

# China Chinese Patent Medicine Industry Report, 2013-2016

<https://marketpublishers.com/r/CB4DAE26CDBEN.html>

Date: March 2014

Pages: 102

Price: US\$ 2,200.00 (Single User License)

ID: CB4DAE26CDBEN

## Abstracts

Chinese patent medicine refers to the certain dosage forms of medicine, under the guidance of TCM (traditional Chinese medicine) theory, made from traditional Chinese medicinal materials in accordance with specified prescription and standard. Chinese patent medicine industry covers the upstream Chinese herbal medicine production and preliminary processing, the middle pharmaceutical sectors as well as downstream commercial institutions of drug circulation and sales.

Currently, the State is enhancing its support for the Chinese patent medicine industry, successively introducing the Continuing Improving TCM Healthcare Policy, Notice on Conducting Construction of Key Projects of TCM Trade in Services and other favorable policies in 2013. In 2010-2013, China's Chinese patent medicine industry developed rapidly, with revenue soaring from RMB215.4 billion to RMB448.2 billion at a CAGR of 27.7%.

According to hospital terminal data, Chinese patent medicine for the treatment of cardiovascular and cerebrovascular diseases, tumor diseases and respiratory system diseases are the top three categories of Chinese patent medicine in China, respectively accounting for 37.2%, 15.4% and 11.1% market share in 2012-2013. As far as the distribution of Chinese patent medicine formulations is concerned, there is a clear trend of convergence in injection, and injection formulation products in the top three categories of Chinese patent medicine all made up above 50%.

Cardiovascular and cerebrovascular disease market is the biggest market for Chinese patent medicine, but also the most-variety field with item sales of over RMB500 million. The representative products include ginkgo leaf injection, Shuxuetong injection, Danhong injection, Xingnao injection, and more.

In the international market, there is a higher recognition of Chinese patent medicine in Asia, especially in Southeast Asia, and many varieties of Chinese patent medicine are included in the Medicare drug list stipulated by Southeast Asian countries, and special departments are established for management research as well. But in the U.S. and European markets, affected by access restrictions and differences in medical health concept, Chinese patent medicine is still only sold as health care product. However, the international market sees strong demand for plant extracts (mostly traditional Chinese medicinal materials) whose export value in 2010-2013 grew at a CAGR of 44% and accounted for approximately 50% of China's TCM export value.

China Chinese Patent Medicine Industry Report, 2013-2016 mainly covers the followings:

Introduction to China's Chinese patent medicine industry chain as well as domestic and foreign policies, consumer trends and industry trends;

Development situation, supply and demand, import and export, regional analysis, industry chain segments, etc. of Chinese patent medicine industry;

China's Chinese patent medicine market segments, involving Chinese patent medicine for the treatment of cardiovascular and cerebrovascular diseases, tumor diseases, etc.;

Profile and analysis, development prospect and earnings forecast, industry trends and market forecast of key Chinese patent medicine manufacturers in China.

## Contents

### **1. OVERVIEW OF CHINESE PATENT MEDICINE**

- 1.1 Definition and Characteristics
- 1.2 Classification
  - 1.2.1 Classification by Dosage Form
  - 1.2.2 Classification by Pharmacology
  - 1.2.3 Industry Chain

### **2. OPERATING ENVIRONMENT FOR CHINESE PATENT MEDICINE INDUSTRY**

- 2.1 Policies
  - 2.1.1 Domestic Policies
  - 2.1.2 Foreign Policies
- 2.2 Consumer Trends
- 2.3 Industry Trends

### **3. CHINESE PATENT MEDICINE MARKET**

- 3.1 Development Status
- 3.2 Demand
  - 3.2.1 Regional Demand
  - 3.2.2 Product Demand Structure
  - 3.2.3 Trends
- 3.3 Supply
  - 3.3.1 Yield Analysis and Key Areas
  - 3.3.2 Industry Concentration
- 3.4 Regional Analysis of Players
- 3.5 Import and Export
  - 3.5.1 Import
  - 3.5.2 Export
  - 3.5.3 Import-Export Structure
- 3.6 Traditional Chinese Medicinal Materials
  - 3.6.1 Resources
  - 3.6.2 Price Trend
- 3.7 Traditional Chinese Medicine Decoction Pieces (Chinese Herbal Medicines for Primary Processing)
  - 3.7.1 Industry Status

- 3.7.2 Industry Trends
- 3.8 Plant Extract
  - 3.8.1 Development Status
  - 3.8.2 Import and Export

