

# China Special Freight Logistics Industry Report, 2011-2012

<https://marketpublishers.com/r/C2EF68C7380EN.html>

Date: May 2012

Pages: 51

Price: US\$ 1,300.00 (Single User License)

ID: C2EF68C7380EN

## Abstracts

This report highlights the study of large goods and dangerous cargo logistics, and also analyzes the highly specialized logistics fields, such as IT logistics, pharmaceutical logistics and home appliance logistics.

Automotive logistics providers often depend on large groups. The logistics subsidiaries of large automakers like SAIC and Changan Automobile Group not only engage in their own automotive logistics, but also provide logistics services for other small automotive brands.

Fueled by the downstream demand, China's automotive logistics industry has witnessed robust growth. The net income of Changan Minsheng APLL Logistics Co., Ltd. achieved a CAGR of 35.6% in 2008-2011. The revenue of Anji TNT, 80% of whose businesses are vehicle logistics, grew at CAGR of over 25% in recent three years. Commercial automobile transportation has become the major business of China Railway Special Cargo Services Co., Ltd. which delivered 320,000 commercial automobiles in the first four months of 2012, equivalent to six times as its annual transportation volume in 2006.

The petrochemical logistics grows quickly in China and the top three providers are Freetrade Science and Technology, Winbase and Oriental Energy. In 2008-2011, the revenue and net income of Freetrade Science and Technology increased at a CAGR of 50.3% and 60% separately, and those of Winbase rose at a CAGR of 9.1% and 6.8% respectively.

China's pharmaceutical logistics is still in the stage of optimization of single link in the supply chain which hardly involves the integration of upstream pharmaceutical plants

and providers and downstream wholesale & retail pharmaceutical enterprises and hospitals. There are a large number of small pharmaceutical logistics businesses, featuring low degree of industry concentration. The top 3 pharmaceutical logistics providers, namely, Sinopharm Logistics, Shanghai Pharmaceutical Logistics Center and Jointown Pharmaceutical Logistic Center, together make up less than 20% market share.

IT logistics providers are mainly located in the Yangtze River Delta and the Pearl River Delta. Affected by the industry climate, IT logistics industry is wholly on the decline in recent years. In 2008-2011, the revenue of Jiangsu Feiliks International Logistics Inc. grew at a CAGR of negatively 16.8%, and the net income presented a CAGR of negatively 5.8%. And the revenue and net income of Xinning Logistics presented a CAGR of -26.8% and -9.8% separately.

## Contents

### **1. OVERVIEW OF SPECIAL FREIGHT LOGISTICS INDUSTRY**

- 1.1 Definition
- 1.2 Special Freight Transportation
  - 1.2.1 Transportation Scope
  - 1.2.2 Key Enterprise-COSCO Shipping Co., Ltd.

### **2. AUTOMOTIVE LOGISTICS**

- 2.1 Introduction
- 2.2 Changan Minsheng APLL Logistics Co., Ltd.
  - 2.2.1 Profile
  - 2.2.2 Operation
  - 2.2.3 Customers and Suppliers
- 2.3 ANJI Automotive Logistics Co., Ltd.
  - 2.3.1 Profile
  - 2.3.2 Operation
  - 2.3.3 Development Strategy
- 2.4 China Railway Special Cargo Services Co., Ltd.
- 2.5 FAW Logistics Co., Ltd.
- 2.6 Fengshen Logistics

### **3. PETROCHEMICAL LOGISTICS**

- 3.1 Status Quo
  - 3.1.1 Development Overview
  - 3.1.2 Development by Region
  - 3.1.3 Key Enterprises
- 3.2 Free trade Science and Technology
  - 3.2.1 Profile
  - 3.2.2 Operation
  - 3.2.3 Major Clients
  - 3.2.4 Planning for 2012
- 3.3 Winbase
  - 3.3.1 Profile
  - 3.3.2 Revenue Structure
  - 3.3.3 Major Clients

