

China Concrete Machinery Market Report, 2009-2012

<https://marketpublishers.com/r/C41B1A0C6D0EN.html>

Date: July 2010

Pages: 62

Price: US\$ 1,700.00 (Single User License)

ID: C41B1A0C6D0EN

Abstracts

Price:

Hard Copy: US\$ 1,600.00

PDF for Single User: US\$ 1,700.00

PDF for Enterprisewide: US\$ 2,500.00

This report sheds light on the concrete machinery in a narrow sense, namely, concrete batching plant, concrete mixer truck, concrete trailer pump and concrete pump truck. China has currently more than 200 enterprises engaged in the production of concrete machinery. Barring large-sized and hi-tech products, Chinese concrete machinery enterprises are capable of producing a wide variety of conventional products with various specifications, from mixer, batching plant (tower), mixer truck to concrete pump (pump truck), which can basically meet the construction needs in China. In 2009, the output of concrete machinery in China reached 23,880 sets, up 27.56% year on year.

China's concrete machinery market is highly concentrated, mainly in Sany Heavy Industry Co., Ltd., Changsha Zoomlion Heavy Industry Science & Technology Development Co. Ltd. and Anhui Xingma Automobile Co. Ltd. In 2009, the three enterprises accounted for 66.3% of the total concrete machinery output. Generally speaking, Chinese concrete machinery enterprises lay emphasis on different products. For example, Sany Heavy Industry and Zoomlion Heavy Industry are committed to the production of concrete pump truck, concrete trailer pump and concrete mixer truck, while Anhui Xingma focuses on the production of concrete mixer truck. Shandong Fanyuan Group, with a 23.1% share in 2009, is the big shot in the concrete batching plant market.

Based on the data from China Construction Machinery Association, National Bureau of Statistics of China, National Development and Reform Commission and annual reports of concrete machinery enterprises, this report elaborates on the production & sale, demand, competition pattern and development tendency of concrete batching plant,

concrete mixer truck, concrete trailer pump, and concrete pump truck.

Contents

1. DEFINITION AND FEATURES OF CONCRETE MACHINERY

- 1.1 Definition of Concrete Machinery Products
 - 1.1.1 Definition
 - 1.1.2 Application
 - 1.1.3 Development in China
- 1.2 Investment Features of Concrete Machinery Industry
 - 1.2.1 Prospect
 - 1.2.2 Entry Barriers
- 1.3 Upstream and Downstream Industries

2. GLOBAL CONCRETE MACHINERY INDUSTRY

- 2.1 Global Concrete Machinery Market
 - 2.1.1 Overview
 - 2.1.2 Market Pattern
 - 2.1.3 Big Events of Domestic Concrete Machinery Enterprises in the International Market
- 2.2 Prospect of Global Concrete Machinery Supply & Demand

3. CHINA CONCRETE MACHINERY INDUSTRY

- 3.1 Status Quo
 - 3.1.1 Development Stage
 - 3.1.2 Production and Marketing
- 3.2 Import & export
 - 3.2.1 Import, 2007-2009
 - 3.2.2 Export, 2007-2009

4. SUPPLY & DEMAND

- 4.1 Concrete Machinery Production in China
 - 4.1.1 Overall Production
 - 4.1.2 Output Prospect
- 4.2 Demand
 - 4.2.1 Demand for Concrete Machinery
 - 4.2.2 Price

- 4.2.3 Supply and Demand of Subdivided Products
- 4.2.4 Market of Concrete Arm Support Pump
- 4.3 Market Pattern of China's Concrete Machinery Industry

