

# China ATM (Automatic Teller Machine) Market Report, 2008-2009

<https://marketpublishers.com/r/C7488753652EN.html>

Date: March 2009

Pages: 81

Price: US\$ 1,440.00 (Single User License)

ID: C7488753652EN

## Abstracts

ATM has achieved a rapidly development since the Bank of China installed the first machines in 1987. According to the Payment System Operation Overview, Q3 2008 by the People's Bank of China, the quantity of networked ATM was totaled at 158,000 by Sep, 2008, and the figure is expected to rise to 167,000 by the end of 2008, and the total of retained ATM in the market will reach as many as 172,000.

Due to the wide branch distribution, considerable client scale and huge capital, the banks of ICBC, ABC, BC, CCB, BCM and PSBC altogether shared 85% of AMT market in China. Especially, BCM and ICBC had 26,135 ATMs and 26,014 ATMs respectively in the middle of 2008.

Compared to the countries like Germany, U.S.A and South Korea, ATM per capita in China is still far lagged behind, the market has a great potential for its growth. The regional distribution of ATM in China is uneven, the 18 cities and regions including Guangdong Province (excluding Shenzhen), Shanghai, Beijing, Zhejiang Province, Shenzhen and Tianjin etc. together have a total number of ATM at 61,200. In addition, the cities and regions that have over 5,000 ATM are Guangdong (excluding Shenzhen), Jiangsu province, Zhejiang province and Shanghai.

The foreign products still dominate Chinese market. The foreign ATM suppliers are mainly NCR, Diebold, Wincor Nixdorf, Hitachi, Fujitsu and Hyosung, among which, NCR, Diebold, and Wincor Nixdorf enjoyed more market benefit. The domestic ATM suppliers are mainly GRGBanking, Eastcom, kingTeller, Shenzhen Xingdatong, Digital China and Shenzhen Chentong, among which, GRGBanking enjoyed the greatest market benefit.

## Contents

### **1 ATM OVERVIEW IN CHINA**

- 1.1 Status Quo
  - 1.1.1 Overview
  - 1.1.2 Characteristics
  - 1.1.3 Driving Factors
  - 1.1.4 Restricting Factors
- 1.2 Upstream and Downstream
- 1.3 Technology Characteristics and Development Trend

### **2 GLOBAL ATM MARKET**

- 2.1 Overview
  - 2.1.1 Development Courses
  - 2.1.2 Status Quo
- 2.2 the U.S.A Market
- 2.3 Operation Modes

### **3 CHINA ATM MARKET**

- 3.1 Overview
  - 3.1.1 Characteristics
  - 3.1.2 Developments
- 3.2 Market Scale
- 3.3 Competition
- 3.4 Operations

### **4 KEY ATM SUPPLIERS**

- 4.1 NCR (Beijing) Financial Equipment System
- 4.2 Diebold Financial Equipment
- 4.3 Wincor Nixdorf
- 4.4 GRG Banking Equipment
- 4.5 Nanjing Mercuries DC Financial System
- 4.6 KingTeller
- 4.7 Hitachi
- 4.8 Fujitsu

- 4.9 Hyosung
- 4.10 Shenzhen Chentong
- 4.11 Shenzhen Yihua Computer Ltd
- 4.12 Beijing LEAD Cash Solution
- 4.13 Hengbao

## **5 INVESTMENT OPPORTUNITY AND RISK**

- 5.1 Risks
  - 5.1.1 Market Risk
  - 5.1.2 Technology Risk
  - 5.1.3 Policy Risk
  - 5.1.4 Other Risks
- 5.2 Opportunities
- 5.3 Investment Strategies
  - 5.3.1 Entry Barriers
  - 5.3.2 Conclusions & Viewpoints

## Selected Charts

### SELECTED CHARTS

Total of Retain ATM and Its Growth in China Market, 2002-2008  
Market Share Distribution of ATM Manufacturers in China, 2008  
Total of Retained ATM and Its Growth in Global Market, 2007-2013E  
Regional Distribution Global ATM Market, 2008  
Top Ten Countries According to ATM Retention in the World , 2007-2008  
Top Countries According to the Quantity of Newly-added ATM in the World, 2006-2011E  
ATM Development Events in the U.S.A  
ATM Retention in the U.S.A, 2005-2008  
ATM Regional Distribution in the U.S.A, 2008  
ATM Development Events in China  
China's CDM-ATM Retention and Its Growth, 2005-2008  
Market Share Distribution of Key CDM-ATM Manufacturers in China, 2006-2008  
The Quantity of Newly-added ATM in China, 2005-2008  
Profit Modes of ATM Operation  
Profit Modes of ATM Financial Leasing  
ATM Operators in China  
Comparison between Banking ATM and Non-banking ATM, 2006  
Events of NCR  
NCR's Sales Revenue, 2004-2008  
NCR's ATM Sales Revenue, 2004-2007  
NCR's Market Share in China, 2005-2007  
NCR's Main Products  
Events of Diebold  
Diebold's Global Sales, 2003-2008  
Diebold's Global Profit, 2003-2008  
Diebold's Main Products  
Wincor Nixdorf's Sales & Its Growth, 2003-2008  
Wincor Nixdorf's Net Income & Its Growth, 2003-2008  
Wincor Nixdorf's Main ATM Products  
Events of GRGBanking  
GRGBanking's Sales Revenue and Its Growth, 2004-2010E  
GRGBanking's ATM Sales Revenue, 2005-2010E  
GRGBanking's Market Share in China, 2003-2008  
Events of Nanjing Mercuries DC

Main Products of Nanjing Mercuries DC  
Clients of Nanjing Mercuries DC  
Events of KingTeller  
KingTeller's Sales Revenue and Its Growth, 2004-2009E  
KingTeller 's ATM Gross Profit, 2004-2008  
KingTeller 's Partners  
KingTeller's Financial Leasing Partners  
KingTeller's Main Products  
Hitachi's Main ATM Products  
Technology Indices and Characteristics of Fujitsu 8000 Series  
Shenzhen Chentong's Main ATM Products  
Organizational Structure of Shenzhen Yihua Computer  
Yihua Computer's Main ATM Products  
LEAD's Main ATM Products  
Events of Hengbao  
Hengbao's Sales Revenue and Its Growth, 2005-2010E  
Sales Revenue Distribution of Hengbao by Product, 2007  
Competitiveness Comparison among Hengbao, GRGBanking and KingTeller

## I would like to order

Product name: China ATM (Automatic Teller Machine) Market Report, 2008-2009

Product link: <https://marketpublishers.com/r/C7488753652EN.html>

Price: US\$ 1,440.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C7488753652EN.html>