

China Currency Sorter Industry Report, 2015

<https://marketpublishers.com/r/C193ADDC151EN.html>

Date: May 2015

Pages: 105

Price: US\$ 2,300.00 (Single User License)

ID: C193ADDC151EN

Abstracts

The development of currency sorter is now pacing up in China, with about 15%-20% of bank outlets having installed currency sorters as a whole. In 2014, banknote sorter sales in China hit RMB12.428 billion, rising by about 65% on a year-on-year basis. With substitution of small banknote sorter for low-end financial tools like currency counting machine and currency detector and bank's new procurement, the Chinese small banknote sorter market has maintained a breakneck growth rate, registering sales of RMB4.53 billion throughout 2014, up roughly 69% from a year earlier, higher than overall growth rate of banknote sorter market.

Seen from competition in Chinese market, since 2014, foreign companies encountered shrinkage in market share and a slow growth in performance, while domestic major counterparts saw rapid expansion in market share, largely due to obvious advantages of homegrown brands in banknote adaptability, service and price with gradual maturity of small and medium-sized banknote sorter technology.

As a global representative small and medium-sized banknote sorter company, Japanese GLORY has been repeatedly shortlisted for biddings held by head offices of domestic Chinese banks in China. However, its share in the Chinese small banknote sorter market has kept declining in recent years, from 40% in 2012 to 20%-30% in 2014. The company's direct-selling revenue from China fell by 6.5% year on year to JPY11.9 billion in 2014.

Local Chinese financial tool companies have seen rapid expansion in currency sorter business over the last two years. In 2014, Liaoning Julong Financial Equipment Corp. recorded sales of RMB872 million from currency sorter business, up 36.68% from a year earlier, accounting for 78.04% of its revenue; GRG Banking Equipment Co., Ltd. reported sales of RMB181.4 million from currency sorter business, soaring by 145.95% from a year before, making up 5.76% of its revenue.

Since 2014, financial tool makers, while developing their business, started to make inroads into financial service outsourcing field to expand financial services industry chain. The representative players include Liaoning Julong Financial Equipment Corp., GRG Banking Equipment Co., Ltd., and Hebei Huijin Electromechanical Co., Ltd.

China Currency Sorter Industry Report, 2015 highlights the followings:

- Global currency sorter sales and multinational companies' layout in China;

- Related policies, sales, competitive landscape, and development prospect of China currency sorter industry;

- Analysis on the world's 5 major currency sorter makers, including operation, currency sorter business, and development in China;

- Analysis on 12 major Chinese currency sorter companies, covering operation, revenue structure, currency sorter business, gross margin, main customers, R&D costs, key projects, and development planning.

Contents

PREFACE

1 OVERVIEW OF CURRENCY SORTER INDUSTRY

- 1.1 Introduction of Financial Equipment
- 1.2 Definition and Classification
- 1.3 Product Functions
- 1.4 Industry Characteristics
- 1.5 Industry Chain

2 DEVELOPMENT OF CHINA CURRENCY SORTER INDUSTRY

- 2.1 Development Environment
 - 2.1.1 Policy
 - 2.1.2 Financial Equipment Market
 - 2.1.3 Money Supply
- 2.2 Market Development
 - 2.2.1 Global
 - 2.2.2 China
- 2.3 Competitive Landscape
 - 2.3.1 Foreign Companies' Layout in China
 - 2.3.2 Competition among Chinese Companies
 - 2.3.3 Market Share
 - 2.3.4 Layout in Financial Service Outsourcing

3 KEY GLOBAL COMPANIES

- 3.1 Giesecke&Devrient
 - 3.1.1 Profile
 - 3.1.2 Operation
 - 3.1.3 Currency Sorters
 - 3.1.4 Development in China
 - 3.1.5 Cost-cutting Measures
- 3.2 De La Rue
 - 3.2.1 Profile
 - 3.2.2 Operation
 - 3.2.3 Currency Sorters

- 3.2.4 Development in China
- 3.3 Glory
 - 3.3.1 Profile
 - 3.3.2 Operation
 - 3.3.3 Currency Sorters
 - 3.3.4 Development in China
 - 3.3.5 Development Strategy
- 3.4 Toshiba
 - 3.4.1 Profile
 - 3.4.2 Operation
 - 3.4.3 Currency Sorters
 - 3.4.4 Development in China
 - 3.4.5 Development Strategy
- 3.5 Laurel
 - 3.5.1 Profile
 - 3.5.2 Development History
 - 3.5.3 Currency Sorters
 - 3.5.4 Development in China

4 KEY CHINESE COMPANIES

- 4.1 Liaoning Julong Financial Equipment Corp.
 - 4.1.1 Profile
 - 4.1.2 Operation
 - 4.1.3 Revenue Structure
 - 4.1.4 Currency Sorters
 - 4.1.5 Competitive Advantages of Currency Sorters
 - 4.1.6 Gross Margin
 - 4.1.7 R&D Costs and Key Projects
 - 4.1.8 Actively Developing Financial Service Outsourcing Business
 - 4.1.9 Performance Forecast
- 4.2 GRG Banking Equipment Co., Ltd.
 - 4.2.1 Profile
 - 4.2.2 Operation
 - 4.2.3 Revenue Structure
 - 4.2.4 Currency Sorter Business
 - 4.2.5 Gross Margin
 - 4.2.6 Entering Financial Service Outsourcing
 - 4.2.7 Performance Forecast

