

# Global Nickel Market Outlook 2016

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## Abstracts

The global nickel market has witnessed strong growth in production as well as consumption patterns, in the recent years. Although consumption levels increased across the world, China exhibited one of the largest growth rates. This phenomenal growth has made China, the world's largest consumer of nickel, and the country is anticipated to account for a larger share in the coming years as well.

According to our latest research report "Global Nickel Market Outlook 2016", nickel consumption is dominated by the stainless steel sector. This growing demand from stainless steel producers, a trend that is likely to continue in the near future as well, will drive the buoyant global nickel market. Our report reveals that global refined nickel consumption is continuously increasing as it is used in more industrialized products. Various industries that have high application of refined nickel, for instance, developed automotive and aerospace industries are raising the demand for the metal. It is anticipated that the global refined nickel consumption will grow at a CAGR of around 6% during 2014-2016.

Various developing countries, more particularly, China and India will play a major role in the growth of the global nickel industry in the coming years. However, developed countries, like US, are also expected to witness a strong demand in future. Such growth is due to the well-developed automotive and aerospace industries, and also improving economic conditions. In recent years, New Caledonia has been gaining a position in the global nickel market because of its high nickel reserves.

Our report comprehensively analyzes and forecasts global nickel mine production, refined nickel production and refined nickel consumption till 2016. We have taken into account the countries that are leading in the production and consumption of nickel. Detailed historic and future perspectives of the countries have also been provided with data forecasted till 2016. This will help potential investors in identifying the growth

opportunities in both global and regional nickel industries.

Besides, the report also includes price movement, country-specific nickel reserves, and market drivers, to help the clients analyze the opportunities critical for the success of the nickel industry. Furthermore, the report provides profiling of the prominent industry players such as Norilsk Nickel, BHP Billiton, Vale, and many others to provide a balanced research outlook of the whole industry. The section covers their business overview and key financials. Overall, the report presents optimum information and balanced research outlook on the potentials of the global nickel industry.

## Contents

### **1. ANALYST VIEW**

### **2. RESEARCH METHODOLOGY**

### **3. GLOBAL NICKEL INDUSTRY OUTLOOK TO 2016**

#### 3.1 Reserves

#### 3.2 Production

##### 3.2.1 Mine Production

##### 3.2.2 Refined Nickel Production

##### 3.2.3 By Region

#### 3.3 Consumption

##### 3.3.1 Primary Consumption

##### 3.3.2 By Region

#### 3.4 Price

### **4. NICKEL INDUSTRY - GEOGRAPHICAL SPREAD**

#### 4.1 America

##### 4.1.1 US

##### 4.1.2 Canada

#### 4.2 Asia-Pacific

##### 4.2.1 Indonesia

##### 4.2.2 Philippines

##### 4.2.3 China

##### 4.2.4 Japan

##### 4.2.5 Australia

##### 4.2.6 South Korea

##### 4.2.7 India

#### 4.3 Europe

##### 4.3.1 Russia

##### 4.3.2 New Caledonia

### **5. MARKET DRIVERS**

#### 5.1 Booming Chinese Stainless Steel Industry

#### 5.2 Growth in Hybrid Vehicle Market Boosts Nickel Demand

### 5.3 Nickel-Based Aerospace Industry Poised for Good Growth

## 6. KEY PLAYERS

### 6.1 Norilsk Nickel

#### 6.1.1 Business Overview

#### 6.1.2 Key Financials

### 6.2 Vale

#### 6.2.1 Business Overview

#### 6.2.2 Key Financials

### 6.3 BHP Billiton

#### 6.3.1 Business Overview

#### 6.3.2 Key Financials

### 6.4 Glencore Xstrata

#### 6.4.1 Business Overview

#### 6.4.2 Key Financials

### 6.5 Jinchuan Group

#### 6.5.1 Business Overview

#### 6.5.2 Key Financials

## List Of Figures

### LIST OF FIGURES:

- Figure 3-1: Global - Nickel Resources by Ore Type (%), 2013
- Figure 3-2: Global - Nickel Production by Ore Type (%), 2013
- Figure 3-3: Global - Nickel Mine Production ('000' Metric Tons), 2012-2016
- Figure 3-4: Global - Nickel Mine Production by Country (%), 2013
- Figure 3-5: Global - Refined Nickel Production ('000' Metric Tons), 2012-2016
- Figure 3-6: Global - Nickel Production by Region (%), 2013
- Figure 3-7: Global - Nickel Production by Country (%), 2013
- Figure 3-8: Global - Nickel Consumption ('000' Metric Tons), 2012-2016
- Figure 3-9: Global - Nickel Consumption by Region (%), 2013
- Figure 3-10: Global - Nickel Consumption by First Use (%), 2013
- Figure 3-11: Global - Nickel Average Prices (US\$/MT), 2009-2014
- Figure 4-1: US - Nickel Consumption ('000 Metric Tons), 2012-2016
- Figure 4-2: US - Nickel Consumption by First Use (%), 2013
- Figure 4-3: US - Nickel Consumption by End Use (%), 2013
- Figure 4-4: US - Nickel Imports by Country (%), 2009 to 2012
- Figure 4-5: Canada - Nickel Mine Production ('000 Metric Tons), 2012-2016
- Figure 4-6: Canada - Refined Nickel Production ('000 Metric Tons), 2012-2016
- Figure 4-7: Indonesia - Nickel Mine Production ('000 Metric Tons), 2012 to 2016
- Figure 4-8: Philippines - Nickel Mine Production ('000 Metric Tons), 2012 to 2016
- Figure 4-9: China - Nickel Mine Production ('000 Metric Tons), 2012 to 2016
- Figure 4-10: China - Refined Nickel Production ('000 Metric Tons), 2012 to 2016
- Figure 4-11: China - Refined Nickel Consumption ('000 Metric Tons), 2012 to 2016
- Figure 4-12: Japan - Refined Nickel Production ('000 Metric Tons), 2013 -2016
- Figure 4-13: Australia - Nickel Mine Production ('000 Metric Tons), 2012 to 2016
- Figure 4-14: South Korea - Refined Nickel Consumption ('000 Metric Tons), 2012 to 2016
- Figure 4-15: India - Refined Nickel Consumption ('000 Metric Tons), 2012 to 2016
- Figure 4-16: Russia – Nickel Mine Production ('000 Metric Tons), 2012 to 2016
- Figure 4-17: New Caledonia - Nickel Mine Production ('000 Metric Tons), 2012 to 2016
- Figure 4-18: New Caledonia – Refined Nickel Production ('000 Metric Tons), 2012 to 2016

## List Of Tables

### LIST OF TABLES:

- Table 3-1: Global - Nickel Reserves by Country ('000 Metric Tons), 2010 & 2012
- Table 5-1: Global - Stainless Steel and Heat Resisting Crude Steel Production by Region ('000 Metric Tons), 2012 & 2013
- Table 6-1: Norilsk Nickel - Financial Overview (Million US\$), 2011-2013
- Table 6-2: Vale - Financial Overview (Million US\$), 2011-2013
- Table 6-3: BHP Billiton - Financial Overview (Million US\$), 2011-2013
- Table 6-4: Glencore Xstrata - Financial Overview (Million US\$), 2011-2013
- Table 6-5: Jinchuan Group - Financial Overview (Million US\$), 2011-2013

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