

China Pre-school Education (Kindergarten) Industry Research Report, 2016

<https://marketpublishers.com/r/CFFD93B0120EN.html>

Date: February 2016

Pages: 145

Price: US\$ 2,400.00 (Single User License)

ID: CFFD93B0120EN

Abstracts

Since 2010, China has introduced a number of policies such as the Outline of Medium and Long-term Programs for National Education Reform and Development (2010-2020), Preschool Education Three-Year Action Plan, etc. to strongly prompt the development of preschool education. As of 2014, China had invested RMB204.876 billion in preschool education, 8.37 times that in 2009, which basically eased the 'kindergarten crunch' and other issues.

Under the radical impetus of policies, China kindergarten industry advances rapidly and shows the following characteristics:

1, A substantial increase in the number of kindergartens, especially private kindergartens.

In China, the number of kindergartens jumped from 116,000 in 2003 to approximately 219,000 at the end of 2015 with a CAGR of 5.4%; wherein, the number of private kindergartens swelled from 55,500 to 143,500 at a CAGR of 8.2%.

2, Significant regional differences due to varying economic levels.

In 2015, Beijing, Shanghai, Guangzhou and other economically developed regions saw the gross enrollment rate of 3-year preschool education hit more than 95% while the central and western regions (such as Tibet, Yunnan, Guangxi and Ningxia) only about 60%.

3, Few dominant enterprises, low market concentration.

A kindergarten has limited range of influence, so the Chinese kindergarten market is scattered. Plus, nationwide brand kindergartens are rare, and the market CR5 is less than 2.0%.

4, The promising preschool education market attracts numerous listed companies.

In 2015, numerous listed companies got involved in kindergartens, for instance, Jiangsu Xiuqiang Glasswork Co., Ltd. acquired Whole Person Education, Vtron Technologies Ltd. took over Hoing Education and Golden Cradle, Time Publishing and Media Co., Ltd. built its own kindergartens.

5, Preschool education + Internet becomes increasingly popular.

Amid the development of Internet, brand kindergartens have enhanced competitiveness via the Internet. They mainly build websites to facilitate the interaction with parents, present online orientation courses, enroll students, etc.

China Preschool Education (Kindergarten) Industry Research Report, 2016 by ResearchInChina focuses on the following:

Development of China education industry (including number of various schools, enrollments, education funding and spending, private education, etc.);

Development environment (including policies and society) and teaching models of kindergartens in China;

Development of China kindergarten industry (containing number of kindergartens and enrollments by institution/province (municipality)/region, faculty and structure, competitive landscape, development trend, etc.);

Development of private kindergartens (including relevant policies, number of kindergartens, enrollments, faculty and structure, operating modes, charges, competitive pattern, etc.);

Development of kindergartens in Beijing, Shanghai, Tianjin, Chongqing, etc. (embracing overall conditions and development of private kindergartens);

14 preschool education institutions (covering profile, educational philosophy, curriculum, regional distribution of kindergartens, charges, main kindergartens).

Contents

1. DEVELOPMENT OF CHINA EDUCATION INDUSTRY

- 1.1 Development of Schools and Students
- 1.2 Education Fund Investment
 - 1.2.1 Educational Investment
 - 1.2.2 Fixed-asset Investment
- 1.3 Education Spending
- 1.4 Private Education

2. DEVELOPMENT ENVIRONMENT OF CHINA KINDERGARTEN INDUSTRY

- 2.1 Concept
 - 2.1.1 Preschool Education
 - 2.1.2 Kindergarten Education
- 2.2 Policies
 - 2.2.1 Main Policies
 - 2.2.2 Pre-school Educational Expenditure
 - 2.2.3 Special Central Funds
- 2.3 Social Environment

3. TEACHING MODELS OF KINDERGARTEN

- 3.1 Overview
- 3.2 John Dewey's Activity Education
 - 3.2.1 Teaching Idea
 - 3.2.2 Teaching Goal
 - 3.2.3 Operating Procedure
 - 3.2.4 Role of Teachers and Students
 - 3.2.5 Teaching Strategy
- 3.3 HighScope Curriculum
 - 3.3.1 Teaching Idea
 - 3.3.2 Teaching Goal
 - 3.3.3 Teaching Content
 - 3.3.4 Teaching Conditions
- 3.4 Montessori Education
- 3.5 Reggio Emilia Approach
- 3.6 Waldorf Education

