

# Auto Parts Market Report (China)

<https://marketpublishers.com/r/ADB89F4735CEN.html>

Date: October 2007

Pages: 103

Price: US\$ 1,900.00 (Single User License)

ID: ADB89F4735CEN

## Abstracts

This report is comprised of four parts -- Status quo of China auto parts industry, Development forecast in 2007, Competition strategies of enterprises and Intermediate- and long-term development of China auto parts industry, aiming to provide strategic suggestions for enterprises in the industry.

The report relies upon the data from China Association of Automobile Manufacturers, China Machinery Industry Association, China Automotive Technology & Research Center, China Customs, China National Information Center and National Bureau of Statistics of China, etc. Meanwhile, a great amount of industry database has been utilized as well. We give a detailed study on the development trend of China auto parts industry based on market investigations in quantitative and qualitative approaches.

The report is mainly targeted at auto parts producers and car makers, and it is of important reference for the constitution of policies for auto parts industry and for the financial investment groups wishful into auto parts industry.

Features of the Report: Based on industry analysis models and by computer software; the necessary selection of experts on sample data; and the close combination of macro sample data and micro sample date, the accuracy and reliability of the report can be guaranteed.

Purpose of the Report: aims to address the lack of data for development plan, investments and bank loans of enterprises in auto parts industry.

Service Objects: Government's industry planning, bank loans, investments, consulting companies and so on.

## Contents

### 1 Status Quo of China Auto Parts Industry

#### 1.1 Auto Parts Industry Chain

##### 1.1.1 Relationship of Auto Parts Industry with Upstream Industries

##### 1.1.2 Relationship of Auto Parts Industry with Downstream Industries

##### 1.1.3 Status of Auto Parts Industry in the Whole Industry Chain

#### 1.2 Status Quo of China Automobile Industry in 2006

##### 1.2.1 Overall Operation of China Automobile Industry

##### 1.2.2 Economic Benefits of China Automobile Industry

##### 1.2.3 Import & Export of Automobiles

##### 1.2.4 Economic Benefits of Key Enterprises in Automobile Industry

#### 1.3 Status Quo of China Auto Parts Industry in 2006

##### 1.3.1 Overview of China Auto Parts Industry

##### 1.3.2 China's Import & Export of Auto Parts and Relevant Products

##### 1.3.3 Auto Parts Enterprises by Type in China

##### 1.3.4 Development Features of Auto Parts Industry

#### 1.4 Regional Analysis of China Auto Parts Industry

##### 1.4.1 Overall Analysis of the Industry

##### 1.4.2 Features and Demand of Auto Parts Market in Yangtze River Delta

##### 1.4.3 Features and Demand of Auto Parts Market in Pearl River Delta

##### 1.4.4 Features and Demand of Auto Parts Market in North China

##### 1.4.5 Features and Demand of Auto Parts Market in Northeast China

##### 1.4.6 Features and Demand of Auto Parts Market in Central China

### 2 Exterior Environment of China Auto Parts Industry

#### 2.1 Analysis of National Macro-Economic Environments

#### 2.2 Policy Environment for the Development of China Auto Parts Industry

##### 2.2.1 Development Goals and Strategies of China Auto Parts Industry

##### 2.2.2 Influences of Changes in Technical Policies

##### 2.2.3 Industry Management Policies

#### 2.3 Environment of Int'l Automotive Parts Market

##### 2.3.1 Forecast of the Development of Global Economy in 2007

##### 2.3.2 Patterns of Int'l Auto Parts Industry

##### 2.3.3 Status Quo of Int'l Auto Parts Industry in 2007

##### 2.3.4 Development Trend of the World Auto Parts Industry

##### 2.3.5 Competition Situation of the World's Auto Parts Industry

- 2.3.6 Development Strategies of World Auto Parts Suppliers in Asia-Pacific Region
- 2.4 International Competitiveness of Chinese Auto Parts Enterprises
  - 2.4.1 Competitive Advantages of China Auto Parts Enterprises in Int'l Market
  - 2.4.2 Competitive Disadvantages of China Auto Parts Enterprises in Int'l Market
  - 2.4.3 Obstacles to Internationalization of China Auto Parts Industry

### 3 Demand and Supply of Auto Parts in China

- 3.1 Demand of China Auto Parts Industry
  - 3.1.1 Domestic Demand
  - 3.1.2 Export
  - 3.1.3 Economic Indices Affecting Auto Parts Market Demand
- 3.2 Supply in China Auto Parts Industry
  - 3.2.1 Changes in Total Production Capacity of China Auto Parts Industry
  - 3.2.2 Changes in Supply Structure of China Auto Parts Industry
  - 3.2.3 Changes in China's Imported Volume of Auto Parts

