

China Corn & Corn Seed Industry Report, 2007-2008

https://marketpublishers.com/r/C165286D846EN.html

Date: March 2008

Pages: 70

Price: US\$ 1,600.00 (Single User License)

ID: C165286D846EN

Abstracts

It was estimated by China National Grain and Oils Information Centre in February, 2008 that China's cultivated areas of corn were about 28.05 million hectares in 2007, up 4% against the previous year, or increasing by 1.08 million hectares. The cultivated areas of spring corn in Northeast China and summer corn in North China both increased, due to a rise in profit of corn planting. According to the estimation, China's corn output is expected to reach 148 million tons in the period of October, 2007 to September, 2008, up 3% against 2006, or an addition of 2.51 million tons.

China's corn consumption mainly covers the five aspects of food, feed, industrial consumption, seed industry and export. It was predicted that China's domestic consumption in the period of October, 2007 to September, 2008 will total 146 million tons, among which, the feed and industrial consumption will account for 90% of the total. According to the Eleventh Five-Year Plan (2006-2010): the proportion of industrial consumption should not surpass 26% of the total and the feed consumption should maintain an annual growth rate of around 4.7% during the period of 2006-2010. It was predicted that China's industrial consumption of corn in the period of October, 2007 to September, 2008 won't have a big increase, however, the demand of feed industry for corn is expected to have a further rise, due to the recovery of feed industry in the second half of 2007.

Based on the authoritative and abundant information from the National Bureau of Statistics, the China National Grain and Oils Information Centre and the General Administration of Customs of China, this report makes an in-depth study on the current situation, market situation, main policies and key companies of corn & corn seed industry and forecasts the market situation and development trend of the industry in the period of October, 2007 to September, 2008.



Contents

1. MARKET STATUS OF CHINA CORN CROPS

- 1.1 Status quo
- 1.2 Laws and regulations

2. CHINA CORN SUPPLY SITUATION

- 2.1 Summer Corn Regions of Huang-Huai-Hai Plain
 - 2.1.1 Corn supply in Henan province
 - 2.1.2 Corn supply in Shandong province
- 2.2 Spring corn regions in North China
 - 2.2.1 Corn supply in three provinces in Northeast China
 - 2.2.2 Corn supply in Inner Mongolia Autonomous Region
 - 2.2.3 Corn supply in Ningxia Hui Autonomous Region
- 2.3 Corn regions in mountainous areas in Southwest China
 - 2.3.1 Corn supply in Sichuan province
 - 2.3.2 Corn supply in Yunnan province
 - 2.3.3 Corn supply in Guizhou province
- 2.4 Corn regions in hilly areas in South China
 - 2.4.1 Corn supply in Guangdong province
 - 2.4.2 Corn supply Fujian province
 - 2.4.3 Corn supply in Zhejiang province
 - 2.4.4 Corn supply in Jiangxi province
- 2.5 Irrigated corn regions in Northwest China
 - 2.5.1 Corn supply in Xinjiang Uygur Autonomous Region
 - 2.5.2 Corn supply in Gansu province
- 2.6 Corn regions in Qinghai-Tibet Plateau
 - 2.6.1 Corn supply in Qinghai province
 - 2.6.2 Corn supply in Tibet Autonomous Region

3. ANALYSIS OF CORN CONSUMPTION

- 3.1 Demand of seed industry
 - 3.1.1 Seed production base in Northwest China
 - 3.1.2 Seed production base in Northeast China
 - 3.1.3 Seed production base in North China



- 3.1.4 Main types of corn seed demand
- 3.2 Food consumption
- 3.3 Industrial consumption
- 3.4 Feed consumption
- 3.5 Import & export consumption

4 CORN SUPPLY AND DEMAND

- 4.1 Supply and demand of corn seed industry
 - 4.1.1 Supply and demand of corn seed production
 - 4.1.2 Market prices of hybrid corn seeds in 2007
- 4.2 Situation of corn supply and demand
 - 4.2.1 Analysis of corn supply and demand
 - 4.2.2 Market prices of China corn