#### **4. CHINESE PATENT MEDICINE MARKET SEGMENTS IN CHINA**

- 4.1 Chinese Patent Medicine for Cardiovascular and Cerebrovascular Diseases
- 4.2 Chinese Patent Medicine for Tumor Diseases
- 4.3 Chinese Patent Medicine for Respiratory System Diseases
- 4.4 Chinese Patent Medicine for Musculoskeletal Diseases

#### **5. KEY ENTERPRISES**

- 5.1 Tianjin Tasly Pharmaceutical Co., Ltd.
  - 5.1.1 Profile
  - 5.1.2 Operation
  - 5.1.3 Revenue Structure
  - 5.1.4 Gross Margin
  - 5.1.5 Prospects
- 5.2 Guizhou Yibai Pharmaceutical Co., Ltd.
  - 5.2.1 Profile
  - 5.2.2 Operation
  - 5.2.3 Revenue Structure
  - 5.2.4 Gross Margin
  - 5.2.5 Prospects
- 5.3 Yunnan Baiyao Group Co., Ltd.
  - 5.3.1 Profile
  - 5.3.2 Operation
  - 5.3.3 Revenue Structure
  - 5.3.4 Gross Margin
  - 5.3.5 Prospects
- 5.4 Zhangzhou Pientzhuang Pharmaceutical Co., Ltd.
  - 5.4.1 Profile
  - 5.4.2 Operation
  - 5.4.3 Revenue Structure
  - 5.4.4 Gross Margin
  - 5.4.5 Prospects
- 5.5 Shandong Dong-E E-Jiao Co., Ltd.

- 5.5.1 Profile
- 5.5.2 Operation
- 5.5.3 Revenue Structure
- 5.5.4 Gross Margin
- 5.5.5 Prospects
- 5.6 China Resources Sanjiu Medical & Pharmaceutical Co., Ltd. (CR Sanjiu)
  - 5.6.1 Profile
  - 5.6.2 Operation
  - 5.6.3 Revenue Structure
  - 5.6.4 Gross Margin
  - 5.6.5 Prospects
- 5.7 Shanghai Kaibao Pharmaceutical Co., Ltd.
  - 5.7.1 Profile
  - 5.7.2 Operation
  - 5.7.3 Revenue Structure
  - 5.7.4 Gross Margin
  - 5.7.5 Prospects
- 5.8 Kangmei Pharmaceutical Co., Ltd.
  - 5.8.1 Profile
  - 5.8.2 Operation
  - 5.8.3 Revenue Structure
  - 5.8.4 Gross Margin
  - 5.8.5 Prospects
- 5.9 Tibet Rhodiola Pharmaceutical Holding Co., Ltd.
  - 5.9.1 Profile
  - 5.9.2 Operation
  - 5.9.3 Revenue Structure
  - 5.9.4 Gross Margin
  - 5.9.5 Prospects
- 5.10 Beijing Tongrentang Co., Ltd. (TRT)
  - 5.10.1 Profile
  - 5.10.2 Operation
  - 5.10.3 Revenue Structure
  - 5.10.4 Gross Margin
  - 5.10.5 Prospects

## **6. SUMMARY AND FORECAST**

### 6.1 Comparison of Domestic Key Chinese Patent Medicine Enterprises

6.1.1 Revenue

6.1.2 Gross Margin

6.2 Industry Forecast

6.2.1 Industry Trends

6.2.2 Market Forecast

## Selected Charts

### SELECTED CHARTS

Advantages and Disadvantages of Chinese Patent Medicine

Classification of Chinese Patent Medicine by Dosage Form

Classification of Chinese Patent Medicine by Pharmacology

Chinese Patent Medicine Industry Chain

Recent National Policies on Chinese Patent Medicine

Chinese herbal medicine production support projects, 2013

Percentage of Chinese Patent Medicine Output Value in Total Output Value of Pharmaceutical Industry, 2009-2012

Number of Chinese Patent Medicine Enterprises in China, 2010-2013

Revenue and YoY Growth Rate of Chinese Patent Medicine Industry in China, 2010-2013

Total Profit and YoY Growth Rate of Chinese Patent Medicine Industry in China, 2010-2013

Gross Margin of Chinese Patent Medicine Enterprises in China, 2012-2013

China's Top 7 Regions by Chinese Patent Medicine Sales, 2012

China's Chinese Patent Medicine Sales Structure by Top 7 Regions, 2012

China's Chinese Patent Medicine Hospital Terminal Sales Structure by Type of Diseases Treated, 2012

