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China Hemodialysis Equipment Import and Export Report, 2013-2016

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Abstracts

Hemodialysis equipment is the most widely used treatment apparatus in blood purification, primarily targeting patients with acute or chronic renal failure.

The Chinese hemodialysis equipment market shows a high concentration, mainly occupied by European, American and Japanese enterprises. In 2013, the import independent rate was around 70%.

Imports: Along with the growing demand for hemodialysis equipment in China, its import value also rose fast at a CAGR of 20% in 2009-2013. Germany, Sweden and Japan as the main sources made up about 97% of China's total import value of hemodialysis equipment in 2013.

From the import enterprise perspective, Germany-based Fresenius, Sweden-based Gambro, Germany-based B.Braun, Japan-based Toray and Nikkiso held down the top five positions (by import value) in 2013, altogether accounting for about 90% of China's total imports.

Exports: China's hemodialysis equipment export value is less than 5% of import value. However, with the increasing number of hemodialysis equipment manufacturers and mature production technology, the figure is expected to grow faster.

In China, Guangdong Province and Shandong Province as the main export regions took up a combined 85% of total exports in 2013. Major hemodialysis equipment export enterprises refer to Jihua Medical Apparatus and Instruments Co., Ltd, Bain Medical Equipment (Guangzhou) Co.,Ltd., Toray Medical (Qingdao) Co., Ltd., etc..

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China Hemodialysis Equipment Import and Export Report, 2013-2016 by ResearchInChina mainly contains the followings:

20120114.gifGlobal and China hemodialysis equipment market size, competition pattern, etc.;

20120114.gifChina hemodialysis equipment import value, sources, regions, ports, enterprises and products, etc.;

20120114.gifChina hemodialysis equipment export value, destinations, regions, ports, enterprises, etc.;

20120114.gifContrastive analysis of Chinese hemodialysis equipment import enterprises, forecast of import and export volume, etc.

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Contents

1. OVERVIEW OF HEMODIALYSIS INDUSTRY

1.1 Definition
1.2 Hemodialysis Equipment
1.3 Hemodialysis Services
  1.3.1 In-center Hemodialysis
  1.3.2 Home Hemodialysis
1.4 Industry Chain

2. OVERVIEW OF HEMODIALYSIS EQUIPMENT MARKET

2.1 Global Market
  2.1.1 Market Size
  2.1.2 Competition Pattern
2.2 Chinese Market
  2.2.1 Development
  2.2.2 Market Size
  2.2.3 Competition Pattern

3. CHINA HEMODIALYSIS EQUIPMENT IMPORTS

3.1 Import Volume and Value
3.2 Import Source
3.3 Import Region
3.4 Import Port
3.5 Import Enterprise and Products
  3.5.1 Fresenius Medical Care (Shanghai) Co., Ltd.
  3.5.2 Gambro Medical Sales (Shanghai) Co., Ltd.
  3.5.3 B.Braun Medical (Shanghai) Int'l Trading Co., Ltd.
  3.5.4 Toray Medical (Qingdao) Co., Ltd.
  3.5.5 Weigao Nikkiso (Weihai) Dialysis Equipment Co., Ltd.
  3.5.6 Nipro Trading (Shanghai) Co., Ltd.
  3.5.7 Suntop Medicare Corp. (SH)
  3.5.8 Shanghai Nikkiso Medical Products Trading Co., Ltd.
  3.5.9 Shanghai Hoxen Co., Ltd.
  3.5.10 Shanghai NLO Logistics Co., Ltd.
  3.5.11 The First Affiliated Hospital of Harbin Medical University

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3.5.12 The People's Hospital of Jianyang City
3.5.13 The First Clinical Hospital of Jilin University
3.5.14 Asahi Kasei Medical (Hangzhou) Co., Ltd.
3.5.15 Baxter Healthcare Trading (Shanghai) Co., Ltd.
3.6 Others

4. CHINA HEMODIALYSIS EQUIPMENT EXPORTS

4.1 Export Volume and Value
4.2 Export Destination
4.3 Export Region
4.4 Export Port
4.5 Export Enterprise

5. SUMMARY AND FORECAST

5.1 Comparison of Imports and Exports
5.2 Imports of Foreign Enterprise
5.3 Imports of Hospital
5.4 Imports of Trade Enterprise
5.5 Forecast of Imports and Exports

