

# China Injection Molding Machine Market Report, 2007



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China Injection Molding Machine Industry is mainly distributed in Guangdong province, Jiangsu province and Shandong province, totally accounting for 88% of total enterprises in Injection Molding Machine Industry. Totally speaking, East China takes absolute advantages, of which enterprise quantity in Zhejiang province accounts for 61%, having increased by 14 enterprises over that in 2005. In 2000, market capacity of the whole industry realized RMB 4.598 billion, and then it increased to RMB 14.578 billion in 2006. Following it, per capita sales revenues have been increasing year after year, from RMB 198,114 in 2000 to RMB 462,012 in 2006 up by three times. Totally speaking, the market still kept a stable growth and gross profit margin is in decline; while profits are rapidly climbing. Undoubtedly, all of these have showed that China Injection Molding Machine Industry has been in a growing period.

China is the largest producer of injection molding machines in the world, and in fact it ranked 1st in the world on both of yield and consumption. In the past few years, injection molding machine producers have got greatly improved on technology and management. However, compared with those in developed countries, injection molding machines in China still have a way to catch up on technology and varieties. In detail, there is still not little blank on such varieties as super-large or special precision injection molding machines; meanwhile, self-support rate of home-made injection molding machines for products processing is only about 45%; while for high-end products processing, most adopt imported injection molding machines. Totally speaking, research and manufacturing of injection molding machines cannot still satisfy demands brought by development of plastics industry in China.

As for industrial machinery, presently most of other machinery processing enterprises have got poor benefits; while only injection molding machines have rapidly developed. And with sustaining and promising market, many enterprises which originally produced machine tools, textile machinery and power equipments, also started to produce injection molding machines. And meanwhile, newly-established injection molding machine producers are also rapidly growing; therefore, there mainly exist price war and discount war for ordinary injection molding machines.

Since many automobile manufacturers and electronics & electrical appliances manufacturers congregates on "Yangtze River Delta" region, now major consumption market of injection molding machines in China is spreading from the South to the North especially adjacent areas of Shanghai.

### Table of Content

- 1 Injection Molding Machines Industry Chain Structure
  - 1.1 Brief Introduction of Injection Molding Machines
  - 1.2 Injection Molding Machines Industry Chain Structure
- 2 Market Status and Demand Forecast of Injection Molding Machines in China
  - 2.1 Structure and Status Quo of the Whole Injection Molding Machines Industry Chain in China, including Production, Supply and Sales
  - 2.2 Analysis on Leading Technical Conditions of Injection Molding Machines in China
  - 2.3 Status Quo of Injection Molding Machines Production in China