Revenue and Share in Pharmaceutical Industry of China's Chinese Patent Medicine Industry, 2010-2013

China's Population Aged 65 and Above, 2002-2013

Per Capita Healthcare Expenditure of China's Urban and Rural Residents, 2002-2012

Average Annual Air Pollution Index in Some Key Cities Nationwide, 2013

Output and YoY Growth Rate of Chinese Patent Medicine in China, 2010-2013

China's Top 5 Regions by Chinese Patent Medicine Output, 2013

Market Share Ranking of Chinese Patent Medicine for Cardiovascular and Cerebrovascular Diseases

Market Share Ranking of Chinese Patent Medicine for Tumor Diseases

Market Share Ranking of Chinese Patent Medicine for Musculoskeletal Diseases

Market Share Ranking of Gynecological Products

Top 10 Chinese Provinces/Municipalities by Number of Above-scale Chinese Patent Medicine Enterprises, 2012

Top 10 Chinese Provinces/Municipalities by Sales of Chinese Patent Medicine Enterprises, 2012

Chinese Provinces/Municipalities with Gross Margin of Chinese Patent Medicine

Enterprises Above 40%, 2012

Number of Enterprises, Sales and Total Profit of China's Chinese Patent Medicine Market by Region, 2012

China's Chinese Patent Medicine Import Value and YoY Growth Rate, 2010-2013

China's Traditional Chinese Medicinal Materials and Traditional Chinese Medicine Decoction Pieces Import Value and YoY Growth Rate, 2010-2013

China's Plant Extract Import Value and YoY Growth Rate, 2010-2013

China's Chinese Patent Medicine Export Value and YoY Growth Rate, 2010-2013

China's Traditional Chinese Medicinal Materials and Traditional Chinese Medicine Decoction Pieces Export Value and YoY Growth Rate, 2010-2013

China's Plant Extract Export Value and YoY Growth Rate, 2010-2013

Proportion of Export Value of China's Plant Extracts in TCM Commodities, 2010-2013

TCM Commodities Export Value by Region, Jan-Sep 2013

China's Top 10 Chinese Patent Medicine Exporting Enterprises, 2011

China's Top 5 Chinese Patent Medicine Exporting Enterprises, 2012

Trade Gap between China's Chinese Patent Medicine Imports and Exports, 2010-2013

Proportion of China's Plant Extract Export Value, 2010-2013

Trend Chart of Traditional Chinese Medicinal Material Comprehensive 200 Index, 2007-2013

Price Index of Traditional Chinese Medicinal Materials in Chengdu, China, 2010-2013

Major Traditional Chinese Medicinal Material GAP Enterprises in China, 2012

Revenue and Net Income of Traditional Chinese Medicine Decoction Pieces Industry, 2010-2013

China's Plant Extract Export Destination Structure by Export Value, 2012

Four Major Series of Chinese Patent Medicine for Cardiovascular and Cerebrovascular Diseases

Share of Chinese Patent Medicine for Cardiovascular and Cerebrovascular Diseases in the Chinese Patent Medicine Sold to Hospitals in China, 2008-2012

Distribution of Dosage Forms of Chinese Patent Medicine for Cardiovascular and Cerebrovascular Diseases, 2012

Excellent Brands of Chinese Patent Medicine for Cardiovascular and Cerebrovascular Diseases, 2012

Share of Chinese Patent Medicine for Tumor Diseases in the Chinese Patent Medicine Sold to Hospitals in China, 2008-2012

Distribution of Dosage Forms of Chinese Patent Medicine for Tumor Diseases in Some Key Cities, 2012

Top 10 Excellent Brands of Chinese Patent Medicine for Tumor Diseases in China, 2012