3.7 Forest Kindergarten

4. DEVELOPMENT OF CHINA KINDERGARTEN INDUSTRY

4.1 Kindergartens Nationwide

4.1.1 Number of Kindergartens

4.1.2 New Entrants

4.1.3 Enrollments

4.2 Kindergartens by Institution

4.2.1 Number of Kindergartens

4.2.2 New Entrants

4.2.3 Enrollments

4.3 Kindergartens by Region

4.3.1 Number of Kindergartens

4.3.2 New Entrants

4.3.3 Enrollments

4.4 Kindergarten by Province/Municipality

4.4.1 Number of Kindergartens

4.4.2 Enrollments

4.4.3 Average Enrollments of Each Kindergarten

4.4.4 Gross Enrollment Rate of 3-Year Preschool Education

4.5 Faculty

4.5.1 Number of Faculty

4.5.2 Structure of Faculty

4.5.3 Student-Teacher Ratio and Student-Faculty Ratio

4.6 Competitive Landscape

4.6.1 Kindergarten Competition

4.6.2 Regional Competition

4.7 Development Trend

5. DEVELOPMENT OF PRIVATE KINDERGARTEN IN CHINA

5.1 Market Status and Policies

5.1.1 Market Status

5.1.2 Policies

5.2 Industry Operation

5.2.1 Number of Kindergartens

5.2.2 Number of Kindergarten Classes

5.2.3 New Entrants

- 5.2.4 Enrollments
- 5.2.5 Faculty
- 5.2.6 Student-Teacher Ratio and Student-Faculty Ratio
- 5.3 Kindergartens by Province/Municipality
- 5.4 Operating Mode
- 5.5 Charge of Kindergarten
 - 5.5.1 Overview
 - 5.5.2 Charge of Public Kindergartens
 - 5.5.3 Charge of Inclusive Private Kindergartens
- 5.6 Competitive Landscape

6. DEVELOPMENT OF KINDERGARTEN IN BEIJING

- 6.1 Policies
 - 6.1.1 Beijing's Plan for Medium and Long-term Education Reform and Development (2010-2020)
 - 6.1.2 Beijing's Plan for Education Reform and Development during 12th Five-Year Plan Period
- 6.2 Number of Kindergartens and Classes
 - 6.2.1 Kindergartens
 - 6.2.2 Classes
- 6.3 Number of Students
 - 6.3.1 New Entrants
 - 6.3.2 Enrollments
- 6.4 Faculty, Student-Teacher Ratio and Student-Faculty Ratio
 - 6.4.1 Number of Faculty
 - 6.4.2 Student-Teacher Ratio and Student-Faculty Ratio
- 6.5 Kindergartens by District/County
- 6.6 Private Kindergarten
 - 6.6.1 Number of Kindergartens
 - 6.6.2 Number of Students
 - 6.6.3 Number of Faculty
- 6.7 Top 20 Kindergartens

7. DEVELOPMENT OF KINDERGARTEN IN SHANGHAI

- 7.1 Policies and Education Appropriations
 - 7.1.1 Shanghai's Plan for Medium and Long-term Education Reform and Development (2010-2020)

- 7.1.2 Shanghai's Plan for Elementary Education Reform and Development during 12th Five-Year Plan Period
- 7.2 Number of Kindergartens
 - 7.2.1 Kindergartens all over the City
 - 7.2.2 Kindergartens by District/County
- 7.3 Number of Students
 - 7.3.1 New Entrants
 - 7.3.2 Enrollments
- 7.4 Faculty, Student-Teacher Ratio and Student-Faculty Ratio
 - 7.4.1 Number of Faculty
 - 7.4.2 Student-Teacher Ratio and Student-Faculty Ratio
- 7.5 Floor Space
 - 7.5.1 Kindergartens all over the City
 - 7.5.2 Kindergartens by District/County
- 7.6 Private Kindergarten
 - 7.6.1 Private Kindergarten
 - 7.6.2 Number of Students
 - 7.6.3 Number of Faculty
- 7.7 Number of Faculty

