

# **Global IPTV Market Forecast to 2014**

https://marketpublishers.com/r/GED2C68DE25EN.html Date: February 2011 Pages: 125 Price: US\$ 1,200.00 (Single User License) ID: GED2C68DE25EN

## **Abstracts**

Single User PDF Format: US\$ 1,200.00 Multi-User License: US\$ 2,000.00 Hard Copy: US\$ 1,400.00 CD-ROM: US\$ 1,400.00

The past decade of TV was about delivering the consumer a sit-back experience and a push feed for the operator/service provider. Since 2000, we saw major changes in the world of TV as the global economies were shifting from Analog to Digital Content. IPTV was becoming a big buzz in the field of entertainment and since then, IPTV market has continuously increased.

As per our research, internet applications, for instance, VoIP, IPTV and VOD, egovernment: G4C (government for citizens), HTS (home tax service), GePS (government e-purchasing service), e-education: Educational Broadcasting system (EBS) broadcasting high school, education programs via the internet, online video and gaming, E-banking, ubiquitous network, E-business Integration (eBI) are fostering the need for high technological convergence and interoperability.

Globally, IPTV represents an opportunity for telecommunication companies looking for new revenue streams beyond data and voice services. With the necessary broadband infrastructure in place and availability of new video compression technology, there is an opportunity for broadcasting live TV signals to a television set or a PC via private broadband networks.

Besides, most IPTV markets have not reached saturation, so there are many opportunities for growth. As more and more consumers are switching to fiber for their broadband, it is projected that the numbers of IPTV subscribers will climb in markets, where FTTx deployment is powering ahead.



According to our report, Global IPTV Market Forecast to 2014, Europe is the largest and most active IPTV market, however, in future, the Asia-Pacific region is expected to dominate the market as it will grow in terms of subscribers, service revenue, infrastructure etc. The broadband penetration of the region will fuel the growth in this sector. American market is also expected to be the most competitive IPTV market in the world largely due to high existing pay-TV penetration, stiff prices, and service competition. Global IPTV subscribers will rise to around 109 Million in 2014, expanding at a CAGR of around 25% during 2011-2014.

The report provides thorough analysis of the global IPTV market along with the study of latest developments in the fastest developing IPTV markets. The report also signifies future trends in these markets along with their forecast till 2014. Besides, the report discusses the growth drivers of the global IPTV market to help clients identify the future opportunities in the market. It also highlights information on various segments of the industry.



## Contents

#### **1. ANALYST VIEW**

#### 2. INTRODUCTION

- 2.1 Technological Overview
- 2.2 Why IPTV?
- 2.3 Growth Promoters
  - 2.3.1 Broadband Growth
  - 2.3.2 Digital Terrestrial TV (DTT)
  - 2.3.3 Asia Next Potential IPTV Hub
  - 2.3.4 Convergence, Innovation & Search for New Avenues
  - 2.3.5 Changing Customer Behavior/Expectations

### 3. GLOBAL IPTV INDUSTRY

- 3.1 By Subscriber
- 3.2 By Service Revenue
- 3.3 By Countries
- 3.4 By IPTV Household
- 3.5 By Capital Expenditure (Capex)
- 3.6 By Average Revenue per User

### 4. GLOBAL IPTV INDUSTRY - AN OVERVIEW BY REGION

- 4.1 Europe
  - 4.1.1 By Subscriber
  - 4.1.2 By Service Revenue
  - 4.1.3 By Broadband Household
    - 4.1.3.1 France
    - 4.1.3.2 UK
    - 4.1.3.3 Italy
    - 4.1.3.4 Germany
    - 4.1.3.5 Spain
    - 4.1.3.6 Belgium
    - 4.1.3.7 Austria
    - 4.1.3.8 Russia
- 4.2 Asia-Pacific



- 4.2.1 By Subscriber
- 4.2.2 By Service Revenue
- 4.2.2.1 South Korea
- 4.2.2.2 Hong Kong
- 4.2.2.3 Japan
- 4.2.2.4 China
- 4.2.2.5 India
- 4.3 Americas
  - 4.3.1 North America
    - 4.3.1.1 US
  - 4.3.1.2 Canada
  - 4.3.2 Latin America

### 5. SUCCESS & SENSITIVE FACTORS

- 5.1 Success Factors
  - 5.1.1 Asia-Pacific Opportunity Area
  - 5.1.2 Vertical Markets
  - 5.1.3 Other Application Areas
  - 5.1.3.1 Surveillance Industry
  - 5.1.3.2 Education
  - 5.1.3.3 Financial Services
  - 5.1.3.4 IPTV boosts DRM
- 5.2 Sensitive Factors
  - 5.2.1 Lack of Bandwidth & Poor Content
  - 5.2.2 Regulatory Framework
  - 5.2.3 Interoperability between Multiple Products
  - 5.2.4 Cost of Set Top Box
  - 5.2.5 Price of Bundled Services

### 6. KEY PLAYERS

- 6.1 France Telecom
- 6.2 PCCW Ltd.
- 6.3 Qwest Communication International Inc.
- 6.4 Telefonica
- 6.5 Chunghwa Telecom Co. Ltd.



