

China Concrete Machinery Market Report, 2009-2012

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Abstracts

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This report sheds light on the concrete machinery in a narrow sense, namely, concrete batching plant, concrete mixer truck, concrete trailer pump and concrete pump truck. China has currently more than 200 enterprises engaged in the production of concrete machinery. Barring large-sized and hi-tech products, Chinese concrete machinery enterprises are capable of producing a wide variety of conventional products with various specifications, from mixer, batching plant (tower), mixer truck to concrete pump (pump truck), which can basically meet the construction needs in China. In 2009, the output of concrete machinery in China reached 23,880 sets, up 27.56% year on year.

China's concrete machinery market is highly concentrated, mainly in Sany Heavy Industry Co., Ltd., Changsha Zoomlion Heavy Industry Science & Technology Development Co. Ltd. and Anhui Xingma Automobile Co. Ltd. In 2009, the three enterprises accounted for 66.3% of the total concrete machinery output. Generally speaking, Chinese concrete machinery enterprises lay emphasis on different products. For example, Sany Heavy Industry and Zoomlion Heavy Industry are committed to the production of concrete pump truck, concrete trailer pump and concrete mixer truck, while Anhui Xingma focuses on the production of concrete mixer truck. Shandong Fanyuan Group, with a 23.1% share in 2009, is the big shot in the concrete batching plant market.

Based on the data from China Construction Machinery Association, National Bureau of Statistics of China, National Development and Reform Commission and annual reports of concrete machinery enterprises, this report elaborates on the production & sale, demand, competition pattern and development tendency of concrete batching plant,

concrete mixer truck, concrete trailer pump, and concrete pump truck.

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