

Global and China Mould and Die Industry Report, 2013-2015

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Abstracts

Mould, known as 'the mother of industry' is developing in the technology and investment-intensive direction. In 2013, China's mould investment reached RMB 1.00186 trillion, which is nearly three times of that in the previous year, and there were more than 20 projects each with an investment over RMB 200 million.

It's estimated that China's mould investment will exceed RMB 2.2 trillion in 2015, when the mould market scale will be further expanded, the output is expected to surpass 22.3 million sets, and the sales may exceed RMB174 billion.

Meanwhile, China's mould industry pattern is undergoing profound changes, the industry is expanding from developed Pearl River Delta and Yangtze River Delta regions to inland and northern regions, and there have emerged some new mould production clusters such as Beijing-Tianjin-Hebei, Changsha, Chengdu-Chongqing, Wuhan, central Anhui, etc.

According to the statistics of National Bureau of Statistics of China, Hebei, Tianjin, Beijing and central China accounted for 35.3% of China's mould output in 2013, while the Yangtze River Delta and Pearl River Delta only produced 18.5%, a decrease of nearly 10 percentage points compared with that in 2011.

From the enterprise perspective, a large number of leading mould enterprises have sprung up in China, such as Sichuan Chengfei Integration Technology Co., Ltd., Tianjin Motor Dies Company Limited, FAW Tooling Die Manufacturing Co., Ltd., Dongfeng Motor Die & Mould Co., Ltd. in the field of automotive panel mould; Guangdong Greatoo Molds Inc., Shandong Himile Mechanical Science and Technology Co., Ltd. in automotive tire mould; Ningbo Shuanglin Mould Co., Ltd., Ningbo Henghe Mould Co.,

Ltd. in precision plastic mould; Qingdao Haier Mould Co., Ltd., Group Reach Mould (Shenzhen) Co., Ltd. in large plastic mould; Wuxi G.S Precision Tool Co., Ltd., Jiangsu Famfull Electronics in precision stamping mold; Ningbo Heli Mould Technology Co., Ltd., Guangzhou Die and Mould Manufacturing Co., Ltd. in casting mould.

Sichuan Chengfei Integration Technology Co., Ltd. is a leading automotive panel mould enterprise in China, mainly serving Chery, JAC and Changan Ford Mazda, etc. In 2013, it realized revenue of RMB 779 million, 1/3 of which was attributable to automotive moulds.

Guangdong Greateo Molds Inc. is a leading automotive tire mould enterprise in China, capable of producing 600 sets of high-precision aluminum alloy radial tire moulds a year. Based on tire mould, the company has continued to extend its product line, to tire curing machine in 2006, and intelligent equipment in 2013, focusing on the development of industrial robots in order to enhance the automation of tire moulds.

Global and China Die and Mould Industry Report, 2013-2015 focuses on the following:

Mould development in the world, including the United States, Japan and Europe;

Mould production, consumption, import and export in China;

Chinese Die steel market and key enterprises;

Market segments including automotive panel mould, tire mould, IT mould and home appliance mould;

Mould industry development in 11 provinces and cities including Hebei, Guangdong, Jiangsu and Zhejiang;

Operation and development in China of major international mould enterprises such as Nypro, Ogihara and Adval Tech;

Operation and development strategy of 16 key Chinese mould and die companies including Sichuan Chengfei Integration Technology Co., Ltd., Guangdong Greateo Molds Inc., Tianjin Motor Dies Company Limited, Tongling Zhongfa Suntech Co., Ltd.