- 2.4 Forecast of Injection Molding Machines Production in China
  - 2.5 Consumption Status of Injection Molding Machines in China
    - 2.5.1 Demands in Plastics Products Industry
    - 2.5.2 Whole Demands of Plastics Machinery in China
    - 2.5.3 Demands for Injection Molding Machines in China
  - 2.6 Consumption Forecast of Injection Molding Machines in China
  - 2.7 Import & Export of Injection Molding Machines in China
  - 2.8 Analysis on Top 5 in China Injection Molding Machines Industry
  - 2.9 Production Status in China Top 5 Injection Molding Machine Provinces in 2006
  - 2.10 Review and Forecast of China Injection Molding Machine Industry
  - 2.11 Development Prospects of China Injection Molding Machine Market
  - 2.12 Brief Summary
- 
- 3 Key Injection Molding Machine Enterprises in China
    - 3.1 Overview of Injection Molding Machine Producers
    - 3.2 Introduction of Injection Molding Machine Manufacturers
      - 3.2.1 Ningbo Haitian Plastics Machinery Group Co., Ltd
      - 3.2.2 Chen Hsong Group
        - 3.2.2.1 Foshan Shunde Chen De Plastics Machinery Co., Ltd
        - 3.2.2.2 Chen Hsong Machinery (Shenzhen) Co., Ltd
        - 3.2.2.3 Chen Hsong Machinery (Ningbo) Co., Ltd
        - 3.2.2.4 Asian Plastic Machinery Co., Ltd (Taiwan Chen Hsong)
      - 3.2.3 Dong Hua Machinery Co., Ltd
      - 3.2.4 Ningbo Haitai Machinery Group Co., Ltd
      - 3.2.5 Ningbo Haida Plastic Machinery Co., Ltd
      - 3.2.6 Guangzhou BORCH Machinery Co., Ltd
      - 3.2.7 Ningbo Chenglu Shuangma Plastic Machinery Manufacturing Co., Ltd
      - 3.2.8 Ningbo Hongyu Plastic Machinery Co., Ltd
      - 3.2.9 Ningbo Haixing Plastic Machinery Manufacturing Co., Ltd
- 
- 4 Status and Demand Forecast of Injection Molding Machines Market in the world
    - 4.1 Production of Injection Molding Machines in the world
      - 4.1.1 Whole Status of Plastic Machinery Production
      - 4.1.2 Production of Injection Molding Machines
    - 4.2 Demands of Injection Molding Machines in the world
      - 4.2.1 Whole Demands of Plastic Machinery
      - 4.2.2 Demands of Injection Molding Machines
    - 4.3 Production and Consumption of Plastics in the world
      - 4.3.1 Analysis on Whole Plastics Industry
      - 4.3.2 Analysis on Finished Plastics Products
      - 4.3.3 Analysis on Top 5 Countries in Global Plastics Industry
        - 4.3.3.1 USA Plastics Market Status
        - 4.3.3.2 China Plastics Market Status
        - 4.3.3.3 Germany Plastics Market Status
        - 4.3.3.4 Japan Plastics Market Status
        - 4.3.3.5 South Korea Plastics Market Status
    - 4.4 Global Injection Molding Machine Industry Chain Structure
    - 4.5 Analysis on Advanced Technical Conditions of Injection Molding Machines in the world
    - 4.6 Development Prospects of Injection Molding Machine Market in the world
- 
- 5 Application and Development Trend of China Injection Molding Machines
- 
- 6 Analysis and suggestions of Future Market
    - 6.1 SWOT Analysis
    - 6.2 Status and Trend of Future Market

## Tables/Figures

China Injection Molding Machine Industry Chain Structure  
Production, Supply and Sales Industry Chain of China Injection Molding Machines  
Growth of Yield and Production Values of China Injection Molding Machines, 2000-2006  
Sales Volume and Growth Rate of China Injection Molding Machines, 2000-2006  
Sales Revenues and Growth Rate of China Injection Molding Machines, 2000-2006  
Growth of Sales Volume and Sales Revenues of China Injection Molding Machines, 2007-2011  
Yield Forecast of China Injection Molding Machines, 2007-2011  
Production Value Forecast and Growth Rate of China Injection Molding Machines, 2007-2011  
Total Changes in China Plastic Products Manufacturing Industry, 2001-2006  
Total Profits and Growth Rate of China Plastic Products Manufacturing Industry, 2001-2006  
Yield and Growth Rate of Plastic Products in China, 2001-2006  
Sales Revenues and Growth Rate of Plastic Products in China, 2001-2006  
Total Demands of Plastics Processing Machinery in China, 2001-2006  
Main Structure and Distribution of Plastics Processing Machinery in China, 2006  
Market Demands and Growth of China Injection Molding Machines, 2001-2006  
Consumption and Growth of Injection Molding Machines in China, 2001-2006  
Consumption and Growth Forecast of Injection Molding Machines in China, 2001-2011  
Demands and Growth Forecast of Injection Molding Machines in China, 2007-2011  
Consumption and Growth Forecast of Injection Molding Machines in China, 2007-2011  
Export Distribution of Plastics Machinery in China, 2006  
Export Values Distribution of Plastics Machinery in China, 2006  
Export Volume and Growth Rate of Injection Molding Machines in China, 2001-2006  
Import Volume and Growth Rate of Injection Molding Machines in China, 2001-2006  
Sales Revenues and Total Profits of Top 5 Injection Molding Machine Enterprises in China, 2005-2006  
Market Shares of Yield and Sales Volume of Top 5 Injection Molding Machine Enterprises in China, 2005-2006  
Partly Data and Indicators of Top 5 Provinces in China, by Production Capacity and Yield of Injection Molding Machines in 2006  
Chart Twenty-seven: Proportions of Ningbo Injection Molding Machines Yield in Total Yield in China  
Sales Amount and Total Profits of Top 9 Injection Molding Machine Manufacturers in China, 2005-2006  
Yield, Sales Volume and Market Shares of Top 9 Injection Molding Machine Manufacturers in China, 2005-2006  
Introduction of Ningbo Haitian Group Co., Ltd  
Main Economic Indicators of Ningbo Haitian Group Co., Ltd in 2006—Capital Status  
Main Economic Indicators of Ningbo Haitian Group Co., Ltd in 2006—Cost Situation  
Main Economic Indicators of Ningbo Haitian Group Co., Ltd in 2006—Economic Benefits  
Company Profile of Chen Hsong Group  
Main Economic Indicators of Chen Hsong Group in 2006—Capital Status  
Main Economic Indicators of Chen Hsong Group in 2006—Cost Situation  
Main Economic Indicators of Chen Hsong Group in 2006—Economic Benefits  
Regional Distribution of Sales Revenues of Chen Hsong Group in 2006  
Global Organization Structure of Chen Hsong Group  
Information of Chen De Plastics Machinery Co., Ltd  
Information of Chen Hsong Machinery (Shenzhen) Co., Ltd  
Information of Chen Hsong Machinery (Taiwan Asian Plastic Machinery Co., Ltd)  
Development Courses of Taiwan Chen Hsong  
Information of Dong Hua Machinery Co., Ltd  
Main Economic Indicators of Dong Hua Machinery Co., Ltd in 2006—Capital Status  
Main Economic Indicators of Dong Hua Machinery Co., Ltd in 2006—Cost Situation  
Chart Forty-seven: Main Economic Indicators of Dong Hua Machinery Co., Ltd in 2006—Economic Benefits  
Main Economic Indicators of Ningbo Haitai Machinery Group Co., Ltd in 2006—Capital Status

