

# China Sewage Treatment Equipment Market Report, 2011-2012

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## Abstracts

With the deepening of industrialization and urbanization in China, the investment in sewage treatment field will keep sustained growth in China, but the short-term investment growth rate presents a downward trend. In 2010, the investments into Chinese sewage treatment industry footed up to RMB86 billion, up 26% from a year earlier, yet with lower investment growth rate than that in 2009. In 2011, investment growth rate falls to 15% or so, and then in 2013 it will recover to 18%.

Against the field of industrial sewage treatment, domestic sewage treatment is a sector invested by the Government, with strong rigid investment; therefore, the demand for domestic sewage equipment will remain stable in 2011 and 2012. Under economic downturn, most companies may postpone the renovation of their sewage treatment systems; and the demand for industrial sewage treatment equipment will decrease in 2012, but it will rebound from 2013 to 2015.

By analyzing sewage treatment technologies and projects, the report not only expounds the development status quo of Chinese sewage treatment equipment market, film processing equipment (MBR, Membrane Bioreactor) market and sludge treatment equipment market, but also estimates the demand in Chinese sewage equipment industry and delivers investment advices. Moreover, the report analytically elaborates sewage equipment companies.

Beijing Originwater Technology Co., Ltd. is engaged in membrane materials & equipment manufacturing and process development in the fields of sewage resourcization and drinking water security. Originwater's development model is presented as follows: through transferring the holding rights of local sewage treatment projects, it cooperates with local governments to set up joint ventures and becomes a

water treatment technical supporter and equipment provider of the local governments.

Hangzhou Xingyuan Filter Technology Co., Ltd. is primarily focused on the development, manufacture and sales of pressure filters. The company can produce 1,300 sets of pressure filters, including 100 large ones and 500 medium-sized ones. It is presently constructing the 800-unit large and medium-sized membrane pressure filter production line project and a technology R&D center project. Pressure filter can be used in sludge drying process. The company was once involved in sludge drying process projects of Shougang Group and Xiamen Water Group.

Wuxi Huaguang Boiler Co., Ltd. mainly produces circulating fluidized boilers, pulverized coal boilers and special boilers. Sludge incineration mainly makes use of circulating fluidized bed incinerators which have been in the main produced in China. The circulating fluidized-bed incinerators produced by most companies find general application in garbage incineration, only Wuxi Huaguang and a few others set foot in sludge incineration. In H1 2011, Wuxi Huaguang generated operating revenue of RMB1.01 billion from circulating fluidized bed boilers, up 25.88 % year-on-year and sharing 57% of total revenue; its gross margin was 15.18%.

## Contents

### **1 OVERVIEW**

- 1.1 Sewage
- 1.2 Sludge
  - 1.2.1 Sources
  - 1.2.2 Types

### **2 CHINA SEWAGE TREATMENT INDUSTRY**

- 2.1 Overview
- 2.2 Development
- 2.3 Projects

### **3 CHINESE SEWAGE TREATMENT EQUIPMENT MARKET**

- 3.1 Policy
- 3.2 Industry Characteristics
- 3.3 Activated Sludge and MBR
- 3.4 Related Equipment

### **4 MEMBRANE PROCESSING EQUIPMENT**

- 4.1 Overview
- 4.2 CMF
  - 4.2.1 Profile
  - 4.2.2 Projects
- 4.3 MBR
  - 4.3.1 Profile
  - 4.3.2 Market
  - 4.3.3 Competition
  - 4.3.4 Projects