### **List Of Figures**

#### **LIST OF FIGURES:**

Figure 2-1: Basic IPTV Architecture Figure 2-2: Global - Broadband Subscribers by Region (%), 2010 Figure 3-1: Global - Number of IPTV Subscribers (Million), 2010-2014 Figure 3-2: Global - IPTV Service Revenue (Billion US\$), 2010-2014 Figure 3-3: Global - Share of IPTV Subscribers by Countries (2010) Figure 3-4: Global - Share of IPTV Subscribers in Digital Television Market (2010 & 2014) Figure 3-5: Global - IPTV Capex (Billion US\$), 2010 & 2014 Figure 3-6: Global - IPTV ARPU by Region (US\$), 2010 & 2014 Figure 4-1: Europe - Number of IPTV Subscribers (Million), 2010-2014 Figure 4-2: Europe - IPTV Service Revenue (Billion US\$), 2010-2014 Figure 4-3: Europe - IPTV Average Revenue per User (US\$), 2010-2014 Figure 4-4: France - Number of IPTV Subscribers (Million), 2010-2014 Figure 4-5: France - Household Broadband Penetration (2010-2014) Figure 4-6: UK - Number of IPTV Subscribers (Million), 2010-2014 Figure 4-7: UK - Household Broadband Penetration (2010-2014) Figure 4-8: UK - Number of Broadband Subscribers (Million), 2010-2014 Figure 4-9: Italy - Number of IPTV Subscribers (Million), 2010-2014 Figure 4-10: Italy - Household Broadband Penetration (2010-2014) Figure 4-11: Germany - Number of IPTV Subscribers (Million), 2010-2014 Figure 4-12: Germany - Household Broadband Penetration (2010-2014) Figure 4-13: Spain - Number of IPTV Subscribers (Million), 2010-2014 Figure 4-14: Spain - Household Broadband Penetration (2010-2014) Figure 4-15: Belgium - Number of IPTV Subscribers (Million), 2010-2014 Figure 4-16: Belgium - Household Broadband Penetration (2010-2014) Figure 4-17: Austria - Number of IPTV Subscribers ('000), 2010-2014 Figure 4-18: Austria - Household Broadband Penetration (2010-2014) Figure 4-19: Russia - Number of IPTV Subscribers (Million), 2010-2014 Figure 4-20: Asia Pacific - Number of IPTV Subscribers (Million), 2010-2014 Figure 4-21: Asia-Pacific - IPTV Service Revenue (Billion US\$), 2010-2014 Figure 4-22: Asia Pacific - IPTV Average Revenue per User (US\$), 2010-2014 Figure 4-23: South Korea - Number of IPTV Subscribers (Million), 2010-2014 Figure 4-24: South Korea - Market Share of IPTV Service Providers (2010) Figure 4-25: South Korea - Household Broadband Penetration (2010-2014) Figure 4-26: Hong Kong - Number of IPTV Subscribers (Million), 2010-2014



Figure 4-27: Japan - Number of IPTV Subscribers (Million), 2010-2014 Figure 4-28: Japan - Household Broadband Penetration (2010-2014) Figure 4-29: China - Number of IPTV Subscribers (Million), 2010-2014 Figure 4-30: India - Number of IPTV Subscribers ('000), 2010-2014 Figure 4-31: Americas - Number of IPTV Subscribers (Million), 2010-2014 Figure 4-32: US - Number of IPTV Subscribers (Million), 2010-2014 Figure 4-33: US - IPTV Service Revenue (Billion US\$), 2010-2014 Figure 4-34: Canada - Number of IPTV Subscribers (Million), 2010-2014 Figure 4-35: Canada - Household Broadband Penetration (2010-2014) Figure 4-36: Latin America - Number of IPTV Subscribers (Million), 2010 & 2014 Figure 5-1: Global - Communications Equipment Market (Billion US\$), 2010-2014



## **List Of Tables**

#### LIST OF TABLES:

- Table 2-1: Global Top 10 Countries by Number of Broadband Subscribers (Q1 2010)
- Table 3-1: Global Number of TV Households (Million), 2007-2011
- Table 4-1: Europe Household Broadband Penetration by Key Countries (2010)



### I would like to order

Product name: Global IPTV Market Forecast to 2014

Product link: https://marketpublishers.com/r/GED2C68DE25EN.html

Price: US\$ 1,200.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/GED2C68DE25EN.html</u>