Contents

1 OVERVIEW OF MOULD

- 1.1 Definition and Classification
- 1.2 Upstream and Downstream
 - 1.2.1 Upstream
 - 1.2.2 Downstream
- 1.3 Status of Mould in the National Economy

2 DEVELOPMENT OF MOULD INDUSTRY WORLDWIDE

- 2.1 Overview
- 2.2 Japan
- 2.3 United States
- 2.4 Germany
- 2.5 Italy

3 DEVELOPMENT ENVIRONMENT OF MOULD INDUSTRY IN CHINA

- 3.1 Policy Environment
 - 3.1.1 Industry Policy
 - 3.1.2 Trade Policy
- 3.2 Investment Environment
 - 3.2.1 Investment Value
 - 3.2.2 Key Investment Projects

4 DEVELOPMENT OF MOULD INDUSTRY IN CHINA

- 4.1 Overview
- 4.2 Production and Sales
 - 4.2.1 Production
 - 4.2.2 Sales
- 4.3 Import and Export
 - 4.3.1 Overview
 - 4.3.2 By Product
 - 4.3.3 By Region
- 4.4 Key Companies
 - 4.4.1 Overview

4.4.2 Company Competition

5 MARKET OF DIE STEEL IN CHINA

5.1 Profile

5.2 Market Status

5.2.1 Supply and Demand

5.2.2 Price Trends

5.3 Key Companies

6 APPLICATION MARKETS OF MOULD IN CHINA

6.1 Automotive Mould

6.1.1 Profile

6.1.2 Development Status

6.1.3 Market Demand

6.1.4 Competition

6.2 Tire Mould

6.2.1 Profile

6.2.2 Development Status

6.2.3 Companies

6.3 Moulds for IT Industry

6.3.1 Profile

6.3.2 Development Status

6.4 Moulds for Household Appliance Industry

7 REGIONAL MARKETS OF MOULD IN CHINA

7.1 Overview

7.2 Hebei

7.2.1 Development Status

7.2.2 Key Companies

7.3 Guangdong

7.3.1 Development Status

7.3.2 Hengli Mould Industry Cluster

7.3.3 Key Companies

7.4 Jiangsu

7.4.1 Development Status

7.4.2 Key Companies

7.5 Zhejiang

7.5.1 Development Status

7.5.2 Key Companies

7.6 Others

7.6.1 Sichuan

7.6.2 Shanxi

7.6.3 Hubei

7.6.4 Shenyang

7.6.5 Tianjin

7.6.6 Shanghai

8 KEY ENTERPRISES WORLDWIDE

8.1 Nypro

8.1.1 Profile

8.1.2 Operation

8.1.3 Development in China

8.2 Ogihara

8.2.1 Profile

8.2.2 Operation

8.2.3 Development in China

8.3 Adval Tech

8.3.1 Profile

8.3.2 Operation

8.3.3 Development in China

8.4 Hella

8.4.1 Profile

8.4.2 Operation

8.4.3 Development in China

8.5 Roeders

8.5.1 Profile

8.5.2 Operation

8.5.3 Development in China

8.6 Others

9 KEY ENTERPRISES IN CHINA

9.1 Sichuan Chengfei Integration Technology Co., Ltd.

9.1.1 Profile

- 9.1.2 Operation
- 9.1.3 Revenue Structure
- 9.1.4 Gross Margin
- 9.1.5 Major Suppliers and Customers
- 9.1.6 Development Strategy
- 9.2 Guangdong Greatoo Molds Inc.
 - 9.2.1 Profile
 - 9.2.2 Operation
 - 9.2.3 Revenue Structure
 - 9.2.4 Development Strategy
 - 9.2.5 Key Projects
- 9.3 Tongling Zhongfa Suntech Co., Ltd.
 - 9.3.1 Profile
 - 9.3.2 Operation
 - 9.3.3 Revenue Structure
 - 9.3.4 Major Customers
 - 9.3.5 Development Strategy
- 9.4 Tianjin Motor Dies Company Limited
 - 9.4.1 Profile
 - 9.4.2 Operation
 - 9.4.3 Revenue Structure
 - 9.4.4 Gross Margin
 - 9.4.5 Major Customers
 - 9.4.6 Key Projects
- 9.5 Shenzhen Changhong Technology Co., Ltd.
 - 9.5.1 Profile
 - 9.5.2 Operation
 - 9.5.3 Revenue Structure
 - 9.5.4 Gross Margin
 - 9.5.5 Project Progress
- 9.6 Shandong Himile Mechanical Science and Technology Co., Ltd.
 - 9.6.1 Profile
 - 9.6.2 Operation
 - 9.6.3 Revenue Structure
 - 9.6.4 Gross Margin
 - 9.6.5 Project Progress
- 9.7 Other Unlisted Enterprises
 - 9.7.1 FAW Tooling Die Manufacturing Co., Ltd.
 - 9.7.2 Dongfeng Die & Stamping Technologies Co., Ltd.

