

China Textile and Apparel Production & Sales Statistics, 2012

<https://marketpublishers.com/r/C83CEF15F1AEN.html>

Date: March 2013

Pages: 25

Price: US\$ 399.00 (Single User License)

ID: C83CEF15F1AEN

Abstracts

In 2012, China textile and apparel industry was in its transformation stage, leading to the slowdown of industrial growth. In the context, industrial players came under pressure from consumption upgrading. The following specifies operating characteristics:

Increasing production cost. The prices of cotton, one of essential raw materials in the industry, pose a considerable influence on textile & apparel industry. Since 2012, domestic cotton price has long been higher than that in the international market, with the differences in price increasingly widening. This forced textile enterprises to bear higher raw material cost, badly weakening the international competitiveness of cotton fabrics which resulted in order fall, profit cut and loss jump. Since 2012, among major Chinese cotton textile enterprises, the loss made up around 30%.

Slowdown in domestic demand growth. In Jan.-Oct.2012, the commodity sales of major department stores in China footed up to RMB693.76 billion, up 11.45% year-on-year, or down 6.55 percentage points from 18% in 2011 in terms of the growth rate.

Depressed overseas market demand. In Jan.-Nov., 2012, the export value of textile increased by 1% year-on-year to USD87.21 billion, with the growth rate down 23 percentage points over the level of 24% in 2011; the export value of apparel & accessories grew by 2.8% year-on-year to USD143.62 billion, with the growth rate down 16.7 percentage points over the level of 19.5% in 2011; while the export value of shoes jumped by 10% year-on-year to USD41.52 billion, with the growth rate down 7.2 percentage points over the level of 17.2% in 2011.

The dive of export growth came with the synergy of two aspects: firstly, the prices of raw materials such as cotton saw great fluctuations, and the increasing production cost led to the industrial transfer to emerging economics; secondly, the sustained bleak international demand.

Based on more than 30 diagrams, the report highlights garment output, textile output, output of leather shoes and hats, overall revenue of key department stores, and sales volume of various apparel in China between 2011 and 2012.

Contents

PREFACE

1. OUTPUT OF CHINA'S TEXTILE AND APPAREL INDUSTRY

- 1.1 Apparel Output
- 1.2 Textile Output
- 1.3 Leather Footwear and Headwear Output

2. SALES OF CHINA'S TEXTILE AND APPAREL INDUSTRY

- 2.1 Overall Sales of China's Key Department Stores
- 2.2 Sales Volume by Apparel Type

Selected Charts

SELECTED CHARTS

Monthly Output of Apparel in China, 2011-2012
Monthly Output of Knitted Apparel in China, 2011-2012
Monthly Output of Woven Apparel in China, 2011-2012
Monthly Output of Down Wear Apparel in China, 2011-2012
Monthly Output of Western-style Suit in China, 2011-2012
Monthly Output of Shirt in China, 2011-2012
Monthly Output of Leather Apparel in China, 2011-2012
Monthly Output of Natural Fur Apparel in China, 2011-2012
Monthly Output of Cloth in China, 2011-2012
Monthly Output of Yarn in China, 2011-2012
Monthly Output of Yarn-dyed Cloth (including Jeans Cloth) in China, 2011-2012
Monthly Output of Cotton Fabric in China, 2011-2012
Monthly Output of Cotton Blended Fabric in China, 2011-2012
Monthly Output of Chemical Fiber Cloth in China, 2011-2012
Monthly Output of Printing and Dyeing Cloth in China, 2011-2012
Monthly Output of Yarn (Wool) in China, 2011-2012
Monthly Output of Wool Woven Fabric (Woolen Cloth) in China, 2011-2012
Monthly Output of Linen (Flax Contained ?55%) in China, 2011-2012
Monthly Output of Ramie Fabric (Ramie Contained ?55%) in China, 2011-2012
Monthly Output of Cord Fabric in China, 2011-2012
Monthly Output of Non-woven Cloth (Non-woven Fabric) in China, 2011-2012
Monthly Output of Light Leather in China, 2011-2012
Monthly Output of Leather Footwear in China, 2011-2012
Monthly Sales of Commodities of China's Key Large Department Stores, 2011-2012
Monthly Retail Sales of Commodities of China's Key Large Department Stores, 2011-2012
Monthly Retail Sales of Knitted and Woven Apparel of China's Key Large Department Stores, 2011-2012
Monthly Retail Sales of Apparel of China's Key Large Department Stores, 2011-2012
Monthly Sales Volume of Apparel of China's Key Large Department Stores, 2011-2012
Monthly Sales Volume of Men's Suit of China's Key Large Department Stores, 2011-2012
Monthly Sales Volume of Men's Shirt of China's Key Large Department Stores, 2011-2012
Monthly Sales Volume of T-Shirt of China's Key Large Department Stores, 2011-2012

Monthly Sales Volume of Women's Apparel of China's Key Large Department Stores, 2011-2012

Monthly Sales Volume of Children's Apparel of China's Key Large Department Stores, 2011-2012

Monthly Sales Volume of Jeans Wear of China's Key Large Department Stores, 2011-2012

Monthly Sales Volume of Jacket of China's Key Large Department Stores, 2011-2012

Monthly Sales Volume of Cold Protective Clothes of China's Key Large Department Stores, 2011-2012

Monthly Sales Volume of Trousers of China's Key Large Department Stores, 2011-2012

Monthly Sales Volume of Knitted Underwear of China's Key Large Department Stores, 2011-2012

Monthly Sales Volume of Cashmere and Wool Sweater of China's Key Large Department Stores, 2011-2012

I would like to order

Product name: China Textile and Apparel Production & Sales Statistics, 2012

Product link: <https://marketpublishers.com/r/C83CEF15F1AEN.html>

Price: US\$ 399.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C83CEF15F1AEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970