

China Automotive Clutch Industry Report, 2015-2018

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Abstracts

A surge in automobile output drives rapid expansion in market size of parts like automotive clutch. The demand for automotive clutch assembly amounted to 9.01 million sets in China in 2014, up 8.3% from a year earlier.

Regarding competitive landscape, there are a great number of companies in China's automobile clutch industry, which features fierce competition and high market concentration. A few powerful automobile clutch companies dominate vehicle supporting market and high-end after-sales service market; other small-sized and technologically weak players serve mainly middle and low-end after-sales service market.

In commercial vehicle market, domestic own-brand commercial vehicle clutch companies have established long-term and stable supporting relations with vehicle makers and held a firm leading position. Meanwhile, private automobile clutch companies, relying on their own advantages, also enter the supporting system of domestic commercial vehicle. Main competitors include Rongcheng Huanghai Clutch, Dongfeng Automotive Propeller Shaft, Changchun Yidong Clutch, Zhejiang Tieliu Clutch, Zhejiang VIE Science & Technology, and Zhejiang Asia-Pacific Mechanical and Electronic.

In passenger vehicle market, JV (Joint Venture) passenger vehicle makers have a stranglehold on the Chinese middle and high-end passenger vehicle market. Hence, passenger vehicle clutch market has formed a pattern in which foreign fund-backed clutch companies play a key role and domestic own-brand clutch firms a supplementary role. Major market participants include ZF, EXEDY, Schaeffler, F.C.C, BorgWarner, Valeo, etc.

China Automobile Clutch Industry Report, 2015-2018 highlights the followings:

Overview of China's automobile clutch industry, including definition & classification, policies and regulations, etc.;

Analysis of China's auto industry, embracing overall situation, passenger vehicle & commercial vehicle, parts industry, etc.;

Analysis of the Chinese automobile clutch market, covering market size, import & export, competitive landscape, supporting;

Profile, financial performance, output & sales volume, main customers, hit products, R&D, distribution of production bases, and technical characteristics of six foreign companies (ZF, EXEDY, Schaeffler, F.C.C, BorgWarner, Valeo) and eleven Chinese peers (like Zhejiang Asia-Pacific Mechanical and Electronic, Zhejiang VIE Science & Technology, Changchun Yidong Clutch, Zhejiang Tieliu Clutch, Tri-Ring Clutch, Dongfeng Automotive Propeller Shaft).

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