

# Asian Convenience Store Market Outlook 2022

https://marketpublishers.com/r/AA609906511EN.html

Date: July 2016

Pages: 110

Price: US\$ 1,600.00 (Single User License)

ID: AA609906511EN

## **Abstracts**

The Asian convenience store industry has gained widespread popularity under the garb of increasing disposable income and various value added services provided by the modern retail outlets, replacing the traditional unorganized retailers. Active participation of international retailers, such as 7-Eleven, Familymart, and Ministop, and increasing demand of convenient shopping has led to rise in the number of convenience stores, thereby driving the Asian convenience store industry. Convenience stores offer speed of service to time-starved consumers who want to get in and out of the store quickly. These shoppers recognize this channel of trade for its convenient locations, extended hours of operation, one-stop shopping, grab-and-go food service, variety of merchandise and fast transactions.

Our latest report, "Asian Convenience Store Market Outlook 2022", provides forecasting of retail market till 2022 for the Asian countries namely, China, Japan, South Korea, Indonesia, Thailand, Taiwan, Malaysia, Philippines, Hong Kong, Singapore, Vietnam and India. The report includes in-depth analysis for retail industry, convenience store industry, competitive landscape and regulatory framework of each country. The section on competitive landscape contains the list of major player along with the number of stores, which further presents a clear scenario of the convenience store industry in all these countries. Additionally, the share of convenience store sales in total retail sales has also been incorporated for most of the countries. Thus, the report delivers on the developments in both retail and convenience store sectors of these major Asian countries.

The report provides a complete overview of the Asian convenience store industry along with the current trends of the market. Further, it provides profiling of the major players including 7-Eleven, Family Mart, Lawson and Ministop, which will help clients to gain insights on their overall business, recent activities and developments. Although, 7-Eleven is the most popular convenience store player, Lawson and FamilyMart are



giving it tough competition in the Asian market. Overall, the comprehensive research provides an unbiased picture of the Asian convenience store industry to help clients understand the market dynamics, and have a balanced outlook on the potentials of the industry.



## **Contents**

- 1. ANALYST VIEW
- 2. RESEARCH METHODOLOGY
- 3. INDUSTRY SNAPSHOT
- 4. KEY MARKET TRENDS
- 4.1 Inclination Towards Ready-to-Eat Meals Propelling the Market
- 4.2 Round the Clock Service Driving the Industry
- 4.3 Value-added Services Boosting the Convenience Store Industry
- 4.4 Omni Channel Retailing Strengthening the Industry

### 5. ASIAN CONVENIENCE STORE INDUSTRY OUTLOOK 2022

- 5.1 China
  - 5.1.1 Retail Industry
  - 5.1.2 Convenience Store Industry
    - 5.1.2.1 Competitive Landscape
  - 5.1.3 Regulatory Framework
- 5.2 Japan
  - 5.2.1 Retail Industry
  - 5.2.2 Convenience Store Industry
    - 5.2.2.1 Competitive Landscape
  - 5.2.3 Regulatory Framework
- 5.3 South Korea
  - 5.3.1 Retail Industry
  - 5.3.2 Convenience Store Industry
    - 5.3.2.1 Competitive Landscape
  - 5.3.3 Regulatory Framework
- 5.4 Indonesia
  - 5.4.1 Retail Industry
  - 5.4.2 Convenience Store Industry
    - 5.4.2.1 Competitive Landscape
  - 5.4.3 Regulatory Framework
- 5.5 Thailand
- 5.5.1 Retail Industry



