

China Port Industry Report, 2011



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Benefiting from the global economic recovery, the port industry of China witnessed robust growth in 2010 after experiencing the downturn in 2009. In 2010, cargo throughput of the ports in China accomplished 8.93 billion tons, up 16.7% YoY; the container throughput reached 146 million TEUs, a 19.4% YoY rise.

Coastal ports in China can be divided into 5 port clusters, including pan-Bohai Rim, Yangtze River Delta, Southeast coast, Pearl River Delta and Southwest coast.

Note: For cargo throughput statistics, ports included coastal ports whose cargo throughput reached 60 million tons and inland ports whose throughput arrived at 50 million tons in 2008; for container throughput statistics, ports included the ports whose container throughput registered 2 million TEUs in 2008.

Port Cluster in Yangtze River Delta-Relying on the Shanghai International Shipping Center and focusing on Shanghai port, Ningbo-Zhoushan port and Lianyungang port, the ports in this region are primarily serviced for the economic and social development of Yangtze River Delta and areas along the Yangtze River. In 2010, container throughput of Shanghai port registered at 29.07 million TEUs and ranked top 1 worldwide; its cargo throughput reached 563 million tons and ranked 2nd nationwide. As for Ningbo-Zhoushan port, it has built 723 berths of all kinds, with the throughput capacity over 200 million tons.

Port Cluster in Pearl River Delta- Mainly consisting of Guangzhou port, Shenzhen port, Zhuhai port and Shantou port, the ports in this region are served for South China and part of Southwestern areas. As for Shenzhen port, which is basically a container port, accomplished a container throughput of 22.51 million TEUs in 2010 and ranked 2nd nationwide and 4th worldwide. Guangzhou port achieved cargo throughput of 411 million tons and container throughput of 12.55 million TEUs, both ranking fourth nationwide.

Port Cluster in Pan-Bohai Rim- Including Liaoning, Tianjin-Hebei, and Shandong coastal port groups, the ports in pan-Bohai Rim mainly cover Dalian port, Yingkou port, Qihuangdao port, Tianjin port, Yantai port, Qingdao port and Rizhao port. Qingdao port mainly engages in loading and unloading import & export goods including containers, crude oil, iron ore and coal etc. In 2010, cargo throughput and container throughput of Qingdao port both ranked 5th in China. Tianjin port owns 140 berths of all sorts, among which 78 are production berths. In 2010, cargo throughput and container throughput of Tianjin port reached 413 million tons and 10.09 million TEUs respectively. Dalian port, the most important port in Northeast China, realized the cargo throughput of 314 million tons in 2010 and ranked 6th nationwide.

Table of Content

1. STATUS QUO OF CHINA'S PORT INDUSTRY

1.1 Infrastructure

1.1.1 Wharf Construction

1.1.2 Structure of Transport Capacity

1.1.3 Investment of Water Transport Construction

1.2 Performance in 2010-2011

1.2.1 Cargo Throughput

1.2.2 Container Throughput

2. PORT GROUP CONSTRUCTION IN CHINA

- 2.1 Yangtze River Delta
 - 2.1.1 Shanghai Port
 - 2.1.2 Ningbo-Zhoushan Port
 - 2.1.3 Suzhou Port
 - 2.1.4 Nanjing Port
 - 2.1.5 Nantong Port
 - 2.1.6 Competition Pattern
- 2.2 Pearl River Delta
 - 2.2.1 Shenzhen Port
 - 2.2.2 Guangzhou Port
 - 2.2.3 Hong Kong Port
 - 2.2.4 Competition Pattern
- 2.3 Circum-Bohai-Sea Region
 - 2.3.1 Qingdao Port
 - 2.3.2 Tianjin Port
 - 2.3.3 Dalian Port
 - 2.3.4 Competition Pattern
- 2.4 Southeast Coast Region
 - 2.4.1 Xiamen Port
 - 2.4.2 Fuzhou Port
 - 2.4.3 Competition Pattern
- 2.5 Southwest Coast Region
 - 2.5.1 Zhanjiang Port
 - 2.5.2 North Bay Port
 - 2.5.3 Competition Pattern