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Selected Charts

SELECTED CHARTS

Advantages and Disadvantages of In-center Hemodialysis
Advantages and Disadvantages of Home Hemodialysis
Hemodialysis Industry Chain
Competitive Structure of Global Dialysis Equipment Market, 2013
Competitive Structure of Global Hemodialysis Machine Market, 2013
Competitive Structure of Global Peritoneal Dialysis Equipment Market, 2013
Amount of China Hemodialysis Equipment Trade Deficit, 2008-2013
China Dialysis Market Size, 2013
Major Chinese Manufacturers with Registration Certificates for Hemodialysis Machine and Medical Instrument and Their Products, 2013
Geographical Distribution of Dialysis Equipment Manufacturers in China, 2013
China Hemodialysis Equipment Import Value and Growth Rate, 2009-2013
China Hemodialysis Equipment Import Volume and Growth Rate, 2009-2013
Average Import Price of China Hemodialysis Equipment, 2009-2013
China Hemodialysis Equipment Import Source Structure (by Import Value), 2011-2013
Comparison on Average Import Unit Price of China Hemodialysis Equipment (by Country), 2011-2013
China Top 10 Hemodialysis Equipment Import Countries/Regions and % of Import Value, 2013
China Top 10 Hemodialysis Equipment Import Countries/Regions and % of Import Value, Jan.-May 2014
China Hemodialysis Equipment Import Value Structure by Province/City, 2011-2013
China Hemodialysis Equipment Import Value Structure by Province/City, Jan.-May 2014
China Top 10 Hemodialysis Equipment Import Regions (by Import Value) and Proportion, 2013
China Top 10 Hemodialysis Equipment Import Regions (by Import Value) and Proportion, Jan.-May 2014
China Hemodialysis Equipment Import Ports and % of Import Value, 2013
China Hemodialysis Equipment Import Ports and Corresponding Enterprises, 2013
China Hemodialysis Equipment Import Enterprises, Product Brands and % of Import Value, 2013
Operation of Fresenius Medical Care’s Subsidiaries in China, 2013
Imported Hemodialysis Equipment List and % of Import Value of Fresenius Medical Care (Shanghai), 2013
Imported Hemodialysis Equipment List and Average Import Price of Fresenius Medical

Care (Shanghai), 2013
Hemodialysis Equipment Import Custom Districts and % of Import Value of Fresenius Medical Care (Shanghai), 2013
Hemodialysis Equipment Import Trade Modes and % of Import Value of Fresenius Medical Care (Shanghai), 2013
Hemodialysis Equipment Import Transport Modes and % of Import Value of Fresenius Medical Care (Shanghai), 2013
Imported Hemodialysis Equipment List and % of Import Value of Gambro Medical Sales (Shanghai), 2013
Imported Hemodialysis Equipment List and Average Import Price of Gambro Medical Sales (Shanghai), 2013
Hemodialysis Equipment Import Custom Districts and % of Import Value of Gambro Medical Sales (Shanghai), 2013
Hemodialysis Equipment Import Transport Modes and % of Import Value of Gambro Medical Sales (Shanghai), 2013
Sales of B.Braun Medical (Shanghai) Int'l Trading, 2009-2013
Imported Hemodialysis Equipment List and % of Import Value of B.Braun Medical (Shanghai) Int'l Trading, 2013
Imported Hemodialysis Equipment List and Average Import Price of B.Braun Medical (Shanghai) Int'l Trading, 2013
Hemodialysis Equipment Import Custom Districts and % of Import Value of B.Braun Medical (Shanghai) Int'l Trading, 2013
Hemodialysis Equipment Import Trade Modes and % of Import Value of B.Braun Medical (Shanghai) Int'l Trading, 2013
Hemodialysis Equipment Import Transport Modes and % of Import Value of B.Braun Medical (Shanghai) Int'l Trading, 2013
Imported Hemodialysis Equipment List and % of Import Value of Toray Medical (Qingdao), 2013
Imported Hemodialysis Equipment List and Average Import Price of Toray Medical (Qingdao), 2013
Hemodialysis Equipment Import Custom Districts and % of Import Value of Toray Medical (Qingdao), 2013
Hemodialysis Equipment Import Trade Modes and % of Import Value of Toray Medical (Qingdao), 2013
Hemodialysis Equipment Import Transport Modes and % of Import Value of Toray Medical (Qingdao), 2013
Hemodialysis-related Factories of NIKKISO, 2013
Imported Hemodialysis Equipment List and % of Import Value of Weigao Nikkiso (Weihai) Dialysis Equipment, 2013

