

# Global and China Power Battery Management System (BMS) Industry Report, 2015-2018

<https://marketpublishers.com/r/G6B5B331C30EN.html>

Date: June 2015

Pages: 90

Price: US\$ 2,000.00 (Single User License)

ID: G6B5B331C30EN

## Abstracts

Battery management system (BMS) is a key component of electric vehicles and hybrid vehicles. To ensure safe and reliable operation of batteries, BMS needs to have various functions such as battery status monitoring and assessment, charging and discharging control, balancing and so forth.

The fire accidents of electric vehicles (particularly battery electric vehicles) since 2013 result in consumers' concerns about the safety of electric vehicles. Compared with HEV, both PHEV and BEV have more complex battery system structure, which requires more excellent battery endurance and safety; therefore, PHEV and BEV need more mature and reliable BMS. The BMS industry will benefit from the expansion of the electric vehicle market.

Throughout the global BMS market, traditional auto parts makers represented by Denso and Preh have seized the initiative by virtue of their important positions in the vehicle supply chain. As Toyota's most important parts supplier, Denso has provided battery management modules for Prius, Camry Hybrid and other models. Besides serving BMW I-series BEV, Preh also explores the Chinese market with the help of the resources of its parent company- Ningbo Joyson Electronic Corp.

Cell makers like LGC attempt to, on the basis of cooperation with existing customers, simplify and generalize BMW by gradually narrowing the scope of functionality, and spin off software and data services, which are provided alone to vehicle makers. Among vehicle makers, Tesla has mature and sophisticated BMW, and its next-generation BMS technology will get applied to battery packs with larger single cells. Third-party BMS companies, constrained by outdated technology and inadequate funds, have developed slowly amid hardships.

In the first quarter of 2015, China produced 27,271 and sold 26,581 new energy vehicles, both exceeding the figures in the first half of 2014. It is expected that throughout the year of 2015, China's new energy vehicle capacity will continue to be quickly unleashed, and PHEV and mini BEV will witness faster growth, driving rapid development of the Chinese BMS market.

There are three types of companies in the Chinese BMS market. First type covers third-party BMS vendors, such as Epower Electronics, GuanTuo Power and LIGOO New Energy Technology, of which Epower Electronics entered the industry early, with its BMS products having been installed in multiple EV models of Chang'an, Dongfeng, BAIC Motor, Foton, JAC, and ZOTYE. Second category refers to battery module and pack packaging companies, like Guoxuan High-tech Power Energy and Sunwoda Electronic, which enter the market via independent research and development or cooperation. Third type is OEMs represented by BYD and BAIC BJEV, which have relatively perfect layout in the sector, with the former integrating R&D of battery, BMS and EV, thus giving it advantages in terms of cost and efficiency, and the latter boasting research capability for BMS after acquisition of Atieva and no longer needing supplies from third-party BMS companies.

As a whole, China's BMS industry is still very backward compared with that in foreign countries no matter by technical specification or by business model. Meanwhile, consolidation in BMS industry continues to proceed, and some third-party BMS companies have gained a firm foothold and grown stronger via long-term cooperation with battery plants and vehicle makers. As module vendors, packaging companies and vehicle makers accelerate their presence in BMS industry, independent firms that have not entered supply systems will face increasingly narrowed living space.

Global and China Power Battery Management System Industry Report, 2015-2018 by ResearchInChina highlights the followings:

- Overview of global and Chinese electric vehicle market (including overview, market size, output and sales volume of vehicles, etc.);

- Overview of global and China BMS industry (embracing status quo, forecast, market size, BMS supporting, etc.);

- Major vendors in global BMS industry (involving revenue, revenue structure, net income, R&D, products, supporting for vehicle makers, latest developments,

business in China, etc.);

Major vendors in China BMS industry (comprising revenue, revenue structure, net income, R&D, products, supporting for vehicle makers, new projects, etc.);

Main enterprises in BMS chip industry (including revenue, revenue structure, net income, BMS chip solutions, etc.).