5 KEY CORN SEED ENTERPRISES

- 5.1 Beijing Origin Seed Technology Inc.
 - 5.1.1 Company profile
 - 5.1.2 Main business structure
- 5.2 Shandong Denghai Seeds Co., Ltd.(002041)
 - 5.2.1 Company profile
 - 5.2.2 Main business structure
- 5.3 Gansu Dunhuang Seed Co., Ltd. (600354)
 - 5.3.1 Company profile
 - 5.3.2 Main business structure
- 5.4 Shanxi Tunyu Seed Industry Co., Ltd.
 - 5.4.1 Company profile
 - 5.4.2 Main business structure
- 5.5 WanXiang Doneed Co., Ltd.(600371)
 - 5.5.1 Company profile
 - 5.5.2 Main business structure
- 5.6 China National Seed Group Corp.
 - 5.6.1 Company profile
 - 5.6.2 Main business structure
- 5.7 Sichuan Guohao Seed Co., Ltd.
 - 5.7.1 Company profile
 - 5.7.2 Main business structure
- 5.8 Beidahuang Seed Group Corporation



- 5.8.1 Company profile
- 5.8.2 Main business structure
- 5.9 Hefei Fengle Seed Co., Ltd.
 - 5.9.1 Company profile
 - 5.9.2 Main business structure
- 5.10 Sanbei Seed Co., Ltd.
 - 5.10.1 Company profile
 - 5.10.2 Main business structure
- 5.11 Liaoning Danyu Seed Science & Technology Joint-stock Co., Ltd.
 - 5.11.1 Company profile
 - 5.11.2 Main business structure
- 5.12 Henan Academy of Agricultural Sciences Seed Co., Ltd.
 - 5.12.1 Company profile
 - 5.12.2 Main business structure
- 5.13 Hebei Chengde Yufeng Seed Co., Ltd.
 - 5.13.1 Company profile
 - 5.13.2 Main business structure
- 5.14 Liaoning Dongya Seed Co., Ltd.
 - 5.14.1 Company profile
 - 5.14.2 Main business structure

6. DEVELOPMENT TREND OF CORN & CORN SEED INDUSTRY



Selected Charts

SELECTED CHARTS

Major provinces covered by six large plant areas in China and each output ratio
Corn breeds recommended by Ministry of Agriculture of the People's Republic of China
in 2008

Changing trend of demand for corn ration, 2005-2008

Changing trend of consumption on corn industry processing, 2005-2008

Changing trend of consumption on corn feed, 2001-2008

Cultivated areas, output and inventory of corn, 2007-2008

Market price of main hybrid corn breeds in China, 2007

Trend of China corn price, 2007-2008

Comparison of corn market price in each region, 2007-2008

Product catalog of Beijing Origin Seed Technology Inc.

List of shareholders of Shandong Denghai Seeds Co., Ltd. in 2007

Main business income of Shandong Denghai Seeds Co., Ltd. in 2007

Profitability of Shandong Denghai Seeds Co., Ltd. in 2007

Asset Management Ability of Shandong Denghai Seeds Co., Ltd. in 2007

Debt-paying ability of Gansu Dunhuang Seed Co., Ltd.

List of shareholders of WanXiang Doneed Co., Ltd.

Product catalog of Shanxi Tunyu Seed Industry Co., Ltd.

Main business income of WanXiang Doneed Co., Ltd. in 2007

Profitability of WanXiang Doneed Co., Ltd. in 2007

Asset management ability of WanXiang Doneed Co., Ltd. in 2007

Debt-paying ability of WanXiang Doneed Co., Ltd. in 2007

Partners of China National Seed Group Corporation

Cultivated areas and total output of corn, 2003-2007

Cultivated areas and total output of corn in Shandong province, 2003-2007

Cultivated areas and total output of corn in Jilin province, 2003-2007

Cultivated areas and total output of corn in Hei Long Jiang province, 2003-2007

Cultivated areas and total output of corn in Liaoning province, 2003-2007

Changing trend of corn export in 2007

Export destinations in 2007

Cultivated areas, output and inventory of China corn, 2006-2008

Trend of China corn price, 2007-2008



I would like to order

Product name: China Corn & Corn Seed Industry Report, 2007-2008

Product link: https://marketpublishers.com/r/C165286D846EN.html

Price: US\$ 1,600.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/C165286D846EN.html