- 9.7.3 Beijing BYD Mould Co., Ltd.
- 9.7.4 Wuxi G.S Precision Tool Co., Ltd.
- 9.7.5 Group Reach Mould (Shenzhen) Co., Ltd.
- 9.7.6 Qingdao Haier Mould Co., Ltd.
- 9.7.7 Ningbo Shuanglin Mould Co., Ltd.
- 9.7.8 Suzhou Huizhong Mould and Plastic Co., Ltd.
- 9.7.9 Ningbo Heli Mould Technology Co., Ltd.
- 9.7.10 Guangzhou Die and Mould Manufacturing Co., Ltd.
- 9.7.11 Heyuan Lung Kee Metal Products Co., Ltd.
- 9.7.12 Guangdong Shengdu Mould Co., Ltd.

10 SUMMARY AND FORECAST

10.1 Market

10.2 Company

Selected Charts

SELECTED CHARTS

Output Value of Mould Worldwide, 2001-2015
Output and Output Value of Mould in Japan, 2008-2013
Output Value Breakdown of Mould by Product in Japan, 2011-2013
Import and Export of Mould in Italy, 2012-2013
Mould Industry Policies in China, 2009-2013
Investment Value of Mould in China, 2012-2015E
Key Mould Projects under Planning/Construction in China, 2013-2014
Main Economic Indicators of Mould Industry in China, 2011-2013
Output and YOY Growth of Mould in China, 2005-2015E
Sales of Mould in China, 2005-2015E
Structure of Mould Consumption in China, 2013
Import & Export Value of Mould in China, 2008-2013
Import Value Breakdown of Mould by Product in China, 2008-2013
Export Value Breakdown of Mould by Product in China, 2008-2013
Main Origins of Imported Mould for China, 2012-2013
TOP10 Destinations of Imported Mould for China, 2012
Main Destinations of Exported Mould of China, 2012
TOP10 Origins of Exported Mould of China, 2012
Key Companies of Mould in China, 2013
Mould Enterprises in China Invested by Foreign Manufacturers
Output Value and Consumption Amount of Die Steel in China, 2010-2015E
Price Trends of Die Steel in China, 2013-2014
Key Companies and Products of Die Steel in China, 2013
Output of Automobile in China, 2006-2016E
Sales of Automotive Mould in China, 2012-2015E
Market Demand for Passenger Car Panel Moulds in China, 2009-2015E
Classification of Automotive Panel Mould Manufacturers in China
Upstream and Downstream of Tire Mould
Main Economic Indicators of Tire Mould in China, 2009-2013
Output of Tire and Demand for Tire Mold in China, 2010-2015E
Key Enterprises of Tire Mould at Home and Abroad
Capacity of Key Tire Mould Manufacturers in China, 2012
Output Value of Electronic Information Products Worldwide, 2010-2015E
Scales of Moulds for IT Industry in China, 2012-2015E
Output Structure of Mould by Region in China, 2011-2013