### **5 SLUDGE TREATMENT EQUIPMENT**

- 5.1 Overview
- 5.2 Drying Equipment
- 5.3 Incineration Equipment

## 5.4 Projects

### **6 SEWAGE TREATMENT EQUIPMENT COMPANIES**

6.1 Anhui Guozhen Environment Protection Science and Technology Joint Stock Co., Ltd.

6.2 Fujian Newland EnTech Co. Ltd.

6.3 Jiangsu Bin Peng Environmental Protection Co. Ltd.

6.4 Jiangsu Dingze Environmental Engineering Co., Ltd.

6.5 Jiangsu Jianghua Water Treatment Equipment Co., Ltd.

6.6 Tianjin Municipal Sewage Treatment Equipment Manufacturing Co., Ltd.

6.7 Yangzhou Tianyuan Environmental Protection Engineer Co., Ltd.

6.8 Liaoning Zhongke Environmental Protection Co. Ltd.

6.9 Yixing Xinfeng Environmental Protection Equipment Co., Ltd.

6.10 Yingkou Zhongrun Environmental Protection Equipment Co., Ltd.

6.11 Shandong Deli Environmental Protection Engineering Co., Ltd

6.12 Hubei Hongcheng General Machine Co., Ltd.

### **7 MEMBRANE PROCESSING EQUIPMENT COMPANIES**

7.1 Beijing Originwater Technology Co., Ltd.

7.1.1 Profile

7.1.2 Operation

7.1.3 Development Mode

7.1.4 Outlook 2012-2013

7.2 Tianjin MOTIMO Membrane Technology Co., Ltd.

7.2.1 Profile

7.2.2 Projects

7.3 United Envirotech Ltd.

7.3.1 Profile

7.3.2 Operation

7.3.3 Projects

7.3.4 Subsidiaries and Related Projects

7.4 GE China

7.5 Siemens

7.6 Tianjin Tsinghua Daring Environmental Engineering Co., Ltd.

### **8 SLUDGE TREATMENT EQUIPMENT COMPANIES**

## 8.1 Wuxi Huaguang Boiler Co., Ltd.

### 8.1.1 Profile

### 8.1.2 Operation

### 8.1.3 Sludge Incineration Equipment

### 8.1.4 Outlook 2012-2013

## 8.2 Hangzhou Xingyuan Filter Technology Co., Ltd.

### 8.2.1 Profile

### 8.2.2 Operation

### 8.2.3 Sludge Drying Projects

## 8.3 Shandong Jing Jin environmental protection equipment limited

## 8.4 Hengshui Haijiang Filter Press Group Co., Ltd.

## 8.5 Zhongda Bright Filter Press Co., Ltd.

## 8.6 Zhejiang Huanxing Machinery Co., Ltd.

## 8.7 Jiangsu Yixing Zhanpeng Environmental Protection Co., Ltd.

## 8.8 Zhejiang Zoksen Enviro-energy Equipment Co., Ltd.

# 9 FORECAST AND CONCLUSION

## 9.1 Forecast

## 9.2 Conclusion

## Selected Charts

### SELECTED CHARTS

Total Sewage Discharge in China, 2006-2010

Discharge of Domestic Sewage and Industrial Wastewater in China, 2006-2010

Urban Sewage Treatment Capacity in China, 2006-2010

Total Assets and Growth Rate of China Sewage Treatment Industry, 2006-2010

Revenue and Total Profit of China Sewage Treatment Industry, 2006-2010

Investment in China Sewage Treatment Industry and Its Proportion in Water Industry, 2006-2010

Large-scale Sewage Treatment Projects in China by Province or Municipality, 2010

Reclaimed Water Projects in China by Province or Municipality, 2010

Policies on Sewage Treatment in China, 2010-2011

Policies on Sludge Treatment in China, 2009-2011

Conventional Activated Sludge Process vs. Membrane Bioreactor (MBR) Sewage Treatment Process

Process of Sewage Treatment Plants in China, 2008

Major Membrane Processing Technologies and Relevant Cases

Applications of CMF

CMF Process

Equipment for CMF Systems

Applications of MBR

MBR Process

Equipment for MBR Systems

Market Size of MBR Projects in China, 2004-2010

Processing Capacity of New Large and Medium-sized MBR Projects in China, 2005-2008

Application Fields of MBR in China, by 2007

Market Shares of Large and Medium-sized MBR Projects (over 5,000 tons/day) in China, 2005-2007

Completed and Ongoing Large-scale MBR Projects in China, 2005-2008

Output and Growth of Wet Sludge in China, 2000-2009

Output of Sewage and Sludge by Region in China

Sludge Secondary Contamination Accidents in China, 2003-2009

Proportions of Sludge Treatment Modes in China

Proportions of Dewatering Machinery Types Used in Sludge Treatment Field in China