8. DEVELOPMENT OF KINDERGARTEN IN TIANJIN

- 8.1 Relevant Policies
- 8.2 Number of Kindergartens
- 8.3 Number of Students
 - 8.3.1 New Entrants
 - 8.3.2 Enrollments
- 8.4 Faculty, Student-Teacher Ratio and Student-Faculty Ratio
 - 8.4.1 Number of Faculty
 - 8.4.2 Student-Teacher Ratio and Student-Faculty Ratio
- 8.5 Private Kindergartens
 - 8.5.1 Number of Kindergartens
 - 8.5.2 County/District Kindergartens
- 8.6 Top12 Kindergartens

9. DEVELOPMENT OF KINDERGARTEN IN CHONGQING

- 9.1 Relevant Policies
- 9.2 Number of Kindergartens

- 9.3 Number of Students
 - 9.3.1 New Entrants
 - 9.3.2 Enrollments
- 9.4 Faculty, Student-Teacher Ratio and Student-Faculty Ratio
 - 9.4.1 Number of Faculty
 - 9.4.2 Student-Teacher Ratio and Student-Faculty Ratio
- 9.5 Private Kindergartens
 - 9.5.1 Number of Kindergartens
 - 9.5.2 Number of Students
- 9.6 Top15 Kindergartens

10. MAJOR PRESCHOOL EDUCATION INSTITUTIONS IN CHINA

- 10.1 Etonkids Educational Group
 - 10.1.1 Profile
 - 10.1.2 Methodology and Academic Programs
 - 10.1.3 Regional Distribution of Kindergartens
 - 10.1.4 Teacher Allocation
 - 10.1.5 Charge (Taking Beijing as an Example)
- 10.2 Golden Kids International School
 - 10.2.1 Profile
 - 10.2.2 Educational Philosophy
 - 10.2.3 Main Kindergartens
 - 10.2.4 Charge
- 10.3 R.Y.B. Education Institution
 - 10.3.1 Profile
 - 10.3.2 Educational Philosophy and Curriculum
 - 10.3.3 Profit Model
 - 10.3.4 Regional Distribution of Kindergartens
- 10.4 Kid Castle Educational Institute
 - 10.4.1 Profile
 - 10.4.2 Educational Concept and Curriculum
 - 10.4.3 Business Model
- 10.5 Golden Cradle Potential Education Institution
 - 10.5.1 Profile
 - 10.5.2 Development Course
 - 10.5.3 Regional Distribution of Kindergartens
 - 10.5.4 Educational Programs and Curriculum
- 10.6 Tomorrow Kindergarten Group

- 10.6.1 Profile
- 10.6.2 Educational Idea and Projects
- 10.6.3 Regional Distribution of Kindergartens
- 10.6.4 Tuition
- 10.7 HOING Education
 - 10.7.1 Profile
 - 10.7.2 Number of Kindergartens
 - 10.7.3 Operation
- 10.8 Oriental Cambridge Education Group
 - 10.8.1 Profile
 - 10.8.2 Regional Distribution of Kindergartens
 - 10.8.3 Education Characteristics
- 10.9 Little Harvard Education Group
 - 10.9.1 Profile
 - 10.9.2 Cooperative Companies
 - 10.9.3 Main Kindergartens
- 10.10 New Oriental Stars Education & Consulting Co., Ltd.
 - 10.10.1 Profile
 - 10.10.2 Operating Model
 - 10.10.3 Wanying Education Institution
 - 10.10.4 Happy Alice International Education
- 10.11 Others
 - 10.11.1 Boyuan Education
 - 10.11.2 F-Dadi
 - 10.11.3 Dafengche
 - 10.11.4 Golden Apple Preschool Education Group

Selected Charts

SELECTED CHARTS

Number of Schools in China by Type, 2008-2016

Number of New Entrants in China by School Type, 2008-2016

Enrollments of Schools in China by Type, 2008-2016

Total Investment and YoY Growth of Educational Funds in China, 2003-2020

Fiscal Educational Funds and YoY Growth in China, 2003-2020

Spending on Education and % of Total Public Spending in China by
Province/Municipality, 2014

Urban Fixed-asset Investment and YoY Growth in China's Education Industry,
2003-2020

Per Capita Annual Consumer Spending of Urban Residents on Education, 2003-2020

Number of Private Schools and Training Institutions in China, 2008-2016

Number of Students on Campus of Private Schools in China, 2008-2016

Main Modes, Core Elements, and Representative Enterprises of Preschool Education

Preschool Education Policies in China, 2010-2016

Pre-school Educational Expenditure in China, 2009-2016E

National Financial Educational Expenditures on Kindergartens in China, 2009-2016E