5. KEY ENTERPRISES

5.1 Putzmeister

- 5.1.1 Profile
- 5.1.2 Operation

5.2 Schwing

- 5.2.1 Profile
- 5.2.2 Operation

5.3 IHI

- 5.3.1 Profile
- 5.3.2 Performance
- 5.3.3 Investment in China

5.4 Sany Heavy Industry

- 5.4.1 Profile
- 5.4.2 Performance

5.5 Changsha Zoomlion Heavy Industry Science & Technology Development Co., Ltd.

- 5.5.1 Profile
- 5.5.2 Performance

5.6 Shanghai Hold Heavy Industry Co., Ltd.

- 5.6.1 Profile
- 5.6.2 Performance

5.7 Anhui Xingma

- 5.7.1 Profile
- 5.7.2 Performance

5.8 Fangyuan Group

- 5.8.1 Profile
- 5.8.2 Performance

5.9 Xuzhou Construction Machinery Group

5.10 Foton Heavy Machinery

5.11 Shandong Hongda Construction Machinery Group

6. PROSPECT OF CHINA'S CONCRETE MACHINERY INDUSTRY, 2009-2012

6.1 Market Environment

- 6.1.1 Development Tendency

6.1.2 Industrial Policy
6.2 Supply & Demand
6.3 Import & Export

Selected Charts

SELECTED CHARTS

Sales Performance of Construction Machinery by Type, 2007-2009
Cities Prohibiting Mixing Mortar on Site
Investment Projects and Estimated Funds of 4-trillion-yuan Stimulus Package, 2008 Q4-Year-end 2010
Market Occupancy of Leading Concrete Machinery Enterprises, 2009
Prices of Major Steel Varieties, 2007-2009
Product Composition and Leading Manufacturers of Construction Machinery Parts Industry
Downstream Application of Concrete Machinery by Industry in China
Market Occupancy of Leading Concrete Pump Truck Enterprises Worldwide, 2009
Market Occupancy of Leading Concrete Mixer Truck Enterprises Worldwide, 2009
AEM Forecast of Growth Rate of Global Concrete Machinery by Product, 2009
AEM Forecast of Growth Rate of American Concrete Machinery by Product, 2010-2011
E
Urban Fixed Assets Investment in China, 2005-2010
Monthly Concrete Machinery Output of China, 2008-2009
Production of Concrete Machinery Across China, 2008-2009
Import of Concrete Machinery, 2007-2009
Export of Concrete Machinery, 2007-2009
Concrete Machinery Revenue vs. Urban Fixed Assets Investment
Analysis of Concrete Machinery Demand
Sales Volume of Concrete Pump Truck in China, 2002-2009
Sales Volume of Concrete Pump in China, 2002-2009
Sales Volume of Concrete Mixer Truck in China, 2002-2009
Sales Volume of Concrete Batching Plant in China, 2002-2009
Sales Market of Concrete Arm Support Pump Truck by Specification in China, 2009
Development of Concrete Arm Support Pump Truck by Specification in China, 2009-2012 E
China Concrete Pump Truck Market, 2009
China Concrete Trailer Pump Market, 2009
China Concrete Mixer Truck Market, 2009
China Concrete Batching Plant Market, 2009
Operating Performance of Putzmeister (Shanghai), 2005-2008
Business Performance of Shanghai Schwing, 2004-2008
Operating Income of IHI, FY2006-FY2010

Revenue of IHI by Sector, FY2010
Revenue of IHI by Region, FY2010
Business Performance of IHISCE (Xiamen), 2006-2008
Operating Income and Profit of Sanyi Heavy Industry, 2003-2009
Monthly Pump Truck Sales Volume of Sanyi Heavy Industry, 2008-2010
Operating Income Structure of Zoomlion Heavy Industry Science & Technology Development, 2009
Concrete Machinery Revenue of Zoomlion Heavy Industry Science & Technology Development, 2006-2009
Prime Operating Revenue of Shanghai Hold Heavy Industry, 2004-2008
Concrete Machinery Revenue of Anhui Xingma, 2005-2009
Revenue Structure of Anhui Xingma by Product, 2009
Business Performance of Xuzhou Construction Machinery Group, 2007-2009
Business Performance of Foton Heavy Machinery, 2005-2008
Business Performance of Shandong Hongda Construction Machinery Group, 2004-2009
Sales Volume of Concrete Pump Truck in China, 2009-2012E
Sales Volume of Concrete Mixer Truck in China, 2009-2012E
Sales Volume of Concrete Pump in China, 2009-2012E
Sales Volume of Concrete Batching Plant, 2009-2012E

I would like to order

Product name: China Concrete Machinery Market Report, 2009-2012

Product link: <https://marketpublishers.com/r/C41B1A0C6D0EN.html>

Price: US\$ 1,700.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C41B1A0C6D0EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970