4.3 Hebei Huijin Electromechanical Co., Ltd.

4.3.1 Profile

4.3.2 Main Products

4.3.3 Operation

4.3.4 Revenue Structure

4.3.5 Gross Margin

4.3.6 Currency Sorter Business

4.3.7 R&D Costs and Key Projects

4.3.8 Comprehensive Layout in Internet Finance Including Credit Investigation

4.3.9 Development Planning

4.4 Shanghai Guao Electronic Technology Co., Ltd.

4.4.1 Profile

4.4.2 Development History

4.4.3 Main Products

4.4.4 Operation

4.4.5 Revenue Structure

4.4.6 Gross Margin

4.4.7 Currency Sorter Business

4.4.8 Clients and Suppliers

4.4.9 Sales Model

4.4.10 R&D Costs and Fundraising Projects

4.4.11 Development Planning

4.5 Anshan Bozong Science & Technology Co., Ltd.

4.5.1 Profile

4.5.2 Currency Sorters

4.5.3 Operation

4.5.4 Development Planning

4.6 CBPM & XINDA

4.6.1 Profile

4.6.2 Main Products

4.7 Harbin Bill Sorter Science and Technology Co., Ltd.

4.7.1 Profile

4.7.2 Currency Sorters

4.8 Beijing TongfangQingzhi Commercial Machine Inc?

4.9 Beijing China-Julong Automation Co., Ltd.

4.9.1 Profile

4.9.2 Development History

4.9.3 Currency Sorters

4.10 Hunan Chentai Information Technology Co., Ltd.

4.10.1 Profile

4.10.2 Currency Sorters

4.11 Nanjing Speed Science and Technology Co., Ltd.

4.11.1 Profile

4.11.2 Development History

4.12 Beijing Saint Fluence Technology Co., Ltd.

5 DEVELOPMENT PROSPECT OF CHINA CURRENCY SORTER INDUSTRY

5.1 Development Trends

5.2 Market Capacity Forecast

Selected Charts

SELECTED CHARTS

Applications of Financial Equipment
Classification of Currency Sorter
Classification and Applications of Banknote Sorter
Functions of Currency Sorter
Industry Chain of Financial Tools
Policies on Currency Sorter Industry in China
Assets of Financial Institutions in China Banking Industry, 2007-2015
Revenue and Total Profits of Calculator and Money Equipment Manufacturing Industry in China, 2003-2015
China's Money Supply, 2005-2015
Global Banknote Sorter Sales, 2008-2014
China's Banknote Sorter Sales, 2005-2014
China's Small Banknote Sorter Sales, 2005-2014
Layout of the World's Major Banknote Sorter Companies in China
Profitability of Major Currency Sorter Companies in China, 2014
Major Shortlisted Currency Sorter Companies in China
Layout of Major Chinese Currency Sorter Companies in Financial Service Outsourcing Field, 2008-2015
G&D's Main Businesses
Main Operating Indexes of G&D, 2013-2014
Revenue Structure of G&D by Business, 2014
Main Banknote Sorters and Models of G&D
G&D's Subsidiaries in China
Main Financial Indexes of De La Rue, FY2014-FY2015
Main Financial Indexes of De La Rue, FY2010-FY2014
Revenue and Operating Income Structure of De La Rue by Business, FY2014-FY2015
Revenue and Operating Income from Cash Processing Solutions of De La Rue, FY2013-FY2015
Main Banknote Sorters and Models of De La Rue
Introduction of GLORY
Main Business Segments of GLORY
Revenue and Net Income of GLORY, FY2008-FY2014
Revenue Structure of GLORY (by Business), FY2008-FY2014
Overseas Revenue Structure of GLORY by Region, FY2009-FY2013
Overseas Revenue Structure of GLORY by Region, FY2013-FY2014