Top 10 Provinces and Cities by Mould Output in China, 2013
Output of Mould in Hebei, 2007-2013
Output Value and Proportion of Mould by Product in Hebei, 2011
Distribution of Mould Companies in Hebei by Region
Key Mould Companies and Products in Hebei
Distribution of Mould Companies in Guangdong by Region
Output of Mould in Guangdong, 2007-2013
Export Value and Proportion in China of Mould in Guangdong, 2006-2013
Key Mould Companies and Products in Guangdong
Output of Mould in Jiangsu, 2007-2013
Regional Structure of Mould Industry in Jiangsu
Main Mould Industrial Parks in Jiangsu
Export Value and Proportion in China of Mould in Jiangsu, 2006-2013
Key Mould Companies and Products in Jiangsu
Output of Mould in Zhejiang, 2007-2013
Export Value and Proportion in China of Mould in Zhejiang, 2006-2013
Key Mould Companies and Products in Zhejiang
Output of Mould in Sichuan, 2008-2013
Main Mould Companies in Sichuan
Output and YOY Growth of Mould in Shanxi, 2011-2013
Output of Mould in Hubei, 2008-2013
Key Companies of Mould in Shenyang
Companies in China of Nipro
Companies in China of Ogihara
Main Customers in China of Ogihara
Production Bases of Adval Tech Worldwide
Sales of Adval Tech, 2007-2013
Sales of Adval Tech by Business, 2008-2013
Sales of Hella, FY2009-FY2014
Companies in China of Hella, 2013
Revenue and Net Income of Chengfei Integration Technology, 2007-2013
Operating Revenue of Chengfei Integration Technology by Product, 2011-2013
Operating Revenue of Chengfei Integration Technology by Region, 2009-2013
Gross Margin of Chengfei Integration Technology, 2007-2013
Gross Margin of Chengfei Integration Technology by Product, 2009-2013
Top 5 Suppliers of Chengfei Integration Technology by Procurement Value, 2012
Top 5 Customers of Chengfei Integration Technology by Sales, 2012
Revenue and Net Income of Guangdong Greatoo Molds, 2008-2013
Operating Revenue and Gross Margin of Guangdong Greatoo Molds by Product,

2011-2013

Operating Revenue of Guangdong Greetoo Molds by Region, 2008-2013
Mould Projects Using Raised Funds of Guangdong Greetoo Molds, 2013
Revenue and Net Income of Zhongfa Suntech, 2008-2013
Revenue Target of Zhongfa Suntech, 2014
Revenue and Net Income of Zhongfa Suntech Subsidiaries, 2013
Operating Revenue and Gross Margin of Zhongfa Suntech by Product, 2012-2013
Operating Revenue Structure of Zhongfa Suntech by Region, 2011-2013
Top 5 Customers of Zhongfa Suntech by Sales, 2013
Revenue of Mould for Chemical Building Materials of Zhongfa Suntech, 2013-2015E
Revenue of IC Packaging Mould of Zhongfa Suntech, 2012-2015E
Output and Sales Volume of Tianjin Motor Dies Company by Product, 2011-2013
Revenue and Net Income of Tianjin Motor Dies Company, 2008-2013
Operating Revenue and Proportion of Tianjin Motor Dies Company by Product, 2010-2013
Operating Revenue of Tianjin Motor Dies Company by Region, 2008-2013
Gross Margin of Tianjin Motor Dies Company, 2008-2013
Gross Margin of Tianjin Motor Dies Company by Product, 2010-2013
Revenue and Net Income of Changhong Technology, 2008-2013
Operating Revenue and Proportion of Changhong Technology by Product, 2010-2013
Main Customers of Changhong Technology, 2013
Operating Revenue of Changhong Technology by Region, 2008-2013
Gross Margin of Changhong Technology, 2008-2013
Gross Margin of Changhong Technology by Product, 2010-2013
Key Projects of Changhong Technology, 2013
Revenue and Net Income of Himile Mechanical Science and Technology, 2009-2013
Operating Revenue of Himile Mechanical Science and Technology by Product, 2010-2013
Operating Revenue of Himile Mechanical Science and Technology by Region, 2008-2013
Gross Margin of Himile Mechanical Science and Technology, 2008-2013
Gross Margin of Himile Mechanical Science and Technology by Product, 2011-2013
Main Customers of Dongfeng Die & Stamping Technologies
Sales of Dongfeng Die & Stamping Technologies, 2011-2015E
Main Economic Indicators of Shuanglin Mould, 2011-2013
Scale of Market Segments of Mould in China, 2013-2015E
Revenue and YOY Growth of Listed Mould Companies in China, 2013

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