Proportion of Financial Pre-school Educational Expenditures in China and Abroad

Ratio of Financial Expenditures on Kindergartens to National Financial Spending on
Education in China, 2003-2016E

Special Central Funds for Development of Pre-school Education, 2011-2015

Births and Birthrate in China, 2011-2020E

Per Capita Disposable Income of Urban and Rural Residents in China, 2013-2020E

Structure of Teaching Model

Number and YoY Growth of Kindergartens in China, 2003-2016E

Number of Classes and YoY Growth of Kindergartens in China, 2003-2016E

Average Number of Classes of Each Kindergarten in China, 2003-2016E

Number of New Entrants and YoY Growth of Kindergartens in China, 2003-2016E

Number of New Entrants of Kindergartens in China by Age, 2005-2016E

Enrollments and YoY Growth of Kindergartens in China, 2003-2016E

Enrollments of Kindergartens in China by Age, 2005-2016E

Average Enrollments of Each Kindergarten in China, 2003-2016E

Gross Enrollment Rate of 3-Year Preschool Education in China, 2003-2016E

Number of Kindergartens in China by Institution, 2005-2016E

Number of Classes of Kindergartens in China by Institution, 2005-2016E

Average Number of Classes of Each Kindergarten in China by Institution, 2005-2016E

Number of New Entrants of Kindergartens in China by Institution, 2005-2016E
Enrollments of Kindergartens in China by Institution, 2005-2016E
Average Enrollments of Each Kindergarten in China by Institution, 2005-2016E
Number of Kindergartens in China by Region, 2003-2016E
Number of Classes of Kindergartens in China by Region, 2003-2016E
Average Number of Classes of Each Kindergarten in China by Region, 2003-2016E
Number of New Entrants of Kindergartens in China by Region, 2003-2016E
Enrollments of Kindergartens in China by Region, 2003-2016E
Average Enrollments of Each Kindergarten in China by Region, 2003-2016E
Number of Kindergartens in China by Province/Municipality as of the end of 2014
Enrollments of Kindergartens in China by Province/Municipality, 2014
Average Enrollments of Each Kindergarten in China by Province/Municipality, 2014
Gross Enrollment Rate of 3-Year Preschool Education in China by Province/Municipality, 2010/2015
Faculty Number and YoY Growth of Kindergartens in China, 2003-2016E
Average Faculty Number of Each Kindergarten in China, 2003-2016
Faculty Structure of Kindergartens in China by Type, 2003-2016E
Average Faculty Structure of Each Kindergarten in China by Type, 2003-2016E
Student-Teacher Ratio and Student-Faculty Ratio of Kindergartens in China, 2003-2016E
China's Top 50 Kindergartens and Their Nature
Regional Distribution of Top 500 Kindergartens in China by Province/Municipality
Classification of Private Kindergarten
Classification of Private Kindergarten
Number and YoY Growth of Private Kindergartens in China, 2003-2016
Number of Private Kindergartens in China by Region, 2003-2016
Proportion of Private Kindergartens in China's Total by Region, 2003-2016
Number of Classes and YoY Growth of Private Kindergartens in China, 2003-2016
Number of Classes of Private Kindergartens in China by Region, 2003-2016
Proportion of Classes of Private Kindergartens in China's Total by Region, 2003-2016
Average Number of Classes of Each Private Kindergarten in China by Region, 2003-2016
Number of New Entrants of and YoY Growth of Private Kindergartens in China, 2005-2016
Number of New Entrants of Private Kindergartens in China by Region, 2005-2016
Proportion of New Entrants from Private Kindergartens in China's Total Kindergartens by Region, 2005-2016
Enrollments and YoY Growth of Private Kindergartens in China, 2005-2016
Enrollments of Private Kindergartens in China by Region, 2005-2016