## Contents

### **1 OVERVIEW OF BMS**

#### 1.1 Definition of Battery System

#### 1.2 Definition of BMS

##### 1.2.1 Definition

##### 1.2.2 Classification

### **2 OVERVIEW OF GLOBAL BMS MARKET**

#### 2.1 Overview of Global Electric Vehicle Market

#### 2.2 Status Quo and Development Trend of Global BMS Market

### **3 OVERVIEW OF CHINESE BMS MARKET**

#### 3.1 Production and Sales Volume of Chinese Electric Vehicle Market

#### 3.2 Chinese BMS Market Size

#### 3.3 Status Quo and Development Trend of Chinese BMS Market

### **4 GLOBAL BMS VENDORS**

#### 4.1 Denso (Japan)

##### 4.1.1 Profile

##### 4.1.2 BMS Business

#### 4.2 Preh (Germany)

##### 4.2.1 Profile

##### 4.2.2 BMS Business

#### 4.3 Calsonic Kansei (Japan)

##### 4.3.1 Profile

##### 4.3.2 BMS Business

#### 4.4 Hitachi Automotive Systems (Japan)

##### 4.4.1 Profile

##### 4.4.2 BMS Business

#### 4.5 Mitsubishi Electric (Japan)

##### 4.5.1 Profile

##### 4.5.2 BMS Business

#### 4.6 Hyundai Kefico (Korea)

##### 4.6.1 Profile

- 4.6.2 BMS Business
- 4.7 LG Chem (Korea)
  - 4.7.1 Profile
  - 4.7.2 BMS Business
- 4.8 SK Innovation (Korea)
  - 4.8.1 Profile
  - 4.8.2 BMS Business
- 4.9 Tesla Motors (USA)
  - 4.9.1 Profile
  - 4.9.2 BMS Business
- 4.10 Lithium Balance (Denmark)
  - 4.10.1 Profile
  - 4.10.2 Product Description
  - 4.10.3 Product Application
  - 4.10.4 Layout in China
- 4.11 Vecture (Canada)
  - 4.11.1 Profile
  - 4.11.2 Product Description
  - 4.11.3 Product Application
  - 4.11.4 Industrial Layout
- 4.12 RimacAutomobili (Croatia)
  - 4.12.1 Profile
  - 4.12.2 Product Description
  - 4.12.3 Product Application
- 4.13 JustPower (Taiwan)
  - 4.13.1 Profile
  - 4.13.2 Product Description and Application
- 4.14 Clayton Power (Denmark)
  - 4.14.1 Profile
  - 4.14.2 Product Description

## **5 CHINESE MAINLAND BMS VENDORS**

- 5.1 Huizhou Epower Electronics Co., Ltd
  - 5.1.1 Profile
  - 5.1.2 BMS Business
- 5.2 Harbin GuanTuo Power Equipment Co., Ltd.
  - 5.2.1 Profile
  - 5.2.2 BMS Products

