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China Screw Air Compressor Industry Report, 2013

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Abstracts

In 2003-2009, promoted by the rapid development of downstream industries, China's demand for air compressor and other related general machinery grew fast. Since 2009, impacted by the global economic crisis, downstream sectors have reduced the investment and hence the demand for compressors. In 2012, the total output value reached RMB 11.34 billion, an increase of 8.9% over the previous year.

Screw compressors consist of twin-screw and single-screw types. The single-screw compressor features balanced stress, long service life, small leakage, high volumetric efficiency, better energy efficiency and therefore increasing application. In 2012, the sales volume of aerodynamic single-screw air compressor and technological process single-screw air compressor hit 13,153 and 553 respectively, up 8.4% and 8.3% year on year separately; the sales volume of aerodynamic twin-screw air compressor was 73,654, down 1.6% from a year earlier, while the sales volume of technological process twin-screw air compressor achieved 56, up 4.5% year on year.

The replacement of reciprocating compressor with screw compressor will continue. (1) in terms of sales volume, the share of screw compressor in China's air compressor market is less than 20%, far lower than those in developed countries (which are over 80%), so there is still a large space for the replacement of reciprocating compressor with screw compressor; (2) the 12th Five-Year Plan once again raised the energy efficiency targets of air compressor, and the launch of related energy-saving and environmental protection policies will further highlight the energy saving advantages of screw compressor. It's expected that the share of screw compressor in China's air compressor market will reach 78.5% and the market size of screw compressor will hit RMB 15.9 billion in 2016.

China Screw Air Compressor Industry Report, 2013 mainly covers the followings:

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Overview of China's screw air compressor industry, including the development history, policies and regulations, market size, current development and future development trends of the industry;

Analysis of major screw air compressor market segments in China, involving the market size, competitive landscape and development trends of single-screw air compressor, twin-screw air compressor and oil-free screw air compressor;

Introduction to four global companies including Fusheng, Sullair, Atlas, and Ingersoll Rand as well as seven Chinese screw compressor enterprises such as Kaishan, Hanbell and Wuxi Compressor, covering company profile, financial analysis, capacity layout, latest strategic developments, etc.

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Contents

1. AIR COMPRESSOR INDUSTRY

1.1 Definition and Classification
1.2 Industry Development
1.3 Industrial Supervision, Laws and Regulations
1.4 Industry Policies

2. CHINA SCREW AIR COMPRESSOR MARKET

2.1 Air Compressor Market Scale
2.2 Screw Compressor Market Size
2.3 China Screw Air Compressor Market Size, 2013-2016E

3. MARKET SEGMENTS

3.1 Single-Screw Compressor
3.2 Twin-Screw Compressor
3.3 Oil-Free Screw Compressor

4. COMPETITION IN CHINA SCREW AIR COMPRESSOR INDUSTRY

4.1 Market Competition
4.2 Regional Competition
4.3 Technology and Energy Efficiency Competition

5. LOCAL SCREW AIR COMPRESSOR COMPANIES

5.1 Zhejiang Kaishan Compressor (300257)
  5.1.1 Profile
  5.1.2 Operation
  5.1.3 Main Business
  5.1.4 R&D
5.2 Shanghai Hanbell Precise Machinery (002158)
  5.2.1 Profile
  5.2.2 Operation
  5.2.3 Main Business
  5.2.4 Screw Air Compressor Business

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5.3 Wuxi Compressor
5.3.1 Profile
5.3.2 Main Products
5.3.3 Development in 2012-2013
5.4 Shanghai Compressor
5.4.1 Profile
5.4.2 Main Products
5.5 Jiangxi Gas Compressor
5.5.1 Profile
5.5.2 Main Products
5.5.3 Development in 2012-2013
5.6 Ningbo Xinda Group
5.6.1 Profile
5.6.2 Main Products
5.7 NJ-Compressor
5.7.1 Profile
5.7.2 Main Products

6. GLOBAL AIR COMPRESSOR COMPANIES

6.1 Fusheng
6.1.1 Profile
6.1.2 Main Products
6.1.3 Development in 2012-2013
6.2 Sullair
6.2.1 Profile
6.2.2 Main Products
6.2.3 Development in 2012-2013
6.3 Atlas Copco (Liutech)
6.3.1 Profile
6.3.2 Operation
6.3.3 Development in China
6.4 Ingersoll Rand
6.4.1 Profile
6.4.2 Operation
6.4.3 Development in China

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Selected Charts

SELECTED CHARTS

Classification of Compressor
Output Value of Air Compressors, 2006-2012
Output of Air Compressors, 2006-2012
Output Value of Screw Air Compressor in China, 2006-2012
Proportion of Screw Air Compressor in Air Compressor Output Value, 2006-2012
Market Scale of Air Compressor in China, 2012-2016E
Market Scale of Main Segments of Air Compressor in China, 2012-2016E
Sales and Production Volume of Aerodynamic Single-Screw Compressor in China, 2008-2012
Sales and Production Volume of Technological Process Single-Screw Compressor in China, 2008-2012
Sales and Production Volume of Aerodynamic Twin-Screw Compressor in China, 2008-2012
Sales and Production Volume of Technological Process Twin-Screw Compressor in China, 2008-2012
Oil-free Screw Compressor Companies and Products
Business Regions of Screw Air Compressor Brands in China
Energy Certification for Screw Air Compressor in China, 2007-2011
Number of Registered Energy Marks for Screw Air Compressor Brands in China, 2012
Revenue and Net Income of Kaishan, 2009-2012
Revenue and Net Income of Kaishan, 2011-2016E
Operating Revenue of Kaishan by Product, 2012
Operating Revenue of Kaishan by Region, 2012
Main 3-5kg Low Pressure Screw Air Compressors and Energy Efficiency of Kaishan
Main Two-stage Normal Pressure Screw Air Compressors and Energy Efficiency of Kaishan
Revenue and Net Income of Hanbell, 2009-2012
Revenue and Net Income of Hanbell, 2011-2016E
Operating Revenue of Hanbell by Product, 2012
Operating Revenue of Hanbell by Region, 2012
Revenue of Air Products of Hanbell, 2004-2013E
Revenue and Growth Rate of Xiya, 2007-2012
Screw Air Compressor Products of ORIENT Compressor
Main Screw Compressors of Jiangxi Compressor
Main Screw Compressors of Xinda

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Main Screw Compressors of NJ-Compressor
Air Compressor Products of Fusheng
Sales and Service Network in China
Main Air Compressors of IHI-Sullair
Revenue and Gross Margin of Atlas Copco, 2007-2011
Revenue and Gross Margin of Compressor Business of Atlas Copco, 2007-2011
Revenue of Compressor Business of Atlas Copco by Region, 2011
Net Revenue and Earning of Ingersoll Rand, 2009-2011
Revenue of Ingersoll Rand by Product, 2009-2011

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