

# China CNC Machine Tool Industry Report, 2009

https://marketpublishers.com/r/C3D37EF5668EN.html Date: January 2010 Pages: 76 Price: US\$ 2,000.00 (Single User License) ID: C3D37EF5668EN

## **Abstracts**

After three decades of development, the CNC (Computer Numerical Control) rate of China's machine tool industry increased from 26.2% in 2001 to 55.8% in 2009. During the first eleven months of 2009, China produced 139,000 CNC machine tools, including 125,000 sets of CNC metal cutting machine tool and 9,628 sets of CNC forming machine tool. It is evaluated that China's output of CNC machine tool will be 150,000 sets in 2009.

In China, CNC machine tool is mainly produced in Liaoning, Jiangsu and Zhejiang. In 2009, the output of three provinces accounted for 29%, 23% and 19% of the total output respectively. By region, Eastern China produced the largest amount of CNC machine tools, accounting for 49% of the total output, while the output of Northern China took 28%.

The report introduces the output of CNC machine tool, import and export, regional production as well as key manufacturers. The analysis on China CNC machine tool industry can be taken as a reference for investors.



# Contents

#### **1. OVERVIEW OF CHINA CNC MACHINE TOOL INDUSTRY**

- 1.1 Overview
- 1.1.1 Structure
- 1.1.2 Classification
- 1.1.3 Features
- 1.2 Industrial Policies
  - 1.2.1 Special Planning for Machine Tool Industry
  - 1.2.2 Technology Guide to CNC Machine Tool Export
- 1.2.3 Major Projects of High-end CNC Machine Tool and Basic Manufacturing Equipment
- 1.2.4 Restructuring and Revitalization Planning for Equipment Manufacturing

### 2. DEVELOPMENT OF CHINA CNC MACHINE TOOL INDUSTRY

- 2.1 Development of China Machine Tool Industry
- 2.2 Status Quo of China CNC Machine Tool Industry
- 2.2.1 Production and Marketing
- 2.2.2 Import
- 2.2.3 Export
- 2.3 Development Characteristics

#### 3. UPSTREAM AND DOWNSTREAM OF CHINA CNC MACHINE TOOL INDUSTRY

- 3.1 Upstream
- 3.2 Downstream

#### 4. SEGMENTS OF CHINA CNC MACHINE TOOL INDUSTRY

- 4.1 CNC Metal Cutting Machine Tool
  - 4.1.1 CNC Milling Machine
  - 4.1.2 Machining Center
  - 4.1.3 Others
- 4.2 CNC Metal Forming Machine Tool

#### 5. REGIONAL CNC MACHINE TOOL MARKETS



- 5.1 Liaoning
- 5.2 Zhejiang
- 5.3 Jiangsu
- 5.4 Shandong
- 5.5 Guangdong

#### 6. KEY CNC MACHINE TOOL ENTERPRISES IN CHINA

- 6.1 Shenyang Machine Tool Co., Ltd.
  - 6.1.1 Profile
  - 6.1.2 Operation
  - 6.1.3 CNC Machine Tools
  - 6.1.4 News
- 6.2 Qinghai Hua Ding Industrial Co., Ltd.
  - 6.2.1 Profile
  - 6.2.2 Operation
  - 6.2.3 CNC Machine Tools
  - 6.2.4 News
- 6.3 Weihai Huadong Automation Co. Ltd.
  - 6.3.1 Profile
  - 6.3.2 Operation
  - 6.3.3 CNC Machine Tools
  - 6.3.4 News
- 6.4 Qinchuan Machine Tool Group Co., Ltd.
  - 6.4.1 Profile
  - 6.4.2 Operation
  - 6.4.3 CNC Machine Tools
  - 6.4.4 News
- 6.5 Shenji Group Kunming Machine Tool Company Limited
  - 6.5.1 Profile
  - 6.5.2 Operation
  - 6.5.3 CNC Machine Tools
  - 6.5.4 News
- 6.6 Tontec Technology Investment Group Co., Ltd.
  - 6.6.1 Profile
  - 6.6.2 Operation
  - 6.6.3 CNC Machine Tools
  - 6.6.4 News
- 6.7 Little Giant Machine Tool Co., Ltd (LG Mazak)



- 6.7.1 Profile
- 6.7.2 Operation
- 6.7.3 CNC Machine Tools
- 6.8 Shandong Precion Group
  - 6.8.1 Profile
  - 6.8.3 CNC Machine Tools
  - 6.8.4 News
- 6.9 Shandong Ninglian Machinery Manufacturing Co., Ltd.
  - 6.9.1 Profile
  - 6.9.2 Operation
  - 6.9.3 CNC Machine Tools
- 6.10 BYJC-Okuma (Beijing) Machine Tool Co., Ltd.
  - 6.10.1 Profile
  - 6.10.2 CNC Machine Tools
- 6.11 Doosan Infracore Machine Tool (Yantai) Co., Ltd.
  - 6.11.1 Profile
  - 6.11.2 Operation
- 6.12 Shandong FIN CNC Machine Co., Ltd.
  - 6.12.1 Profile
  - 6.12.2 Operation
  - 6.12.3 CNC Machine Tools
  - 6.12.4 News

