

Global and China Automotive Airbag Fabric Industry Report, 2014

<https://marketpublishers.com/r/GA56D7E721CEN.html>

Date: January 2015

Pages: 75

Price: US\$ 1,900.00 (Single User License)

ID: GA56D7E721CEN

Abstracts

Airbag fabric is mainly used to produce automotive airbag. Affected by technology, certification and supply chain relationship, there are higher barriers to entry for new manufacturers. Globally, the supply of airbag fabric is monopolized by the manufacturers from Japan, Europe and America. Similarly, the supply of airbag yarn (raw material for airbag fabric) is also in a state of oligopoly, basically controlled by American INVISTA, German PHP, Japanese Toray and several other companies.

Benefiting from a burgeoning automobile market in China, the demand for airbag increases rapidly, with domestic demand for airbag fabric reaching 28.94 million meters in 2013. As China introduces more and more laws and regulations about safety products, automotive airbag grows popular and installation rate rises gradually, the demand for airbag fabric in China will be huge, expected to stand at 43.86 million meters in 2018.

In 2014, major airbag fabric producers in China included HMT (Xiamen) New Technical Materials Co., Ltd, Marui Weaving (Nantong) Co., Ltd., Jiangyin DUAL Automotive Textile Co., Ltd., Shanghai Porcher Industries, Ltd., Kolon (Nanjing) Special Textiles Co., Ltd., Toyobo Automotive Textiles (Changshu) Co., Ltd., and N.I. Teijin Airbag Fabric (Nantong) Co., Ltd.

HMT (Xiamen) New Technical Materials Co., Ltd is one of airbag fabric and airbag suppliers that early realized commercialized mass-production of airbag fabric in China. As of 2014, the company's major customers included Yanfeng Key (Shanghai) Automotive Safety Systems Co., Ltd., Autoliv, GST Automotive Safety (Changshu) Co., Ltd., Jinzhou Jinheng Automotive Safety System Co., Ltd. and BYD Co Ltd.

Global and China Automotive Airbag Fabric Industry Report, 2014 by
ResearchInChina focuses on the following:

Overview of airbag fabric (including definition, definition of technical indicators, technical indicators, development history, industrial policies);

Global and Chinese airbag fabric market (including market demand, competition among companies, development trend);

Global and Chinese airbag yarn market (including global and China's capacity, competitive landscape);

Global and Chinese airbag fabric producers (Japanese Toray, Teijin FRONTIER and South Korean DUAL, covering mainly revenue, net income, revenue structure, production base, airbag fabric business);

Global and Chinese airbag yarn producers (INVISTA, Zhejiang Hailide New Material, Asahi Kasei Fibers German PHP and three other companies, covering mainly revenue, business performance, airbag yarn business).

Contents

1. OVERVIEW OF AIRBAG FABRIC

- 1.1 Definition and Development
 - 1.1.1 Definition
 - 1.1.2 Composition
 - 1.1.3 Development History
- 1.2 Industrial Policy
 - 1.2.1 Industry-related Policy
 - 1.2.2 Industrial Textile Industry-related Policy

2 AIRBAG FABRIC MARKET

- 2.1 Airbag Fabric
 - 2.1.1 Global
 - 2.1.2 China
- 2.2 Competitive Landscape
- 2.3 Development Trend
- 2.4 Airbag Yarn
 - 2.4.1 Market Demand
 - 2.4.2 Competitive Landscape

3 OVERVIEW OF CHINESE AUTOMOBILE MARKET

- 3.1 Automobile Market
- 3.2 Passenger Vehicle and Market Segments
- 3.3 Commercial Vehicle and Market Segments

4 MAJOR GLOBAL AND CHINESE AIRBAG FABRIC COMPANIES

- 4.1 Toray
 - 4.1.1 Profile
 - 4.1.2 Operation
 - 4.1.3 Revenue Structure
 - 4.1.4 R&D Costs
 - 4.1.5 Airbag Yarn Capacity
 - 4.1.6 Airbag Base Fabric
 - 4.1.7 Marui Weaving (Nantong) Co., Ltd

4.2 Teijin Frontier

4.2.1 Profile

4.2.2 Operation

4.2.3 N.I. Teijin Airbag Fabric (Nantong) Co., Ltd.

4.3 DUAL

4.3.1 Profile

4.3.2 Airbag Fabric Business

4.3.3 Production Base

4.3.4 Jiangyin DUAL Automotive Textile Co., Ltd.

4.4 Porcher Industries

4.4.1 Profile

4.4.2 Production Base

4.4.3 Shanghai Porcher Industries

4.5 KOLON

4.5.1 Profile

4.5.2 Business Performance

4.5.3 Production Base

4.5.4 Airbag Business

4.5.5 Kolon (Nanjing) Special Textiles Co., Ltd

4.6 Toyobo

4.6.1 Profile

4.6.2 Business Performance

4.6.3 Production Base

4.6.4 Airbag Fabric Business

4.6.5 Toyobo Automotive Textiles (Changshu) Co., Ltd.

4.7 HMT (Xiamen) New Technical Materials Co., Ltd

4.7.1 Profile

4.7.2 Business Performance

4.7.3 Airbag Fabric Capacity and Output

4.7.4 Major Customers

4.7.5 Raw Material Purchase

4.7.6 Major Suppliers

4.7.7 R&D Costs

4.7.8 Main Projects

5 MAJOR AIRBAG YARN COMPANIES

5.1 INVISTA

5.1.1 Profile

- 5.1.2 INVISTA Specialty Fibers (Shanghai) Co., Ltd.
- 5.2 Zhejiang Hailide New Material Co., Ltd.
 - 5.2.1 Profile
 - 5.2.2 Business Performance
 - 5.2.3 Airbag Yarn Business
- 5.3 ASAHI KASEI FIBERS
 - 5.3.1 Profile
 - 5.3.2 Business Performance
 - 5.3.3 Airbag Yarn Business
- 5.4 Polyamide High Performance GmbH
 - 5.4.1 Profile
 - 5.4.2 Stock Transfer
 - 5.4.3 ShenMa-PHP (Pingdingshan) Airbag Yarn Manufacturing Co., Ltd.

