+44 20 8123 2220
info@marketpublishers.com

Global and China Global and China Aluminum Alloy Automotive Sheet Industry Report, 2014-2017

https://marketpublishers.com/r/G2E27E55E39EN.html
Date: August 2015
Pages: 90
Price: US$ 2,000.00 (Single User License)
ID: G2E27E55E39EN

Abstracts

In recent years, driven by energy conservation and emissions reduction and improvement of fuel efficiency, auto industry has been required to develop towards an increasingly lightweight trend. A great upsurge in substitution of aluminum alloy automotive sheet for the traditional sheet materials like steel products has been gradually on the rise.

At present, automotive covering parts including engine hood and luggage-boot lid mostly adopt aluminum sheets. Meanwhile, more and more auto markers developed all-aluminum car bodies and applied then in, say, Audi A2 / A8 R8, Range Rover, BMW Z8, Jaguar XJ/XK/XE, Tesla Model S, Ford F-150, Honda NSX, etc.

To meet the increasing market demand, some international aluminum giants such as Novelis, Kobe Steel, Constellium, Aleris, and ALCOA have expanded the production of aluminum alloy automotive sheet and are involved in auto markers' development of aluminum alloy car body.

By contrast, restricted by high threshold in technological development, China has presented a gap in production of aluminum alloy automotive sheet, especially that for car body. At the end of 2009, however, Southwest Aluminum constructed the first car body aluminum alloy sheet production line in China, and achieved small-batch trial production. Nevertheless, no domestic company can systematically grasp the technologies for mass producing aluminum alloy automotive sheet, let alone the application in car body with the independent brands.

China, though the world's largest car producer, has a substantial gap with international markets in aluminum alloy automotive sheet, a situation that reflects that the country

+44 20 8123 2220
info@marketpublishers.com

has a great market potential. In addition, China required that by 2020 the average fuel consumption will fall to 5.0 liters / 100 km, which will further stimulate the growth of its aluminum alloy automotive sheet market. It is projected that China's growth in the demand for aluminum alloy automotive sheet will stand at over 20% in 2015-2020.

The report highlights the followings:

Market supply & demand and enterprise pattern of global aluminum alloy automotive sheet as well as the development of Japan, the United States, and Europe.

Policies, market supply & demand, enterprise pattern, key projects, etc. of aluminum alloy automotive sheet in China;

Operation, aluminum alloy automotive sheet business, key projects, etc. of 7 global and 7 Chinese enterprises.

+44 20 8123 2220
info@marketpublishers.com

Contents

+44 20 8123 2220
info@marketpublishers.com

4 MAJOR GLOBAL ALUMINUM ALLOY AUTOMOTIVE SHEET MANUFACTURERS

5 KEY CHINESE ALUMINUM ALLOY AUTOMOTIVE SHEET MANUFACTURERS

+44 20 8123 2220
info@marketpublishers.com

6 SUMMARY AND FORECAST

+44 20 8123 2220
info@marketpublishers.com

Selected Charts

SELECTED CHARTS

Aluminum Alloy Automotive Sheet Products (Auto Parts)
Application of Aluminum Alloy on Auto Cover
Aluminum Alloy Automotive Sheet Industry Chain
History of Aluminum Alloy Application in Automotive Industry
Weight Comparison among Aluminum, Cast Iron and Steel Auto Parts
Main Applications of Aluminum Alloy Automotive Sheet
Forming Performance Comparison between Car Body Aluminum Alloy Plate and Steel Plate
Proposed/Ongoing Aluminum Alloy Automotive Sheet Projects of Major Global Enterprises, 2015-2016E
Global Aluminum Alloy Automotive Sheet Capacity, 2010-2017E
Global Automobile Output, 2008-2017E
Automotive Emission Reduction Targets by Countries
Unit Usage of Aluminum Alloy in Global Vehicle Products, 2009-2020E
Global Demand for Aluminum Alloy Automotive Sheet, 2006-2020E
Global Demand for Aluminum Alloy Automotive Sheet by Region, 2011-2015
Global Demand for Aluminum Alloy Automotive Sheet for Car Body, 2011-2017E
Car Body Aluminum Alloy Parts Developed by Automakers Worldwide, 2000-2015
Unit Usage of Aluminum Alloy in Vehicle Products in the U.S., 2008-2015
Structure for Automotive Aluminum Alloy Products in the U.S., 2014
Vehicle Production and Automotive Aluminum Alloy Sheet Demand in the U.S., 2011-2015
Unit Usage of Aluminum Alloy in Vehicle Products in Europe, 2008-2015
Structure for Automotive Aluminum Alloy Products in Europe, 2014
Vehicle Production and Automotive Aluminum Alloy Sheet Demand in Europe, 2011-2015
Unit Usage of Aluminum Alloy in Vehicle Products in Japan, 2008-2015
Structure for Automotive Aluminum Alloy Products in Japan, 2014
Vehicle Production and Automotive Aluminum Alloy Sheet Demand in Japan, 2011-2015
Capacity and Customers of Major Global Automotive Aluminum Alloy Sheet Manufacturers, 2014
Policies on Aluminum Alloy Automotive Sheet Industry in China, 2010-2015
Average Fuel Consumption Limit for Passenger Vehicles in China, 2015-2020E
China’s Vehicle Output by Product, 2008-2017E

+44 20 8123 2220
info@marketpublishers.com

+44 20 8123 2220
info@marketpublishers.com

+44 20 8123 2220
info@marketpublishers.com

I would like to order

Product name: Global and China Global and China Aluminum Alloy Automotive Sheet Industry Report, 2014-2017

Product link: https://marketpublishers.com/r/G2E27E55E39EN.html

Price: US$ 2,000.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/G2E27E55E39EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

+44 20 8123 2220
info@marketpublishers.com