Main Economic Indicators of Ningbo Haitai Machinery Group Co., Ltd in 2006—Cost Situation  
Main Economic Indicators of Ningbo Haitai Machinery Group Co., Ltd in 2006—Economic Benefits  
Chart Fifty-one: Information of Ningbo Haida Plastic Machinery Co., Ltd  
Information of Guangzhou BORCH Machinery Co., Ltd  
Information of Ningbo Chenglu Shuangma Plastic Machinery Manufacturing Co., Ltd  
Information of Ningbo Hongyu Plastic Machinery Co., Ltd  
Information of Ningbo Haixing Plastic Machinery Manufacturing Co., Ltd  
Regional Distribution of Global Plastics Machinery Market in 2006  
Injection Molding Machines Production in Major Regions all over the world, 2001-2006  
Sales Revenues of Top 5 Global Injection Molding Machine Producers in 2006  
Averagely Annual Yield and Demands Growth of Injection Molding Machines in Major Countries all over the world  
Global Demands Statistics of Injection Molding Machines in 2001-2006  
Global Demands Forecast of Injection Molding Machines in 2007-2011  
Regional Consumption of Injection Molding Machines in the world, 2003-2006  
Demands Structure of Global Plastics Machinery in 2010  
Demand Amount Structure of Global Plastics Machinery in 2010  
Regional Distributions of Global Plastics Production and Sales Volume in 2006  
Global Plastics Application Structure in 2007 and 2020  
Production & Sales Volume and Growth Rate of Global Plastic Products in 2001-2006  
Plastic Products Consumption in Major Regions all over the world in 2006  
Growth of Yield and Demands of Plastic Products in Major Countries all over the world, 2001-2006  
Plastic Products Consumption in Major Industries all over the world in 2006  
Global Engineering Plastics Market Structure in 2011  
Production and Sales of Plastics in USA, 1999-2006  
Total Retail Sales of Household Plastic Products in USA, 1999-2006  
Demands and Growth of Kinds of Plastic Containers in USA, 2006  
Consumption and Status of China Plastic Products in 2006  
Production and Sales of Plastics in Germany, 1999-2006  
Yield of Kinds of Plastic Raw Materials in Germany in 2006  
Consumption of Plastics in Japan, 2001-2006  
Consumption of Plastics in South Korea, 2001-2006  
Production, Supply and Sales Industry Chain of Global Injection Molding Machines  
Application Structure of China Injection Molding Machines in 2006  
Application and Shares of Injection Molding Machines in Industries, 2006  
SWOT Analysis Structure of China Injection Molding Machines Industry

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