Selected Charts

SELECTED CHARTS

Production Cost of Airbag

Development Stages of Airbag Fabric

Global Automotive Safety System Market Size, 2008-2018E (Unit: USD mln)

Global Passenger Vehicle Output, YoY Growth Rate and % of Total Automobile Output, 2007-2013

Global Airbag Fabric Demand, 2007-2018E (Unit: mln meters)

China's Demand for Airbag Fabric, 2009-2018E (Unit: mln meters)

Major Airbag Fabric Companies in China, 2014

Consumption Structure of Nylon 66 in China, 2013

Global Airbag Yarn Demand, 2013-2018E

Major Global Chinlon 66 Airbag Yarn Producers and Their Capacities, 2013-2014

Major Airbag Yarn Producers and Their Capacities in China, 2013

Performance Comparison between Polyester Airbag Yarn and Chinlon

Number of Automobile Makers and YoY Growth in China, 2003-2014

Revenue and YoY Growth of China's Automobile Manufacturing Industry, 2003-2014

Total Profit and YoY Growth of China's Automobile Manufacturing Industry, 2003-2014

Gross Margin of China's Automobile Manufacturing Industry, 2003-2014

China's Automobile Output and Sales Volume (by Passenger Vehicle and Commercial Vehicle), 2009-2017E

China's Automobile Ownership and YoY Growth, 2007-2017E

China's Passenger Vehicle Output, YoY Growth and % of Total Automobile Output, 2005-2017E

Market Share of Various Models by Sales Volume in China's Passenger Vehicle Market, 2008-2013

China's Top10 Manufacturers by Passenger Vehicle Sales Volume, 2008-2013

China's Bus Output (by Model), 2009-2017E

China's Bus Sales Volume (by Model), 2009-2017E

China's Top10 Manufacturers Based on Bus Output and Sales Volume (by Model), 2012-2013

China's Truck Output (by Model), 2009-2017E

China's Truck Sales Volume (by Model), 2009-2017E

China's Top10 Manufacturers Based on Truck Output and Sales Volume (by Model), 2012-2013

Main Financial Indexes of Toray, FY2009-FY 2014

Revenue Breakdown of Toray by Business, FY2008-FY2015E

Revenue Structure of Toray by Region, FY2013
R&D Costs of Toray, FY2008-FY2012
Revenue of Toray's Fibers & Textiles Segment, FY2011-FY2015E
Revenue of Teijin Frontier, FY2009-FY2013
Revenue Breakdown of Teijin Frontier by Business Segment, FY2013
Development History of DUAL
Major Customers of DUAL
Revenue Breakdown of Porcher Industries by Region and Product, 2014
Revenue of KOLON, 2013-2014
Revenue Breakdown of KOLON by Business, 2010-2014
Revenue of KOLON's Industrial Materials Segment, 2013-2014
Development History of KOLON's Airbag Business
Operating Revenue of Toyobo, FY1996-FY2014
Operating Revenue of Toyobo, FY2014-FY2015E
Revenue Breakdown of Toyobo by Business Segment, FY2010-FY2014
Revenue Breakdown of Toyobo by Business Segment, FY2014-FY2015E
Revenue of Toyobo's Industrial Materials Segment, FY2008-FY2014
Revenue of HMT (Xiamen) New Technical Materials, 2011-2014
Airbag Fabric Capacity, Output and Sales Volume of HMT (Xiamen) New Technical Materials, 2011-2014
Airbag Fabric Revenue and Price of HMT (Xiamen) New Technical Materials, 2011-2014
Major Customers of HMT (Xiamen) New Technical Materials, 2011-2014
Raw Material Procurement and % of Total Procurement of HMT (Xiamen) New Technical Materials, 2011-2014
Changes in Raw Materials Prices of HMT (Xiamen) New Technical Materials, 2011-2014
Major Suppliers of HMT (Xiamen) New Technical Materials, 2013-2014
R&D Costs and % of Total Revenue of HMT (Xiamen) New Technical Materials, 2011-2014
Main Financial Indexes of Zhejiang Hailide New Material, 2009-2014
Revenue and Gross Profit Breakdown of Zhejiang Hailide New Material by Product, 2009-2014
Main Financial Indexes of Asahi Kasei Fibers, 2013-2014
Revenue of Asahi Kasei Fibers by Business Segment, 2013-2014
Operating Income Breakdown of Asahi Kasei Fibers by Business Segment, 2013-2014

I would like to order

Product name: Global and China Automotive Airbag Fabric Industry Report, 2014

Product link: <https://marketpublishers.com/r/GA56D7E721CEN.html>

Price: US\$ 1,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GA56D7E721CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970