

# Global and China PC Connector Industry Report,2012-2013

<https://marketpublishers.com/r/GA727515866EN.html>

Date: January 2013

Pages: 124

Price: US\$ 2,300.00 (Single User License)

ID: GA727515866EN

## Abstracts

The report highlights the followings:

1. global and China PC market
2. global and China mobile PC market
3. PC connector industry
4. 28 major PC connector vendors

In 2012, the PC connector market scale approximated USD8.4 billion. It is common that cable assembly producers team up with connector makers. In other words, most cable assembly producers are involved in a small amount of connector business, likewise, most connector makers set foot in a small amount of cable assembly business.

In terms of the desktop PC connector market, Euro-American companies, Honhai and Foxlink are taking the leading position in the internal connector market, while a great number of Taiwanese SMEs are occupying the external connector market. When it comes to the notebook connector market, Japanese and Taiwanese players are monopolists since 90% notebooks worldwide are made by Taiwanese companies. In general, large vendors focus more on internal connector business, while small ones are more concerned about external connector business. In the tablet PC field, external connectors are seldom used but internal connectors are largely provided by Japanese companies including Panasonic, Fujikura (DDK), JAE and Hirose.

In 2012, the output value of the connector industry in Taiwan reached roughly TWD158 billion (or about USD5.448 billion), of which, 80% was contributed by the PC filed.

Taiwanese connector vendors boast their respective superiorities. For example,

PROCONN is an expert in memory card connector; LOTES is skilled in DT CPU SOCKET connector and memory connector; SINBON Electronics, the third largest connector company in Taiwan next only to Honhai and Foxlink, produces the most widest product varieties covering PC, smartphone, healthcare, automotive and solar energy fields; Aces Electronic holds advantages in NB BTB internal connector and, is well known for Fine Pitch; Singatron is good at Audio Jack/DC Jack and USB connector; ACON is more competitive in MCC and wireless antenna; P-TWO is specialized in ODD connector and LCD MONITOR FFC connector businesses; Cvilux is good at LED-TV Light Bar; Ji-Haw Industrial takes the lead in D-SUB connector business; ALLTOP does well in NB external connector business; Plastron Precision is superior to its counterparts in terms of BTB business; Chant Sincere stands out in memory card and BTB connector business; and UDE Corp. performs well in RJ45 connector field.

Honhai is regarded as a Taiwanese leader in the connector field. However, with huge system, the connector business only accounted for 2% of its total revenue TWD4 trillion or more in 2012. At its inception, Honhai took connectors as primary business, contributing more than 20% of its total revenue. These days, the connector business has been marginalized, the company has no longer involved in the business but made procurements from the outside given the distinctiveness of some connectors. Since it is a competitor of most Taiwanese enterprises, Honhai took initiative to purchase connectors from Chinese Mainland, a move which helps to facilitate the skyrocketing growth of a great number of connector producers on the Chinese mainland. The most representative case in point is Shenzhen Luxshare Precision Industry.

## Contents

### **1. GLOBAL PC MARKET**

- 1.1 Global PC Market Scale
- 1.2 Notebook Market
- 1.3 China Notebook Market
- 1.4 Ultrabook Market
- 1.5 Tablet PC Market

### **2. MOBILE PC INDUSTRY**

- 2.1 Notebook Industry
- 2.2 Notebook ODM
- 2.3 Tablet PC Industry
- 2.4 China Mobile PC Industry

### **3. PC CONNECTOR INDUSTRY**

- 3.1 Introduction to PC Connector
- 3.2 Ultrabook/Tablet PC Connector
- 3.3 Connector Industry Chain
- 3.4 Connector Industrial Scale
- 3.5 Global Distribution of Connector Business by Region
- 3.6 Connector Industry in Taiwan
- 3.7 Ranking of PC Connector Industry

### **4. MAJOR PC CONNECTOR COMPANIES**

- 4.1 Molex
- 4.2 Amphenol
  - 4.2.1 Amphenol EastAsia Electronic
  - 4.2.2 Amphenol Shenzhen
  - 4.2.3 Changzhou Amphenol Fuyang Communication Equipment
- 4.3 JAE
- 4.4 JST
- 4.5 HIROSE
- 4.6 FCI
- 4.7 Foxlink