3. KEY COASTAL PORT ENTERPRISES IN CHINA

- 3.1 Shanghai International Port (Group) Co., Ltd. (SIPG)
 - 3.1.1 Profile
 - 3.1.2 Financial Operation
 - 3.1.3 Production
- 3.2 Shenzhen Yantian Port Holdings Co., Ltd.
 - 3.2.1 Profile
 - 3.2.2 Financial Operation
 - 3.2.3 Production
- 3.3 Tianjin Port Holdings Co., Ltd.
 - 3.3.1 Profile
 - 3.3.2 Financial Operation
 - 3.3.3 Production
- 3.4 Tianjin Port Development Holdings Ltd.
 - 3.4.1 Profile
 - 3.4.2 Financial Operation
 - 3.4.3 Production
- 3.5 Dalian Port (PDA) Co., Ltd.
 - 3.5.1 Profile
 - 3.5.2 Financial Operation
 - 3.5.3 Production
- 3.6 Xiamen Port Development Co., Ltd.
 - 3.6.1 Profile
 - 3.6.2 Operation
- 3.7 Yingkou Port Liability Co., Ltd.

- 3.7.1 Profile
- 3.7.2 Operation
- 3.8 Jinzhou Port Co., Ltd.
 - 3.8.1 Profile
 - 3.8.2 Financial Operation
- 3.9 Rizhao Port Co., Ltd.
 - 3.9.1 Profile
 - 3.9.2 Operation
- 3.10 Shenzhen Chiwan Wharf Holdings Ltd. (CWH)
 - 3.10.1 Profile
 - 3.10.2 Production
 - 3.10.3 Financial Operation
- 3.11 Beihai Port Co., Ltd.
 - 3.11.1 Profile
 - 3.11.2 Operation
- 3.12 Jiangsu Lianyungang Port Co., Ltd.
 - 3.12.1 Profile
 - 3.12.2 Operation
- 3.13 COSCO Pacific Ltd.
 - 3.13.1 Profile
 - 3.13.2 Operation
- 3.14 China Merchants Holdings (International) Co., Ltd. (CMHI)
 - 3.14.1 Profile
 - 3.14.2 Production
 - 3.14.3 Financial Operation
- 3.15 Hutchison Port Holdings (HPH)
 - 3.15.1 Profile
 - 3.15.2 Operation

4. KEY INLAND PORT ENTERPRISES IN CHINA

- 4.1 Chongqing Gangjiu Co., Ltd. (GSCL)
 - 4.1.1 Profile
 - 4.1.2 Operation
- 4.2 Nanjing Port Co., Ltd.
 - 4.2.1 Profile
 - 4.2.2 Operation
- 4.3 Wuhu Port Storage & Transportation Co., Ltd.
 - 4.3.1 Profile
 - 4.3.2 Operation

5. DEVELOPMENT OUTLOOK, 2011-2015

- 5.1 Influential Factors
- 5.2 Forecast of Cargo Throughput
- 5.3 Forecast of Container Throughput

SELECTED CHARTS

Quantity of Production Dedicated Berths in Chinese Ports, 2010
Quantity of Berths of 10K DWT and above in Chinese Ports, 2010
Structure of Water Transport Shipping (by Shipping Region), 2010
Investment of Water Transport Construction in China, 2006-2010
Cargo Throughput of Ports Nationwide, 2005-2010
Cargo Throughput of Large-scale Ports in China, Jan.-May 2011

