

China CT Industry Report, 2012-2014

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Abstracts

Along with the in-depth implementation of new medical reform, the potential demand in central and western China and rural areas has been further released, and the medical diagnosis, monitoring and treatment equipment manufacturing industry in China has embraced rapid development. During 2006-2011, the sales volume of CT in China climbed from 850 sets to 1,600 sets or so; as of 2011, the ownership of CTs in China amounted to 12,500 units. Along with the increase of CT installation, the CT ownership per million population rose from 5.5 sets in 2006 to 9.4 sets in 2011, maintaining rapid growth.

Since CT equipment characterizes huge investment, long R&D and production cycle, strict technical requirements and high request on the comprehensive capabilities of manufacturers, the market is mainly monopolized by several giants. In 2010, the market share of GE Healthcare, Siemens, Philips, Toshiba and Neusoft totaled over 94%. At present, the new comers such as Neusoft, Mindray and Shenzhen Anke in China also occupy certain market share. It is predicted that China-made CT will enjoy a rising market share in the next five or ten years.

In recent years, domestic Chinese companies have made significant progress in CT business. After the NeuViz16-slice spiral CT launched in 2009, Neusoft rolled out NeuViz64-slice spiral CT in April 2012. The buccal CBCT product of Meiya Optoelectronic was certified by FDA in July, 2012; besides, Mindray and China Resources Wandong, etc. also set foot in CT machine business.

The report mainly highlights the followings:

Market size, market structure, import & export, competition pattern, etc. of CT industry in China;

Supervisory policies, industrial policies, import & export policies, influence from upstream and downstream sectors, etc on CT industry in China;

Development forecast of CT industry around the globe and in China, including global market size prediction and development trend, and market capacity, scale prediction, etc. of CT in China;

Production and operation, investment and mergers, CT business, development prospects, etc. of 11 CT companies.

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