Banknote Sorters and Models of GLORY
Development History of GLORY in China
Direct-selling Sales of GLORY in China, FY2008-FY2014
Revenue Forecast of GLORY
Revenue and Net Income of Toshiba, FY2009-FY2014
Revenue and Operating Income Structure of Toshiba by Business, FY2013-FY2014
Business Layout of Toshiba Corporation Social Infrastructure Systems Company
Main Currency Sorters of Toshiba
Toshiba's Business Distribution in China
Introduction of Laurel
Development History of Laurel
Main Banknote Sorters of Laurel
Revenue and Net Income of Liaoning Julong Financial Equipment, 2009-2015
Operating Revenue Structure of Liaoning Julong Financial Equipment by Product, 2012-2015
Liaoning Julong Financial Equipment' Revenue from Currency Sorters and YoY Growth Rate, 2012-2015
Operating Revenue Structure of Liaoning Julong Financial Equipment by Region, 2011-2014
Introduction to Banknote Sorters of Liaoning Julong Financial Equipment
Output, Sales Volume and Inventory of Main Products of Liaoning Julong Financial Equipment, 2011-2014
RMB Circulation Control System of Liaoning Julong Financial Equipment
Gross Margin of Main Products of Liaoning Julong Financial Equipment, 2011-2015
R&D Costs and % of Total Revenue of Liaoning Julong Financial Equipment, 2011-2014
Key Fundraising Projects of Liaoning Julong Financial Equipment
Layout of Liaoning Julong Financial Equipment in Financial Service Outsourcing Field
Revenue and Net Income of Liaoning Julong Financial Equipment, 2015-2017E
Revenue and Net Income of GRG Banking, 2009-2015
Revenue Structure of GRG Banking by Product, 2011-2014
Revenue Structure of GRG Banking by Region, 2009-2014
Development History of Currency Sorter Business of GRG Banking
Currency Sorters and Services of Intellicash
Gross Margin of Main Products of GRG Banking, 2009-2014
Investment of Funds Raised of GRG Banking
Layout of GRG Banking in Financial Service Outsourcing Field
Integrated Financial System Solutions of GRG Banking
Revenue and Net Income of GRG Banking, 2015-2017E

Main Products of Hebei Huijin Electromechanical

Output and Sales Volume of Main Products of Hebei Huijin Electromechanical, 2013-2014

Revenue and Net Income of Hebei Huijin Electromechanical, 2010-2015

Revenue Structure of Hebei Huijin Electromechanical by Business, 2013-2014

Revenue Structure of Hebei Huijin Electromechanical by Business, 2010-2012

Revenue Structure of Hebei Huijin Electromechanical by Region, 2012-2014

Gross Margin of Hebei Huijin Electromechanical by Product, 2010-2012

Gross Margin of Hebei Huijin Electromechanical by Product, 2013-2014

Currency Sorter Business of Hebei Huijin Electromechanical

Currency Sorter Service Revenue and % of Total Revenue of Hebei Huijin Electromechanical, 2010-2013

Small Currency Sorter Sales and % of Total Revenue of Hebei Huijin Electromechanical, 2011-2013

R&D Costs and % of Total Revenue of Hebei Huijin Electromechanical, 2010-2014

Key Fundraising Projects of Hebei Huijin Electromechanical

Major Acquisitions and Investments of Hebei Huijin Electromechanical, 2014-2015

Operational Data of Major Subsidiaries and Joint-stock Companies of Hebei Huijin Electromechanical, 2014

Equity Structure of Shanghai Guao Electronic Technology

Development History of Shanghai Guao Electronic Technology

Output and Sales Volume of Main Products of Shanghai Guao Electronic Technology, 2011-2013

Main Financial Figures of Shanghai Guao Electronic Technology, 2011-2013

Operating Revenue Breakdown of Shanghai Guao Electronic Technology by Quarter, 2011-2013

Operating Revenue Structure of Shanghai Guao Electronic Technology by Product, 2011-2013

Operating Revenue Structure of Shanghai Guao Electronic Technology by Region/Product, 2011-2013

Operating Revenue Structure of Shanghai Guao Electronic Technology by Region, 2011-2013

Gross Margin of Shanghai Guao Electronic Technology, 2011-2013

Development History of Currency Sorters of Shanghai Guao Electronic Technology

Banknote Sorters of Shanghai Guao Electronic Technology

Selling Prices of Currency Sorters of Shanghai Guao Electronic Technology, 2011-2013

Currency Sorter Sales Structure of Shanghai Guao Electronic Technology by Product Type, 2011-2013

Gross Margin of Currency Sorters of Shanghai Guao Electronic Technology by Product

Type, 2011-2013

Shanghai Guao Electronic Technology's Revenue from Top5 Clients and % of Total Revenue, 2013

Shanghai Guao Electronic Technology's Procurement from Top5 Suppliers and % of Total Procurement, 2013

Revenue Structure of Shanghai Guao Electronic Technology by Sales Model, 2011-2013

R&D Costs and % of Total Revenue of Shanghai Guao Electronic Technology, 2011-2013

Fundraising Projects of Shanghai Guao Electronic Technology

Revenue and Net Income of Shanghai Guao Electronic Technology, 2015-2017E

Main Products of Anshan Bozong Science & Technology

Main Operating Indexes of Anshan Bozong Science & Technology, 2013-2014

Organizational Structure of CBPM & XINDA

Main Products and Their Applications of CBPM & XINDA

Banknote Sorters of CBPM & XINDA

Banknote Sorters of Harbin Bill Sorter Science and Technology

Development History of Beijing China-Julong Automation

Currency Sorters of Beijing China-Julong Automation

Banknote Sorters of Hunan Chentai Information Technology

Currency Sorters of Nanjing Speed Science and Technology

Development History of Nanjing Speed Science and Technology

After-sales Service Outlets of Beijing Saint Fluence Technology

Currency Sorters of Beijing Saint Fluence Technology

Market Capacity of Small and Medium-sized Currency Sorter in China

I would like to order

Product name: China Currency Sorter Industry Report, 2015

Product link: <https://marketpublishers.com/r/C193ADDC151EN.html>

Price: US\$ 2,300.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C193ADDC151EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970