Average Enrollments of Each Private Kindergarten in China, 2005-2016
Faculty Number and YoY Growth of Private Kindergartens in China, 2003-2016
Faculty Structure of Private Kindergartens in China by Type, 2003-2016
Faculty Structure of Each Private Kindergarten in China by Type, 2003-2016
Faculty Number of Private Kindergartens in China by Region, 2003-2016
Average Faculty Number of Each Private Kindergarten in China by Region, 2003-2016
Student-Teacher Ratio and Student-Faculty Ratio of Private Kindergartens in China, 2003-2016
Number of Private Kindergartens in China by Province/Municipality as of the End of 2014
Proportion of Private Kindergartens in Total Kindergartens in All Chinese Provinces/Municipalities, 2010/2014
Operating Mode of Private Kindergartens
Charges of Public Kindergartens in Some Chinese Cities
Charges of Inclusive Private Kindergartens in Some Chinese Cities
Kindergarten Layout of Private Education Institutions (Top 5) in China
SWOT Analysis of Private Kindergartens in China⁷⁹
Number and YoY Growth of Kindergartens in Beijing, 2003-2016
Number of Kindergartens in Beijing by Region, 2013-2016
Number of Classes and YoY Growth of Kindergartens in Beijing, 2003-2016
Number of Classes of Kindergartens in Beijing by Region, 2013-2016
Average Class Number of Each Kindergarten in Beijing, 2003-2016
Number of New Entrants and YoY Growth of Kindergartens in Beijing, 2003-2016
Enrollments and YoY Growth of Kindergartens in Beijing, 2003-2016
Enrollments of Kindergartens in Beijing by Region, 2013-2016
Enrollments of Each Kindergarten in Beijing, 2003-2016
Enrollments of Each Class of Kindergartens in Beijing, 2003-2016
Faculty Number and YoY Growth of Kindergartens in Beijing, 2003-2016
Number and YoY Growth of Full-time Teachers in Kindergartens in Beijing, 2003-2016
Faculty Structure of Kindergartens in Beijing by Region, 2013-2016
Faculty Structure of Kindergartens in Beijing by Type, 2014
Student-Teacher Ratio and Student-Faculty Ratio of Kindergartens in Beijing, 2003-2016
Number of Kindergartens and Full-time Teachers and Enrollments in Beijing by District/County, 2012-2014
Number and YoY Growth of Private Kindergartens in Beijing, 2005-2016
Proportion of Private Kindergartens in Beijing's Total, 2005-2016
Number of New Entrants and YoY Growth of Private Kindergartens in Beijing, 2009-2016

Enrollments and YoY Growth of Private Kindergartens in Beijing, 2009-2016
Proportion of New Entrants and Enrollments from Private Kindergartens in Beijing's Total, 2009-2016
Average Enrollments of Each Private Kindergarten in Beijing, 2009-2016
Faculty Number and YoY Growth of Private Kindergartens in Beijing, 2009-2016
Number and YoY Growth of Full-time Teachers of Private Kindergartens in Beijing, 2009-2016
Student-Teacher Ratio and Student-Faculty Ratio of Private Kindergartens in Beijing, 2009-2016
Beijing's Top 20 Kindergartens and Their Nature
Number and YoY Growth of Kindergartens in Shanghai, 2003-2016
Number of Kindergartens in Shanghai by District/County, 2010-2014
Number of New Entrants and YoY Growth of Kindergartens in Shanghai, 2003-2016
Number of New Entrants of Kindergartens in Shanghai by District/County, 2010-2014
Enrollments and YoY Growth of Kindergartens in Shanghai, 2003-2016
Enrollments of Kindergartens in Shanghai by District/County, 2010-2014
Average Enrollments of Each Kindergarten in Shanghai, 2003-2016
Faculty Number and YoY Growth of Kindergartens in Shanghai, 2003-2016
Number of Full-time Teachers and YoY Growth of Kindergartens in Shanghai, 2003-2016
Faculty Number of Kindergartens in Shanghai by District/County, 2010-2014
Number of Full-time Teachers of Kindergartens in Shanghai by District/County, 2010-2014
Student-Teacher Ratio and Student-Faculty Ratio of Kindergartens in Shanghai, 2003-2016
Student-Teacher Ratio and Student-Faculty Ratio of Kindergartens in Shanghai by District/County, 2010-2014
Floor Area of All Kindergartens and Each Kindergarten in Shanghai, 2003-2016
Floor Area of All Kindergartens and Each Kindergarten in Shanghai by District/County, 2010-2014
Number and YoY Growth of Private Kindergartens in Shanghai, 2003-2016
Proportion of Private Kindergartens in Shanghai's Total, 2003-2016
Number of New Entrants and YoY Growth of Private Kindergartens in Shanghai, 2003-2016
Enrollments and YoY Growth of Private Kindergartens in Shanghai, 2003-2016
Proportion of New Entrants and Enrollments from Private Kindergartens in Shanghai's Total, 2003-2016
Average Enrollments of Each Private Kindergarten in Shanghai, 2003-2016
Number of Full-time Teachers and YoY Growth of Private Kindergartens in Shanghai,

