

# Global Insulin Delivery Devices Market Forecast to 2017

<https://marketpublishers.com/r/GC0F2EC177BEN.html>

Date: May 2013

Pages: 90

Price: US\$ 1,400.00 (Single User License)

ID: GC0F2EC177BEN

## Abstracts

371 Million people had diabetes in 2012 and by 2030 this number is expected to rise to 552 Million. This finding by International Diabetes Federation (IDF) and similar results from studies done by organizations of repute like WHO, CDC, NHS etc. suggest that a huge patient population exists for the diabetes healthcare market. It is estimated that in 2011, around US\$ 465 Billion were spent on healthcare expenditures related to diabetes. Of all the market segments that result from this multibillion dollar expenditure, insulin delivery devices represents one of the most rapidly expanding areas and is thus the key focus of RNCOS' current study.

In latest research study, "Global Insulin Delivery Devices Market Forecast to 2017", the company's analysts identified market dynamics in various important regions to highlight the areas offering promising possibilities for companies to boost their growth. The market, which stood at US\$ 8.8 Billion in 2012, is expected to grow at a CAGR of 8.5% during 2012-2017.

Insulin delivery devices predominantly include Insulin Syringes, Insulin Pens (Disposable and Reusable), Insulin Pumps and Insulin Jet Injectors. Our study provides a comprehensive analysis of delivery devices' market, both at global and regional levels. This analysis includes the current market statistics, key drivers stimulating each segment's growth and its future outlook.

The analysis will help the reader to assess the current market penetration of various devices in different regions, which varies significantly due to consumer preferences, and seeks viable business opportunities. For instance, our research revealed that while insulin reusable pens were mostly popular in China and represented one of the most exciting growth areas, insulin syringes market was all set to grow in the regions of India

and Brazil.

RNCOS' study leads to the proposition that innovation has huge scope in this field and its analysts have advertently elaborated some of the emerging insulin delivery devices. Finally, an analysis of the leading market players provides a holistic understanding to the reader. Players covered include Novo Nordisk, Eli Lilly, Sanofi-Aventis, Medtronic, Roche, Becton, Dickinson and Company that together account for more than 90% of the global market.

## Contents

### **1. ANALYST VIEW**

### **2. RESEARCH METHODOLOGY**

### **3. GLOBAL INSULIN MARKET OVERVIEW TO 2017**

### **4. KEY MARKET DRIVERS**

### **5. GLOBAL INSULIN DELIVERY DEVICES MARKET OUTLOOK TO 2017**

#### 5.1 US

##### 5.1.1 Prevalence

##### 5.1.2 Market Analysis

#### 5.2 Japan

##### 5.2.1 Prevalence

##### 5.2.2 Market Analysis

#### 5.3 China

##### 5.3.1 Prevalence

##### 5.3.2 Market Analysis

#### 5.4 Brazil

##### 5.4.1 Prevalence

##### 5.4.2 Market Analysis

#### 5.5 India

##### 5.5.1 Prevalence

##### 5.5.2 Market Analysis

### **6. INSULIN DELIVERY DEVICES: CURRENT AND FUTURE OUTLOOK TO 2017**

#### 6.1 Insulin Pens

##### 6.1.1 Mechanism and Technologies

##### 6.1.2 Pros and Cons

##### 6.1.3 Market Analysis

##### 6.1.4 Key Players and Products

#### 6.2 Insulin Pumps

##### 6.2.1 Mechanism and Technologies

##### 6.2.2 Pros and Cons

##### 6.2.3 Market Analysis

- 6.2.4 Key Players and Products
- 6.3 Insulin Syringes
  - 6.3.1 Mechanism and Technologies
  - 6.3.2 Pros and Cons
  - 6.3.3 Market Analysis
  - 6.3.4 Key Players and Products
- 6.4 Insulin Jet Injectors
  - 6.4.1 Mechanism and Technologies
  - 6.4.2 Pros and Cons
  - 6.4.3 Market Analysis
  - 6.4.4 Key Players and Products

## **7. EMERGING DEVICES**

- 7.1 Implantable Insulin Pumps
- 7.2 Insulin Inhalers
- 7.3 Oral Insulin/Insulin Pill
- 7.4 Insulin Patch

## **8. KEY PLAYERS**

- 8.1 Novo Nordisk
- 8.2 Eli Lilly
- 8.3 Medtronic
- 8.4 Becton Dickinson
- 8.5 Sanofi-Aventis
- 8.6 F. Hoffmann La Roche