Main Technical and Economic Indicators of Various Dewatering Machinery

Process of Sludge Incineration

Structure of Fluidized Bed Incinerators  
Sludge Drying and Incineration Projects in China, 2011  
Process of Sludge Treatment  
Sludge Treatment Projects of Shidongkou Sewage Treatment Plant  
Key Sewage UV Disinfection Projects of Fujian Newland EnTech  
Operating Revenue & Total Profit of Fujian Newland EnTech, 2008-2009  
Major Clients of Jiangsu Dingze Environmental Engineering in Sewage Treatment Equipment, 2008-2011  
Main Sewage Treatment Equipment Projects of Jiangsu Jianghua Water Treatment Equipment, 2008-2011  
Operating Revenue & Total Profit of Jiangsu Jianghua Water Treatment Equipment, 2008-2009  
Operating Revenue & Total Profit of Tianjin Municipal Sewage Treatment Equipment Manufacturing Co., Ltd., 2008-2009  
Main Sewage Treatment Equipment Projects of Yangzhou Tianyuan Environmental Protection Engineer, 2008-2011  
Operating Revenue & Total Profit of Yangzhou Tianyuan Environmental Protection Engineer, 2008-2009  
Operating Revenue & Total Profit of Liaoning Zhongke Environmental Protection Co. Ltd., 2008-2009  
Operating Revenue & Total Profit of Yixing Xinfeng Environmental Protection Equipment, 2008-2009  
Operating Revenue & Total Profit of Yingkou Zhongrun Environmental Protection Equipment, 2008-2009  
Operating Revenue & Total Profit of Shandong Deli Environmental Protection Engineering, 2008-2009  
Typical Sewage Treatment Projects of Shandong Deli Environmental Protection Engineering (Foxconn Yantai Hongfutai Industrial Park)  
Operating Revenue & Total Profit of Hubei Hongcheng General Machine, 2008-2009  
Operating Revenue & Total Profit of Beijing Originwater Technology, 2008-2011  
Operating Revenue of Beijing Originwater Technology by Product, 2009-2011  
MBR Projects (over 50000 m<sup>3</sup>/d) of Beijing Originwater Technology, 2010  
M&A and Cooperation Projects of Beijing Originwater Technology, 2011  
Operating Revenue & Total Profit of Beijing Originwater Technology, 2011-2013E  
Sewage Treatment Projects of Tianjin MOTIMO Membrane Technology by Process, 2006-2009  
Properties of Sewage in Sewage Treatment Projects of Tianjin MOTIMO Membrane Technology, 2006-2009  
Typical Cases of Tianjin MOTIMO Membrane Technology, 2008-2009

Revenue and Net Income of United Envirotech, FY2007- FY2011  
Revenue of United Envirotech by Business, FY2007- FY2011  
Main MBR Projects of United Envirotech, 1996-2010  
Main CMF/RO Projects of United Envirotech, 1996-2010  
Operating Revenue & Total Profit of Tianjin Tsinghua Daring Environmental Engineering, 2008-2009  
Main MBR Projects of Tianjin Tsinghua Daring Environmental Engineering  
Operating Revenue & Total Profit of Wuxi Huaguang Boiler, 2008-2011  
Operating Revenue of Wuxi Huaguang Boiler by Product, 2009-2011  
Operating Revenue and Gross Margin of Circulating Fluidized Bed Boiler Business of Wuxi Huaguang Boiler, 2011-2013E  
Operating Revenue & Total Profit of Hangzhou Xingyuan Filter Technology, 2008-2011  
Operating Revenue of Hangzhou Xingyuan Filter Technology by Machine and Component, 2008-2011  
Output and Sales Volume of Pressure Filters of Hangzhou Xingyuan Filter Technology, 2009-2011  
Sales of Pressure Filters of Hangzhou Xingyuan Filter Technology by Application, 2008-2011  
Sales of Pressure Filters of Hangzhou Xingyuan Filter Technology by Model, 2008-2011  
Sales and Gross Profit of Membrane Pressure Filters of Hangzhou Xingyuan Filter Technology, 2008-2011  
Main Sludge Dewatering Projects of Hangzhou Xingyuan Filter Technology, 2010-2011  
Operating Revenue & Total Profit of JingJin Filter Press Group, 2008-2009  
Operating Revenue & Total Profit of Hengshui Haijiang Filter Press Group, 2008-2009  
Operating Revenue & Total Profit of Zhejiang Huanxing Machinery, 2008-2009  
Sludge Drying & Incineration Integrated Facilities of Zhejiang Huanxing Machinery Co., Ltd.  
Main Sewage and Sludge Treatment Projects of Jiangsu Yixing Zhanpeng Environmental Protection  
Main Sewage and Sludge Treatment Projects of Zhejiang Zoksen Enviro-energy Equipment  
Investment in China Sewage Treatment Industry, 2006-2015E  
Investment in China Sewage Treatment Industry by Field, 2011E-2015E  
Demand in Chinese Sewage Treatment Equipment Market by Field, 2011E-2015E



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