Foreign-trade Cargo Throughput of Ports Nationwide, 2005-2010
Cargo Throughput of Major Ports in China, 2010
Cargo Throughput of Chinese Ports (by Cargo Type), 2010
Container Throughput of Ports Nationwide, 2005-2010
Container Throughput of Major Ports in China, Jan.-May 2011
Container Throughput of Major Ports in China, 2010
Port Group Division in Planning of National Coastal Port Distribution
Throughput of Major Port Groups in China, 2008-2010
Cargo Throughput and Growth Rate of Shanghai Port, 2005-2011
Container Throughput and Growth Rate of Shanghai Port, 2005-2011
Cargo Throughput and Growth Rate of Ningbo-Zhoushan Port, 2006-2011
Container Throughput and Growth Rate of Ningbo-Zhoushan Port, 2006-2011
Cargo Throughput and Growth Rate of Suzhou Port, 2005-2011
Container Throughput and Growth Rate of Suzhou Port, 2005-2011
Cargo Throughput and Growth Rate of Nanjing Port, 2006-2011
Cargo Throughput and Growth Rate of Nantong Port, 2006-2011
Cargo Throughput Proportion of Major Ports in Yangtze River Delta, 2010
Container Throughput Proportion of Major Ports in Yangtze River Delta, 2010
Cargo Throughput and Growth Rate of Shenzhen Port, 2005-2011
Container Throughput and Growth Rate of Shenzhen Port, 2005-2011
Cargo Throughput and Growth Rate of Guangzhou Port, 2005-2011
Container Throughput and Growth Rate of Guangzhou Port, 2005-2011
Container Throughput and Growth Rate of Hong Kong Port, 2006-2011
Competitiveness Comparison of Hong Kong, Shenzhen, and Guangzhou Ports
Market Share of Container Throughput of Hong Kong, Shenzhen, and Guangzhou Ports, 2006-2010
Cargo Throughput and Growth Rate of Qingdao Port, 2005-2011
Container Throughput and Growth Rate of Qingdao Port, 2005-2011
Cargo Throughput and Growth Rate of Tianjin Port, 2005-2011
Container Throughput and Growth Rate of Tianjin Port, 2005-2011
Cargo Throughput and Growth Rate of Dalian Port, 2005-2011
Container Throughput and Growth Rate of Dalian Port, 2005-2011
Cargo Throughput Proportion of Major Ports in Circum-Bohai-Sea Region, 2010
Cargo Throughput and Growth Rate of Xiamen Port, 2005-2011
Container Throughput and Growth Rate of Xiamen Port, 2005-2011
Cargo Throughput and Growth Rate of Fuzhou Port, 2006-2011
Cargo Throughput Comparison of Three Major Ports in Southeast Coast Region, 2008-2010
Cargo Throughput and Growth Rate of Zhanjiang Port, 2006-2011
Container Throughput and Growth Rate of Zhanjiang Port, 2006-2010
Cargo Throughput and Growth Rate of North Bay Port, 2006-2011
Operating Income of SIPG, 2007-2011
Operating Income Structure of SIPG by Sector, 2009 & 2010
Container Throughput and YoY Growth of SIPG'S Homeport (Shanghai Port), 2005-2011
Cargo Throughput and YoY Growth of SIPG'S Homeport (Shanghai Port), 2005-2011
Operating Income and YoY Growth of Shenzhen Yantian Port Holdings Co., Ltd., 2007-2011Q1
Operating Income Structure of Shenzhen Yantian Port Holdings Co., Ltd. by Sector, 2009 & 2010
Container Throughput and Growth Rate of Yantian International Port, 2005H1-2010H2
Container Throughput and Growth Rate of Yantian West Port, 2005H1-2010H2
Operating Income of Tianjin Port Holdings, 2006-2011
Net Income and YoY Growth of Tianjin Port Holdings, 2009Q1-2011Q1
Container Throughput and Growth Rate of Tianjin Port Holdings, 2006H1-2010H2
Bulk Cargo Throughput and YoY Growth of Tianjin Port Holdings, 2006H1-2010H2
Operating Income Structure of Tianjin Port Holdings by Sector, 2009 & 2010
Revenue and Net Income of Tianjin Port Development Holdings, 2006-2010
Operating Income Structure of Tianjin Port Development Holdings by Sector, 2009 & 2010
Container and Bulk Cargo Throughput of Tianjin Port Development Holdings, 2006-2010