### 3.3.4 Market Position

## **4. IRON & STEEL LOGISTICS**

### 4.1 Development Overview

### 4.2 Europol

#### 4.2.1 Profile

#### 4.2.2 Revenue Structure

#### 4.2.3 Development Plan

### 4.3 Other Enterprises

## **5. COAL LOGISTICS**

### 5.1 Status Quo

### 5.2 Daqin Railway Co., Ltd.

## **6. PHARMACEUTICAL LOGISTICS**

### 6.1 Current Situation

### 6.2 Development Trend

### 6.3 Sinopharm Logistics Co., Ltd.

## **7. IT LOGISTICS**

### 7.1 Industry Overview

### 7.2 Market Competition

### 7.3 Jiangsu Feiliks International Logistics Inc.

#### 7.3.1 Profile

#### 7.3.2 Revenue Structure

#### 7.3.3 Clients & Suppliers

#### 7.3.4 Prospect for 2012

### 7.4 Xinning Logistics

#### 7.4.1 Profile

#### 7.4.2 Revenue Structure

#### 7.4.3 Major Clients

#### 7.4.4 Development Plan for 2012

## **8. HOME APPLIANCE LOGISTICS INDUSTRY**

8.1 Status Quo

8.2 Development Trend

8.3 Main Enterprises

8.3.1 Annto Logistics

8.3.2 Attend Logistics

## Selected Charts

### SELECTED CHARTS

Revenue and Net Income of COSCO Shipping Co., Ltd., 2009-2011  
Revenue of COSCO Shipping Co., Ltd. by Vessel Type, 2009-2011  
Gross Margin of COSCO Shipping Co., Ltd. by Vessel Type, 2009-2011  
Revenue of COSCO Shipping Co., Ltd. by Region, 2009-2011  
Gross Margin of COSCO Shipping Co., Ltd. by Region, 2009-2011  
Total Cost of Automotive Logistics in China, 2006-2011  
Chinese Automotive Logistics Enterprises and Distribution  
Revenue and Net Income of Changan Minsheng APLL Logistics Co., Ltd., 2008-2011  
Revenue of Changan Minsheng APLL Logistics Co., Ltd. by Business, 2008-2011  
Changan Minsheng APLL Logistics Co., Ltd.'s Revenue from Top 5 Clients and % of Total Revenue, 2010-2011  
Changan Minsheng APLL Logistics Co., Ltd.'s Procurement from Top 5 Suppliers and % of Total Procurement, 2010-2011  
Business Distribution of ANJI Automotive Logistics Co., Ltd. by Region  
Revenue of ANJI TNT, 2005-2010  
Market Share of Automotive Logistics Enterprises by Vehicle Transportation Volume, 2009-2010  
Revenue of China Railway Special Cargo Services Co., Ltd., 2005-2011  
Transportation Vehicle Type and Quantity of China Railway Special Cargo Services Co., Ltd.  
Total Assets and Revenue Growth of FAW Logistics Co., Ltd., 2006-2011  
Output of, Demand for and Import Volume of Ethylene Glycol in China, 2001-2011  
Flow Direction of Chemicals Logistics in China  
Distribution of Third-party Chemical Storage Tank in China  
Logistics Service Mode and Operation Region of Listed Petrochemical Logistics Companies in China  
Gross Margin Comparison of Storage Business of Major Listed Chemical Storage Companies in China  
Revenue and Net Income of Freetrade Science and Technology, 2008-2011  
Revenue of Freetrade Science and Technology by Business, 2008-2011  
Gross Margin of Freetrade Science and Technology by Business, 2008-2011  
Revenue of Freetrade Science and Technology by Subsidiary, 2011  
Net Income of Freetrade Science and Technology by Subsidiary, 2011  
Name List and Revenue Contribution of Freetrade Science and Technology's Top 5 Clients, 2010

Name List and Revenue Contribution of Freetrade Science and Technology's Top 5 Clients, 2011

Revenue and Net Income of Winbase, 2008-2011

Revenue of Winbase by Business, 2008-2011

Gross Margin of Winbase by Business, 2008-2011

Revenue of Winbase by Region, 2008-2011

Winbase's Revenue from Top 5 Clients and % of Total Revenue, 2008-2011

Major Rivals of Winbase in Pearl River Delta

Market Size and Growth Rate of Iron & Steel Logistics in China, 2007-2014E

Revenue from Storage Business of Europol, 2009-2011

Storage Area of Europol, 2009-2011

Revenue from Processing Business of Europol, 2009-2011

Revenue from Comprehensive Logistics Business of Europol, 2009-2011

Gross Margin of Europol by Business, 2009-2011

Fundraising Projects and Investment Amount of Europol

Operation of Minmetals Logistics, 2009-2011 (Unit: RMB100M)

Revenue and Net Income of Daqin Railway Co., Ltd., 2005-2011

Sales and Total Profit of Sinopharm Logistics Co., Ltd., 2007-2011

IT Logistics Enterprises and Their Service Markets in Yangtze River Delta

Revenue and Net Income of Jiangsu Feiliks International Logistics Inc., 2008- Q1 2012

Revenue of Jiangsu Feiliks International Logistics Inc. by Business, 2008-2011

Gross Margin of Jiangsu Feiliks International Logistics Inc. by Business, 2008-2011

Revenue of Jiangsu Feiliks International Logistics Inc. by Region, 2008-2011

Name List and Revenue Contribution of Top 5 Clients of Jiangsu Feiliks International Logistics Inc., 2011

Revenue and Net Income of New Subsidiaries of Jiangsu Feiliks International Logistics Inc., 2011

Revenue and Net Income of Xinning Logistics, 2008- Q1 2012

Revenue of Xinning Logistics by Business, 2008-2011

Gross Margin of Xinning Logistics by Business, 2008-2011

Revenue of Xinning Logistics by Region, 2008-2011

Name List and Revenue Contribution of Xinning Logistics' Top 5 Clients, 2011

Major Household Appliance Manufacturers and Distributors' Logistics Companies in China

Revenue of Annto Logistics, 2006-2009

Revenue Structure of Annto Logistics, 2006-2009

## I would like to order

Product name: China Special Freight Logistics Industry Report, 2011-2012

Product link: <https://marketpublishers.com/r/C2EF68C7380EN.html>

Price: US\$ 1,300.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C2EF68C7380EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970