

# Booming Indian Personal Care Ingredients Market Outlook 2019

<https://marketpublishers.com/r/B9B968122BCEN.html>

Date: March 2014

Pages: 65

Price: US\$ 1,000.00 (Single User License)

ID: B9B968122BCEN

## Abstracts

The personal care ingredient market in India is growing at almost double the pace of developed markets of the US and Europe. With the personal care industry witnessing a cumulative annual growth rate of around 14%, the demand for personal care ingredients too has risen at an almost equal pace. Analyzing the market trends during the past decade, it is evident that the personal care market has driven from general purpose products to specialty products. Individuals have become more conscious about their body/skin types and demand for custom products. This, in turn, has enhanced the demand for specialty ingredients in the personal care products.

The demand for active ingredients has grown at a fast pace as personal care product manufacturers demand specialty ingredients to impart functional benefits to the products. For instance, the demand for UV filters is growing due to increased application in sunscreens, face creams/lotions. Similarly, anti-ageing ingredients too are gaining traction as customers are looking for anti-ageing creams claiming wrinkle free, young skin. The inactive ingredients market too has grown on the back of multifunctional ingredients. On the back of positive developments, the market for personal care ingredients shall grow at a CAGR of over 10% during 2014-2019.

RNCOS' latest research report titled "Booming Indian Personal Care Ingredients Market Outlook 2019", aims to provide a comprehensive analysis of the market. The report covers current and projected performance of the market and its segments. In-depth analysis of active and inactive ingredient markets, their sub segments shall prove beneficial for the players operating/entering in these segments. Besides highlighting the opportunities in the form of industry trends, the study profiles the key players in the industry along with their product portfolio. The supply chain model and regulatory framework have been described in the report. Importantly, the research report also

presents the market projections for the personal care market, which is the consumer industry for the ingredients. We believe the report shall serve as a business strategy guide for the market entrants/incumbents and strategy formulators.

## Contents

### **1. ANALYST VIEW**

### **2. RESEARCH METHODOLOGY**

### **3. INDIAN PERSONAL CARE MARKET OUTLOOK TO 2019**

#### 3.1 Skin Care

#### 3.2 Oral care

#### 3.3 Hair Care

#### 3.4 Fragrances

#### 3.5 Bath & Shower

#### 3.6 Color Cosmetics

### **4. INDIAN PERSONAL CARE INGREDIENT MARKET OUTLOOK TO 2019**

#### 4.1 Active Ingredients Market

##### 4.1.1 Anti Ageing Ingredients

##### 4.1.2 Exfoliating Agents

##### 4.1.3 Conditioning Agents

##### 4.1.4 UV Ingredients

##### 4.1.5 Others

#### 4.2 Inactive Ingredients Market

##### 4.2.1 Surfactants

##### 4.2.2 Preservatives

##### 4.2.3 Colorants

##### 4.2.4 Polymer Ingredients

### **5. MARKET TRENDS**

#### 5.1 Customers Opting for Products with Functional Benefits

#### 5.2 Growing Demand for Multi Functional Ingredients

#### 5.3 Technology Innovation Drives the Market

### **6. SUPPLY CHAIN MODEL**

### **7. REGULATORY LANDSCAPE**

## **8. COMPETITIVE LANDSCAPE**

8.1 BASF

8.2 Galaxy Surfactants

8.3 Vivimed Labs

8.4 Ashland

8.5 Croda

## List Of Figures

### LIST OF FIGURES:

- Figure 3-1: Personal Care Market (Billion INR), 2014-2019
- Figure 3-2: Personal Care Market by Segment (%), 2014
- Figure 3-3: Skin Care Market (Billion INR), 2014-2019
- Figure 3-4: Skin Care Market by Segment (%), 2014
- Figure 3-5: Oral Care Market (Billion INR), 2014-2019
- Figure 3-6: Oral Care Market by Segment (%), 2014
- Figure 3-7: Hair Care Market (Billion INR), 2014-2019
- Figure 3-8: Hair Care Market by Segment (%), 2014
- Figure 3-9: Fragrances Market (Billion INR), 2014-2019
- Figure 3-10: Fragrance Market by Segment (%), 2014
- Figure 3-11: Bath & Shower Market (Billion INR), 2014-2019
- Figure 3-12: Bath & Shower Market by Segment (%), 2014
- Figure 3-13: Color Cosmetic Market (Billion INR), 2014-2019
- Figure 4-1: Personal Care Ingredients Market (Billion INR), 2014-2019
- Figure 4-2: Personal Care Ingredient Market by Segment (%), 2014
- Figure 4-3: Active Ingredients Market (Billion INR), 2014-2019
- Figure 4-4: Active Ingredients Market by Segment (%), 2014
- Figure 4-5: Anti Ageing Ingredients Market (Billion INR), 2014-2019
- Figure 4-6: Exfoliating Agents Market (Billion INR), 2014-2019
- Figure 4-7: Conditioning Agents Market (Billion INR), 2014-2019
- Figure 4-8: UV Ingredients Market (Billion INR), 2014-2019
- Figure 4-9: Other Ingredients Market (Billion INR), 2014-2019
- Figure 4-10: Inactive Ingredients Market (Billion INR), 2014-2019
- Figure 4-11: Inactive Ingredients Market by Segment (%), 2014
- Figure 4-12: Surfactants Market (Billion INR), 2014-2019
- Figure 4-13: Preservatives Market (Billion INR), 2014-2019
- Figure 4-14: Colorants Market (Billion INR), 2014-2019
- Figure 4-15: Polymer Ingredients Market (Billion INR), 2014-2019

## List Of Tables

### LIST OF TABLES:

Table 4-1: Key Ingredient Manufacturers and their Anti Ageing Ingredients

Table 4-2: Key Ingredient Manufacturers and their Exfoliating Ingredients

Table 4-3: Key Ingredient Manufacturers and their Conditioning Agents

Table 4-4: Key Ingredient Manufacturers and their UV Ingredients

Table 4-5: Key Ingredient Manufacturers and their Other Ingredients

Table 4-6: Key Ingredient Manufacturers and their Surfactants

Table 4-7: Key Ingredient Manufacturers and their Preservatives

Table 4-8: Key Ingredient Manufacturers and their Colorants

Table 4-9: Key Ingredient Manufacturers and their Polymer Ingredients

Table 8-1: BASF - Personal Care Ingredients

Table 8-2: Galaxy Surfactants - Personal Care Ingredients

Table 8-3: Vivimed Labs - Personal Care Ingredients

Table 8-4: Ashland - Personal Care Ingredients

Table 8-5: Croda - Personal Care Ingredients

## I would like to order

Product name: Booming Indian Personal Care Ingredients Market Outlook 2019

Product link: <https://marketpublishers.com/r/B9B968122BCEN.html>

Price: US\$ 1,000.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/B9B968122BCEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970