Revenue and Net Income of Dalian Port (PDA) Co., Ltd., 2006-2010
Operating Income Structure of Dalian Port (PDA) Co., Ltd. by Sector, 2010
Crude Oil Throughput and Growth Rate of Dalian Port (PDA) Co., Ltd., 2006-2010
Domestic and Foreign-trade Container Throughput of Dalian Port, 2006-2010
Automobile Throughput and Growth Rate of Dalian Port, 2006-2010
Operating Income and YoY Growth of Xiamen Port Development Co., Ltd., 2006-2010
Net Income and YoY Growth of Xiamen Port Development Co., Ltd., 2006-2010
Operating Income Structure of Xiamen Port Development Co., Ltd. by Sector, 2010
Operating Income and YoY Growth of Yingkou Port Liability Co., Ltd., 2007-2011Q1
Net Income and Net Profit Margin of Yingkou Port Liability Co., Ltd., 2008-2011Q1
Container Throughput and Annual Growth Rate of Yingkou Port Liability Co., Ltd., 2006-2010
Bulk Cargo Throughput and YoY Growth of Yingkou Port Liability Co., Ltd., 2008-2010
Operating Income and Growth Rate of Jinzhou Port Co., Ltd., 2007-2011Q1
Net Income and Net Profit Margin of Jinzhou Port Co., Ltd., 2007-2011Q1
Operating Income Structure of Jinzhou Port Co., Ltd. by Sector, 2009 & 2010
Throughput of Jinzhou Port Co., Ltd. by Cargo Type, 2007-2010
Operating Income and Growth Rate of Rizhao Port Co., Ltd., 2007-2011Q1
Net Income and Net Profit Margin of Rizhao Port Co., Ltd., 2007-2011Q1
Operating Income Structure of Rizhao Port Co., Ltd. by Sector, 2009 & 2010
Container Throughput of CWH, 2007-2011Q1
Bulk Cargo Throughput of CWH, 2007-2011Q1
Operating Income and Growth Rate of CWH, 2007-2011Q1
Net Income and Growth Rate and Net Profit Margin of CWH, 2007-2011Q1
Operating Income Structure of CWH by Sector, 2009 & 2010
Operating Income and Growth Rate of Beihai Port Co., Ltd., 2007-2011Q1
Net Income and Net Profit Margin of Beihai Port Co., Ltd., 2007-2011Q1
Operating Income Structure of Beihai Port Co., Ltd. by Sector, 2009-2010
Operating Income and Growth Rate of Jiangsu Lianyungang Port Co., Ltd., 2007-2011Q1
Net Income and Net Profit Margin of Jiangsu Lianyungang Port Co., Ltd., 2007-2011Q1
Operating Income Structure of Jiangsu Lianyungang Port Co., Ltd. by Sector, 2009 & 2010
Cargo Throughput of Jiangsu Lianyungang Port Co., Ltd., 2007-2010
Classification of Cargo Throughput of Jiangsu Lianyungang Port Co., Ltd., 2010
Wharf Business of COSCO Pacific, 2009 & 2010
Container Leasing, Management, and Marketing of COSCO Pacific, 2009 & 2010
Revenue and Growth Rate and Net Income of COSCO Pacific, 2007-2011Q1
Operating Income Structure of COSCO Pacific by Sector, 2009 & 2010
Annual Container Throughput and Processing Capacity of COSCO Pacific, 2006-2010
Container Throughput of CMHI by Region, 2004-2010
Revenue and Growth Rate and Net Income of CMHI, 2006-2010
Container Throughput and Growth Rate of HPH, 2002-2010
Operating Income and Growth Rate of GSCL, 2006-2011Q1
Net Income and Net Profit Margin of GSCL, 2006-2011Q1
Operating Income Structure of GSCL by Sector, 2009 & 2010
Operating Income and Growth Rate of Nanjing Port Co., Ltd., 2006-2011Q1
Net Income and Net Profit Margin of Nanjing Port Co., Ltd., 2006-2011Q1
Operating Income Structure of Nanjing Port Co., Ltd. by Sector, 2009 & 2010
Operating Income and Growth Rate of Wuhu Port Storage & Transportation Co., Ltd, 2006-2011Q1
Net Income and Net Profit Margin of Wuhu Port Storage & Transportation Co., Ltd, 2006-2011Q1
Operating Income Structure of Wuhu Port Storage & Transportation Co., Ltd by Sector, 2009 & 2010
Cargo Throughput of Ports Nationwide, 2011-2015E
Foreign-trade Cargo Throughput of Ports Nationwide, 2011-2015E
Container Throughput of Ports Nationwide, 2011-2015E

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