## List Of Figures

### LIST OF FIGURES:

- Figure 3-1: Global - Number of Diabetic Patients (Million), 2012 & 2030
- Figure 3-2: Global - Insulin Market (Billion US\$), 2012-2017
- Figure 3-3: Global - Insulin Market by Type of Packaging (%), 2012
- Figure 3-4: Global - Insulin Market by Region (%), 2012
- Figure 3-5: Global - Insulin Market by Player (%), 2012
- Figure 5-1: Global - Insulin Delivery Devices Market (Billion US\$), 2012-2017
- Figure 5-2: Global - Insulin Delivery Devices Market by Segment (%), 2012
- Figure 5-3: US - Insulin Delivery Devices Market (Billion US\$), 2012-2017
- Figure 5-4: US - Insulin Delivery Devices Market by Segment (%), 2012
- Figure 5-5: US - Insulin Delivery Devices Market by Segment (%), 2017
- Figure 5-6: US - Insulin Pen Market (Billion US\$), 2012-2017
- Figure 5-7: US - Insulin Syringe Market (Million US\$), 2012-2017
- Figure 5-8: US - Insulin Pump Market (Million US\$), 2012-2017
- Figure 5-9: US - Insulin Jet Injector Market (Million US\$), 2012-2017
- Figure 5-10: Japan - Insulin Delivery Devices Market (Billion US\$), 2012-2017
- Figure 5-11: Japan - Insulin Pen Market (Million US\$), 2012-2017
- Figure 5-12: Japan - Insulin Syringe Market (Million US\$), 2012-2017
- Figure 5-13: China - Insulin Delivery Devices Market (Million US\$), 2012-2017
- Figure 5-14: China - Insulin Pen Market (Million US\$), 2012-2017
- Figure 5-15: China - Insulin Syringe Market (Million US\$), 2012-2017
- Figure 5-16: Brazil - Insulin Delivery Devices Market (Million US\$), 2012-2017
- Figure 5-17: Brazil - Insulin Pen Market (Million US\$), 2012-2017
- Figure 5-18: Brazil - Insulin Syringe Market (Million US\$), 2012-2017
- Figure 5-19: India - Insulin Delivery Devices Market (Million US\$), 2012-2017
- Figure 5-20: India - Insulin Pen Market (Million US\$), 2012-2017
- Figure 5-21: India - Insulin Syringe Market (Million US\$), 2012-2017
- Figure 6-1: Global - Insulin Pen Market (Billion US\$), 2012-2017
- Figure 6-2: Global - Insulin Pen Market by Region (%), 2012
- Figure 6-3: Global - Insulin Pen Market by Region (%), 2017
- Figure 6-4: Global - Insulin Pump Market (Million US\$), 2012-2017
- Figure 6-5: Global - Share of Medtronic in Insulin Pumps Market (2010)
- Figure 6-6: Global - Insulin Syringes Market (Million US\$), 2012-2017
- Figure 6-7: Global - Insulin Syringes Market by Region (%), 2012
- Figure 6-8: Global - Insulin Syringes Market by Region (%), 2017
- Figure 6-9: Global - Insulin Jet Injectors Market (Million US\$), 2012-2017



## List Of Tables

### LIST OF TABLES:

Table 3-1: Global - Diabetic Population of Top 10 Countries (Million), 2012 & 2030

Table 5-1: US - Diabetic Patients in Age Group 20-79 Years ('000), 2012 & 2030

Table 5-2: Japan - Diabetic Patients in Age Group 20-79 Years ('000), 2012 & 2030

Table 5-3: China - Diabetic Patients in Age Group 20-79 Years ('000), 2012 & 2030

Table 5-4: Brazil - Diabetic Patients in Age Group 20-79 Years ('000), 2012 & 2030

Table 5-5: India - Diabetic Patients in Age Group 20-79 Years ('000), 2012 & 2030

Table 6-1: Global - Key Insulin Pen Products by Company

Table 6-2: Global - Key Insulin Syringes Product by Company

## I would like to order

Product name: Global Insulin Delivery Devices Market Forecast to 2017

Product link: <https://marketpublishers.com/r/GC0F2EC177BEN.html>

Price: US\$ 1,400.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GC0F2EC177BEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970