### 4 Strategies for the Development of China Auto Parts Industry

- 4.1 Strategies for Auto Parts Price
- 4.2 Strategies for Network Operation of Auto Parts
- 4.3 Auto Parts Circulation Fields
  - 4.3.1 Status Quo
  - 4.3.2 Operation Patterns of Auto Parts Logistics Market
- 4.4 Difficulties to Auto Parts OEM Suppliers
- 4.5 Special Development Plan for China Auto Parts Industry in 2006-2010

### 5 Key Auto Parts Markets in China

- 5.1 China Automotive Engine Market
  - 5.1.1 Engine Market
  - 5.1.2 Development of China Engine Industry in 2006
  - 5.1.3 Forecast of Engine Demand
  - 5.1.4 Trend of Engine Development in China
- 5.2 China Automotive Chassis Market
  - 5.2.1 Production & Sale Trend and Demand Forecast in 2007
  - 5.2.2 Status Quo of China Automotive Chassis Industry
  - 5.2.3 Development of Chassis Industry
- 5.3 Chinese Tyre Market

- 5.3.1 Operation of China Tyre Industry in 2006
- 5.3.2 Prospect and Capacity Forecast of Tyre Market in 2007
- 5.4 Chinese Market of Sedan Car Body and Accessory System
- 5.5 Glass Market in China
  - 5.5.1 Status Quo of Automotive Glass Industry
  - 5.5.2 Development Strategies for China Automotive Glass Industry
- 5.6 China Automotive Audio and Air-Conditioner Markets
  - 5.6.1 Status Quo and Development of China Automotive Audio Market
  - 5.6.2 Development of China Automotive Air-Conditioner Market
- 5.7 Chinese Market of Electronic and Electrical System
  - 5.7.1 Difficulties Encountered by Automotive Electronic Producers
  - 5.7.2 Development Status and Prospect of Automotive Electronics
  - 5.7.3 Development Process of Automotive Electronics
  - 5.7.4 Development of Automotive Electronic Products
  - 5.7.5 Status Quo and Demand of China GPS Market
- 5.8 China Automotive Decorations Market
  - 5.8.1 Necessity of Interior Decoration Goods in Automotive Industry
  - 5.8.2 Status Quo and Development of In-Vehicle Decorating Textiles
  - 5.8.3 Development Prospect of In-Vehicle Decoration

## 6 Operation of China Auto Parts Industry

- 6.1 Asset Operation Capability of Auto Parts Industry
- 6.2 Debt-Paying Ability of Auto Parts Industry
- 6.3 Profitability and Profit Growth of Auto Parts Industry
- 6.4 Development Ability of Auto Parts Industry
- 6.5 Comprehensive Appraisal of Financial Index Changes of Auto Parts Industry
- 6.6 Economic Benefits of Key Enterprises in China Auto Parts Industry
  - 6.6.1 Profitability of Ten Companies
  - 6.6.2 Debt-Paying Ability of Ten Companies
  - 6.6.3 Development Abilities of Ten Companies
- 6.7 Operation of Auto Parts Industry by Region
  - 6.7.1 Output Value and Sale Composition of China Auto Parts Industry
  - 6.7.2 Profit Composition of China Auto Parts Industry by Region
- 6.8 Approaches to Improve the Benefit of China Auto Parts Industry

## 7 Development Trend of China Auto Parts Industry

- 7.1 Review on the Development of China Auto Parts Industry in 2000-2005

- 7.1.1 Development of China Auto Parts Industry
- 7.1.2 Existing Problems in China Auto Parts Industry
- 7.1.3 Factors Affecting the Development of China Auto Parts Enterprises
- 7.2 Main Goals of China Auto Parts Industry in 2006-2010
- 7.3 Development Trend and Countermeasures of China Auto Parts Industry
  - 7.3.1 Development Trend
  - 7.3.2 Development Strategies and Countermeasures
  - 7.3.3 Orientation of Industry Policies
- 7.4 Forecast of the Demand & Supply in China Auto Parts Industry
  - 7.4.1 Forecast of Total Auto Parts Demand in China
  - 7.4.2 Supply of China Auto Parts Industry
- 7.5 China's Import & Export of Auto Parts in 2006-2010
  - 7.5.1 China's Import & Export of Automobiles in 2006
  - 7.5.2 Unfavorable Factors to the Production and Export of Auto Parts
  - 7.5.3 Changes in Auto Parts Import Duty Rate and Import Quotas in 2006-2010
- 7.6 Relationship of Auto Parts Enterprises and Car Producers in China