- 4.8 Well Shin Technology
- 4.9 PROCONN
- 4.10 LOTES
- 4.11 SINBON Electronics
- 4.12 Aces Electronic
- 4.13 Singatron
- 4.14 ACON
- 4.15 P-TWO
- 4.16 Suyin Corporation
- 4.17 Cvilux
- 4.18 Ji-Haw Industrial
- 4.19 ALLTOP
- 4.20 Plastron Precision
- 4.21 Chant Sincere
- 4.22 Shenzhen Luxshare Precision Industry
- 4.23 Speedtech
- 4.24 JONHON
- 4.25 Shenzhen Deren Electronic
- 4.26 Shenzhen Everwin Precision Technology
- 4.27 UDE Corp.
- 4.28 Honhai
- 4.28 Fujikura

## Selected Charts

### SELECTED CHARTS

Global PC Shipment, 2007-2013  
Global DT Shipment, 2007-2013  
Market Occupancy of Top 5 PC Vendors Worldwide, 2011Q3-2013Q3  
Notebook Shipment Worldwide, 2007-2013  
Notebook Shipment in China, 2003-2012  
Market Occupancy of Major Notebook Vendors in China, 2009-2012  
Ultrabook Market Scale, 2011-2016  
Tablet PC Shipment, 2010-2016  
Market Occupancy of Major Tablet PC Vendors, 2011-2013  
Notebook Shipment by Brand, 2010-2013  
Market Occupancy of Major Notebook ODMs, 2006-2008  
Global Notebook Brands and their ODMS and Shipment Proportion, 2010  
Global Notebook Brands and their ODMS and Shipment Proportion, 2011  
Global Notebook Brands and their ODMS and Shipment Proportion, 2012-2013  
Output of Major Tablet PC Companies, 2012-2013  
China's Output of Notebook (Including Tablet PC), 2004-2012  
China's Output of Notebook (Including Tablet PC) by Region, 2010-2012  
Global Connector Industry Scale, 2007-2013  
Downstream Distribution of Global Connector Market, 2009-2012  
Global Connector Market by Product, 2012  
Global Connector Output Value by Region, 2009-2012  
Global Connector Output Value by Region where the Headquarters Located, 2009-2012  
Ranking of the World's Top 25 PC Connector Companies by Revenue, 2011-2012  
(only including Revenue from PC-Related Businesses)  
Operating Margin of the World's Top 25 PC Connector Companies, 2011-2012  
Revenue and Operating Margin of Molex, FY2006-FY2012  
Revenue of Molex by Segment, FY2006-FY2012  
Revenue of Molex by Region, FY2006-FY2012  
Revenue and Operating Margin of Amphenol, FY2006-FY2012  
Revenue of Amphenol by Application, 2010  
Revenue of Amphenol by Application, 2011  
Revenue of Amphenol by Region, 2010  
Revenue of Amphenol by Region, 2012  
Revenue of China-Based Branches under Amphenol, 2010  
Revenue and Operation Margin of JAE, FY2007-FY2013