### 5.3 Anhui LIGOO New Energy Technology Co., Ltd.

#### 5.3.1 Profile

#### 5.3.2 BMS Business

### 5.4 BYD

#### 5.4.1 Profile

#### 5.4.2 BMS Business

### 5.5 BAIC BJEV

### 5.6 Beijing Pride New Energy Battery Technology Co., Ltd.

#### 5.6.1 Profile

#### 5.6.2 BMS Business

### 5.7 Amperex Technology Co., Ltd.

#### 5.7.1 Profile

#### 5.7.2 BMS Business

### 5.8 China Aviation Lithium Battery Co., Ltd.

#### 5.8.1 Profile

#### 5.8.2 BMS Business

### 5.9 Sunwoda Electronic Co., Ltd.

#### 5.9.1 Profile

#### 5.9.2 BMS Business

### 5.10 Winston Battery

#### 5.10.1 Profile

#### 5.10.2 BMS Products

### 5.11 Hefei Guoxuan High-tech Power Energy Co., Ltd

#### 5.11.1 Profile

#### 5.11.2 BMS Business

### 5.12 Hangzhou Jieneng Power Co., Ltd.

#### 5.12.1 Profile

#### 5.12.2 BMS Business

### 5.13 Ningbo Bate Technology Co., Ltd.

#### 5.13.1 Profile

#### 5.13.2 BMS Business

### 5.14 Ningbo Longway Electrical Co., Ltd.

#### 5.14.1 Profile

#### 5.14.2 BMS Products

### 5.15 Shenzhen Antega Technology Co., Ltd

#### 5.15.1 Profile

#### 5.15.2 BMS Products

### 5.16 Wuhu Tianyuan Automobile Electric Co., Ltd.

#### 5.16.1 Profile

#### 5.16.2 BMS Products

### 5.17 Shenzhen Battsister Tech. Co., Ltd.

#### 5.17.1 Profile

#### 5.17.2 BMS Business

## **6 MAJOR BMS CHIP VENDORS**

### 6.1 Analog Devices (USA)

#### 6.1.1 Profile

#### 6.1.2 Operation

#### 6.1.3 Revenue Structure

#### 6.1.4 Gross Margin

#### 6.1.5 BMS Solutions

### 6.2 Texas Instruments (USA)

#### 6.2.1 Profile

#### 6.2.2 Operation

#### 6.2.3 Revenue Structure

#### 6.2.4 Gross Margin

#### 6.2.5 Status Quo and Prospect of BMS Chip Business

### 6.3 Infineon (Germany)

#### 6.3.1 Profile

#### 6.3.2 Operation

#### 6.3.3 Revenue Structure

#### 6.3.4 Gross Margin

#### 6.3.5 Status Quo and Prospect of BMS Chip Business

## Selected Charts

### SELECTED CHARTS

Storage Battery System

BMS Structure with the Basic Functions

Global HEV/EV Market Size, 2008-2017E

Major EV Models and Supporting BMS around the World

China's BEV Output and Sales Volume, 2012-2015Q1

China's PHEV Output and Sales Volume, 2012-2015Q1

China's BMS Demand, 2012-2017E

Models/Automakers Supported by Major Chinese BMS Vendors

Sales Structure of Denso's Automotive Business, FY2014-FY2015

Sales of Denso's Powertrain Control Systems Division, FY2012-FY2015

Denso's Sales Structure by Customer, FY2015

Denso's BMS Supply

Denso's R&D Investment, FY2012-FY2015

Electronics Division and Products of Joyson Electronics

BMW i3BMS

Preh's Revenue, 2004-2014

Preh's Global Divisions

Calsonic's Revenue and Net Income, FY2010-FY2014

Revenue Breakdown of Calsonic by Region, FY2014

Models/Automakers Supported by Calsonic Kansei's BMS-related Products

Sales of Mitsubishi Electric by Business, FY2015

Revenue and Net Income of Kefico, 2010-2014

Diagram of Equity Structure of LG Chemical, 2013

Power Battery Business Framework of LG Chemical

LG Chemical's BMS

Application of LG Chemical's Power Battery and BMS

Technical Specifications of SK Innovation's Power Lithium Battery and BMS

Tesla's Revenue from Power System and Related Components, 2011-2014

Electric Vehicle Variant of Smart Fortwo

Toyota RAV4 EV

Scalable BMS (s-BMS)

Integrated BMS (i-BMS)

