), 2010-2015

Figure 4-32: Global - Semiconductor Packaging Material Market (Billion US\$),
2010-2015

Figure 4-33: Global - Semiconductor Packaging Materials Market by Segment (%), 2011

Figure 4-34: Global - Semiconductor Revenue from PC (Billion US\$), 2010-2015

Figure 4-35: Global - Semiconductor Revenue from Handset (Billion US\$), 2010-2015

Figure 4-36: Global - Semiconductor Revenue from Television (Billion US\$), 2010-2015

Figure 4-37: Global - Semiconductor Revenue from Notebook (Billion US\$), 2010-2015

Figure 4-38: Global - Semiconductor Revenue from Tablets (Billion US\$), 2010-2015

Figure 5-1: US - Semiconductor Market (Billion US\$), 2010-2015

Figure 5-2: UK - Semiconductor Market (Billion US\$), 2010-2015

Figure 5-3: France - Semiconductor Market (Billion US\$), 2010-2015

Figure 5-4: Germany - Semiconductor Market (Billion Euro), 2010-2015

Figure 5-5: Germany - Semiconductor Market by Application (%), 2011

Figure 5-6: Japan - Semiconductor Market (Billion US\$), 2010-2015

Figure 5-7: Japan - Semiconductor Equipment Market (Billion US\$), 2010-2015

Figure 5-8: South Korea - Semiconductor Equipment and Materials Market (Billion
US\$), 2009-2011

Figure 5-9: China - Semiconductor Equipment Market (Billion US\$), 2010-2015

Figure 5-10: China - Semiconductor Market by Application (%), 2010

Figure 5-11: China - Semiconductor Market by Device (%), 2010

Figure 5-12: China - Semiconductor Material Market (Billion US\$), 2010-2015

Figure 5-13: India - Semiconductor Market (Billion US\$), 2010-2015

Figure 5-14: India - Forecast for Semiconductor Market by Application (%), 2012

Figure 5-15: India - Semiconductor Design Market (Billion US\$), 2010 & 2015

Figure 5-16: India - Forecast of Semiconductor Design Market by Segment (%), 2012

Figure 5-17: India - Semiconductor Design Projects Split by Application (%)

Figure 5-18: Taiwan - Integrated Circuit Industry (Billion NT\$), 2010-2015

Figure 5-19: Taiwan - Integrated Circuit Industry by Segment (Billion NT\$), 2010 & 2011

Figure 5-20: Taiwan - Semiconductor Equipment Market (Billion US\$), 2010-2015

Figure 5-21: Russia - Semiconductor Market (Billion US\$), 2010-2015

Figure 5-22: Russia - Semiconductor Market by Application (%), 2010

Figure 6-1: Global - Forecast for Smartphone Shipments by Country (%), 2012

List Of Tables

LIST OF TABLES:

- Table 3-1: Global - Top Vendors of Semiconductor by Share (2011)
- Table 5-1: South Korea - Promising Investment Areas in Semiconductor Industry
- Table 5-2: China - Top 10 Semiconductor Companies by Revenue (Million US\$), 2010
- Table 7-1: Intel Corporation - Key Financials (Billion US\$), 2010 & 2011
- Table 7-2: Intel Corporation - Strengths & Weaknesses
- Table 7-3: Samsung Electronics - Key Financials (Billion US\$), 2010 & 2011
- Table 7-4: Samsung Electronics - Strengths & Weaknesses
- Table 7-5: Toshiba Corp - Key Financials (Billion US\$), FY 2010 & FY 2011
- Table 7-6: Toshiba Corp - Strengths & Weaknesses
- Table 7-7: Texas Instruments Inc - Key Financials (Billion US\$), 2010 & 2011
- Table 7-8: Texas Instruments Inc - Strengths & Weaknesses
- Table 7-9: STMicroelectronics N.V. - Key Financials (Billion US\$), 2010 & 2011
- Table 7-10: STMicroelectronics N.V. - Strengths & Weaknesses
- Table 7-11: Renesas Electronics Corp - Key Financials (Billion US\$), FY 2010 & FY 2011
- Table 7-12: Renesas Electronics Corp - Strengths & Weaknesses
- Table 7-13: Sony - Key Financials (Billion US\$), FY 2010 & FY 2011
- Table 7-14: Sony - Strengths & Weaknesses
- Table 7-15: Qualcomm - Key Financials (Billion US\$), 2010 & 2011
- Table 7-16: Qualcomm - Strengths & Weaknesses
- Table 7-17: Broadcom Corporation - Key Financials (Billion US\$), 2010 & 2011
- Table 7-18: Broadcom Corporation - Strengths & Weaknesses
- Table 7-19: Infineon Technologies AG - Key Financials (Billion US\$), 2010 & 2011
- Table 7-20: Infineon Technologies AG - Strengths & Weaknesses

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