2003-2016

Student-Teacher Ratio of Private Kindergartens in Shanghai, 2003-2016

Shanghai's Top 20 Kindergartens and Their Nature

Major Policies on Preschool Education in Tianjin, 2010-2016

Number and YoY Growth of Kindergartens in Tianjin, 2006-2016

Number of New Entrants and YoY Growth of Kindergartens in Tianjin, 2006-2016

Enrollments and YoY Growth of Kindergartens in Tianjin, 2006-2016

Average Enrollments of Each Kindergarten in Tianjin, 2006-2016

Faculty Number and YoY Growth of Kindergartens in Tianjin, 2006-2016

Number of Full-time Teachers and YoY Growth of Kindergartens in Tianjin, 2006-2016

Student-Teacher Ratio and Student-Faculty Ratio of Kindergartens in Tianjin,
2006-2016

Number and YoY Growth of Private Kindergartens in Tianjin, 2006-2016

Proportion of Private Kindergartens in Tianjin's Total, 2006-2016

Private Kindergartens with Enrollment Qualification in Tianjin by District/County, 2014

Ranking of Tianjin's Top 12 Kindergartens and Their Nature

Major Policies on Preschool Education in Chongqing, 2010-2016

Number and YoY Growth of Kindergartens in Chongqing, 2003-2016

Number of New Entrants and YoY Growth of Kindergartens in Chongqing, 2005-2016

Enrollments and YoY Growth of Kindergartens in Chongqing, 2005-2016

Average Enrollments of Each Kindergarten in Chongqing, 2005-2016

Enrollment Rate of 3-Year Preschool Education in Chongqing, 2005-2020E

Faculty Number and YoY Growth of Kindergartens in Chongqing, 2005-2016

Number of Full-time Teachers and YoY Growth of Kindergartens in Chongqing,
2005-2016

Student-Teacher Ratio and Student-Faculty Ratio of Kindergartens in Chongqing,
2005-2016

Number and YoY Growth of Private Kindergartens in Chongqing, 2005-2016

Proportion of Private Kindergartens in Chongqing's Total, 2005-2016

Enrollments and YoY Growth of Private Kindergartens in Chongqing, 2005-2016

Proportion of Enrollments for Private Kindergartens in Chongqing's Total, 2005-2016

Average Enrollments of Each Private Kindergarten in Chongqing, 2005-2016

Chongqing's Top 15 Kindergartens and Their Nature, 2013

Number of Etonkids Kindergartens by City as of 2015

Teacher's Disposition of Etonkids

Curriculum Examples of Golden Kids Kindergarten

Development Milestones of R.Y.B. Education Institution, 1998-2015

Courses of R.Y.B Kindergarten and Early Years Center

Number of R.Y.B Kindergartens by Province/Municipality as of 2015

Study Plan of Kid Castle

Number of Kid Castle Kindergartens by City as of 2015

Milestones of Golden Cradle

Directly-managed Kindergartens under Beijing Golden Cradle Potential Education Institution

Number of Franchised Kindergartens of Golden Cradle by Province/Municipality as of 2015

0-16-YEAR-OLD GROWTH MANAGEMENT HIGH-QUALITY EDUCATION ECOSYSTEM OF GOLDEN CRADLE

Profile of Major Training Course of Golden Cradle

Kindergartens directly under Tomorrow Kindergarten by the end of 2015

Number of Franchised Kindergartens of Beijing Tomorrow Kindergarten Group by Province/Municipality as of 2015

Tuition Standard of Tomorrow Kindergarten Group (Take Beijing Yiyou Tayuan Campus as Example)

Number of Kindergartens of HOING Education, 2008-2016E

Revenue Structure of HOING Education, 2014

Net Income of HOING Education, 2013-2017E

Number of Kindergartens of Oriental Cambridge by Province/Municipality as of Nov. 2015

Kindergartens of Little Harvard

Kindergarten Coverage of Boyuan Education

Profitability of F-Dadi, 2010-2016E

I would like to order

Product name: China Pre-school Education (Kindergarten) Industry Research Report, 2016

Product link: <https://marketpublishers.com/r/CFFD93B0120EN.html>

Price: US\$ 2,400.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/CFFD93B0120EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970