- 5.5.2 Convenience Store Industry
  - 5.5.2.1 Competitive Landscape
- 5.6 Taiwan
  - 5.6.1 Retail Industry
  - 5.6.2 Convenience Store Industry
    - 5.6.2.1 Competitive Landscape
  - 5.6.3 Regulatory Framework
- 5.7 Malaysia
  - 5.7.1 Retail Industry
  - 5.7.2 Convenience Store Industry
    - 5.7.2.1 Competitive Landscape
  - 5.7.3 Regulatory Framework
- 5.8 Philippines
  - 5.8.1 Retail Industry
  - 5.8.2 Convenience Store Industry
    - 5.8.2.1 Competitive Landscape
  - 5.8.3 Regulatory Framework
- 5.9 Hong Kong
  - 5.9.1 Retail Industry
  - 5.9.2 Convenience Store Industry
    - 5.9.2.1 Competitive Landscape
  - 5.9.3 Regulatory Framework
- 5.10 Singapore
  - 5.10.1 Retail Industry
  - 5.10.2 Convenience Store Industry
    - 5.10.2.1 Competitive Landscape
  - 5.10.3 Regulatory Framework
- 5.11 Vietnam
  - 5.11.1 Retail Industry
  - 5.11.2 Convenience Store Industry
    - 5.11.2.1 Competitive Landscape
  - 5.11.3 Regulatory Framework
- 5.12 India
  - 5.12.1 Retail Industry
  - 5.12.2 Convenience Store Industry
    - 5.12.2.1 Competitive Landscape
  - 5.12.3 Regulatory Framework

### 6. KEY PLAYERS



- 6.1 Lawson Inc
  - 6.1.1 Business Overview
  - 6.1.2 Key Financials
  - 6.1.3 Recent Developments
- 6.2 FamilyMart Co. Ltd.
  - 6.2.1 Business Overview
  - 6.2.2 Key Financials
  - 6.2.3 Recent Developments
- 6.3 7-Eleven Inc.
  - 6.3.1 Business Overview
  - 6.3.2 Key Financials
  - 6.3.3 Recent Developments
- 6.4 Ministop
  - 6.4.1 Business Overview
  - 6.4.2 Key Financials
  - 6.4.3 Recent Developments
- 6.5 Circle K
  - 6.5.1 Business Overview
  - 6.5.2 Key Financials
  - 6.5.3 Recent Developments



# **List Of Figures**

#### **LIST OF FIGURES:**

- Figure 3-1: Asia Retail Sales (Trillion US\$), 2014-2022
- Figure 3-2: Asia Share of Major Countries in Total Retail Sales (2014 & 2022)
- Figure 5-1: China Retail Sales (Trillion CNY), 2014-2022
- Figure 5-2: China Breakup of Consumer Expenditure (%), 2015
- Figure 5-3: China Number of Convenience Stores (2012-2015)
- Figure 5-4: China Share of Convenience Stores Sales (%), 2015
- Figure 5-5: China Convenience Stores by Player (%), 2015
- Figure 5-6: Japan Retail Sales (Trillion JPY), 2014-2022
- Figure 5-7: Japan Breakup of Consumer Expenditure (%), 2015
- Figure 5-8: Japan Number of Convenience Stores (2012-2015)
- Figure 5-9: Japan Share of Convenience Stores Sales (%), 2015
- Figure 5-10: Japan Convenience Stores by Player (%), 2015
- Figure 5-11: South Korea Retail Sales (Trillion KRW), 2014-2022
- Figure 5-12: South Korea Breakup of Consumer Expenditure (%), 2015
- Figure 5-13: South Korea Number of Convenience Stores (2012-2015)
- Figure 5-14: South Korea Share of Convenience Stores Sales (%), 2015
- Figure 5-15: South Korea Convenience Stores by Player (%), 2015
- Figure 5-16: Indonesia Retail Sales (Billion US\$), 2014-2022
- Figure 5-17: Indonesia Breakup of Consumer Expenditure (%), 2015
- Figure 5-18: Indonesia Number of Convenience Stores (2011, 2013 to 2015)
- Figure 5-19: Indonesia Share of Convenience Stores Sales (%), 2015
- Figure 5-20: Indonesia Convenience Stores by Player (%), 2015
- Figure 5-21: Thailand Retail Sales (Trillion THB), 2014-2022
- Figure 5-22: Thailand Breakup of Consumer Expenditure (%), 2015
- Figure 5-23: Thailand Number of Convenience Stores (2012-2015)
- Figure 5-24: Thailand Share of Convenience Stores Sales (%), 2015
- Figure 5-25: Thailand Convenience Stores by Player (%), 2015
- Figure 5-26: Taiwan Retail Sales (Trillion TWD), 2014-2022
- Figure 5-27: Taiwan Breakup of Consumer Expenditure (%), 2015
- Figure 5-28: Taiwan Number of Convenience Stores (2012-2015)
- Figure 5-29: Taiwan Share of Convenience Stores Sales (%), 2015
- Figure 5-30: Taiwan Convenience Stores by Player (%), 2015
- Figure 5-31: Malaysia Retail Sales (Billion MYR), 2014-2022
- Figure 5-32: Malaysia Breakup of Consumer Expenditure (%), 2015
- Figure 5-33: Malaysia Number of Convenience Stores (2012-2015)