Tennant's 500ZE

TMHE Electric Forklifts

ECOTRUCK7500 Electric Garbage Collection Trucks

Customers of Lithium Balance  
Overview of Lithium Balance's Agents in China  
Vecture's BMS  
Application of Vecture's Products  
Community Smart Grid Projects  
'Eve' Project  
Rimac's R-BMS2  
Rimac's Concept\_One  
Application of JustPower's BMS Products  
Major Partners of JustPower  
Clayton's BMS  
BMS Products of Epower Electronics  
Some Partners of Epower Electronics  
Revenue and Net Income of Epower Electronics, 2011-2014  
BF101 BMS  
Waterproof Series (BC111/BS111/BS113/BS313)  
Specifications of Guantuo Power's BMS  
Some Customers of LIGOO New Energy Technology  
EK-FT-12 Commercial Vehicle BMS (Enhanced)  
LIGOO New Energy Technology's BMS for Light Vehicles  
LIGOO New Energy Technology's BMS for Large and Medium-sized Vehicles  
Electric Vehicle Sales Volume of BYD, 2011-2017E  
Diagram of Equity Structure of Beijing Pride New Energy Battery Technology, 2013  
Customers and Area of Cooperation of Beijing Pride New Energy Battery Technology  
Customers Supported by ATL  
Diagram of Equity Structure of China Aviation Lithium Battery, 2013  
Major Indicators of Sunwoda Electronic's BMS  
Revenue and Net Income of Sunwoda Electronic, 2010-2015Q1  
Revenue Structure of Sunwoda Electronic by Product, 2014  
GTBMS005A-MC 11 Color-screen BMS  
Diagram of Equity Structure of Hefei Guoxuan High-tech Power Energy (Before Backdoor Listing)  
Hefei Guoxuan High-tech Power Energy's BMS  
Business Performance of Hefei Guoxuan High-tech Power Energy, 2009-2014  
ABM-BMS Active Equalization of Hangzhou Jieneng Power  
Major Customers of Ningbo Bate Technology  
BMS of SAIC Roewe 750HEV  
Main Specifications of Ningbo Bate Technology's BMS  
BMS- 200 LF of Ningbo Longway Electrical

24V100AH Power Lithium BMS  
BMS of Wuhu Tianyuan Automobile Electric  
Main Specifications of Wuhu Tianyuan Automobile Electric's BMS  
BMS-108 Electric Vehicle Battery Management Series  
Partners of Shenzhen Battsister Tech.  
Revenue and Gross Margin of ADI, 2007-2014  
Net Income and Net Profit Margin of ADI, 2007-2014  
Revenue Breakdown of ADI by Region, 2010-2014  
Revenue Breakdown of ADI by Industry, 2014  
Gross Margin Growth of ADI, 2008-2014  
ADI's HEV/ EV Lithium Battery Management Solutions (?150 V)  
ADI's HEV/ EV Lithium Battery Management Solutions (?300 V)  
Revenue and Gross Margin of TI, 2007-2014  
Net Income and Net Profit Margin of TI, 2007-2014  
Revenue Breakdown of TI by Product, 2007-2014  
Revenue Breakdown of TI by Region, 2007-2014  
Gross Margin Growth of TI, 2007-2014  
Operating Margin of TI's Main Products, 2007-2014  
TI's HEV and BEV Solutions  
TI's BMS Solutions  
TI's BMS  
Revenue and Gross Margin of IFX, FY2009-FY2014  
Net Income and Net Profit Margin of IFX, FY2009-FY2014  
Revenue Breakdown of IFX by Division, FY2009-FY2014  
Revenue Breakdown of IFX by Region, FY2009-FY2014  
Gross Margin Growth of IFX, FY2009-FY2014  
Market Share of Major Global Automotive Semiconductor Companies, 2013  
Revenue of IFX's Automotive Electronics Division, FY2009-FY2014  
Major Customers of IFX's Automotive Electronics Division  
IFX's BMS Solutions  
IFX's Revenue in China, FY2009-FY2014  
Revenue and New Energy Vehicle Sales Volume of Foton, 2009-2013

## I would like to order

Product name: Global and China Power Battery Management System (BMS) Industry Report, 2015-2018

Product link: <https://marketpublishers.com/r/G6B5B331C30EN.html>

Price: US\$ 2,000.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G6B5B331C30EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970