Revenue of JAE by Segment, FY2007-FY2013  
Connector Business Revenue of JAE by Application, 2010-2013  
Revenue of JAE by Region, FY2007-FY2011  
Contribution of Overseas Revenue of JAE, 2010-2012  
Capital Expenditure of JAE, 2010-2012  
JAE Organization  
Global Presence of JST  
Revenue and Profit of HIROSE, FY2006-FY2013  
Revenue of HIROSE by Application, FY2010-FY2013  
Overseas Output Value Ratio of HIROSE, FY2007-FY2013  
Employee Distribution of HIROSE by Region, FY2006-FY2013  
Revenue of FCI Electronics by Application, 2011  
Revenue of FCI Electronics by Region, 2011  
Revenue of FCI Electronics by Channel, 2011  
Foxlink Organization  
Revenue and Operating Margin of Foxlink, 2006-2013  
Monthly Revenue and Growth Rate of Foxlink, Jan. 2011-Nov.2012  
Revenue of Foxlink by Business, 2009-2012  
Revenue of Foxlink by Business, 2011Q1-2012Q4  
Financial Data of Subsidiaries under Foxlink in Mainland China, 2011  
Revenue and Operating Margin of Well Shin Technology, 2006-2013  
Revenue and Growth Rate of Well Shin Technology, Jan.2011-Nov.2012  
Financial Data of Subsidiaries under PROCONN in Mainland China, 2011  
Revenue and Operating Margin of LOTES, 2007-2013  
Monthly Revenue and Growth Rate of LOTES, Jan. 2011-Nov.2012  
Revenue and Operating Margin of SINBON, 2008-2013  
Monthly Revenue and Growth Rate of SINBON Electronics, Jan. 2011-Nov.2012  
Revenue and Operating Margin of Aces Electronic, 2008-2013  
Monthly Revenue and Growth Rate of Aces Electronic, Jan. 2011-Nov.2012  
Revenue and Operating Margin of Singatron, 2007-2013  
Monthly Revenue and Growth Rate of Singatron, Jan. 2011-Nov.2012  
Revenue of Singatron by Product, 2012  
Revenue of Singatron by Customer, 2012  
Revenue and Operating Margin of ACON, 2007-2013  
Monthly Revenue and Growth Rate of ACON, Jan. 2011-Nov.2012  
ACON Organization  
Financial Data of Main Subsidiaries under ACON, 2010  
Financial Data of Main Subsidiaries under ACON, 2011  
Revenue and Operating Margin of P-TWO, 2006-2012

Monthly Revenue and Growth Rate of P-TWO, Jan. 2011-Nov.2012  
Revenue and Operating Margin of Suyin Corporation, 2008-2012  
Monthly Revenue of Suyin Corporation, Jan. 2011-Nov.2012  
Organization of Suyin Corporation  
Revenue and Operating Margin of Cvilux, 2006-2013  
Monthly Revenue and Growth Rate of Cvilux, Jan. 2011-Nov.2012  
Organization of Ji-Haw Industrial  
Revenue and Operating Margin of Ji-Haw Industrial, 2007-2012  
Monthly Revenue and Growth Rate of Ji-Haw Industrial, Jan. 2011-Nov.2012  
Revenue and Operating Margin of ALLTOP, 2006-2013  
Monthly Revenue and Growth Rate of ALLTOP, Jan. 2011-Nov.2012  
Revenue and Operating Margin of Plastron Precision, 2007-2013  
Monthly Revenue and Growth Rate of Plastron Precision, Jan. 2011-Nov.2012  
Revenue and Operating Margin of Chant Sincere, 2007-2013  
Organization of Chant Sincere  
Monthly Revenue and Growth Rate of Chant Sincere, Jan. 2011-Nov.2012  
Revenue of Chant Sincere by Region, 2012  
Revenue of Chant Sincere by Application, 2011  
Revenue of Chant Sincere by Application, 2012  
Product Roadmap of Chant Sincere  
LuXshare Organization  
Revenue and Operating Margin of Shenzhen Luxshare Precision Industry, 2007-2012  
Revenue and Operating Margin of Speedtech, 2006-2012  
Monthly Revenue and Growth Rate of Speedtech, Jan. 2011-Nov.2012  
Revenue and Operating Margin of JONHON, 2006-2012  
Revenue of JONHON by Application, 2010  
Revenue and Operating Margin of Shenzhen Deren Electronic, 2005-2012  
Revenue of DEREN by Region, 2010-2011  
Organization of Shenzhen Everwin Precision Technology  
Revenue and Operating Margin of Shenzhen Everwin Precision Technology, 2007-2013  
Revenue of Shenzhen Everwin Precision Technology by Product, 2009-2012  
Revenue and Operating Margin of UDE Corp., 2007-2013  
Monthly Revenue and Growth Rate of UDE Corp., Nov. 2011-Nov.2012  
Honhai Organization  
Revenue and Operating Margin of Fujikura, FY2004-FY2013  
Revenue of Fujikura by Segment, FY2008-FY2013  
Operating Profit of Fujikura by Segment, FY2007-FY2013  
Revenue from Electric Fitting Business of Fujikura by Product, FY2008-FY2013

## I would like to order

Product name: Global and China PC Connector Industry Report,2012-2013

Product link: <https://marketpublishers.com/r/GA727515866EN.html>

Price: US\$ 2,300.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GA727515866EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970