Imported Hemodialysis Equipment List and Average Import Price of Weigao Nikkiso (Weihai) Dialysis Equipment, 2013
Hemodialysis Equipment Import Custom Districts and % of Import Value of Weigao Nikkiso (Weihai) Dialysis Equipment, 2013
Hemodialysis Equipment Import Trade Modes and % of Import Value of Weigao Nikkiso (Weihai) Dialysis Equipment, 2013
Hemodialysis Equipment Import Transport Modes and % of Import Value of Weigao Nikkiso (Weihai) Dialysis Equipment, 2013
Hemodialysis Products of Nipro Trading (Shanghai)
Hemodialysis Equipment Import Custom Districts and % of Import Value of Nipro Trading (Shanghai), 2013
Main Products and Brands of Suntop Medicare Corp.
Imported Hemodialysis Equipment List and % of Import Value of Suntop Medicare Corp., 2013
Imported Hemodialysis Equipment List and Average Import Price of Suntop Medicare Corp., 2013
Imported Hemodialysis Equipment List and % of Import Value of Shanghai Nikkiso Medical Products Trading, 2013
Imported Hemodialysis Equipment List and Average Import Price of Shanghai Nikkiso Medical Products Trading, 2013
Imported Hemodialysis Equipment List and % of Import Value of Shanghai Hoxen, 2013
Imported Hemodialysis Equipment List and Average Import Price of Shanghai Hoxen, 2013
Imported Hemodialysis Equipment List and % of Import Value of Shanghai NLO Logistics, 2013
Imported Hemodialysis Equipment List and Average Import Price of Shanghai NLO Logistics, 2013
Hemodialysis Equipment Import Custom Districts and % of Import Value of Shanghai NLO Logistics, 2013
Hemodialysis Equipment Import Transport Modes and % of Import Value of Shanghai NLO Logistics, 2013
Imported Hemodialysis Equipment List and % of Import Value of The First Affiliated Hospital of HMU, 2013
Imported Hemodialysis Equipment List and Average Import Price of The First Affiliated Hospital of HMU, 2013
Hemodialysis Equipment Import Custom Districts and % of Import Value of The First Affiliated Hospital of HMU, 2013
Hemodialysis Equipment Import Transport Modes and % of Import Value of The First Affiliated Hospital of HMU, 2013

Imported Hemodialysis Equipment List and % of Import Value of The People's Hospital of Jianyang City, 2013
Imported Hemodialysis Equipment List and Average Import Price of The People's Hospital of Jianyang City, 2013
Imported Hemodialysis Equipment List and % of Import Value of The First Clinical Hospital of Jilin University, 2013
Imported Hemodialysis Equipment List and Average Import Price of The First Clinical Hospital of Jilin University, 2013
Imported Hemodialysis Equipment List and % of Import Value of Asahi Kasei Medical (Hangzhou), 2013
Imported Hemodialysis Equipment List and Average Import Price of Asahi Kasei Medical (Hangzhou), 2013
Hemodialysis Equipment Import Custom Districts and % of Import Value of Asahi Kasei Medical (Hangzhou), 2013
Hemodialysis Equipment Import Transport Modes and % of Import Value of Asahi Kasei Medical (Hangzhou), 2013
Imported Hemodialysis Equipment List and % of Import Value of Baxter Healthcare Trading (Shanghai), 2013
Imported Hemodialysis Equipment List and Average Import Price of Baxter Healthcare Trading (Shanghai), 2013
Hemodialysis Equipment Import Custom Districts and % of Import Value of Baxter Healthcare Trading (Shanghai), 2013
Hemodialysis Equipment Import Trade Modes and % of Import Value of Baxter Healthcare Trading (Shanghai), 2013
Hemodialysis Equipment Import Transport Modes and % of Import Value of Baxter Healthcare Trading (Shanghai), 2013
China Hemodialysis Equipment Import Trade Modes and % of Import Value, 2013
China Hemodialysis Equipment Import Transport Modes and % of Import Value, 2013
China Hemodialysis Equipment Export Value and Growth Rate, 2009-2013
China Hemodialysis Equipment Export Volume, 2009-2013
Average Export Price of China Hemodialysis Equipment, 2009-2013 (USD/unit)
China Hemodialysis Equipment Export Destination Structure (by Export Value), 2013
China Top 10 Hemodialysis Equipment Export Countries/Regions and % of Export Value, Jan.-May 2014
China Hemodialysis Equipment Export Value Structure by Province/City, 2013
China Hemodialysis Equipment Export Value Structure by Province/City, Jan.-May 2014
China Top 10 Hemodialysis Equipment Export Regions (by Export Value) and Proportion, 2013
China Top 10 Hemodialysis Equipment Export Regions (by Export Value) and

Proportion, Jan.-May 2014
China Hemodialysis Equipment Export Ports and % of Export Value, 2013
China Hemodialysis Equipment Export Regions and Related Enterprises
Comparison of China Hemodialysis Equipment Import and Export Value, 2009-2013
Average Price of China Hemodialysis Equipment Imports and Exports, 2009-2013
Comparison on Average Import Price of Main Foreign Enterprises in China Hemodialysis Equipment Market, 2013
Comparison on Trade Mode of Main Foreign Enterprises in China Hemodialysis Equipment Market, 2013
Comparison on Transport Mode of Main Foreign Enterprises in China Hemodialysis Equipment Market, 2013
Comparison on Average Import Price of Main Hospitals in China Hemodialysis Equipment Market, 2013
Comparison on Trade Mode of Main Hospitals in China Hemodialysis Equipment Market, 2013
Comparison on Transport Mode of Main Hospitals in China Hemodialysis Equipment Market, 2013
Comparison on Average Import Price of Major Trade Companies in China Hemodialysis Equipment Market, 2013
Comparison on Trade Mode of Major Trade Companies in China Hemodialysis Equipment Market, 2013
Comparison on Transport Mode of Major Trade Companies in China Hemodialysis Equipment Market, 2013
China Hemodialysis Equipment Import and Export Value, 2012-2016E

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