

China Banking Sector Analysis

<https://marketpublishers.com/r/CBF795F0FCAEN.html>

Date: April 2011

Pages: 65

Price: US\$ 900.00 (Single User License)

ID: CBF795F0FCAEN

Abstracts

Single User PDF Format: US\$ 900.00

Multi-User License: US\$ 1,200.00

Hard Copy: US\$ 1,000.00

CD-ROM: US\$ 1,000.00

As an important component to the country's overall economic system, China's banking industry has witnessed rapid growth in line with the economic development of the People's Republic of China (PRC). Banks have historically been, and continue to be, a significant source of capital for the economy and the primary choice for domestic savings. The favourable macroeconomic trends not only provide exceptionally attractive growth opportunities for China's banking industry, but also offer opportunities for them to revamp the existing business model and diversify businesses and income.

According to our report "China Banking Sector Analysis", with the increased demand for consumer as well as corporate financing, improved economic conditions, and numerous restructuring efforts taken by the government, the banks are expected to record good performance and improve their financial positions during the forecast period. Banking assets are anticipated to grow at a CAGR of about 13.7% during 2011-2014.

Further, our report reveals that despite fast growth and large size of China's banking industry, banking products and services remain highly under-penetrated compared to the international standards. Chinese households are not utilizing their credit market to its fullest extent as their credit market remains highly underdeveloped.

Besides, we have analyzed the pattern of macroeconomic variables and their impact on the banking sector of the country. Our report has also identified emerging industry trends, which will decide the future of the banking sector in China and the key players in the country's banking system along with their detail business description and recent

activities.

Our report “China Banking Sector Analysis” provides extensive research and rational analysis on the Chinese banking industry. Forecasts for key banking segments, such as loans, deposits etc. have also been presented to provide better understanding of the banking sector in the country. Additionally, the report covers various aspects of the banking industry in the country, such as industry performance, banking services, growth opportunities, and industry challenges.

Contents

1. ANALYST VIEW

2. MACROECONOMIC ANALYSIS

- 2.1 Economic Growth
- 2.2 Demographic Profile
- 2.3 Mortgage Rates

3. BANKING INDUSTRY OVERVIEW

4. KEY PERFORMANCE INDICATORS THROUGH 2014

- 4.1 Loans Market Analysis
 - 4.1.1 Loans by Sector
 - 4.1.1.1 Household
 - 4.1.1.2 Corporate and Others
- 4.2 Bank Deposits Analysis
 - 4.2.1 Deposits by Sector
 - 4.2.1.1 Household
 - 4.2.1.2 Corporate
 - 4.2.1.3 Government
- 4.3 Profitability Analysis
- 4.4 Payment System Analysis
 - 4.4.1 Bank Cards
 - 4.4.2 ATMs & POS Terminals

5. INDUSTRY TRENDS

- 5.1 Modern Banking Technology
- 5.2 Potential in Mortgage Financing
- 5.3 Rural Banking: Focus of Development
- 5.4 Growing Presence of Foreign Banks despite Many Challenges
- 5.5 Lending to Small Enterprises
- 5.6 Improving Asset Quality
- 5.7 Bancassurance: Growing at Breathtaking Speed

6. INDUSTRY ROAD BLOCKS

- 6.1 Real Estate & Government Loans: An Area of Concern
- 6.2 Banking Crimes
- 6.3 Underdeveloped Credit Market

7. KEY PLAYERS

- 7.1 Industrial & Commercial Bank of China
 - 7.1.1 Business Description
 - 7.1.2 Recent Developments
- 7.2 Agricultural Bank of China
 - 7.2.1 Business Description
 - 7.2.2 Recent Developments
- 7.3 Bank of China Limited
 - 7.3.1 Business Description
 - 7.3.2 Recent Developments
- 7.4 China Construction Bank
 - 7.4.1 Business Description
 - 7.4.2 Recent Developments
- 7.5 China Merchants Bank Co., Ltd.
 - 7.5.1 Business Description
 - 7.5.2 Recent Developments

List Of Figures

LIST OF FIGURES:

- Figure 2-1: Real GDP Growth (%), 2009-2014
- Figure 2-2: Consumer Price Inflation (%), 2010-2014
- Figure 2-3: Share of Young Population in Total Population (2010)
- Figure 2-4: Young Population (Million), 2009-2014
- Figure 2-5: Lending Interest Rate (%), 2009-2014
- Figure 3-1: Bank Assets (Trillion RMB), 2009-2014
- Figure 3-2: Bank Assets by Type of Bank (%), 2010
- Figure 4-1: Outstanding Loans (Trillion RMB), 2009-2014
- Figure 4-2: Outstanding Loans by Type (%), 2010
- Figure 4-3: Outstanding Loans by Sector (%), 2010
- Figure 4-4: Outstanding Loans to Household Sector (Trillion RMB), 2009-2014
- Figure 4-5: Outstanding Loans to Corporate and Other Sectors (Trillion RMB), 2009-2014
- Figure 4-6: Deposits with Banks (Trillion RMB), 2009-2014
- Figure 4-7: Deposits with Banks by Type (%), 2010
- Figure 4-8: Deposits with Banks by Sector (%), 2010
- Figure 4-9: Household Sector Deposits with Banks (Trillion RMB), 2009-2014
- Figure 4-10: Corporate Sector Deposits with Banks (Trillion RMB), 2009-2014
- Figure 4-11: Government Sector Deposits with Banks (Trillion RMB), 2009-2014
- Figure 4-12: Number of Bank Cards (Billion), 2008-2010
- Figure 4-13: Number of ATMs ('000), 2008-2010
- Figure 4-14: Number of POS Terminals (Million), 2008-2010
- Figure 5-1: Number of Internet Users (Million), 2009-2014
- Figure 5-2: Number of Mobile Subscribers (Million), 2009-2014
- Figure 5-3: Mortgage Loans (Trillion RMB), 2008 & 2009
- Figure 5-4: Outstanding Agriculture & Rural Loans (Trillion RMB), 2009 & 2010
- Figure 5-5: Outstanding Loans to Small Businesses (Trillion RMB), 2009 & 2010
- Figure 5-6: Non-Performing Loans of Major Commercial Banks (Billion RMB), 2008-2010

List Of Tables

LIST OF TABLES:

Table 3-1: Number of Banks by Type (2008 & 2009)

Table 4-1: Profit after Tax of Banking Institutions (Billion RMB), 2007-2009

I would like to order

Product name: China Banking Sector Analysis

Product link: <https://marketpublishers.com/r/CBF795F0FCAEN.html>

Price: US\$ 900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/CBF795F0FCAEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970