

Gene Therapy Market: 2019-2026 - Market Analysis and Forecast

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Abstracts

REPORT OVERVIEW:

Gene therapy has become one of the most rapidly growing and promising fields in regenerative medicine. As compared to conventional medicine, gene therapy is the single-dose solution for a wide application of diseases, significantly for genetic diseases, neurological, infectious and oncological disorders. Mainly encompasses the use of a viral vector to introduce an intact gene, either directly administered into the patient body (In-vivo) or indirectly via transduction of cells before infusion into the patient body (Ex-vivo), to reconstitute, remove, and modify a harmful gene variant.

The global gene therapy market was valued at \$1,049 million in 2018, and is estimated to reach \$10,443 million by 2026, registering a CAGR of 33.3% from 2018 to 2026.

Factors that drive the market growth involves, Increase in funding for R&D activities pertaining to gene therapy, For instance in 2018 cell and gene therapy companies raised over \$981 Million in venture financing, Moreover in 2018 M&A volume reached to \$18.8 Billion with a increase of 26% from 2017.

Increased in No. of Approved Products, By the end of Q3 2019 there are total 15 approved cell and gene therapy products, In 2017 FDA approves KYMRIA[®], YESCARTA[®] and LUXTURNA[®], In 2019 ZOLGENSMA[®], ZYNTEGLO[®] and COLLATEGENE[®] get market approval in U.S., EU and Japan respectively.

Other factors that boost the market growth involves; increase in government support, ethical acceptance of gene therapy for cancer treatment, rise in prevalence of cancer and increase in awareness regarding the gene therapy.

However, high cost associated with the treatment (KYMRIAH® cost around \$475,000, and LUXTURNA® costs \$425,000 per Eye) and unwanted immune responses are expected to hamper the market growth.

The report also presents detailed quantitative analysis of the current market trends and future estimations from 2018 to 2026.

The forecasts cover 2 Vector Type with 13 Sub categories, 8 Gene Type , 6 Application Type, 4 Regions and 16 Countries.

The report comes with an associated file covering quantitative data from all numeric forecasts presented in the report.

KEY FINDINGS:

The report has the following key findings:

The global gene therapy market accounted for \$1,049 million in 2018 and is estimated to reach \$10,443 million by 2026, registering a CAGR of 33.3% from 2018 to 2026.

The viral vector segment was valued at \$566 million in 2018 and is estimated to reach \$5264 million by 2026, registering a CAGR of 32.1% from 2018 to 2026.

Non-viral vector segment exhibits the highest growth rate in the forecast.

Antigen was the largest contributor among the gene type segments.

The oncological disorders segment currently holds 63% of market share and is expected to continue its dominance in future, follows by the rare disease segment.

North America dominated the global gene therapy market in 2018 and is projected to continue its dominance in the future.

China is expected to grow the highest in the Asia-Pacific region during the forecast period.

TOPICS COVERED:

The report covers the following topics:

Market drivers, restraints and opportunities

Porter's Five Forces Analysis

Top Winning Strategies, Top Investment Pockets

Analysis of By Vector Type, Gene Type, and Application Type

CAR T-Cell Applications, Limitations, and Market & Industry Trends

50 Companies Profile, Product Portfolio, and Key Strategies

15 Approved Cell and Gene Therapy Product Profiles

30 gene therapy expected approvals in the phase III clinical trials

Gene Therapy clinical trials analysis from 1989 to 2018

Market analysis and forecasts from 2018 to 2026

FORECAST SEGMENTATION:

Market forecasts are provided for each of the following sub-markets and their categories:

1- By Vector Type

Viral vector

Adenoviruses

Lentiviruses

Adeno-Associated Virus

Retroviruses

Herpes Simplex Virus

Poxvirus

Vaccinia Virus

Others

Non-viral vector

Naked Plasmid Vectors

Electroporation

Gene Gun

Lipofection

Others

2- By Gene Type

Antigen

Cytokine

Tumor Suppressor

Suicide

Deficiency

Growth factors

Receptors

Others

3- By Application

Oncological Disorders

Rare Diseases

Cardiovascular Diseases

Neurological Disorders

Infectious disease

Other Diseases

4- By Region

North America: USA | Canada | Mexico

Europe: UK | Germany | France | Spain | Italy | Rest of Europe

Asia-Pacific: China | Japan | India | South Korea | Rest of Asia-Pacific

LAMEA: Brazil | South Africa | Rest of LAMEA

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