## 8 Investment Opportunities in China Auto Parts Industry

- 8.1 Entry/Exit Barriers of China Auto Parts Industry
- 8.2 Core Competitiveness of China Auto Parts Industry
- 8.3 Relationship between Automobile Industry Investments and Auto Parts
- 8.4 Investment Opportunities due to the Adjustment in Policies on Auto Parts Industry
- 8.5 Suggestions for Operation of China Auto Parts Industry
- 8.6 Market Risks of China Auto Parts Industry

## LIST OF TABLES/CHARTS

### Auto Parts Industry Chain

- Trend for China's Output of Automobile and Rolled Steel Strips
- Automobile Output and Car-use Fuel Output in China
- Automobile Output and Newly Built Highway Mileage
- Employed Population in Auto Parts Industry, 2000-2006
- China's GDP and Growth Rate, 2002-2006
- Industrial Added Value and Growth Rate, 2002-2006
- Fixed Assets Investment and Growth Rate, 2002-2006
- Sales Revenue of Auto Parts in China in Past Years
- Auto Parts Exported Value by Enterprise, 2006
- China's Export of Auto Parts, 2004-2006

Total Investments into Auto Parts in Past Years  
Auto Parts Imported Capital Amount in Past Years  
Typical Sale Patterns at China and Abroad  
Sketch Map of Auto Parts Supermarket  
China's Output of Engines in Past Years  
Regional Distribution of China-Made Engines  
Sales Volume of Automotive Chassis, 2001-2006  
Market Forecast of Automotive Electronic Products  
Development Program of Automotive Electronic Products  
Asset Operation of Auto Parts Industry, 2002-2006  
Asset Structure of Auto Parts Industry, 2000-2006  
Profitability of Auto Parts Industry, 2000-2006  
Development Ability of Auto Parts Industry, 2001-2006  
Profit Margin of Key Listed Companies in Auto Parts Industry, 2006  
Earnings per Share of Key Listed Companies in Auto Parts Industry, 2006  
Current Ratio of Key Listed Companies in Auto Parts Industry, 2006  
Quick Ratio of Key Listed Companies in Auto Parts Industry, 2006  
Equity Ratio of Key Listed Companies in Auto Parts Industry, 2006  
Curve Fitting of Auto Parts Sales Income  
Proportion of Technicians in China Auto Parts Industry, 2000-2006  
Per-Capital Equipment Ratio of China Auto Parts Industry, 2000-2006  
Main Automobile Manufacturing Bases in China  
Demand of Auto Parts in the Yangtze River Delta  
Demand of Auto Parts in the Pearl River Delta  
Demand of Auto Parts in North China  
Demand of Auto Parts in Northeast China  
Demand of Auto Parts in Central China  
Added Value and Growth Rate of Industries (above Designated Size), 2006  
Output of Main Industrial Products and Growth Rate, 2006  
Fixed Assets Investment and Growth Rate, 2002-2006  
Newly Added Production Capacity of Fixed Assets Investment, 2006  
Development Goals of China Auto Parts Industry  
Automotive Products Enforced by 3C Authentication  
Catalogue of the Standards for Auto Parts  
China's Export of Auto Parts, 2006  
Typical Diesel Engines for Heavy Truck, 2006  
Engine Sales Volume in China, 2001-2006  
Total Sales Volume of Automotive Internal Combustion Engines, 2006  
Standards for Vehicle Body and Accessories

Evolution of the Module Sophistication of Engine Control Unit  
GPS Application Product Market in China, 2000-2006  
Composition of Sales Income of Auto Parts by Region, 2006  
Composition of Assets of Auto Parts Enterprises (Top 15) by Region, 2006  
Composition of Profits of Auto Parts (Top 10) by Region, 2005-2006  
Results of Nonlinear Regression Analysis  
Forecast of Sales Revenue of Auto Parts, 2007-2010  
Forecast of Development Stages of China Auto Parts Industry  
China's Export of Automobiles, 2005-2006  
Tax Reduction of Automotive Products  
Equation for Tax Reduction of Automotive Products  
Timetable for the Abolishment of Automobile Import Quotas  
SWOT Analysis of China Automotive Parts Industry  
Top 100 Enterprises in China Auto Parts Industry



## I would like to order

Product name: Auto Parts Market Report (China)

Product link: <https://marketpublishers.com/r/ADB89F4735CEN.html>

Price: US\$ 1,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/ADB89F4735CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970