#### 7. DEVELOPMENT TRENDS OF CHINA CNC MACHINE TOOL INDUSTRY

#### 8. INVESTMENT OPPORTUNITIES AND RISKS

- 8.1 Opportunities
- 8.2 Risks



### **Selected Charts**

#### SELECTED CHARTS

Machining Process of CNC Machine Tool Categories of CNC Machine Tool Points of Special Planning for Machine Tool Industry Output Value of Chinese Machine Tools by CNC Rate, 2001-2009 Output of Chinese Machine Tools by CNC Rate, 2001-2009 Output of CNC Machine Tools in China, 2000-2009 Monthly Import Volume of CNC Machine Tools in China, 2008-2009 Monthly Import Unit Price of CNC Machine Tools in China, 2008-2009 Monthly Export Volume of CNC Machine Tools in China, 2008-2009 Monthly Export Value of CNC Machine Tools in China, 2008-2009 Monthly Export Unit Price of CNC Machine Tools in China, 2008-2009 Competition Patterns in Upstream CNC Machine Tool Industry Demand Distribution in Downstream China CNC Machine Tool Industry, 2009 Demand of 10 Industries for CNC Machine Tools Monthly Output of CNC Metal Cutting Machine Tools in China, 2009 Quarterly Output of CNC Milling Machines, 2008 Quarterly Output Value of CNC Milling Machines, 2008 Quarterly Export Volume of CNC Milling Machines, 2008 Quarterly Export Value of CNC Milling Machines, 2008 Quarterly Output of Machining Centers, 2008 Quarterly Output Value of Machining Centers, 2008 Export Volume of Chinese Machining Centers, 2008-2009 Export Value of Chinese Machining Centers, 2008-2009 Export Unit Price of Chinese Machining Centers, 2008-2009 Import Volume of Chinese Machining Centers, 2008-2009 Import Unit Price of Chinese Machining Centers, 2008-2009 Monthly Output of CNC Metal Forming Machine Tool in China, 2009 Technical Performance of Traditional Tube Bending and CNC Tube Bending Output of CNC Machine Tools in China by Region, 2009 Output of CNC Machine Tools in China by Province and City, 2008 Output of CNC Machine Tools in Liaoning, 2005-2009 Import Value of CNC Machine Tools in Liaoning, 2007-2009 Output of CNC Machine Tools in Zhejiang, 2005-2009 Output of CNC Machine Tools in Jiangsu, 2005-2009 Output of CNC Machine Tools in Shandong, 2005-2009



Output of CNC Machine Tools in Guangdong, 2005-2009 Main Products of Listed Machine Tool Companies SMTCL's Main Products SMTCL's Business Revenue and Net Profit, 2005-2009 SMTCL's Revenue by Business, H1 2009 SMTCL's Marketing in China and Foreign Countries, H1 2009 Proportion of CNC Machine Tool in SMTCL's Business, 2003-2009 Sales Revenue and Profit of SMTCL's CNC Machine Tools, 2003-2009 Gross Profit of SMTCL's CNC Machine Tools, 2003-2009 Subsidiaries and Business of Qinghai Hua Ding Business Revenue and Net Profit of Qinghai Hua Ding, 2005-2009 Revenue of Qinghai Hua Ding by Business, H1 2009 Sales Revenue of Qinghai Hua Ding by Region, H1 2009 CNC Machine Tool Business Revenue of Qinghai Hua Ding, 2008 Non-public Offering of Qinghai Hua Ding Business Revenue and Net Profit of Huadong Automation, 2005-2009 Revenue of Huadong Automation by Business, H1 2009 Marketing of Huadong Automation in China and Foreign Countries, H1 2009 Marketing of Huadong Automation by Region, H1 2009 Proportion of CNC Machine Tool Business of Huadong Automation, 2005-2009 CNC Machine Tool Business Revenue of Huadong Automation, 2005-2009 CNC Machine Tool Gross Profit Margin of Huadong Automation, 2005-2009 **Cooperation Projects of Huadong Automation** Qinchuan's Total Revenue and Net Profit, 2005-2009 Qinchuan's Revenue by Business, H1 2009 Qinchuan's Revenue by Region, H1 2009 Qinchuan's CNC Machine Tool Business Revenue and Net Profit of Kunming Machine Tool, 2005-2009 Revenue of Kunming Machine Tool by Business, H1 2009 Machine Tool Gross Profit Margin of Kunming Machine Tool, 2004-2009 Comparison between Horizontal and Floor-type Milling and Boring Machines Machine Tools of Kunming Machine Tool CNC Machine Tools of Kunming Machine Tool Tontec's Business Revenue and Net Profit, 2005-2009 Tontec's Revenue by Business, H1 2009 Tontec's Revenue by Region, H1 2009 Proportion of CNC Machine Tool Revenue in Tontec's Business Revenue, 2005-2008 Revenue of Tontec's CNC Machine Tools, 2002-2008 Gross Profit Margin of Tontec's CNC Machine Tools, 2002-2008



Operation of LG Mazak, 2006-2007 CNC Machine Tool Development of LG Mazak, 2000-2010 Precion' s Subsidiaries Precion' s CNC Machine Tools Ninglian's Operation, 2006-2007 Ninglian's CNC Machine Tools BYJC-Okuma's CNC Machine Tools Operation of Doosan Infracore, 2006-2007 FIN's Revenue and Net Profit, 2005-2009 FIN's Revenue in China and Foreign Countries, H1 2009 FIN's Revenue by Business, H1 2009 FIN's CNC Machine Tools



### I would like to order

Product name: China CNC Machine Tool Industry Report, 2009

Product link: https://marketpublishers.com/r/C3D37EF5668EN.html

Price: US\$ 2,000.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/C3D37EF5668EN.html</u>