

China Transformer Industry Report, 2009-2010



Phone: +44 20 8123 2220
Fax: +44 207 900 3970
office@marketpublishers.com
<http://marketpublishers.com>

China Transformer Industry Report, 2009-2010

Date:	July 1, 2010
Pages:	64
Price:	US\$ 1,500.00
ID:	CF816D14220EN

Price:**Hard Copy:** US\$ 1,400.00**PDF for Single User:** US\$ 1,500.00**PDF for Enterprisewide:** US\$ 2,250.00

Transformer is a device that changes AC voltage on the principle of electromagnetic induction, and it can mainly be categorized into power transformer, instrument transformer and specialty transformer. A growing investment in China's power grid construction in recent years has brought in ever-growing demand for power transformers. During 2006-2009, the transformer bid capacity had reached 782,818 MVA since the State Grid Corporation of China (SGCC) implemented centralized bid for power transmission and distribution equipment. Furthermore, the annual growth rate of transformer bid capacity of SGCC achieved 20% during the period of 2006-2008.

China's transformer industry has increased rapidly in recent years due to growing demand, and by the year of 2009, the number of companies above designated size and total assets of the industry had respectively been up 76% and 146% compared to 2005. In the meantime, China's transformer output also had achieved fast growth with expansion in industry scale, and annual growth rate of transformer output amounted to 21% during 2005-2009.

The industry expansion has further exacerbated the competition in China's transformer market, especially the below-220KV transformer market that makes meager profit due to an excessive number of manufacturers. Now, foreign enterprises such as ABB and Toshiba, and leading domestic transformer companies like TBEA, Tianwei Baobian Electric and China XD Electric have significantly improved the concentration in the ultra-large EHV transformer market. In 2009, the market share of the top five companies that won transformer bid of SGCC reached 71%, and the three leading domestic companies also accounted for 56%.

In recent years, the market competitiveness of leading domestic transformer companies has increased rapidly due to improvements in various aspects like technology and cost. TBEA maintained the first place in China's top ten transformer manufacturers in 2009, and topped the market segments like 220KV, 330KV, 500KV and 750KV in the SGCC transformer bid, with outstanding market competitive advantages.

Table of Content

1. TRANSFORMER INDUSTRY OVERVIEW

1.1 Definition & Classification

1.2 Industry Characteristics

2. CHINA'S TRANSFORMER INDUSTRY DEVELOPMENT

2.1 Development Environment

2.1.1 China Grid Investment

2.1.2 Transformer Equipment Bid of State Grid

2.2 Operation

- 2.2.1 Industry Scale
- 2.2.2 Industry Performance
- 2.3 Industry Pattern
 - 2.3.1 Regional Distribution
 - 2.3.2 Market Competition Pattern

3. CHINA'S TRANSFORMER MARKET SEGMENTS

- 3.1 Distribution Transformer
 - 3.1.1 Dry-type Transformer
 - 3.1.2 Non-crystal Alloy Transformer
- 3.2 Transmission Transformer
 - 3.2.1 EHV& UHV AC Transmission
 - 3.2.2 UHV DC Transmission

4. CHINA'S TRANSFORMER IMPORT & EXPORT

- 4.1 Export
- 4.2 Import

5. KEY FOREIGN TRANSFORMER COMPANIES

- 5.1 ABB
 - 5.1.1 Company Profile
 - 5.1.2 Business in China
 - 5.1.3 Operation
- 5.2 Siemens
 - 5.2.1 Company Profile
 - 5.2.2 Business in China
 - 5.2.3 Operation
- 5.3 Toshiba
 - 5.3.1 Company Profile
 - 5.3.2 Business in China
 - 5.3.3 Operation

6. CHINA'S KEY TRANSFORMER COMPANIES

- 6.1 Tebian Electric Apparatus Stock Co., Ltd. (TBEA)
 - 6.1.1 Company Profile
 - 6.1.2 Operation
 - 6.1.3 Competition Advantages
- 6.2 China XD Electric Co., Ltd
 - 6.2.1 Company Profile
 - 6.2.2 Operation
 - 6.2.3 Competition Advantages
- 6.3 Baoding Tianwei Baobian Electric Co., Ltd
 - 6.3.1 Company Profile
 - 6.3.2 Operation
 - 6.3.3 Transformer Business
 - 6.3.4 Competition Advantages
- 6.4 Jiangsu Huapeng Transformer Co., Ltd
 - 6.4.1 Company Profile
 - 6.4.2 Operation
 - 6.4.3 Competition Advantages
- 6.5 Sanbian Sci-Tech Co., Ltd

- 6.5.1 Company Profile
- 6.5.2 Operation
- 6.5.3 Competition Advantages
- 6.6 Shanghai Zhixin Electric Co., Ltd
 - 6.6.1 Company Profile
 - 6.6.2 Operation
 - 6.6.3 Competition Advantages
- 6.7 China Electric Equipment Group
 - 6.7.1 Company Profile
 - 6.7.2 Operation
 - 6.7.3 Investment Development Plan
- 6.8 Areva-Sunten Electric Co., Ltd
 - 6.8.1 Company Profile
 - 6.8.2 Operation
 - 6.8.3 Competition Advantages
- 6.9 Hangzhou Qianjiang Electric Group Co., Ltd
 - 6.9.1 Company Profile
 - 6.9.2 Operation
- 6.10 Shandong Dachi Electric Co., Ltd
 - 6.10.1 Company Profile
 - 6.10.2 Operation

I would like to order:

Product name: China Transformer Industry Report, 2009-2010
Product link: <http://marketpublishers.com/r/CF816D14220EN.html>
Product ID: CF816D14220EN
Price: US\$ 1,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service: office@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click 'BUY NOW' button on product page <http://marketpublishers.com/r/CF816D14220EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
E-mail:
Company:
Address:
City:
Zip/Post Code:
Country:
Tel:
Fax:
Your message:

* All fields are required

Customer Signature _____

Please, note that by ordering from MarketPublisher.com you are agreeing to our Terms & Conditions at http://marketpublishers.com/docs/terms_conditions.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to **+44 20 7900 3970**