

United States Dental Market By Segments, Types, Expenses, End Users (Private, Public), Company Analysis, Forecast

<https://marketpublishers.com/r/UEEBBB41249EN.html>

Date: April 2021

Pages: 175

Price: US\$ 2,290.00 (Single User License)

ID: UEEBBB41249EN

Abstracts

United States Dental Market is expected to be USD 30.59 Billion by 2027. The factors that are expected to drive the demands of the dental equipment industry in the USA are:

Cosmetic surgery

The ageing of the American population

Advancement in dental procedure due to advanced technology

Some other factors may include poor oral hygiene, smoking habits, diabetes. Moreover, the demands of prosthetic, preventive and surgical dentistry will also contribute to this market. However, the lack of proper reimbursement and the high cost of dental procedures hinder the market growth.

Dental equipments are the tools that help to treat, examine, manipulate and restore any oral ailments. In the United States, there has been a surge in the number of dental implant and surgeries performed due to the growing ageing populace. The most common dental procedures include root canal, periodontal, bonding, and fillings. As per research analysis, the market of the dental market in the United States was worth US\$ 15.57 Billion in 2020.

COVID-19 effect on United States Dental Industry

Dentistry is facing its most challenging time in recent history with the outbreak of

coronavirus disease. The COVID-19 pandemic has effectively closed approximately 198 thousand dental doctors and active dentists in the USA. Since dental surgeons are at the highest risk of contracting the Coronavirus, with the pandemic still at large, the USA's dental market will not be able to revive in its pre-pandemic phase in 2021. But with the speeding of COVID vaccine shots, we expect the USA dental market to start recovering from the second half of 2021. According to this report, United States Dental Industry will grow at a staggering CAGR of 10.13% during 2020-2027.

As per the American Dental Association 2019

Approx 42% of American adults 30 years or above have periodontitis.

Around 7.8% of American has severe periodontitis.

As per a survey of 2017 by American Academy of Cosmetic Dentistry:

Approx 99.7% of American believes that a smile is an important social asset.

96% of American believes that an attractive smile makes the opposite sex attract.

Around 74% believe that, the unattractive smile may hamper career growth.

Renub Research latest report "United States Dental Market by Segments (Preventive, Restorative, Implants, Titanium, Zirconium, Prosthetics, Endodontics, Orthodontics, Equipment), Types (Dental Radiology Equipments, Dental Lasers, Systems & Parts, Laboratory Machines, Hygiene Maintenance Device, Other Equipments), Expenses (Private Insurance, Out of Pocket, Medicaid, Public Health, Others), End Users (Private, Public), Company (Danaher Corporation, Dentsply Sirona, Henry Schein, Zimmer Holdings Inc., Biolase)" provides a complete analysis of Dental Market in United States.

Segments – Dental Market breakup from 9 viewpoints

Preventive

Restorative

Implants

Titanium

Zirconium

Prosthetics

Endodontics

Orthodontics

Equipment

Types – Dental Equipments Market breakup from 6 viewpoints

Dental Radiology Equipments

Dental Lasers

Systems & Parts

Laboratory Machines

Hygiene Maintenance Device

Other Equipments

Dental Expenses – Market breakup from 5 viewpoints

Private Insurance

Out of Pocket

Medicaid

Public Health

Others

End Users - Dental breakup from 2 viewpoints

Private

Public

All companies have been covered from 3 Viewpoints

Overview

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Company Analysis

Danaher Corporation

Dentsply Sirona

Henry Schein

Zimmer Holdings Inc.

Biolase

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