

Malaysia Medical Tourism Analysis & Forecast

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Abstracts

Malaysia has emerged as a strong competitor in the global health and medical tourism sector. Given the potential of medical tourism as a foreign exchange earner, the Malaysian government has taken a series of proactive measures to enhance Malaysia as a preferred health tourism destination. Malaysia offers a wide choice of state-of-the-art private medical centers boasting an impressive array of sophisticated diagnosis, therapeutic and in-patient facilities. These establishments are well-equipped and staffed to ensure the highest level of professionalism, safety and care to patients. Malaysia is a popular destination for medical tourists because of its low cost, efficient staff and medical facilities that are on par with western standards. Some hospitals even offer luxurious accommodations with personal butlers and full-time nurses. Popular medical procedures include eye surgeries, orthopedics, cosmetic, urology, neurology, rheumatology, endocrinology, obstetrics & gynecology, oncology, and cardiology.

The total number of medical tourist arrivals in Malaysia reached to 700 Thousand in 2013, backed by factors, such as availability of good healthcare infrastructure, government support through promotional programs, and well-skilled medical professionals. Indonesia is the largest source market for Malaysia medical tourism. United States, China & Hong Kong, Japan Australia are also good revenue generators for Malaysia. The emerging source country for Malaysia medical tourism market is China, Japan, Nepal, India, Bangladesh and many others.

This is 2nd edition report on Malaysia Medical Tourism by Renub Research. Report titled "Malaysia Medical Tourism Analysis & Forecast" provides a comprehensive analysis of the Malaysia medical tourism market covering in detail various aspects such as medical tourists' arrivals and spending from top 20 countries.

This 91 page report with 80 Figures provides a complete analysis of top 20 countries who visited Malaysia for medical treatment. All the 20 countries in the report have been

studied from 2 viewpoints.

I. Medical Tourists Arrivals in Malaysia from the year 2006 – 2018

II. Medical Tourists Spending in Malaysia from the year 2006 – 2018

The 20 Countries covered in the report are as follows

1. United States
2. United Kingdom
3. Indonesia
4. China & Hong Kong
5. Libya
6. Nepal
7. Japan
8. Iran
9. Australia
10. India
11. Singapore
12. Saudi Arabia
13. Myanmar
14. Philippines
15. Virgin Islands, British
16. Bangladesh
17. Germany
18. Korea
19. France
20. Others

Data Sources

This report is built using data and information sourced from proprietary databases, primary and secondary research and in-house analysis by Renub Research team of industry experts.

Primary sources include industry surveys and telephone interviews with industry experts.

Secondary sources information and data has been collected from various printable and non-printable sources like search engines, News websites, Government Websites,

Trade Journals, White papers, Government Agencies, Magazines, Newspapers, Trade associations, Books, Industry Portals, Industry Associations and access to more than 500 paid databases.

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