- Figure 5-34: Malaysia Share of Convenience Stores Sales (%), 2015
- Figure 5-35: Malaysia Convenience Stores by Player (%), 2015
- Figure 5-36: Philippines Retail Sales (Trillion PHP), 2014-2022
- Figure 5-37: Philippines Breakup of Consumer Expenditure (%), 2015
- Figure 5-38: Philippines Number of Convenience Stores (2012-2015)
- Figure 5-39: Philippines Share of Convenience Stores Sales (%), 2015
- Figure 5-40: Philippines Convenience Stores by Player (%), 2015
- Figure 5-41: Hong Kong Retail Sales (Billion HK\$), 2014-2022
- Figure 5-42: Hong Kong Breakup of Consumer Expenditure (%), 2015
- Figure 5-43: Hong Kong Number of Convenience Stores (2011, 2014 & 2015)
- Figure 5-44: Hong Kong Share of Convenience Stores Sales (%), 2015
- Figure 5-45: Hong Kong Convenience Stores by Player (%), 2015
- Figure 5-46: Singapore Retail Sales (Billion US\$), 2014-2022
- Figure 5-47: Singapore Breakup of Consumer Expenditure (%), 2015
- Figure 5-48: Singapore Number of Convenience Stores (2011, 2014 & 2015)
- Figure 5-49: Singapore Share of Convenience Stores Sales (%), 2015
- Figure 5-50: Singapore Convenience Stores by Player (%), 2015
- Figure 5-51: Vietnam Retail Sales (Trillion VND), 2014-2022
- Figure 5-52: Vietnam Breakup of Consumer Expenditure (%), 2015
- Figure 5-53: Vietnam Number of Convenience Stores (2012, 2014 & 2015)
- Figure 5-54: Vietnam Share of Convenience Stores Sales (%), 2015
- Figure 5-55: Vietnam Convenience Stores by Player (%), 2015
- Figure 5-56: India Retail Sales (Billion US\$), 2014-2022
- Figure 5-57: India Breakup of Consumer Expenditure (%), 2015
- Figure 5?58: India Number of Convenience Stores (2014-2015)
- Figure 5-59: India Convenience Stores by Player (%), 2015



## **List Of Tables**

#### **LIST OF TABLES:**

- Table 3-1: Asia Major Countries by Number of Convenience Stores (2014 & 2015)
- Table 5-1: China Number of Convenience Stores by Player (2015)
- Table 5-2: Japan Number of Convenience Stores by Player (2015)
- Table 5-3: South Korea Number of Convenience Stores by Player (2015)
- Table 5-4: Indonesia Number of Convenience Stores by Player (2015)
- Table 5-5: Thailand Number of Convenience Stores by Player (2015)
- Table 5-6: Taiwan Number of Convenience Stores by Player (2015)
- Table 5-7: Malaysia Number of Convenience Stores by Player (2015)
- Table 5-8: Philippines Number of Convenience Stores by Player (2015)
- Table 5-9: Hong Kong Number of Convenience Stores by Player (2015)
- Table 5-10: Singapore Number of Convenience Stores by Player (2015)
- Table 5-11: Vietnam Number of Convenience Stores by Player (2015)
- Table 5-12: India Number of Convenience Stores by Player (2015)
- Table 6-1: Lawson Inc. Financial Overview (Billion JPY), FY 2014-FY 2016
- Table 6-2: Family Mart Co. Ltd. Financial Overview (Billion US\$), FY 2014-FY 2016
- Table 6-3: 7-Eleven Inc. Financial Overview (Million JPY), FY 2014-FY 2016
- Table 6-4: Ministop Financial Overview (Million JPY), FY 2014-FY 2016
- Table 6-5: Circle K Financial Overview (Million US\$), FY 2013-FY 2015



### I would like to order

Product name: Asian Convenience Store Market Outlook 2022

Product link: https://marketpublishers.com/r/AA609906511EN.html

Price: US\$ 1,600.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/AA609906511EN.html">https://marketpublishers.com/r/AA609906511EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970