Share of Chinese Patent Medicine for Respiratory System Diseases in the Chinese



Patent Medicine Sold to Hospitals in China, 2008-2012  
Chinese Patent Medicine for Respiratory System Diseases in Sample Hospital by Type, 2012  
Excellent Brands of Chinese Patent Medicine for Respiratory System Diseases, 2012  
Share of Chinese Patent Medicine for Musculoskeletal Diseases in the Chinese Patent Medicine Sold to Hospitals in China, 2008-2012  
Distribution of Dosage Forms of Chinese Patent Medicine for Musculoskeletal Diseases in Sample Hospital, 2012  
China's Top 10 Excellent Brands of Traditional Chinese Medicine for Musculoskeletal Diseases, 2012  
Revenue and Net Income of Tasly, 2010-2013  
Revenue Breakdown of Tasly by Sector, 2010-2013  
Revenue Breakdown of Tasly by Region, 2010-2013  
Gross Margin of Tasly by Sector, 2010-2013  
Gross Margin of Tasly by Region, 2010-2013  
Revenue and Net Income of Tasly, 2012-2016E  
Revenue and Net Income of Yibai Pharmaceutical, 2010-2013  
Revenue Breakdown of Yibai Pharmaceutical by Product, 2010-2013  
Gross Margin of Yibai Pharmaceutical by Product, 2010-2013  
Revenue and Net Income of Yibai Pharmaceutical, 2012-2016E  
Revenue and Net Income of Yunnan Baiyao, 2010-2013  
Revenue Breakdown of Yunnan Baiyao by Product, 2010-2013  
Revenue Breakdown of Yunnan Baiyao by Region, 2010-2013  
Gross Margin of Yunnan Baiyao by Product, 2010-2013  
Gross Margin of Yunnan Baiyao by Region, 2010-2013  
Revenue and Net Income of Yunnan Baiyao, 2012-2016E  
Revenue and Net Income of Pien Tze Huang, 2010-2013  
Revenue Breakdown of Pien Tze Huang by Sector, 2010-2013  
Revenue Breakdown of Pien Tze Huang by Region, 2010-2013  
Gross Margin of Pien Tze Huang by Product, 2010-2013  
Gross Margin of Pien Tze Huang by Region, 2010-2013  
Revenue and Net Income of Pien Tze Huang, 2012-2016E  
Revenue and Net Income of Dong-E E-Jiao, 2010-2013  
Revenue Breakdown of Dong-E E-Jiao by Product, 2010-2013  
Revenue Breakdown of Dong-E E-Jiao by Region, 2010-2013  
Gross Margin of Dong-E E-Jiao by Product, 2010-2013  
Gross Margin of Dong-E E-Jiao by Region, 2010-2013  
Revenue and Net Income of Dong-E E-Jiao, 2012-2016E  
Revenue and Net Income of CR Sanjiu, 2010-2013

Revenue Breakdown of CR Sanjiu by Sector, 2010-2013  
Revenue Breakdown of CR Sanjiu by Product, 2010-2013  
Gross Margin of CR Sanjiu by Sector, 2010-2013  
Revenue and Net Income of CR Sanjiu, 2012-2016E  
Revenue and Net Income of Shanghai Kaibao, 2010-2013  
Revenue Breakdown of Shanghai Kaibao by Product, 2010-2013  
Revenue Breakdown of Shanghai Kaibao by Region, 2010-2013  
Gross Margin of Shanghai Kaibao by Product, 2010-2013  
Revenue and Net Income of Shanghai Kaibao, 2012-2016E  
Revenue and Net Income of Kangmei Pharmaceutical, 2010-2013  
Revenue Breakdown of Kangmei Pharmaceutical by Product, 2010-2013  
Gross Margin of Kangmei Pharmaceutical by Product, 2010-2013  
Revenue and Net Income of Kangmei Pharmaceutical, 2012-2016E  
Revenue and Net Income of Tibet Rhodiola Pharmaceutical, 2010-2013  
Revenue Breakdown of Tibet Rhodiola Pharmaceutical by Product, 2010-2013  
Revenue Breakdown of Tibet Rhodiola Pharmaceutical by Region, 2010-2013  
Gross Margin of Tibet Rhodiola Pharmaceutical by Product, 2010-2013  
Gross Margin of Tibet Rhodiola Pharmaceutical by Region, 2010-2013  
Revenue and Net Income of Tibet Rhodiola Pharmaceutical, 2012-2016E  
Revenue and Net Income of Tongrentang, 2010-2013  
Revenue Breakdown of Tongrentang by Region, 2010-2013  
Gross Margin of Tongrentang by Region, 2010-2013  
Revenue and Net Income of Tongrentang, 2012-2016E  
Revenue of Some Key Chinese Patent Medicine Enterprises in China, Jan-Sep 2013  
Gross Margin of Some Key Chinese Patent Medicine Enterprises in China, Jan-Jun 2013  
Revenue of Chinese Patent Medicine Industry in China, 2013-2016E

## I would like to order

Product name: China Chinese Patent Medicine Industry Report, 2013-2016

Product link: <https://marketpublishers.com/r/CB4DAE26CDBEN.html>

Price: US\$ 2,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/CB4DAE26CDBEN.html>